# Cluster Server Agent for Siebel CRM Siebel CRM Installation and Configuration Guide

AIX, Linux, Solaris

7.0



# Veritas InfoScale™ Availability Agents

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Chapter

# Introducing the agent for Siebel CRM

This chapter includes the following topics:

- About the Cluster Server agent for Siebel CRM
- Supported software
- How the agent makes Siebel CRM highly available
- Siebel CRM agent functions
- Setting up Siebel CRM in a VCS cluster

# About the Cluster Server agent for Siebel CRM

Cluster Server (VCS) agents monitor specific resources within an enterprise application. They determine the status of resources and start or stop them according to external events.

The Veritas High Availability agent for Siebel CRM provides high availability for all Siebel Servers in a cluster. This agent manages the Siebel Servers in a clustered environment. The agent can bring a specific Siebel Server instance online and monitor the state of the Siebel Server. The agent can also detect failures and shut down the instance in case of a failure.

For the latest updates or software issues for this agent, see the *Cluster Server Agent Pack Release Notes*.

# Supported software

For information on the software versions that the Cluster Server agent for Siebel CRM supports, see the Veritas Services and Operations Readiness Tools (SORT) site: https://sort.veritas.com/agents.

# How the agent makes Siebel CRM highly available

The agent provides the following levels of application monitoring:

- Primary or Basic monitoring This mode has Process check and Health check monitoring options. With the default Process check option, the agent verifies that the Siebel CRM instance processes are present in the process table. Process check cannot detect whether processes are in the hung or stopped states.
- Secondary or Detail monitoring In this mode, the agent runs a utility to verify the status of the Siebel CRM instance. The agent detects application failure if the monitoring routine reports an improper function of the Siebel CRM instance processes. When this application failure occurs, the Siebel CRM instance service group fails over to another node in the cluster.

# Thus, the agent ensures high availability for Siebel CRM instances.

# High availability for Siebel CRM instances running in Solaris zones

Solaris provides a means of virtualizing operating system services, allowing one or more processes to run in isolation from other activity on the system. Such a 'sandbox' is called a 'non-global zone'. Each zone can provide a rich and customized set of services. The processes that run in a 'global zone' have the same set of privileges that are available on a Solaris system today.

VCS provides high availability to applications running in non-global zones by extending the failover capability to zones. VCS is installed in a global zone, and all the agents and the engine components run in the global zone. For applications running within non-global zones, agents run script entry points inside the zones. If a zone configured under VCS control faults, VCS fails over the entire service group containing the zone.

For more details, refer to the Cluster Server Administrator's Guide.

The Cluster Server agent for Siebel CRM is zone-aware and can monitor Siebel CRM instances running in non-global zones.

# Siebel CRM agent functions

The agent consists of resource type declarations and agent executables. The agent executables implement the online, offline, monitor, and clean operations.

#### Online

The online operation performs the following tasks:

- Verifies that the required attributes are set correctly.
- Verifies whether the Siebel Server instance is not already online. If the instance is online, the online operation exits immediately.
- Kills Siebel Server processes that remain online using the login specified by the SiebelUser attribute along with a filter. This ensures that processes belonging to this login, not pertaining to this instance of Siebel Server, are not affected.
- Removes any existing IPC resources that the user specified in the SiebelUser attribute owns, if not registered with the agent as a shared login.
- Performs the following tasks depending on the ServerType attribute:

**SRVR** Checks whether a stale . shm file is present. If the file exists, the

operation deletes it.

Removes the .osdf file, if it is empty.

Checks whether the service file is present. If the service file is empty or if the file does not exist, the online operation re-creates

the service file.

Executes the start\_server script as the user specified in the

SiebelUser attribute.

For Siebel Innovation Pack 2017 or later, the agent uses the value of the SiebelTLSPort attribute during startup. For earlier Siebel

releases, it uses the value of SiebelGWPort.

**GTWY** Executes the start ns script as the user specified in the

SiebelUser attribute.

APPCONTAINER Executes the

\$ApplicationContainerHome/bin/startup.sh command

to start the application container.

The online operation ensures that the siebsvc process for the Siebel Server instance starts successfully.

For Siebel Enterprise Server, the operation ensures that the percentage CPU utilization falls below 5 for the siebsvc process. This fall in the percentage ensures that the Siebel Enterprise Server instantiates completely.

#### Offline

The offline operation performs the following tasks:

- Verifies that the required attributes are set correctly.
- Verifies that the Siebel Server instance is not offline. If found, the operation kills any existing processes that belong to this instance of Siebel being clustered, and exits.
- Executes the \$AppContainerHome/bin/shutdown.sh command to stop the application container if ServerType is set to APPCONTAINER.
- Executes the stop ns script as the user specified in the SiebelUser attribute if ServerType is set to GTWY.
- Executes the stop server script as the user specified in the SiebelUser attribute if ServerType is set to SRVR.
- Kills any existing processes that belong to this instance of Siebel Server after the offline script is executed.
- Removes any existing IPC resources that the user who is specified in the SiebelUser attribute owns, if not registered with the agent as a shared login.
- Backs up the siebns.dat file to the /var/tmp/.VRTSSiebel/ResourceName/BACKUP directory if ServerType is set to GTWY.

The offline operation exits either after all the processes stop successfully, or after the timeout period specified in the OfflineTimeout attribute expires.

#### **Monitor**

The monitor operation monitors the states of the Siebel Servers on all nodes within the cluster.

The operation performs the following tasks:

- Conducts a first level check to determine that the Siebel Server processes that the user specified in the SiebelUser attribute owns, are running on the system in the cluster.
  - Depending on the ServerType attribute, the following tasks are performed.

**SRVR** Determines whether the siebsvc process is running for the

Siebel Server instance.

**GTWY** Determines whether the siebsvc process that is configured for

the SiebelRoot/sys/siebns.dat file is running for the Siebel

Gateway Server instance.

APPCONTAINER Monitors the process that has the pattern java

.\*?Dcatalina.home=\$ApplicationContainerHome.

If the first level check does not find these processes running on the node, the check exits immediately, and reports the instance as offline.

Conducts a second level check if the SecondLevelMonitor attribute is set to a value greater than 0.

Depending on the ServerType attribute, the following tasks are performed.

**SRVR** 

Attempts an ODBC connection using the odbcsql command. The odbcsql command uses the Sadmin and SadminCrPasswd attribute values to determine if the database can be gueried. If the ODBC connection is successful, the monitor operation executes the Siebel supplied utility, siebctl, to connect to the Siebel Server instance. If the operation is unable to connect to the instance, the instance is flagged as offline.

If the optional attributes, CompGrps, Sadmin, and SadminCrPasswd are defined, the monitor operation executes the Siebel supplied utility, sryrmgr, to connect to the Siebel Server instance. The operation uses this utility to query all the components in the component groups that are listed in attribute CompGrps.

If any of the components in the component groups are not in either Running or Online states, the operation flags the state of the Siebel Server instance as unknown. Such a check ensures that the agent for Siebel Server does not fault the resource and the administrator is sufficiently warned to attempt to correct the issue.

**GTWY** On AIX and Solaris, executes the srvredit command to verify

the state of the Siebel Server instance.

On Linux, executes the list ns command to verify the state

of the Siebel Server instance.

The srvredit and list ns commands use the values of the SiebelRoot, SiebelGWHost, and SiebelGWPort attributes for execution. If the Siebel Gateway Name Server needs authentication, it also makes use of the Sadmin and

SadminCrPasswd agent attribute values. If the command returns

0, the Siebel Server instance is reported as online.

**APPCONTAINER** Performs in-depth monitoring according to the value of the

MonitorProgram attribute.

For example, MonitorProgram may be set to the value:

/usr/bin/curl -l -k

https://vcsorat52-03v9.vxindia.veritas.com:9011

Note: For Siebel CRM 8.1 and later, any utility that connects to the Siebel Gateway Name Server needs to specify the Gateway Name Server authentication user name and password.

Depending upon the MonitorProgram attribute, the monitor operation can perform a customized check using a user-supplied monitoring utility.

More information about executing a custom monitor program are available.

See "Executing a customized monitoring program" on page 42.

#### Clean

The clean operation performs the following tasks in the event of a failure or an unsuccessful attempt to bring a Siebel Server instance online or take it offline:

- Attempts to gracefully shut down the Siebel Server instance.
- Kills the remaining processes pertaining to this Siebel Server if the instance does not shut down normally.
- Removes any existing IPC resources that the user specified in the SiebelUser attribute owns, if not registered with the agent as a shared login.
- Checks whether the .shm file is present if the ServerType attribute is SRVR. If the file is present, the operation deletes it.

Backs up a copy of the SiebelRoot/sys/siebns.dat file if the ServerType attribute is GTWY. The backup copy is stored as /var/tmp/.VRTSSiebel/ResourceName/BACKUP/siebns.dat.

# Identifying IPC resources pertaining to Siebel CRM

Veritas highly recommends installing each Siebel CRM instance to run as a unique UNIX login in the cluster.

This ensures maximum high availability to the Siebel CRM enterprise.

The agent uses the following approach when identifying IPC resources pertaining to a particular Siebel CRM:

- If the UNIX login declared through the SiebelUser attribute is unique within the cluster then the agent removes all IPC resources that this login owns. This ensures that stale IPC resources do not exist, which could prevent the online function of the resource on this cluster node.
- If the UNIX login declared through the SiebelUser attribute is not unique within the cluster, then the following holds true:
  - The value of the SiebelUser attribute indicates that the UNIX login has not been dedicated to this VCS resource alone.
  - The agent has no way to identify IPC resources pertaining to this instance of Siebel Server. The IPC resources are not removed. In such an event, the onus of identifying and clearing such IPC resources pertaining to a particular Siebel Server instance lies with the system administrator. Failure to do so can prevent the Siebel Server instance from restarting on this cluster node.

# Setting up Siebel CRM in a VCS cluster

Perform the following tasks to set up Siebel CRM in a cluster:

- 1. Set up a VCS cluster.
  - For more information, see the Cluster Server Configuration and Upgrade guide.
- Install and configure Siebel CRM for high availability.
- 3. Install the Cluster Server agent for Siebel CRM.
  - See "Installing the agent in a VCS environment" on page 26.
- 4. Configure the service groups for Siebel CRM.
  - See "About configuring service groups for Siebel CRM" on page 44.

Chapter 2

# Installing and configuring Siebel CRM for high availability

This chapter includes the following topics:

- About Siebel CRM
- Installing the Siebel Server instance
- Setting Siebel Server parameters after installation
- Configuring unique port numbers for Siebel Remote Servers

# About Siebel CRM

Siebel CRM is a middle-tier platform application that provides back end processes and interactive processes for all Siebel CRM clients.

These processes are present with the Siebel CRM architecture and provide the following functions:

- Mobile Web client synchronization
- Operation of business logic for Siebel Web clients, as well as connectivity and access to the Siebel Database server and Siebel File System
- Integration with legacy or third-party data
- Automatic assignment of new accounts, opportunities, service requests, and other records
- Workflow management

Siebel CRM supports both multi-process and multi-threaded components. The server can operate components in background, batch, and interactive modes. Many of Siebel CRM components can operate on multiple Siebel Servers simultaneously to support an increased number of users or larger batch workloads.

# **About Siebel Gateway Server**

Siebel Gateway Server is a logical entity that consists of a Siebel Name Server. The Siebel Name Server is the primary service of the Siebel Gateway Name Server. The Name Server coordinates the Siebel Enterprise Servers and the Siebel Servers. A single Siebel Gateway Name Server can support Siebel Enterprise Servers.

#### About Siebel Name Server

The Siebel Name Server provides support for the following Siebel Enterprise Server configuration information:

- Operational parameters
- Connectivity information
- Definition and assignment of component groups and components

This configuration information is dynamic and may change during Siebel CRM installation or configuration. These changes are logged in the siebns.dat file on the Name Server. At startup, the Siebel Server obtains the configuration information from the siebns.dat file.

The Siebel Name Server also serves as the dynamic registry for the Siebel Server and for keeping information about component availability. At startup, a Siebel Server within the Siebel Enterprise Server notifies the Name Server of its availability. The Siebel Server stores the connectivity information such as network addresses in the non-persistent store of the Name Server.

Periodically, the Name Server also flushes its current state to the siebns.dat file. Enterprise components, such as the Server Manager query the Name Server for the Siebel Server availability and connectivity information. When a Siebel Server shuts down, the relevant information is cleared from the Name Server.

# Installing the Siebel Server instance

Review the following sections while installing a Siebel Server instance.

- Recommended directory structure
- Specifying virtual Siebel Server names during installation

- Installing the database client
- Using the Siebel installation properties file

# Recommended directory structure

A Siebel Enterprise consists of the following core application services:

- A Siebel Gateway Server
- One or more Siebel Enterprise Servers
- A Siebel File System
- A database server
- One or more Web servers

Veritas recommends a directory structure for these services for a simplified cluster configuration.

The following example shows directory structure for two Siebel Servers and two Web servers. But the naming structure supports an unlimited number of each type of servers.

A well designed directory structure also creates a storage environment that is more intuitive and easier to manage.

Table 2-1 shows the Veritas recommended directory structure.

Recommended directory structure Table 2-1

Recommended directory structure	Description	
/siebel/v81/gtw	Mount point of the Siebel Gateway Server.	
/siebel/v81/gtw/ora11g	Location for the database client for the Siebel Gateway Server, if it requires database authentication.	
/siebel/v81/srv1	Mount point of the first Siebel Server.	
/siebel/v81/srv1/ora11g	Location for the database client for the first Siebel Server.	
/siebel/v81/srv2	Mount point of the second Siebel Server.	
/siebel/v81/srv2/ora11g	Location for the database client for the second Siebel Server.	
/siebel/v81/web1	Mount point of the first Web server that is required for SWSE (Siebel Web Extension).	

Recommended directory structure	Description
/siebel/v81/web2	Mount point of the second Web server that is required for SWSE (if needed).

 Table 2-1
 Recommended directory structure (continued)

If all the Siebel Servers use a common enterprise level Siebel File System, you can create the /siebel/v81/sfs81 directory on all the configured nodes in the cluster.

This directory is the mount point for the Siebel File System. This file system can be NFS mounted on all nodes in the cluster, that are configured for the Siebel Enterprise Servers. This file system can be configured as a parallel service group using the Mount resource.

If the Siebel Servers use dedicated file systems, then create dedicated mount points for each Siebel File System. For example, /siebel/v81/sfs81\_srv1, /siebel/v81/sfs81\_srv2.

Ensure that you create Mount resources for each file system. These resources can be a part of the failover service group that is configured for the respective Siebel Server.

# Specifying virtual Siebel Server names during installation

While installing a Siebel Server instance, the program prompts you for a logical name to assign to the Siebel Server. Veritas recommends assigning a name that does not include the host name of the system in the cluster. Therefore, the name of a Siebel Server must not imply the system in the cluster on which the instance is allowed to run.

## Installing the database client

While installing the Siebel Server, you must also install the appropriate database client software, for example, Oracle client. Veritas recommends installing the database client on the file system that is dedicated to the program and data files of the Siebel Server. This ensures that the Siebel Server instance can access the client, even when the service group switches among the nodes in the cluster.

For Siebel CRM 8.1 and later, the Siebel Gateway Server also needs the database client to be installed for authentication with the database.

## Using the Siebel installation properties file

The Siebel e-Business Applications, version 7.5, introduces the use of InstallShield and a Configuration GUI for installation and configuration of the Siebel application on UNIX platforms. During the server installation, the installer creates a vpd.properties file that records installation information. This file is located in /var/adm/siebel directory on the system in which the server is installed.

Note: This is an internal system directory, and not the SiebelRoot directory that is located on shared disk.

This file is not referenced for normal server operations such as startup or shutdown. But the installer may use data from this file to perform other tasks, such as checking versions, applying patches, and adding language packs.

Therefore, when you perform software upgrades to a Siebel Server, ensure that you switch the Siebel service group to the system on which the Group was originally installed, so that the installer is able to access the vpd.properties file. Refer to the Siebel product documentation for more information about this file.

# Setting Siebel Server parameters after installation

After installing a Siebel Server, you must set some parameters so that you can cluster the instance.

Perform the following steps to configure the parameters.

- Setting the host address parameter for a Siebel Server
- Setting the host parameter for a Siebel Server
- Configuring the Siebel Server File System
- Setting environment variables for Siebel CRM
- Disabling the autostart option

#### Setting the host address parameter for a Siebel Server

Siebel versions 7.5 and later introduce a new parameter, ServerHostAddress. This parameter specifies the virtual host name of a Siebel Server instance.

After installing each Siebel Server, perform the following steps to set the ServerHostAddress parameter:

#### To set the host address parameter for a Siebel Server

- Log in to the Siebel Server Manager utility, srvrmgr.
- 2 Change the value of the ServerHostAddress parameter.

srvrmgr> change param ServerHostAddress=HostName for server ServerName

## Setting the host parameter for a Siebel Server

For Siebel versions 7.5 and later, you must set the Host parameter to enable a Siebel Server instance to run on any system in the cluster. You must set the parameter as equal to the virtual IP host name assigned to the instance.

After installing each Siebel Server, perform these steps to set the ServerHostAddress parameter:

#### To set the host parameter for a Siebel Server

- Log in to the Siebel Server Manager utility, srvrmgr.
- 2 Change the value of the Host parameter:

srvrmgr> change param Host=HostName for server ServerName

## Configuring the Siebel Server File System

Each Siebel Server can either have a dedicated file system, or all Siebel Servers can use a single file system created in the Siebel Enterprise.

For details about this configuration, refer to the Siebel documentation or contact your Siebel administrator.

## Setting environment variables for Siebel CRM

The Siebel Server installation program generates two Unix scripts. The Siebel administrators use one of the two scripts to set the environment prior to starting or stopping a Siebel Server instance.

The siebenv.sh script sets the environment for a Bourne or Korn shell. The siebenv.csh script sets the environment for a C shell. In both scripts, ensure that the SIEBEL GATEWAY environment variable is set to the virtual host name of the Siebel Gateway Server. This variable should not be set to the IP address or the host name of the system.

To ensure database connectivity with the database, environment variables needed by the database client that is used by the Siebel server need to be correctly exported.

Veritas recommends creating a separate environment file (at SiebelRoot/envfile) using the default scripts provided by Siebel CRM, so that these environment variables get exported.

Following is an excerpt from a typical environment file that can be used with the agent for Bourne shell on Solaris:

```
#ident "@(#) Environment File for Siebel Enterprise Server 1"
USER=sb181sv1
HOME=/lhome/sbl81sv1
ORACLE HOME=/siebel/v81/sv1/orallg
ORACLE SID=sbl81sol
LD LIBRARY PATH=$ORACLE HOME/lib32:$ORACLE HOME/lib:
PATH=/bin:/sbin:/opt/VRTSvcs/bin:$ORACLE HOME/bin:/usr/openwin/bin:
/usr/xpg4/bin:/siebel/v81/sv1/siebsrvr/bin:.
export USER HOME ORACLE HOME ORACLE SID LD LIBRARY PATH PATH
# Copied from siebenv.sh
if [ ! -d "$HOME" ]; then
  echo "ERROR: HOME must be set prior to starting the Siebel server!"
 exit 1
fi
```

#### To create an environment file

- As user SiebelUser, using your favourite editor create a file SiebelRoot/envfile and manually add the environment variables as per the excerpt above.
  - Creating this file as SiebelUser ensures that the new environment file has read permissions for the SiebelUser, when this file is sourced by the agent.
- 2 If you are using Oracle as your database software, and the installation is a 64 bit installation, ensure that "\$ORACLE HOME/lib32" preceeds "\$ORACLE\_HOME/lib", when setting the value of LD\_LIBRARY\_PATH (Solaris) or LIBPATH (AIX).
- 3 Save this file and append the contents of the default environment file provided by Siebel CRM using the following command.

```
$ cat SiebelRoot/siebenv.sh >> SiebelRoot/envfile
```

This creates a complete environment file that needs to be specified as the value of the agent attribute EnvFile.

4 Verify that you can start the Siebel Server outside the cluster using this environment file.

See "Starting the Siebel CRM instance outside a cluster" on page 48.

# Disabling the autostart option

Ensure that you disable the autostart option while configuring the Siebel Server instance for clustering.

For details about the autostart option, refer to the Siebel documentation or contact your Siebel administrator.

# Configuring unique port numbers for Siebel **Remote Servers**

The Siebel Remote component group provides data synchronization support between Siebel Mobile Web Clients and the Siebel Database server. To perform synchronization, Siebel Mobile Web Client users must be able to connect to a Siebel Remote Server using TCP/IP.

By default, Remote Servers listen for client requests on the 40400 port. If multiple Remote Servers are deployed, and if these Servers are configured within the cluster such that two or more servers may run simultaneously on the same system, ensure that you configure each Remote Server to listen on a unique port.

Such an arrangement is necessary to avoid port number conflicts, since a Remote Server listens on its configured port on all IP addresses active on the system. Therefore the server listens promiscuously on its port for all active IP addresses.

Refer to the Siebel documentation for instructions to configure a port number for a Remote Server.

Chapter 3

# Installing, upgrading, and removing the agent for Siebel CRM

This chapter includes the following topics:

- Before you install the Cluster Server agent for Siebel CRM
- About the ACC library
- Installing the ACC library
- Installing the agent in a VCS environment
- Uninstalling the agent in a VCS environment
- Removing the ACC library
- Upgrading the agent in a VCS environment

# Before you install the Cluster Server agent for Siebel CRM

You must install the Cluster Server agent for Siebel CRM on all the systems that will host Siebel CRM service groups.

Before you install the agent for Siebel CRM, ensure that the following prerequisites are met.

For VCS, do the following:

Install and configure Cluster Server.

For more information on installing and configuring Cluster Server, refer to the Cluster Server installation and configuration guides.

Remove any previous version of this agent.

To remove the agent,

See "Uninstalling the agent in a VCS environment" on page 29.

Install the latest version of ACC Library. To install or update the ACC Library package, locate the library and related documentation in the Agent Pack tarball.

See "About the ACC library" on page 23.

# Prerequisites for installing the agent to support Solaris zones

Ensure that you meet the following prerequisites to install the agent for Siebel CRM:

- Install Siebel CRM to support Solaris zones.
- Install and configure the VCS environment to support Solaris zones. Refer to the VCS user documentation for details.
- Install the required version of ACC Library.
- Remove any previous version of this agent.

# About the ACC library

The operations of a Cluster Server agent depend on a set of Perl modules known as the ACC library. The library must be installed on each system in the cluster that runs the agent. The ACC library contains common, reusable functions that perform tasks, such as process identification, logging, and system calls.

Instructions to install or remove the ACC library on a single system in the cluster are given in the following sections. The instructions assume that the ACCLib tar file has already been extracted.

Note: The LogDbg attribute should be used to enable debug logs for the ACCLib-based agents when the ACCLib version is 6.2.0.0 or later and VCS version is 6.2 or later.

# Installing the ACC library

Install the ACC library on each system in the cluster that runs an agent that depends on the ACC library.

#### To install the ACC library

- Log in as a superuser.
- 2 Download ACC Library.

You can download either the complete Agent Pack tar file or the individual ACCLib tar file from the Veritas Services and Operations Readiness Tools (SORT) site (https://sort.veritas.com/agents).

3 If you downloaded the complete Agent Pack tar file, navigate to the directory containing the package for the platform running in your environment.

AIX cd1/aix/vcs/application/acc library/version library/pkgs

Linux cd1/linux/generic/vcs/application/acc\_library/version\_library/rpms

Solaris cd1/solaris/dist arch/vcs/application/acc library/version library/pkgs

where dist arch is sol sparc.

- If you downloaded the individual ACCLib tar file, navigate to the pkgs directory (for AIX and Solaris), or rpms directory (for Linux).
- 5 Install the package. Enter Yes, if asked to confirm overwriting of files in the existing package.

```
AIX
          # installp -ac -d VRTSacclib.bff VRTSacclib
```

Linux # rpm -i \

VRTSacclib-VersionNumber-GA GENERIC.noarch.rpm

Solaris # pkgadd -d VRTSacclib.pkg

Note: The LogDbg attribute should be used to enable debug logs for the ACCLib-based agents when the ACCLib version is 6.2.0.0 or later and VCS version is 6.2 or later.

# Installing the ACC library IPS package on Oracle Solaris 11 systems

Install the ACC library IPS package on an Oracle Solaris 11 system.

#### To install the ACC library IPS package on Oracle Solaris 11 systems

- Copy the VRTSacclib.p5p package from the pkgs directory to the system in the /tmp/install directory.
- Disable the publishers that are not reachable as package install may fail, if any, of the already added repositories are unreachable.

```
# pkg set-publisher --disable <publisher name>
```

3 Add a file-based repository in the system.

```
# pkg set-publisher -g /tmp/install/VRTSacclib.p5p Veritas
```

Install the package.

```
# pkg install --accept VRTSacclib
```

5 Remove the publisher from the system.

```
# pkg unset-publisher Veritas
```

6 Enable the publishers that were disabled earlier.

```
# pkg set-publisher --enable <publisher name>
```

# Installing the ACC library package on Solaris brand non-global zones

With Oracle Solaris 11, you must install the ACC library package inside non-global zones. The native non-global zones are called Solaris brand zones.

#### To install the ACC library package on Solaris brand non-global zones

Ensure that the SMF services.

```
svc:/application/pkg/system-repository:default and
svc:/application/pkg/zones-proxyd:default, are online on the global
zone.
```

- # svcs svc:/application/pkg/system-repository:default
- # svcs svc:/application/pkg/zones-proxyd:default
- 2 Log on to the non-global zone as a superuser.
- Ensure that the SMF service

svc:/application/pkg/zones-proxy-client:default is online inside the non-global zone:

```
# svcs svc:/application/pkg/zones-proxy-client:default
```

Copy the VRTSacclib.p5p package from the pkgs directory to the non-global zone (for example, at the /tmp/install directory).

Disable the publishers that are not reachable, as package install may fail, if any of the already added repositories are unreachable.

```
# pkg set-publisher --disable <publisher name>
```

6 Add a file-based repository in the non-global zone.

```
# pkg set-publisher -g/tmp/install/VRTSacclib.p5p Veritas
```

7 Install the package.

```
# pkg install --accept VRTSacclib
```

8 Remove the publisher on the non-global zone.

```
# pkg unset-publisher Veritas
```

Clear the state of the SMF service, as setting the file-based repository causes the SMF service svc:/application/pkg/system-repository:default to go into the maintenance state.

```
# svcadm clear svc:/application/pkg/system-repository:default
```

**10** Enable the publishers that were disabled earlier.

```
# pkg set-publisher --enable <publisher>
```

**Note:** Perform steps 2 through 10 on each non-global zone.

# Installing the agent in a VCS environment

Install the agent for Siebel CRM on each node in the cluster.

#### To install the agent in a VCS environment

Download the agent from the Veritas Services and Operations Readiness Tools (SORT) site: https://sort.veritas.com/agents.

You can download either the complete Agent Pack tar file or an individual agent

2 Uncompress the file to a temporary location, say /tmp. 3 If you downloaded the complete Agent Pack tar file, navigate to the directory containing the package for the platform running in your environment.

AIX cd1/aix/vcs/application/siebel agent/

vcs version/version agent/pkgs

Linux cd1/linux/generic/vcs/application/siebel agent/

vcs version/version agent/rpms

Solaris cdl/solaris/dist arch/vcs/application/siebel agent/

vcs version/version agent/pkgs

where, dist\_arch is sol\_sparc

If you downloaded the individual agent tar file, navigate to the pkgs directory (for AIX and Solaris), or rpms directory (for Linux).

- 4 Log in as a superuser.
- 5 Install the package.

AIX # installp -ac -d

VRTSsiebel.rte.bff VRTSsiebel.rte

Linux # rpm -ihv \

VRTSsiebel-AgentVersion-GA GENERIC.noarch.rpm

Solaris # pkgadd -d . VRTSsiebel

After installing the agent package, you must import the agent type configuration file.

See "Importing the agent types files in a VCS environment" on page 34.

## Installing the agent IPS package on Oracle Solaris 11 systems

#### To install the agent IPS package on an Oracle Solaris 11 system

- Copy the VRTSsiebel.p5p package from the pkgs directory to the system in the /tmp/install directory.
- Disable the publishers that are not reachable as package install may fail, if any of the already added repositories are unreachable.

```
# pkg set-publisher --disable <publisher name>
```

where the publisher name is obtained using the pkg publisher command.

3 Add a file-based repository in the system.

```
# pkg set-publisher -g /tmp/install/VRTSsiebel.p5p Veritas
# pkg set-publisher -g /tmp/install/VRTSsiebel.p5p Symantec
```

Install the package.

```
# pkg install --accept VRTSsiebel
```

5 Remove the publisher from the system.

```
# pkg unset-publisher Veritas
# pkg unset-publisher Symantec
```

Enable the publishers that were disabled earlier.

```
# pkg set-publisher --enable <publisher name>
```

## Installing agent packages on Solaris brand non-global zones

#### To install the agent package on Solaris brand non-global zones

Ensure that the SMF services.

```
svc:/application/pkg/system-repository:default and
svc:/application/pkg/zones-proxyd:default, are online on the global
zone.
```

```
# svcs svc:/application/pkg/system-repository:default
```

- # svcs svc:/application/pkg/zones-proxyd:default
- Log on to the non-global zone as a superuser.
- Ensure that the SMF service

svc:/application/pkg/zones-proxy-client:default is online inside non-global zone:

```
# svcs svc:/application/pkg/zones-proxy-client:default
```

- 4 Copy the VRTSsiebel.p5p package from the pkgs directory to the non-global zone (for example, at the /tmp/install directory).
- Disable the publishers that are not reachable, as package install may fail, if any of the already added repositories are unreachable.
  - # pkg set-publisher --disable <publisher name>
- Add a file-based repository in the non-global zone.
  - # pkg set-publisher -g /tmp/install/VRTSsiebel.p5p Symantec
- 7 Install the package.
  - # pkg install --accept VRTSsiebel
- Remove the publisher on the non-global zone.
  - # pkg unset-publisher Symantec
- Clear the state of the SMF service, as setting the file-based repository causes the SMF service svc:/application/pkg/system-repository:default to go into the maintenance state.
  - # svcadm clear svc:/application/pkg/system-repository:default
- **10** Enable the publishers that were disabled earlier.
  - # pkg set-publisher --enable <publisher>

**Note:** Perform steps 2 through 10 on each non-global zone.

# Uninstalling the agent in a VCS environment

You must uninstall the agent for Siebel CRM from a cluster while the cluster is active.

#### To uninstall the agent in a VCS environment

- Log in as a superuser.
- Set the cluster configuration mode to read/write by running the following command from any node in the cluster:
  - # haconf -makerw
- Remove all Siebel CRM resources from the cluster. Run the following command to verify that all resources have been removed:
  - # hares -list Type=Siebel

Remove the agent type from the cluster configuration by running the following command from any node in the cluster:

```
# hatype -delete Siebel
```

Removing the agent's type file from the cluster removes the include statement for the agent from the main.cf file, but the agent's type file is not removed from the cluster configuration directory. You can remove the agent's type file later from the cluster configuration directory.

Save these changes. Then set the cluster configuration mode to read-only by running the following command from any node in the cluster:

```
# haconf -dump -makero
```

Use the platform's native software management program to remove the agent for Siebel CRM from each node in the cluster.

Run the following command to uninstall the agent:

```
AIX
            #installp -u VRTSsiebel.rte
```

#pkgrm VRTSsiebel

Linux #rpm -e VRTSsiebel

Note: To uninstall the agent IPS package on a Solaris 11 system,

run the following command:

# pkg uninstall VRTSsiebel

# Removing the ACC library

Solaris

Perform the following steps to remove the ACC library.

#### To remove the ACC library

- 1 Ensure that all agents that use ACC library are removed.
- 2 Run the following command to remove the ACC library package:

```
AIX
             # installp -u VRTSacclib
```

Linux # rpm -e VRTSacclib

Solaris # pkgrm VRTSacclib

Note: To uninstall the ACCLib IPS package on a Solaris 11 system,

run the following command:

# pkg uninstall VRTSacclib

# Upgrading the agent in a VCS environment

Perform the following steps to upgrade the agent with minimal disruption, in a VCS environment.

#### To upgrade the agent in a VCS environment

Persistently freeze the service groups that host the application.

```
# hagrp -freeze GroupName -persistent
```

2 Stop the cluster services forcibly.

```
# hastop -all -force
```

Ensure that the agent operations are stopped on all the nodes.

```
# ps -ef | grep Siebel
```

Uninstall the agent package from all the nodes. Use the platform's native software management program to remove the agent for Siebel CRM from each node in the cluster.

Run the following command to uninstall the agent:

```
AIX
                # installp -u VRTSsiebel.rte
Linux
                # rpm -e VRTSsiebel
Solaris
                For Solaris 10:
                # pkgrm VRTSsiebel
                For Solaris 11:
                # pkg uninstall VRTSsiebel
```

Install the new agent on all the nodes. 5

See "Installing the agent in a VCS environment" on page 26.

6 Copy the new SiebelTypes.cf file from the agent's conf directory, to the VCS conf directory /etc/VRTSvcs/conf/config.

```
VCS 4 x
          AIX
                    /etc/VRTSvcs/conf/sample Siebel/
          Linux
                    SiebelTypes.cf
          Solaris
VCS 5.x or ■ AIX
                    /etc/VRTSagents/ha/conf/Siebel/
later
          Linux
                    SiebelTypes.cf
VCS 5.0
          Solaris
                    /etc/VRTSagents/ha/conf/Siebel/
            SPARC
                    SiebelTypes50.cf
VCS 5.1 or ■ Solaris
                    /etc/VRTSagents/ha/conf/Siebel/
            SPARC
later
                    SiebelTypes51.cf
```

Note: If you are using Solaris SPARC, copy the SiebelTypes50.cf file for VCS 5.0 (and its intermediate Maintenance Packs) and SiebelTypes51.cf file for VCS 5.1 or later.

7 Check for the changes in the resource values required, if any, due to the new agent types file.

**Note:** To note the list of changed attributes, compare the new type definition file with the old type definition file.

8 Start the cluster services.

# hastart

Start the agent on all nodes, if not started.

```
# haagent -start Siebel -sys SystemName
```

**10** Unfreeze the service groups once all the resources come to an online steady state.

```
# hagrp -unfreeze GroupName -persistent
```

Chapter

# Configuring the agent for Siebel CRM

This chapter includes the following topics:

- About configuring the Cluster Server agent for Siebel CRM
- Importing the agent types files in a VCS environment
- Siebel CRM agent attributes
- Executing a customized monitoring program

# About configuring the Cluster Server agent for Siebel CRM

After installing the Cluster Server agent for Siebel CRM, you must import the agent type configuration file. After importing this file, review the attributes table that describes the resource type and its attributes, and then create and configure Siebel CRM resources.

To view the sample agent type definition and service groups configuration:

See "About sample configurations for the agents for Siebel CRM" on page 55.

# Importing the agent types files in a VCS environment

To use the agent for Siebel CRM, you must import the agent types file into the cluster. You can import the agent types file using the VCS graphical user interface or using the command line interface.

#### To import the agent types file using the VCS Java GUI

- 1 Start the Cluster Manager (Java Console) and connect to the cluster on which the agent is installed.
- 2 Click File > Import Types.
- 3 In the **Import Types** dialog box, select the following file:

VCS 4.x	<ul><li>AIX</li><li>Linux</li></ul>	<pre>/etc/VRTSvcs/conf/sample_Siebel/ SiebelTypes.cf</pre>
	<ul><li>Solaris</li></ul>	11
VCS 5.x or later	■ AIX	/etc/VRTSagents/ha/conf/Siebel/
	■ Linux	SiebelTypes.cf
VCS 5.0	Solaris SPARC	/etc/VRTSagents/ha/conf/Siebel/
		SiebelTypes50.cf
VCS 5.1 or later	Solaris SPARC	/etc/VRTSagents/ha/conf/Siebel/
		SiebelTypes51.cf

- 4 Click Import.
- 5 Save the VCS configuration.

The Siebel Server agent type is now imported to the VCS engine.

You can now create Siebel CRM resources. For additional information about using the VCS GUI, refer to the Cluster Server Administrator's Guide.

#### To import the agent types file using the CLI

- Log on to any one of the systems in the cluster as the superuser.
- **2** Create a temporary directory.

```
# mkdir ./temp
# cd ./temp
```

Copy the sample file Types.cf.

VCS 4.x AIX /etc/VRTSvcs/conf/sample Siebel/

> Linux SiebelTypes.cf

Solaris

VCS 5.x or later AIX /etc/VRTSagents/ha/conf/Siebel/

> Linux SiebelTypes.cf

VCS 5.0 Solaris SPARC /etc/VRTSagents/ha/conf/Siebel/

SiebelTypes50.cf

#### The following example assumes VCS 5.0 is installed on AIX:

```
# cp /etc/VRTSagents/ha/conf/Siebel/SiebelTypes.cf .
```

Create a dummy main.cf file.

```
# echo 'include "SiebelTypes.cf"' > main.cf
```

Create the Siebel CRM resource type as follows:

```
# hacf -verify .
```

# haconf -makerw

# sh main.cmd

# haconf -dump

# Siebel CRM agent attributes

Refer to the required and the optional attributes when you configure the Siebel CRM agent.

The following table lists the required attributes for the Siebel CRM agent.

Table 4-1 Required attributes

Required attributes	Description			
EnvFile	Full path to the file that the agent sources to set the environment before executing any Siebel programs. This file is the Siebel supplied shell script, \$SIEBEL_ROOT/siebenv.sh. Veritas recommends storing this file on a shared disk.			
	The supported shell environments are: ksh, sh, and csh.			
	Type and dimension: string-scalar			
	Default: ""			
	Example: /siebel/v81/srv1/siebsrvr/envfile			
HostName	IP address or host name of the virtual host which is configured for the Siebel Server instance.			
	Type and dimension: string-scalar			
	Default: ""			
	Example 1: sbl81sv1sol			
	Example 2: 10.212.98.240			
ResLogLevel	Logging detail performed by the agent for the resource.			
	The valid values are as follows:			
	■ ERROR: Only logs error messages.			
	■ WARN: Logs above plus warning messages.			
	<ul> <li>INFO: Logs above plus informational messages.</li> <li>TRACE: Logs above plus trace messages. TRACE is very verbose and should only</li> </ul>			
	be used during initial configuration or for troubleshooting and diagnostic operations.			
	Type and dimension: string-scalar			
	Default: INFO			
	Example: TRACE			
ServerName	Name of the Siebel Server in the Siebel Enterprise. This attribute is not required for a Siebel Gateway Server.			
	Type and dimension: string-scalar			
	Default: ""			
	Example: siebsrv1			

Table 4-1 Required attributes (continued)

Required attributes	Description			
ServerType	Type of Siebel Server that the agent must support.			
	The valid values are as follows:			
	■ SRVR—for a Siebel Enterprise Server instance			
	GTWY—for a Siebel Gateway Server instance APPCONTAINER—for a Siebel Application Container instance			
	<b>Note:</b> In a Siebel Enterprise, you can configure one Siebel Gateway Server instance only.			
	Type and dimension: string-scalar			
	Default: SRVR			
	Example: GTWY			
SiebelEnterprise	Name of the Enterprise to which the Siebel Server instance belongs.			
	Type and dimension: string-scalar			
	Default: ""			
	Example: sbl81sol			
SiebelGWHost	The virtual host name of the machine that hosts the Siebel Gateway Server instance. You must cluster this instance on one of the nodes in the cluster.			
	For a Siebel Gateway Server instance, the values of the HostName and SiebelGWHost attributes must be the same.			
	Type and dimension: string-scalar			
	Default: ""			
	Example: sbl81gtwsol			

Table 4-1 Required attributes (continued)

Required attributes	Description
SiebelGWPort	The port number on which the Siebel Gateway Server listens.
	<b>Note:</b> For Siebel Innovation pack 2017 or later, you can use the parameters from the gateway.properties file to identify the value to be used for this attribute.
	For example: /export/home/siebel/Siebel/ses/gtw/applicationcontainer/webapps/gateway.properties contains entries like registryhostname=vcsorat52-03v9.vxindia.veritas.com\:2320
	tlslistnerport=9115
	Based on this example, the value of SiebelGWPort should be 2320.
	Type and dimension: integer-scalar
	Default: 2320
SiebelRoot	Full path to the installation or root directory of the Siebel Server. Veritas recommends storing this directory on the shared storage device.
	Type and dimension: string-scalar
	Default: ""
	Example: /siebel/v81/srv1/siebsrvr

Required attributes (continued) Table 4-1

Required attributes	Description
SiebelUser	User name that the agent for Siebel Server uses to execute the programs for managing a Siebel Server instance.
	Sharing of a UNIX login name across Siebel Servers could also compromise the high availability of the Siebel setup. In case the UNIX login name is not dedicated to the Siebel Server, it has to be registered with the agent by adding a + at the start of the acutal login name.
	More information about behavior of the agent when a shared login is registered is available.
	See "Identifying IPC resources pertaining to Siebel CRM" on page 13.
	The user name must also be synchronized across the systems in the cluster. In other words, the user name must resolve to the same UID and have the same default shell on each system in the cluster. Agent entry points use the getpwnam(3c) function call to obtain UNIX user attributes. As a result, the user can be defined locally or can be defined in a common repository (that is, NIS, NIS+, or LDAP). In the latter case, the agent will fail if the access to this repository fails.
	With this user, the agent entry points executes Siebel administrative programs such as, start_server, stop_server, startns, stopns, siebctl, and srvrmgr. The user's login shell must be Bourne, Korn, or C shell.
	Type and dimension: string-scalar
	Default: ""
	Example 1 (dedicated UNIX login): sbl81adm
	Example 2 (shared UNIX login): +sbl81adm

Table 4-2 lists the optional attributes for the Siebel CRM agent.

Optional attributes Table 4-2

Optional attribute	Description			
ApplicationContainerHome	(Applicable to Siebel Innovation Pack 2017 or later)			
	Full path to the application container home directory.			
	Example: "/export/home/siebel/Siebel/ses/Al/applicationcontainer"			
	Default: No default value			

Table 4-2 Optional attributes (continued)

Optional attribute	Description			
SiebelTLSPort	(Applicable to Siebel Innovation Pack 2017 or later)			
	Port number that is used during Siebel Server startup and during the second-level monitoring of Siebel Gateway and Siebel Server.			
	The SiebelGWPort attribute continues to be used during Siebel Gateway startup.			
	<b>Note:</b> For Siebel Innovation pack 2017 or later, you can use the parameters from the gateway.properties file to identify the value to be used for this attribute.			
	For example: /export/home/siebel/Siebel/ses/gtw/applicationcontainer/webapps/gateway.properties contains entries like registryhostname=vcsorat52-03v9.vxindia.veritas.com\:2320			
	tlslistnerport=9115			
	Based on this example, the value of SiebelTLSPort should be <b>9115</b> .			
	Example: 9115			
	Default: No default value			
CompGrps	A comma separated list of the name aliases (CG_ALIAS) for Siebel component groups that the agent for Siebel CRM must monitor. These components must be enabled in the Siebel Enterprise Server.			
	Type and dimension: string-scalar			
	Default: ""			
	Example 1: CallCenter, Sales, SiebAnywhere, Remote			
	Example 2: EAI,System			
MonitorProgram	Absolute path name of an external, user-supplied monitor executable.			
	For information about setting this attribute:			
	See "Executing a customized monitoring program" on page 42.			
	Type and dimension: string-scalar			
	Default: ""			
	Example 1: /siebel/v81/srv1/siebsrvr/chk_gendb.sh			
	Example 2: /siebel/v81/srv1/siebsrvr/comm_inbound.pl arg1 arg2			

Table 4-2 Optional attributes (continued)

Optional attribute	Description
Sadmin	The administrative login that is defined for the Siebel Enterprise. You must use this login if you want to perform a second level check for the Siebel Enterprise Server and the Siebel Gateway Name Server, if the Siebel Gateway Name Server needs authentication.
	<b>Note:</b> Define this attribute for the Siebel Gateway Name Server, only if it requires authentication.
	Type and dimension: string-scalar
	Default: sadmin
SadminCrPasswd	Password for the administrator specified in the Sadmin attribute. The password is encrypted using the VCS encrypt utility, vcsencrypt(1m) for VCS cluster and the VCS One encrypt utility, haencrypt(1m) for VCS One Server Farm.
	<b>Note:</b> You need not encrypt the password if you are using the VCS GUI to enter the same. VCS GUI automatically encrypts the password.
	You must specify this attribute if you have specified the Sadmin, and SecondLevelMonitor attributes.
	Type and dimension: string-scalar
	Default: ""
	Example: EshQfqlqrQnqS
SecondLevelMonitor	Used to enable second-level monitoring. Second-level monitoring is a deeper, more thorough state check of the Siebel Server. The numeric value specifies how often the monitoring routines must run. 0 means never run the second-level monitoring routines, 1 means run routines every monitor interval, 2 means run routines every second monitor interval. This interpretation may be extended to other values.
	<b>Note:</b> Exercise caution while setting SecondLevelMonitor to large numbers. For example, if the MonitorInterval is set to 60 seconds and the SecondLevelMonitor is set to 100, then the second level check is executed every 100 minutes, which may not be as often as intended. For maximum flexibility, no upper limit is defined for SecondLevelMonitor.
	Type and dimension: integer-scalar
	Default: 0
	Example: 5

#### Executing a customized monitoring program

You can configure the monitor function to execute a custom monitor utility to perform a user-defined Siebel Server state check. The utility is executed in the context of

the UNIX user that is defined in the SiebelUser attribute. The environment is set by sourcing the file specified in the EnvFile attribute.

The monitor function executes the utility specified in the MonitorProgram attribute if the following conditions are satisfied:

- The MonitorProgram attribute value is set to a valid executable utility.
- The first-level process check indicates that the Siebel CRM instance is online.
- The SecondLevelMonitor attribute is set to 1 and the second-level check returns the server state as "online" or the SecondLevelMonitor attribute is set to a value greater than 1, but the second-level check is deferred for this monitoring cycle.

The monitor function interprets the utility exit code as follows:

110 or 0 Siebel Server instance is online

100 or 1 Siebel Server instance is offline

99 Siebel Server instance is unknown

Any other value Siebel Server instance is unknown

To ensure that the custom monitor utility is always available to the agent application, Veritas recommends storing the file in the directory that the SiebelRoot attribute specifies on the shared storage device.

Chapter 5

# Configuring the service groups for Siebel CRM using the CLI

This chapter includes the following topics:

- About configuring service groups for Siebel CRM
- Before configuring the service groups for Siebel CRM
- Siebel CRM entities in a clustered environment
- Configuring Siebel Server resources for Solaris zones support

#### About configuring service groups for Siebel CRM

Configuring the Siebel CRM service group involves creating the Siebel Server service group, its resources, and defining attribute values for the configured resources. You must have administrator privileges to create and configure a service group.

You can configure the service groups using one of the following:

- The Cluster Manager (Java console)
- Veritas Infoscale Operations Manager
- The command line

#### Before configuring the service groups for Siebel CRM

Before you configure the Siebel CRM service group, you must:

- Verify that the Cluster Server components are installed and configured on all nodes in the cluster where you will configure the service group. For more information on installing the components, refer to the *InfoScale* Availability Installation Guide.
- Verify that the Cluster Server agent for Siebel CRM is installed on all nodes in the cluster.

See "Installing the agent in a VCS environment" on page 26.

#### Siebel CRM entities in a clustered environment

A service group is a logical setup containing all resources that can support a Siebel Server instance in a clustered environment.

The required resources are as follows.

Disk group	Contains a volume and	d a file system.	which is a mount resource
= 3			

containing the Siebel Server installation files.

Use the DiskGroup resource type to create this resource. Create the disk group from the shared disk so that you can import the group

into any system in the cluster.

Mount Mounts, monitors, and unmounts the file system that is dedicated

to the Siebel Server installation files.

Use the Mount resource type to create this resource.

Network interface Monitors the network interface card through which the Siebel Server

instance communicates with other services.

Use the NIC resource type to create this resource.

Virtual IP Configures the virtual IP address dedicated to the Siebel Server

instance. The external services, programs, and clients use this

address to communicate with this instance.

Use the IP resource type to create this resource.

NFS mount If the Siebel File System is shared among all the Siebel Server instances using NFS services, the file system must be NFS mounted

> on each node in the cluster. The file system must also be configured for the Siebel Enterprise Server.

> Placing the remote mount under cluster control ensures effective communication among the resources that are required to bring the

Siebel Server instance online.

Configuring an NFS Mount resource is optional.

Use the Mount resource type to create this resource.

Siebel Server Starts, stops, and monitors the Siebel Server instance.

Use the Siebel resource type to create this resource.

#### **Configuring Siebel Server resources for Solaris** zones support

To enable the agent for Siebel CRM to support Solaris zones, ensure that you perform the following configuration steps:

- Install Siebel CRM on dedicated Solaris zones.
- Preferably, follow the recommendation of installing zones on a shared disk for convenient configuration, failover, and maintenance.
- Make sure that the name of the Solaris zone is the same as the virtual host name that you use to install and configure the Siebel CRM.
  - For sample service groups that depict Solaris zone support: See "Sample service group configurations for Solaris zone support" on page 66.
- In a VCS environment, ensure that you have set the value of ContainerName attribute to the name of the Solaris zone.
  - By default, the agent function executes in the Global zone.

Chapter 6

# Troubleshooting the agent for Siebel CRM

This chapter includes the following topics:

- Using the correct software and operating system versions
- Meeting prerequisites
- Configuring Siebel CRM resources
- Starting the Siebel CRM instance outside a cluster
- Reviewing error log files
- Configuration checks for Solaris zones support

## Using the correct software and operating system versions

Ensure that you use correct software and operating system versions.

For information on the software versions that the agent for Siebel CRM supports, see the Veritas Services and Operations Readiness Tools (SORT) site: https://sort.veritas.com/agents.

#### **Meeting prerequisites**

Before installing the agent for Siebel CRM, ensure that the following prerequisites are met.

For example, you must install the ACC library on VCS before installing the agent for Siebel CRM.

See "Before you install the Cluster Server agent for Siebel CRM" on page 22.

#### Configuring Siebel CRM resources

Before using Siebel CRM resources, ensure that you configure the resources properly. For a list of attributes used to configure all Siebel CRM resources, refer to the agent attributes.

#### Starting the Siebel CRM instance outside a cluster

If you face problems while working with a resource, you must disable the resource within the cluster framework. A disabled resource is not under the control of the cluster framework, and so you can test the Siebel CRM instance independent of the cluster framework. Refer to the cluster documentation for information about disabling a resource.

You can then restart the Siebel CRM instance outside the cluster framework.

Note: Use the same parameters that the resource attributes define within the cluster framework while restarting the resource outside the cluster framework.

A sample procedure to start a Siebel CRM instance outside the cluster framework, is described as follows.

#### To start the Siebel Gateway Server instance outside the framework

Start the Siebel Gateway Server instance using these commands:

```
# su SiebelUser
$ . EnvFile
$ SiebelRoot/bin/start ns -p SiebelGWPort
```

\$ /bin/ps -ef | grep siebsvc | grep -v grep

Execute this command to check whether the siebsvc process of the Siebel Gateway Server instance is present in the processes table of the system:

```
For example:
```

```
SiebelUser 23804 25691 0 12:03:36 ?
                                             1:37 siebsvc -
s gtwyns -a /f SiebelRoot/sys/siebns.dat /t SiebelGWPort /t
SiebelGWPort
```

If this line appears in the processes table, the siebsvc process has started. The user specified in the SiebelUser attribute owns this process, and the repository file is the SiebelRoot/sys/siebns.dat file.

Execute the following command to guery the Siebel Gateway Server instance to verify its version.

For example,

For Siebel CRM 7.7, 7.8 and 8.0

```
$ SiebelRoot/bin/srvredit -q -q SiebelGWHost:SiebelGWPort \
-e none -z -c '$Gateway.VersionString'
```

#### For Siebel CRM 8.1

```
$ SiebelRoot/bin/srvredit -u Sadmin -p Password -q -q \
SiebelGWHost: SiebelGWPort -e none -z -c '$Gateway. VersionString'
```

Note: For Siebel CRM 8.1 when using any of the Siebel utilities that connect to the Gateway Name Server, you must specify the Gateway Name Server authentication user name and password.

#### To stop the Siebel Gateway Server instance outside the framework

If the Siebel Gateway Server instance starts successfully, attempt to shut down the instance using these commands:

```
# su SiebelUser
$ . EnvFile
$ SiebelRoot/bin/stop ns
```

If you are able to successfully stop a Siebel Gateway Server instance outside the cluster framework, attempt to use the instance inside the framework.

#### To start the Siebel Enterprise Server outside the framework

\$ /bin/ps -ef | grep siebsvc | grep -v grep

Execute these commands to start the Siebel Enterprise Server:

```
# su SiebelUser
% source EnvFile
% SiebelRoot/bin/start server -e SiebelEnterprise \
-q SiebelGWHost:SiebelGWPort ServerName
```

Execute this command to check whether the siebsvc process of the Siebel Enterprise Server instance is present in the processes table of the system:

```
For example:
SiebelUser 20783 20497 0 11:55:22 ?
                                              0:21 siebsvc -
```

```
s siebsrvr -a /g SiebelGWHost /e SiebelEnterprise /s
ServerName /g SiebelGWHost:SiebelGWPort
```

If this line appears in the proc table, the siebsvc process of the Siebel Enterprise Server instance has started properly. This process is for the ServerName Siebel Server and belongs to the SiebelEnterprise Siebel Enterprise. It is configured with the Siebel Gateway Server that is running on the SiebelGWHost virtual host, which is listening on the SiebelGWPort port.

**3** Attempt to guery the database to ensure that the Siebel Enterprise Server is able to reach the data stored in the database.

For example, you can execute the following command as the table owner guerving the database:

For Siebel 7.7 and 7.8:

```
% SiebelRoot/bin/odbcsql /s siebsrvr SiebelEnterprise << !
login Sadmin/Password
```

```
quit
```

#### For Siebel 8.0 and 8.1:

```
% SiebelRoot/bin/odbcsql /s SiebelEnterprise DSN << !
login Sadmin/Password
quit
!
```

If you receive the following message, the Siebel Enterprise Server is able to reach the database:

```
Outstanding transaction committed.
```

You can also consider the following options:

- Ensure that you are able to connect to the database using the database supplied client utilities. For example, for an Oracle database, you can use the tnsping utility to connect to the listener of the database.
- Ensure that the environment variables required for connecting to the database are set correctly. Contact the database administrator for more information.
- Attempt to check if the component groups specified in the CompGrps attribute are up and running.

For example, consider the following:

 Run the following command to connect to the Siebel Server and enter the authentication password when prompted:

```
% SiebelRoot/bin/srvrmgr \
/e SiebelEnterprise /g SiebelGWHost /q \
/s ServerName \
Password: Password
```

• Check the status of the component groups for ServerName server:

```
srvrmgr: ServerName > list compgrp show CG ALIAS,
CA RUN STATE
CG ALIAS CA RUN STATE
 _____
SiebAnywhere Online
CallCenter Online
Remote Running
Sales Online
```

```
System Running
5 rows returned.
```

Check the status of the components in the CallCenter component group.

```
srvrmgr:ServerName> list comp for compgrp CallCenter show
CC ALIAS, CG ALIAS, CP DISP RUN STATE
```

```
CC ALIAS
       CG ALIAS CP DISP RUN STATE
_____
SCCObjMgr enu CallCenter Online
eServiceObjMgr enu CallCenter Online
```

2 rows returned.

For the agent to report the cluster resource as ONLINE, the component groups and the components must either be in Running or Online state.

Quit the connection:

```
srvrmgr: ServerName> quit
```

Check if the value of the SadminCrPasswd attribute is set correctly.

#### To stop the Siebel Enterprise Server outside the framework

Stop the Siebel Enterprise Server using these commands:

```
# su SiebelUser
% source EnvFile
% SiebelRoot/bin/stop server -e SiebelEnterprise \
-M ServerName
```

If you are able to successfully start and stop the Siebel Enterprise Server outside the framework, attempt to use the Server inside the cluster framework.

#### Reviewing error log files

If you face problems while using Siebel CRM or the agent for Siebel CRM, use the log files described in this section to investigate the problems.

#### Using Siebel CRM log files

If a Siebel Server is facing problems, you can access the server log files to further diagnose the problem.

For a Siebel Enterprise Server, the log files are located in the following directories:

SiebelRoot/log

SiebelRoot/enterprises/SiebelEnterprise/ServerName/log

For a Siebel Gateway Server, the log files are located in the SiebelRoot/sys/log directory. You can look for the NameSrvr.log and siebel.log files.

#### Reviewing cluster log files

In case of problems while using the agent for Siebel CRM, you can also access the engine log file for more information about a particular resource.

The VCS engine log file is at /var/VRTSvcs/log/engine A.log.

The VCS One engine log file is at /var/VRTSvcsone/log/engine A.log.

The VCS One client log file is at /var/VRTSvcsone/log/vcsoneclientd A.log.

#### Using trace level logging

The ResLogLevel attribute controls the level of logging that is written in a cluster log file for each Siebel CRM resource. You can set this attribute to TRACE, which enables very detailed and verbose logging.

If you set ResLogLevel to TRACE, a very high volume of messages are produced. Veritas recommends that you localize the ResLogLevel attribute for a particular resource.

Note: Starting with version 5.1.1.0 of the ACC library, the TRACE level logs for any ACCLib based agent are generated locally at the location

/var/VRTSvcs/log/Agent A.log.

The LogDbg attribute should be used to enable the debug logs for the ACCLib-based agents when the ACCLIB version is 6.2.0.0 or later and the VCS version is 6.2 or later.

#### To localize ResLogLevel attribute for a resource

- 1 Identify the resource for which you want to enable detailed logging.
- 2 Localize the ResLogLevel attribute for the identified resource:

```
# hares -local Resource Name ResLogLevel
```

3 Set the ResLogLevel attribute to TRACE for the identified resource:

```
# hares -modify Resource Name ResLogLevel TRACE -sys SysA
```

- Test the identified resource. The function reproduces the problem that you are attempting to diagnose.
- Set the ResLogLevel attribute back to INFO for the identified resource:

```
# hares -modify Resource Name ResLogLevel INFO -sys SysA
```

Save the configuration changes.

```
# haconf -dump
```

**7** Review the contents of the log file.

You can also contact Veritas support for more help.

#### To enable debug logs for all resources of type Siebel

Enable the debug log.

```
# hatype -modify Siebel LogDbg DBG 5
```

#### To override the LogDbg attribute at resource level

Override the LogDbg attribute at the resource level and enable the debug logs for the specific resource.

```
# hares -override Siebel LogDbg
# hares -modify Siebel LogDbg DBG 5
```

#### Configuration checks for Solaris zones support

If you have configured the agent for Siebel CRM to support Solaris zones, ensure that you have followed all the configuration steps described in the following sections:

- Prerequisites for enabling Solaris zone support See "Before you install the Cluster Server agent for Siebel CRM" on page 22.
- Importing the types.cf file for Solaris zone support See "Importing the agent types files in a VCS environment" on page 34.
- Configuring the Siebel Server resources for Solaris zone support See "Configuring Siebel Server resources for Solaris zones support" on page 46.

Appendix A

### Sample Configurations

This appendix includes the following topics:

- About sample configurations for the agents for Siebel CRM
- Sample agent type definition for Siebel CRM
- Sample configuration files
- Sample service group configurations for Siebel CRM
- Sample service group configurations for Solaris zone support

# About sample configurations for the agents for Siebel CRM

The sample configuration graphically depicts the resource types, resources, and resource dependencies within the service group. Review these dependencies carefully before configuring the agents for Siebel CRM. For more information about these resource types, refer to the *Cluster Server Bundled Agents Reference Guide*.

#### Sample agent type definition for Siebel CRM

This section lists sample agent type definition for Siebel CRM agent on different versions of VCS.

#### For VCS 4.x

```
type Siebel (
    static str ArgList[] = { ResLogLevel, State, IState, EnvFile,
    HostName, SiebelRoot, SiebelUser, Sadmin, SadminCrPasswd,
```

```
SiebelGWHost, SiebelGWPort, ServerName, ServerType,
       SiebelEnterprise, CompGrps, MonitorProgram, SecondLevelMonitor }
       str ResLogLevel = INFO
       str EnvFile
       str HostName
       str SiebelRoot
       str SiebelUser
       str Sadmin = sadmin
       str SadminCrPasswd
       str SiebelGWHost
       int SiebelGWPort = 2320
       str ServerName
       str ServerType = SRVR
       str SiebelEnterprise
       str CompGrps
       str MonitorProgram
       int SecondLevelMonitor = 0
)
```

#### For VCS 5.0

```
type Siebel (
   static str AgentFile = "/opt/VRTSvcs/bin/Script50Agent"
   static str AgentDirectory = "/opt/VRTSagents/ha/bin/Siebel"
   static str ArgList[] = { ResLogLevel, State, IState, EnvFile,
     HostName, SiebelRoot, ApplicationContainerHome, SiebelUser,
     Sadmin, SadminCrPasswd, SiebelGWHost, SiebelGWPort,
     SiebelTLSPort, ServerName, ServerType, SiebelEnterprise,
     CompGrps, MonitorProgram, SecondLevelMonitor }
   str ResLogLevel = INFO
   str EnvFile
   str HostName
   str SiebelRoot
   str ApplicationContainerHome
   str SiebelUser
   str Sadmin = sadmin
   str SadminCrPasswd
   str SiebelGWHost
   int SiebelGWPort = 2320
   int SiebelTLSPort
   str ServerName
   str ServerType = SRVR
```

```
str SiebelEnterprise
    str CompGrps
    str MonitorProgram
    int SecondLevelMonitor = 0
)
```

#### For VCS 5.0 with Solaris zone support

```
type Siebel (
    static str ContainerType = Zone
    static str AgentFile = "/opt/VRTSvcs/bin/Script50Agent"
   static str AgentDirectory = "/opt/VRTSagents/ha/bin/Siebel"
    static str ArgList[] = { ResLogLevel, State, IState, EnvFile,
      HostName, SiebelRoot, ApplicationContainerHome, SiebelUser,
      Sadmin, SadminCrPasswd, SiebelGWHost, SiebelGWPort,
      SiebelTLSPort, ServerName, ServerType, SiebelEnterprise,
      CompGrps, MonitorProgram, SecondLevelMonitor }
    str ResLogLevel = INFO
   str EnvFile
    str HostName
   str SiebelRoot
   str ApplicationContainerHome
   str SiebelUser
    str Sadmin = sadmin
   str SadminCrPasswd
    str SiebelGWHost
   int SiebelGWPort = 2320
   int SiebelTLSPort
   str ServerName
   str ServerType = SRVR
   str SiebelEnterprise
   str CompGrps
    str MonitorProgram
    int SecondLevelMonitor = 0
    str ContainerName
)
```

#### Sample configuration files

This section lists sample configuration files for Siebel CRM agent on different versions of VCS.

#### A sample main.cf file is as follows:

```
include "types.cf"
include "SiebelTypes.cf"
cluster siebel80sol (
   UserNames = { admin = aHIaHChEIdIIgQIcHF }
   Administrators = { admin }
   CredRenewFrequency = 0
    CounterInterval = 5
system nodeA (
    )
system nodeB (
    )
group sbl80gtw (
    SystemList = { nodeA = 0, nodeB = 1 }
    AutoStartList = { nodeA }
    )
    DiskGroup sbl80gtw dg (
       Critical = 0
        DiskGroup = sbl80gtwsol
        )
    IP sbl80gtw ip (
       Critical = 0
        Device = bge0
        Address = "10.212.98.244"
        NetMask = "255.255.254.0"
    Mount sb180gtw mnt (
        Critical = 0
        MountPoint = "/siebel/v80/gtw"
        BlockDevice = "/dev/vx/dsk/sbl80gtwsol/siebel"
        FSType = vxfs
        FsckOpt = "-y"
```

```
NIC sbl80gtw nic (
       Critical = 0
       Device = bge1
       NetworkType = ether
   Siebel sbl80gtw srvr (
       EnvFile = "/siebel/v80/gtw/gtwysrvr/envfile.csh"
       HostName = sbl80gtwsol
       SiebelRoot = "/siebel/v80/gtw/gtwysrvr"
       SiebelUser = sbl80gtw
        SiebelGWHost = sbl80gtwsol
       ServerType = GTWY
       SiebelEnterprise = sbl80sol
        SecondLevelMonitor = 1
    sbl80gtw mnt requires sbl80gtw dg
    sbl80gtw ip requires sbl80gtw nic
    sbl80gtw srvr requires sbl80gtw ip
   sbl80gtw srvr requires sbl80gtw mnt
   // resource dependency tree
   //
    // group sbl80gtw
    // {
    // Siebel sbl80gtw srvr
    //
    //
           Mount sbl80gtw mnt
    //
   //
               DiskGroup sbl80gtw dg
    //
               }
   // IP sbl80gtw ip
   //
   // }
group sbl80srv1 (
   SystemList = { nodeA = 0, nodeB = 1 }
   AutoStartList = { nodeB }
```

```
DiskGroup sbl80srv1 dg (
    Critical = 0
    DiskGroup = sbl80srv1sol
IP sbl80srv1 ip (
   Critical = 0
    Device = bge0
    Address = "10.212.98.240"
    NetMask = "255.255.254.0"
Mount sbl80srv1 mnt (
    Critical = 0
   MountPoint = "/siebel/v80/srv1"
    BlockDevice = "/dev/vx/dsk/sbl80srv1sol/siebel"
    FSType = vxfs
    FsckOpt = "-y"
NIC sbl80srv1 nic (
    Critical = 0
    Device = bge2
    NetworkType = ether
)
Siebel sbl80srv1 srvr (
    EnvFile = "/siebel/v80/srv1/siebsrvr/envfile.csh"
    HostName = sbl80sv1sol
    SiebelRoot = "/siebel/v80/srv1/siebsrvr"
    SiebelUser = sbl80sv1
    SadminCrPasswd = ftiRgrJrsRorT
    SiebelGWHost = sbl80gtwsol
    ServerName = siebsrv1
    SiebelEnterprise = sbl80sol
    CompGrps = "CallCenter, Remote, Sales, SiebAnywhere, System"
    SecondLevelMonitor = 1
requires group sbl80gtw online global soft
sbl80srv1 mnt requires sbl80srv1 dg
sbl80srv1 ip requires sbl80srv1 nic
sbl80srv1 srvr requires sbl80srv1_ip
```

```
sbl80srv1 srvr requires sbl80srv1 mnt
// resource dependency tree
//
// group sbl80srv1
// {
// Siebel sbl80srv1 srvr
//
//
     IP sbl80srv1 ip
//
     Mount sbl80srv1 mnt
//
//
          DiskGroup sbl80srv1 dg
//
          }
// }
// }
```

#### A sample main.cf file with Siebel Innovation Pack 2017 is as follows:

```
group Siebel AI SG (
SystemList = { vcsorat52-03v9 = 0 }
)
   Mount Siebel Mnt (
        MountPoint = "/export/home/siebel/Siebel"
        BlockDevice = "/dev/vx/dsk/siebeldg/siebelvol"
        FSType = vxfs
        FsckOpt = "-y"
   Siebel Siebel Application Interface container Res (
        Critical = 0
        ResLogLevel = TRACE
        EnvFile = "/export/home/siebel/Siebel/ses/AI/
          applicationcontainer/bin/setenv.sh"
        ApplicationContainerHome = "/export/home/siebel/Siebel/
          ses/AI/applicationcontainer"
        SiebelUser = siebel
        Sadmin = ""
        ServerType = APPCONTAINER
        MonitorProgram = "/usr/bin/curl -l -k https://
         vcsorat52-03v9.vxindia.veritas.com:9011"
```

```
Siebel Application Interface container Res requires Siebel Mnt
    // resource dependency tree
    //
    //
            group Siebel AI SG
    //
   //
           Siebel Siebel Application Interface container Res
   //
    //
                Mount Siebel Mnt
    //
    //
          }
group Siebel GTW SG (
    SystemList = \{ vcsorat52-03v9 = 0 \}
    )
    Siebel Siebel Gateway container Res (
        ResLogLevel = TRACE
        EnvFile = "/export/home/siebel/Siebel/ses/gtw/
          applicationcontainer/bin/setenv.sh"
        ApplicationContainerHome = "/export/home/siebel/Siebel/
          ses/gtw/applicationcontainer"
        SiebelUser = siebel
        Sadmin = ""
        ServerType = APPCONTAINER
        RestartLimit = 0
   Siebel Siebel Gtw Res (
        ResLogLevel = TRACE
        EnvFile = "/export/home/siebel/Siebel/ses/qtw/gtwysrvr/Envqtw"
        HostName = "vcsorat52-03v9.vxindia.veritas.com"
        SiebelRoot = "/export/home/siebel/Siebel/ses/gtw/gtwysrvr"
        SiebelUser = siebel
        SadminCrPasswd = DRJpGRqJEjFJqJHjI
        SiebelGWHost = "vcsorat52-03v9.vxindia.veritas.com"
        SiebelGWPort = 2320
        SiebelTLSPort = 9115
        ServerName = SiebsrvrIP17
        ServerType = GTWY
        SiebelEnterprise = SBA IP17
```

```
SecondLevelMonitor = 2
        RestartLimit = 1
    requires group Siebel AI SG online local firm
   Siebel Gtw Res requires Siebel Gateway container Res
   // resource dependency tree
    11
   //
           group Siebel GTW SG
   //
   //
           Siebel Siebel Gtw Res
   //
   //
                Siebel Siebel Gateway container Res
   //
   //
          }
group Siebel_Server SG (
   SystemList = { vcsorat52-03v9 = 0 }
    Siebel Siebel Server Res (
        ResLogLevel = TRACE
        EnvFile = "/export/home/siebel/Siebel/ses/siebsrvr/siebsrvr/
          EnvSiebsrvr"
        HostName = "vcsorat52-03v9.vxindia.veritas.com"
        SiebelRoot = "/export/home/siebel/Siebel/ses/siebsrvr/
          siebsrvr"
        SiebelUser = siebel
        SadminCrPasswd = DRJpGRgJEjFJgJHjI
        SiebelGWHost = "vcsorat52-03v9.vxindia.veritas.com"
        SiebelGWPort = 9115
        SiebelTLSPort = 9115
        ServerName = SiebsrvrIP17
        SiebelEnterprise = SBA IP17
        CompGrps = CallCenter
        SecondLevelMonitor = 2
        )
   Siebel Siebel Server container Res (
        ResLogLevel = TRACE
```

```
EnvFile = "/export/home/siebel/Siebel/ses/siebsrvr/
      applicationcontainer/bin/setenv.sh"
   ApplicationContainerHome = "/export/home/siebel/Siebel/
      ses/siebsrvr/applicationcontainer"
    SiebelUser = siebel
    Sadmin = ""
    ServerType = APPCONTAINER
requires group Siebel GTW SG online global soft
Siebel Server Res requires Siebel Server container Res
// resource dependency tree
//
//
       group Siebel Server SG
//
//
      Siebel Siebel Server Res
//
            Siebel Siebel Server container Res
//
//
```

#### Sample service group configurations for Siebel **CRM**

This section includes sample service groups configurations in a VCS environment.

Figure A-1 shows a service group with a Siebel Enterprise Server instance running in a VCS environment.

The service group also includes a DiskGroup resource, a NIC resource, and a Mount resource.

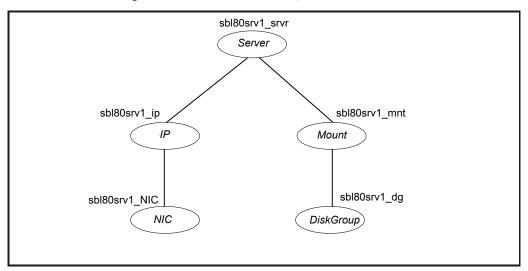
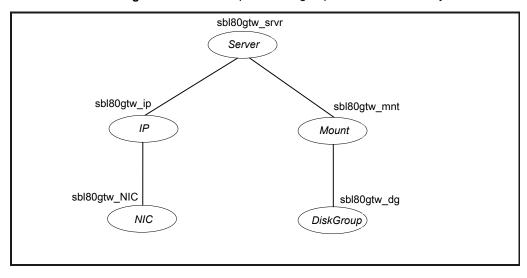


Figure A-1 Sample service group for a Siebel Enterprise Server instance

Figure A-2 shows a service group with a Siebel Gateway Server instance running in a VCS environment.

The service group also includes a DiskGroup resource, a NIC resource, and a Mount resource.

Figure A-2 Sample service group for a Siebel Gateway Server instance



#### Sample service group configurations for Solaris zone support

This section includes sample service groups with Solaris zone support.

Figure A-3 shows a service group with a Siebel Enterprise Server instance running in a local zone, if the zone binaries are present on the shared disk.

The service group also includes a DiskGroup resource, a NIC resource, and a Mount resource.

sbl78srv1\_srvr Server sbl78srv1 zone Zone NIC Mount Mount sbl78srv1\_zone\_mnt sbl78srv1\_NIC sbl78srv1\_mnt sbl78srv1\_dg sbl78srv1\_zone\_dg DiskGroup DiskGroup

Figure A-3 Sample service group with a Siebel Enterprise Server instance

Figure A-4 shows a service group with a Siebel Gateway Server instance running in a local zone, if the zone binaries are present on the shared disk.

The service group also includes a DiskGroup resource, an NIC resource, and a Mount resource.

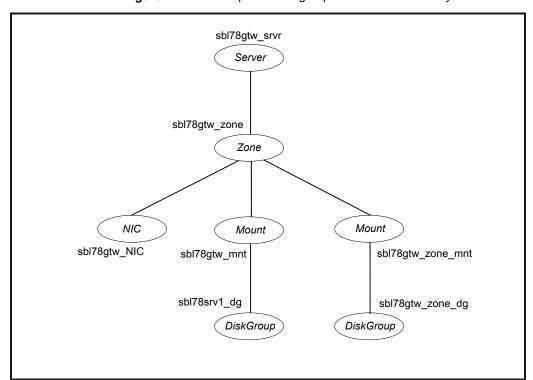


Figure A-4 Sample service group with a Siebel Gateway Server instance