

Veritas Storage Foundation™ and High Availability Solutions HA and Disaster Recovery Solutions Guide for Microsoft Exchange 2007

Windows Server 2003 (x64),
Windows Server 2008 (x64)

5.1 Service Pack 2



Veritas Storage Foundation and HA Solutions HA and Disaster Recovery Solutions Guide for Microsoft Exchange

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Introduction and Concepts

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- [Chapter 2, “VCS agent for Exchange Server 2007”](#)
- [Chapter 3, “Using the Solutions Configuration Center”](#)

Introducing Veritas Storage Foundation and High Availability Solutions for Microsoft Exchange Server

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- [“About clustering solutions with SFW HA”](#) on page 18
- [“About high availability”](#) on page 18
- [“How a high availability solution works”](#) on page 19
- [“About SFW HA support for Exchange Server 2007”](#) on page 19
- [“How the VCS application agent makes Microsoft Exchange highly available”](#) on page 20
- [“Typical HA configurations for Exchange”](#) on page 21
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About clustering solutions with SFW HA

Storage Foundation HA for Windows (SFW HA) provides the following clustering solutions for high availability and disaster recovery:

- High availability failover cluster in an active/passive configuration on the same site
- Campus cluster, in a two-node configuration with each node on a separate site
- Replicated data cluster, with a primary zone and a secondary zone existing within a single cluster, which can stretch over two buildings or data centers connected with Ethernet
- Wide area disaster recovery, with a separate cluster on a secondary site, with replication support using Veritas Volume Replicator or hardware replication

About high availability

The term high availability (HA) refers to a state where data and applications are highly available because software or hardware is in place to maintain the continued functioning in the event of computer failure. High availability can refer to any software or hardware that provides fault tolerance, but generally the term has become associated with clustering.

A cluster is a group of independent computers working together to ensure that mission-critical applications and resources are as highly available as possible. The group is managed as a single system, shares a common namespace, and is specifically designed to tolerate component failures and to support the addition or removal of components in a way that is transparent to users.

Local clustering provides high availability through database and application failover. This solution provides local recovery in the event of application, operating system, or hardware failure, and minimizes planned and unplanned application downtime.

The high availability solution includes procedures for installing and configuring clustered Exchange Server environments using Veritas Storage Foundation HA for Windows (SFW HA). SFW HA includes Veritas Storage Foundation for Windows and Veritas Cluster Server.

Setting up the clustered environment is also the first step in creating a wide-area disaster recovery solution using a secondary site.

How a high availability solution works

Keeping data and applications functioning 24 hours a day and seven days a week is the desired norm for critical applications today. Clustered systems have several advantages over standalone servers, including fault tolerance, high availability, scalability, simplified management, and support for rolling upgrades.

Using Veritas Storage Foundation HA for Windows as a local high availability solution paves the way for a wide-area disaster recovery solution in the future.

A high availability solution is built on top of a backup strategy and provides the following benefits:

- Reduces planned and unplanned downtime.
- Serves as a local and wide-area failover (rather than load-balancing) solution. Enables failover between sites or between clusters.
- Manages applications and provides an orderly way to bring processes online and take them offline.
- Consolidates hardware in larger clusters. The HA environment accommodates flexible fail over policies, active-active configurations, and shared standby servers for Exchange Server.

About SFW HA support for Exchange Server 2007

HA and DR support for Exchange 2007 includes the following features in this release:

- HA support for Mailbox Server role only
High availability support for Exchange Server 2007 is available for the Mailbox Server role only. While installing Exchange, ensure that you do not install any other server role on the system on which you install the Mailbox Server role. If you have already installed the Mailbox Server role along with the other server roles on the same server, you will have to remove the other server roles before configuring Exchange in a HA environment.
- Exchange Management Shell in the virtual server context

The Exchange Management Shell provides a command-line interface that enables automation of administrative tasks for Exchange Server 2007. VCS provides a utility, the VCS Application Manager (VAM), that you can use to launch the Exchange Management Shell under the context of the virtual server name.

On the SCC, under Tools, click **VCS Application Manager** to start VAM. Then double-click the Exchange resource to launch the Exchange Management Shell in the virtual server context.

You must run the Exchange Management Shell under the virtual server context if you wish to administer a clustered Exchange Server 2007 using cmdlets. Ensure that the Exchange service group is online before using the Exchange Management Shell in the virtual server context.

Note: The Exchange Management Shell in the virtual server context is provided to run cmdlets for administering Exchange in a VCS cluster environment only. Do not run SFW HA executable files or commands in this shell.

Refer to the Exchange Server 2007 documentation for more information on server roles, the Exchange Management Shell, and cmdlets.

For more information about VAM utility, refer to the *VCS Administrator's Guide*.

How the VCS application agent makes Microsoft Exchange highly available

If a configured Exchange service is not running or if a configured virtual server is not available, the VCS application agent for Microsoft Exchange Server detects an application failure. When this occurs, the Exchange service group is failed over to the next available system in the service group's system list. The configured Exchange services and virtual servers are started on the new system.

Note: HA for Exchange 2007 is available for the Mailbox Server role only.

Typical HA configurations for Exchange

One or more Exchange virtual servers can exist in a cluster, but each server must be managed by a separate Exchange service group. Typical HA configurations for Exchange are as follows:

Active-passive failover	Each Exchange server in the cluster is configured with a separate set of nodes. The active node hosts the virtual server. The second node is a dedicated redundant server able to take over and host the virtual server if the active node fails.
Any-to-any failover	The active Exchange nodes can share failover nodes. Each service group can fail over to any configured node in the cluster, provided that no other Exchange virtual server is online on that node.

About campus clusters

Campus clusters are clusters in separate buildings (or sites) with mirrored SAN-attached storage located in each building. Typical campus clusters involve two sites; you can use more than two sites for additional redundancy. In a typical configuration, each node has its own storage array and contains mirrored data of the storage on the other array.

Campus clusters are usually located across a campus or a city but can range over much wider distances if their infrastructure supports it, using Fibre Channel SANs and long-wave optical technologies.

This solution provides a level of high availability that is above mirroring or clustering at a single site but is not as complex as disaster recovery with replication.

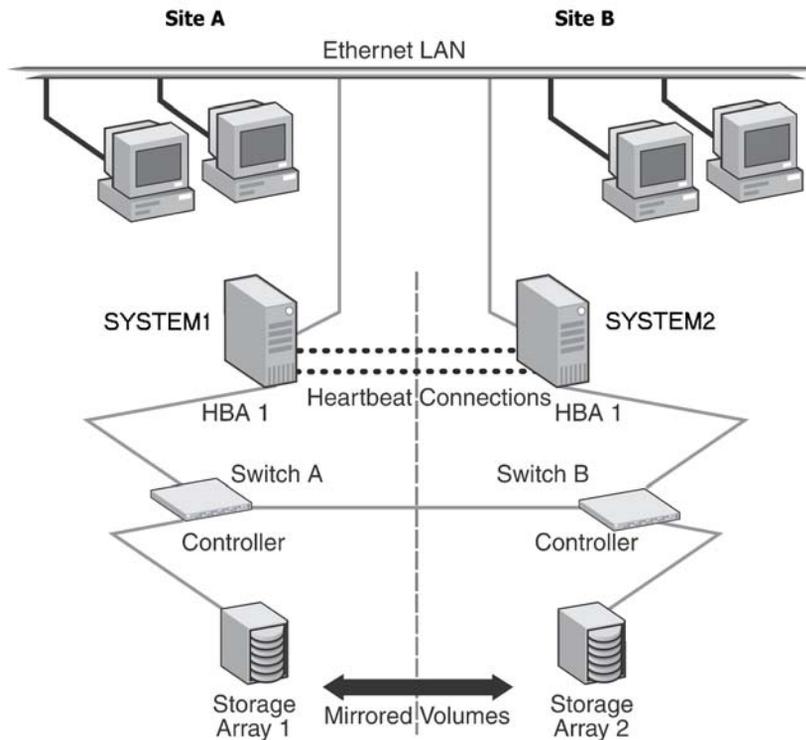
Differences between campus clusters and local clusters

The procedures for setting up a campus cluster are nearly the same as those for local clusters, except that a campus cluster has the nodes located in separate buildings, so the hardware setup requires SAN interconnects that allows these connections. Also, in a campus cluster, each node has its own storage array rather than having a shared storage array between the two clusters. Both local clusters and campus clusters have SFW dynamic disk groups and volumes, but the volumes on each campus cluster node are mirrors of one another.

Sample campus cluster configuration

Figure 1-1 shows a sample configuration that represents a campus cluster with two sites, Site A and Site B.

Figure 1-1 Campus cluster: active-passive configuration



With SFW, a campus cluster can be set up using a Veritas Cluster Server (VCS) configuration. Both configurations involve setting up a single cluster with two nodes that are in separate buildings and are connected via a single subnet and Fibre Channel SAN. Each node has its own storage array with an equal number of disks and contains mirrored data of the storage on the other array. SFW provides the mirrored storage and the disk groups that make it possible to fail over the storage by deporting the disk groups on one node and importing them on the other.

If a site failure occurs in a two-node campus cluster, the remaining cluster node will not be able to bring the cluster disk groups online because it cannot reserve a majority of disks in the disk groups. To allow for failover to the other site, a procedure forces the import to the other node, allowing a cluster disk group to

be brought online on another node when that node has a minority of the cluster disks.

Implementing these force import procedures should be done with care. The primary site may appear to have failed but what really has happened is that both the storage interconnect between sites and the heartbeats have been lost. In that case, cluster disk groups can still be online on the primary node. If a force import is done so that the data can be accessed on the secondary site, the cluster disks will be online on both sites, risking data corruption.

What you can do with a campus cluster

Administrators can use campus clusters to protect data from natural disasters, such as floods and hurricanes, and unpredictable power outages. Campus clusters provide disaster protection when an entire site goes down.

In the event of a site disaster, such as power failure in a building, campus clusters offer a level of high availability that surpasses mirroring or clustering at a single site by dispersing the clustered servers into different buildings or sites. This environment also provides a simpler solution for disaster recovery than a more elaborate SFW HA DR environment with replication software; however, a campus cluster generally stretches a shorter distance than a replication-based solution depending on the hardware.

About replication

The term replication refers to the use of a tool or service to automate the process of maintaining a consistent copy of data from a designated source (primary site) on one or more remote locations (secondary sites).

In the event that the primary site data center is destroyed, the application data is readily available at the remote site, and the application can be restarted at the remote site.

SFW HA provides Veritas Volume Replicator (VVR) for use in replication. VVR can be used for replication in either a replicated data cluster (RDC) or a wide-area disaster recovery solution.

The SFW HA disaster recovery solution also supports hardware replication.

For more information on VVR refer to the *Veritas Volume Replicator Administrator's Guide*.

About a replicated data cluster

A Replicated Data Cluster (RDC) uses data replication, instead of shared storage, to assure data access to all the nodes in a cluster. The Replicated Data Cluster configuration provides both local high availability and disaster recovery functionality in a single VCS cluster. You can set up RDC in a VCS environment using Veritas Volume Replicator (VVR).

An RDC exists within a single VCS cluster with a primary zone and a secondary zone, which can stretch over two buildings or data centers connected with ethernet. In an RDC configuration, if an application or a system fails, the application databases are failed over to another system within the current primary zone. If the entire primary zone fails, the application databases are migrated to a system in the secondary zone (which then becomes the new primary).

For VVR replication to occur, the disk groups containing the Replicated Volume Group (RVG) must be imported at the primary and secondary zones. The replication service group must be online at both zones simultaneously, and must be configured as a hybrid VCS service group.

The Exchange service group is configured as a failover service group. The Exchange service group must be configured with an online local hard dependency on the replication service group.

Note: VVR supports multiple replication secondary targets for any given primary. However, RDC for VCS supports only one replication secondary for a primary.

An RDC configuration is appropriate in situations where dual dedicated LLT links are available between the primary zone and the secondary zone but lacks shared storage or SAN interconnect between the primary and secondary data centers. In an RDC, data replication technology is employed to provide node access to data in a remote zone. You must use dual dedicated LLT links between the replicated nodes.

How VCS replicated data clusters work

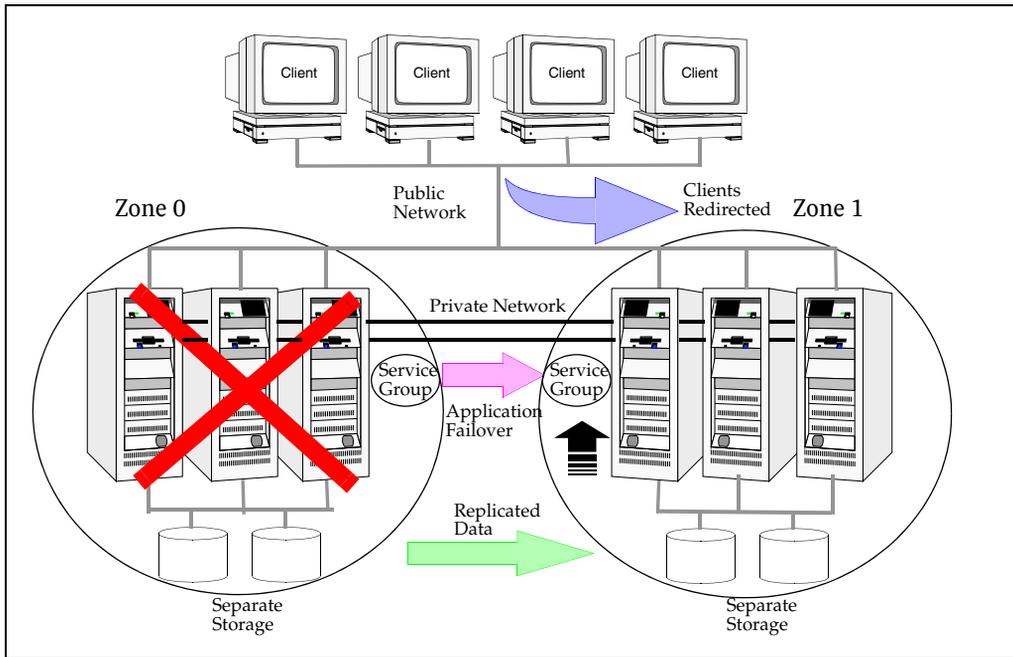
To understand how a RDC configuration works, let us take the example of Microsoft Exchange configured in a VCS replicated data cluster. The configuration has two system zones:

- Primary zone (zone 0) comprising nodes located at the primary site and attached to the primary storage
- Secondary zone (zone 1) comprising nodes located at the secondary site and attached to the secondary storage

Exchange is installed and configured on all nodes in the cluster. The Exchange data is located on shared disks within each RDC zone and is replicated across RDC zones to ensure data concurrency. The Exchange service group is online on a system in the current primary zone and is configured to fail over in the cluster.

[Figure 1-2](#) shows failover in a replicated data cluster.

Figure 1-2 Failover in a replicated data cluster



In the event of a system or Exchange failure, VCS attempts to fail over the Exchange service group to another system within the same RDC system zone. However, in the event that VCS fails to find a failover target node within the primary zone, VCS switches the service group to a node in the current secondary system zone (zone 1). VCS also redirects clients after the application is online on the new location.

About disaster recovery

Wide area disaster recovery (DR) provides the ultimate protection for data and applications in the event of a disaster. If a disaster affects a local or metropolitan area, data and critical services are failed over to a site hundreds or thousands of miles away. Veritas Storage Foundation HA for Windows (SFW HA) provides the capability for implementing disaster recovery.

A disaster recovery (DR) solution is a series of procedures which you can use to safely and efficiently restore application user data and services in the event of a catastrophic failure. A typical DR solution requires that you have a source or *primary site* and a destination or *secondary site*. The user application data on the primary site is replicated to the secondary site. The cluster on the primary site

provides data and services during normal operations. In the event of a disaster at the primary site and failure of the cluster, the secondary site provides the data and services.

What you can do with a disaster recovery solution

A DR solution is vital for businesses that rely on the availability of data.

A well-designed DR solution prepares a business for unexpected disasters and provides the following benefits in a DR situation:

- Minimizes economic loss due to the unavailability or loss of data.
- Provides a plan for the safe and orderly recovery of data in the event of a disaster.
- Ensures safe and efficient recovery of data and services.
- Minimizes any decision making during DR.
- Reduces the reliance on key individuals.

Strategically planning a DR solution provides businesses with affordable ways to meet their service level agreements, comply with government regulations, and minimize their business risks.

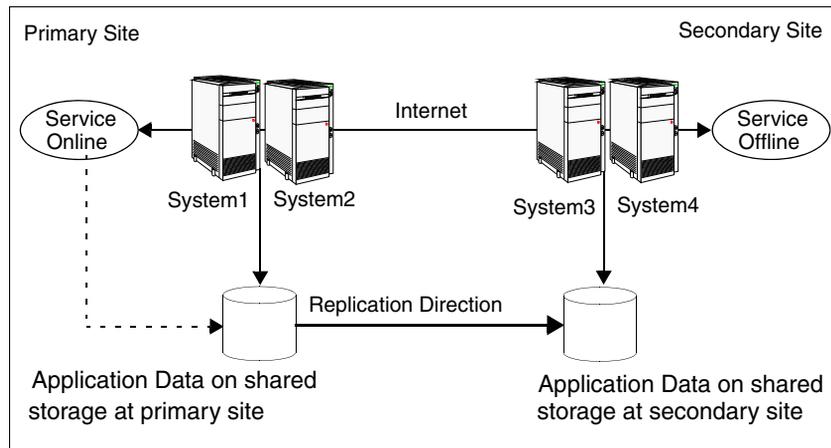
Note: A DR solution requires a well-defined backup strategy. Refer to Veritas NetBackup or Backup Exec product documentation for information on configuring backup.

Typical disaster recovery configuration

A disaster recovery (DR) configuration enables you to restore application data and services in the event of a catastrophic failure. A typical DR solution requires primary and secondary sites, and clusters within those sites. The cluster at the primary site provides data and services during normal operation, and the cluster at the secondary site provides data and services if the primary site fails.

[Figure 1-3](#) illustrates a typical DR configuration.

Figure 1-3 Typical DR configuration in a VCS cluster



The illustration displays an environment with a DR solution that is prepared for a disaster. In this case, the primary site consists of two nodes, System1 and System2. Similarly the secondary setup consists of two nodes, System3 and System4. Each site has a clustered setup with the nodes set up appropriately for failover within the site.

Data is replicated from the primary site to the secondary site. Replication between the storage is set up using a replication software. If the Microsoft Exchange Server on System1 fails, Exchange comes online on node System2 and System2 begins servicing requests. From the user's perspective there might be a small delay as the backup node comes online, but the interruption in effective service is minimal.

When a failure occurs, such as an earthquake that destroys the data center in which the primary site resides, the DR solution is activated. System3 at the secondary site takes over, and the data that was replicated to the secondary site is used to restore the application services to clients.

Typical DR configurations for Exchange

You could implement any of the following DR configurations for Exchange:

- Using an active-passive configuration, create a new SFW HA environment with DR capabilities for Exchange on primary and secondary sites.
- Using an active-passive configuration, integrate a standalone Exchange server into a new SFW HA environment with DR capabilities for Exchange on primary and secondary sites.

- Using an any-to-any configuration, create a new SFW HA environment with DR capabilities for Exchange, or transform an active/passive DR environment for Exchange into an any-to-any environment, on primary and secondary sites.
- Using an active-passive configuration, upgrade an existing SFW environment on a site to a new SFW HA environment with DR capabilities for Exchange.

Where to get more information about Veritas Storage Foundation and High Availability Solutions for Microsoft Exchange Server

Table 1-2 shows the available Veritas Storage Foundation and High Availability Solutions solutions guides for Microsoft Exchange Server 2003 and Exchange Server 2007. Separate guides are available for Exchange 2010, SQL Server, Enterprise Vault, SharePoint Server, and additional application solutions.

Table 1-2 SFW HA solutions guides for Exchange Server 2003 and 2007

Title	Description
<i>Veritas Storage Foundation and High Availability Solutions Microsoft Clustering and Quick Recovery Solutions Guide for Microsoft Exchange</i>	Quick Recovery solutions for Exchange Server 2003 and 2007 using either Veritas Storage Foundation for Windows or Veritas Storage Foundation HA for Windows. Solutions for Exchange Server 2003 and 2007 and Microsoft clustering with Veritas Storage Foundation for Windows: <ul style="list-style-type: none"> ■ High availability (HA) ■ Campus clusters ■ Disaster recovery (DR) with Veritas Volume Replicator
<i>Veritas Storage Foundation and High Availability Solutions HA and Disaster Recovery Solutions Guide for Microsoft Exchange 2003</i>	Solutions for Exchange Server 2003 and Veritas Cluster Server clustering with Veritas Storage Foundation HA for Windows <ul style="list-style-type: none"> ■ High availability (HA) ■ Campus clusters ■ Replicated data clusters ■ Disaster recovery (DR) with Veritas Volume Replicator or hardware array replication
<i>Veritas Storage Foundation and High Availability Solutions HA and Disaster Recovery Solutions Guide for Microsoft Exchange 2007</i>	Solutions for Exchange Server 2007 and Veritas Cluster Server clustering with Veritas Storage Foundation HA for Windows <ul style="list-style-type: none"> ■ High availability (HA) ■ Campus clusters ■ Replicated data clusters ■ Disaster recovery (DR) with Veritas Volume Replicator or hardware array replication

VCS agent for Exchange Server 2007

This appendix describes the VCS application agent for Exchange Server 2007 and lists the resource type definition and attribute definition of the agent. The resource type represents the VCS configuration definition of the agent and specifies how the agent is defined in the cluster configuration file `main.cf`. The Attribute Definitions lists the attributes associated with the agent. The Required attributes table lists the attributes that must be configured for the agent to function properly.

VCS application agent for Microsoft Exchange

The VCS application agent for Microsoft Exchange monitors Exchange services in a VCS cluster, brings them online, and takes them offline.

The VCS application agent for Microsoft Exchange contains the following agent:

- Exchange Service agent—Monitors core Exchange services.

The agent provides high availability for Microsoft Exchange Server 2007 in a VCS cluster.

Exchange Service agent

The Exchange Service (ExchService2007) agent brings the following Exchange services online, monitors their status, and takes them offline:

- Microsoft Exchange AD Topology service (MSEExchangeADTopology):
This service provides Active Directory topology information to the Exchange services. If this service is stopped, most Exchange services are unable to start.
- Microsoft Exchange System Attendant (MSEExchangeSA):
The Exchange component responsible for monitoring, maintenance, and Active Directory lookup services, and ensuring that operations run smoothly.
- Microsoft Exchange Information Store (MSEExchangeIS):
The Exchange storage used to hold messages in users' mailboxes and in public folders.
- Microsoft Exchange Mail Submission (MSEExchangeMailSubmission):
This service submits messages from the Mailbox Server to the Hub Transport Server.

In addition, you can also configure the agent to monitor the following optional services:

- Microsoft Exchange Mailbox Assistants (MSEExchangeMailboxAssistants):
This service performs background processing of mailboxes in the Exchange store.
- Microsoft Exchange Replication Service (MSEExchangeRepl):
This service provides replication functionality for Mailbox Server role databases and is used by Local Continuous Replication (LCR) and Cluster Continuous Replication (CCR).
- Microsoft Exchange Search Indexer (MSEExchangeSearch):
This service performs indexing of mailbox content, which improves the performance of content search.
- Microsoft Exchange Service Host (MSEExchangeServiceHost):
This service provides a host for several Microsoft Exchange services.
- Microsoft Exchange Transport Log Search (MSEExchangeTransportLogSearch):
This service provides remote search capability for Microsoft Exchange Transport log files.
- Microsoft Search (msftesql-Exchange):

This service creates full-text indexes on content and properties of structured and semi-structured data to allow fast linguistic searches on the data.

Each Microsoft Exchange service is configured as a VCS resource of type ExchService2007.

Note: The agent does not support the Active Directory Connector and the Site Replication Service. Do not run these services on systems that are part of the VCS Exchange cluster.

Agent Operations

- Online—Starts the configured Exchange service.
- Offline—Stops the configured Exchange service.
- Monitor—Determines the state of the configured Exchange service by querying the Service Control Manager (SCM).
The agent monitors and verifies the state of all the databases that are selected for detail monitoring. The agent behavior varies depending on how the attributes are configured.
See “[Detail monitoring and agent behavior](#)” on page 37 for more information.

State definition

- Online—Indicates that the configured Exchange service has started.
- Offline—Indicates that the configured Exchange service has stopped.
- Unknown—Indicates that the agent is unable to determine the state of the configured Exchange service.

Resource type definition

The Exchange Service agent is represented by the ExchService2007 resource type.

```
type ExchService2007 (
  static i18nstr ArgList[] = {Service,
  "LanmanResName:VirtualName", DetailMonitor,
  FaultOnMountFailure, DBList}
  str Service
  str LanmanResName
  int DetailMonitor = 0
  boolean FaultOnMountFailure = 0
  i18nstr DBList[]
)
```

Attribute definitions

Review the following information to familiarize yourself with the required agent attributes for an ExchService2007 resource type. This information will assist you during the agent configuration.

Table 2-1 Exchange Service agent required attributes

Required Attributes	Type and Dimension	Definition
Service	string-scalar	<p>The name of the Exchange service to be monitored. This attribute could take any of the following values:</p> <ul style="list-style-type: none"> ■ MExchangeADTopology ■ MExchangeIS ■ MExchangeMailSubmission ■ MExchangeSA ■ MExchangeMailboxAssistants ■ MExchangeServiceHost ■ MExchangeTransportLogSearch ■ MExchangeSearch ■ msftesql-Exchange ■ MExchangeRepl
LanmanResName	string-scalar	The name of the Lanman resource on which the ExchService2007 resource depends.

Table 2-2 Exchange Service agent optional attributes

Optional Attribute	Type and Dimension	Definition
DetailMonitor	integer-scalar	<p>The interval at which the agent performs detail monitoring on the databases specified in the DBList attribute.</p> <p>The default value 5 indicates that the agent performs detail monitoring on every 5th monitor cycle.</p> <p>Setting this value to 0 disables detail monitoring.</p>
FaultOnMountFailure	boolean-scalar	<p>This flag is used to control the agent behavior in case of detail monitoring. It is applicable to Exchange databases that are selected for detail monitoring.</p> <p>If this flag is set to true and a database that is set to mount automatically on startup is dismantled, the agent will fault the service group.</p> <p>The default value is 0 (false).</p>
DBList	string-vector	<p>List of databases for which the agent will perform detail monitoring.</p>

Detail monitoring and agent behavior

You can configure the VCS agent for Exchange Server 2007 to perform detail monitoring on Exchange databases by specifying the desired databases in the DBList attribute. The frequency at which the agent monitors the database is determined by the Detail Monitor attribute.

If you have selected certain databases but do not want the agent to perform detail monitoring on those databases, you do not have to delete the selected databases from the DBList attribute. You can disable detail monitoring by just setting the value of the Detail Monitor attribute to 0. That way, you do not have to select the databases again.

[Table 2-3](#) describes the agent behavior depending on the state of the databases selected for detail monitoring and the FaultonMountFailure attribute settings.

Table 2-3 Detail monitoring and agent behavior

Exchange database set to mount on startup	Exchange database state	FaultonMountFailure attribute value	Agent state
Yes	Mounted	Does not matter	Online
Yes	Dismounted	1 (True)	Offline (Service group will fault)
		0 (False)	Unknown (Administrative action required)
No	Mounted	Does not matter	Online
No	Dismounted	Does not matter	Unknown (Administrative action required)

You may want to dismount the Exchange databases for performing certain administrative operations. In such cases, to avoid the agent from faulting the service group, you can set the FaultonMountFailure attribute value to 0 (false), and then dismount the database and perform the operations.

Once done, you can again mount the databases, set the FaultonMountFailure attribute to 1 (true) and restore the agent behavior to fault the service group if a database is dismounted.

Using the Solutions Configuration Center

This chapter covers the following topics:

- [About the Solutions Configuration Center](#)
- [Starting the Configuration Center](#)
- [Available options from the Configuration Center](#)
- [About running the Configuration Center wizards](#)
- [Following the workflow in the Configuration Center](#)
- [Solutions wizard logs](#)

About the Solutions Configuration Center

The Storage Foundation and High Availability Solutions Configuration Center guides you through setting up your Veritas Storage Foundation for Windows (SFW) or SFW High Availability (HA) environment. The Configuration Center provides solutions for the following applications:

- Microsoft Exchange Server 2003, 2007, and 2010
- Microsoft SQL Server 2000, 2005, 2008, and 2008 R2
- Enterprise Vault Server (high availability and disaster recovery solutions)
- Microsoft SharePoint Server 2010 (high availability and disaster recovery solutions)
- Additional applications

Depending on the application, the following solutions may be available:

- High availability at a single site for a new installation

- High availability at a single site for an existing server
- Campus cluster disaster recovery, including the following:
 - Campus cluster using Veritas Cluster Server (SFW HA)
 - Campus cluster using Microsoft clustering
- Wide area disaster recovery involving multiple sites
- Quick Recovery for on-host recovery from logical errors in application data (available for Microsoft Exchange 2003, 2007, 2010, and for Microsoft SQL Server 2005, 2008, and 2008 R2)
- Fire drill to test the fault readiness of a disaster recovery environment

The Solutions Configuration Center provides two ways to access Solutions wizards:

- The Applications tab lists solutions by application. It provides step-by-step configuration instructions that include buttons to launch the appropriate wizard for each step.
- The Solutions tab, for advanced users, lists wizards by solution without additional instructions.

Starting the Configuration Center

You can start the Configuration Center in the following ways:

- Click **Start > All Programs > Symantec > Veritas Storage Foundation > Solutions Configuration Center**.
- Click **Start > All Programs > Symantec > Veritas Cluster Server > Solutions Configuration Center**.
- Click **Start > Run** and type **scc**.

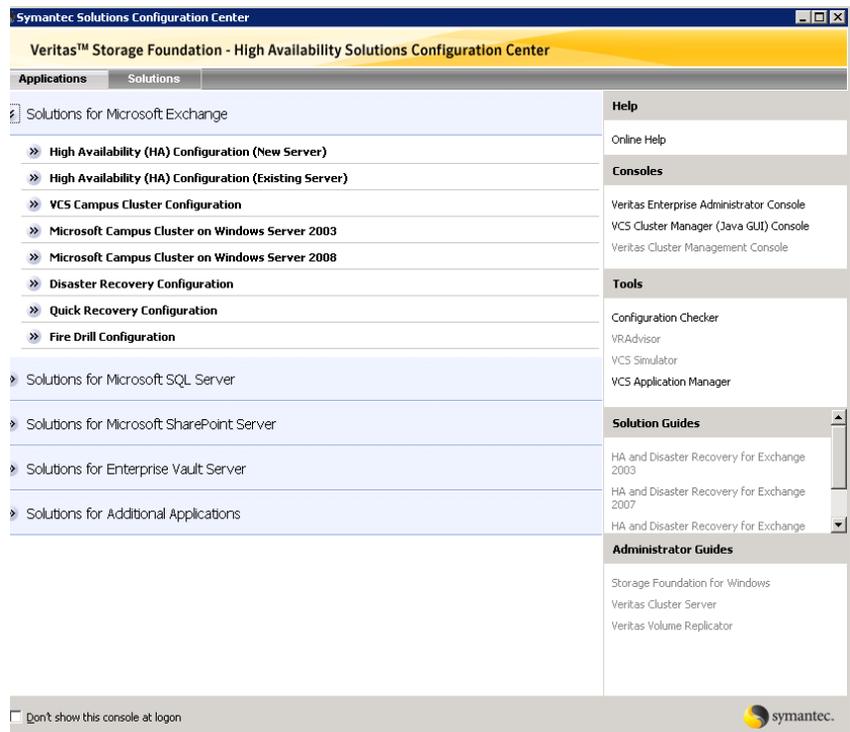
Available options from the Configuration Center

On the Applications tab, the Solutions Configuration Center is context-sensitive to the application. For example, the solutions displayed when you click the application name are those available for that application. The Solution Guides listed in the right pane match the selected application.

In addition, some choices can vary depending on the operating system of the node on which you launch the wizard. For example, since Microsoft Exchange 2003 runs only on 32-bit operating systems, on a 64-bit system only the Exchange 2007 and Exchange 2010 configuration wizards are shown.

Figure 3-1 shows the choices available on a 64-bit system when you click Solutions for Microsoft Exchange.

Figure 3-1 Solutions Configuration Center for Microsoft Exchange



The submenu choices also vary by application. For example, different steps, information, or wizards are shown under High Availability (HA) Configuration for SQL Server than those shown for Exchange.

Figure 3-2 shows one of the steps for implementing high availability for SQL Server, showing the SQL Server configuration wizards.

Figure 3-2 Context-sensitive step for SQL Server



Figure 3-3 shows one of the steps for implementing high availability for Exchange, showing the configuration wizards for Exchange.

Figure 3-3 Context-sensitive step for Exchange



About running the Configuration Center wizards

You can run the wizards from the Applications tab if you are walking through the configuration steps on the Solutions Configuration Center. If you are already familiar with configuration, you can also go directly to a particular wizard by selecting the Solutions tab.

The Configuration Center and some wizards can be run from a remote system. Wizards that you can run remotely include the following:

VCS Configuration Wizard	Sets up the VCS cluster
Disaster Recovery Configuration Wizard	Configures wide area disaster recovery, including cloning storage, cloning service groups, and configuring the global cluster Also can configure Veritas Volume Replicator (VVR) replication or configure the VCS resource for EMC SRDF and Hitachi TrueCopy array-based hardware replication Requires first configuring high availability on the primary site
Quick Recovery Configuration Wizard	Schedules preparation of snapshot mirrors and schedules the Quick Recovery snapshots
Fire Drill Wizard	Sets up a fire drill to test disaster recovery Requires configuring disaster recovery first

Wizards related to storage configuration and application installation must be run locally on the system where the process is occurring. Wizards that you must run locally include the following:

New Dynamic Disk Group Wizard	Launched from the Veritas Enterprise Administrator console
New Volume Wizard	Launched from the Veritas Enterprise Administrator console
Exchange Setup Wizard	Installs and configures Microsoft Exchange Server 2003 and 2007 for the high availability environment If Microsoft Exchange is already installed, refer to the documentation for further instructions. This wizard is not required for Exchange Server 2010.
Exchange Configuration Wizard	Configures the service group for Microsoft Exchange Server 2003 and 2007 high availability
Exchange 2010 Configuration Wizard	Configures the service group for Microsoft Exchange Server 2010 high availability

SQL Server Configuration Wizard	Configures the service group for SQL Server 2000 or SQL Server 2005 high availability You must first install SQL Server on each node according to the instructions in the documentation.
SQL Server 2008 Configuration Wizard	Configures the service group for SQL Server 2008 or SQL Server 2008 R2 high availability You must first install SQL server on each node according to the instructions in the documentation.
Enterprise Vault Cluster Setup Wizard	Configures the service group for Enterprise Vault Server high availability
MSDTC Wizard	Configures an MSDTC server service group for SQL Server 2000, 2005, or 2008 environments
MSMQ Configuration Wizard	Configures a Microsoft Message Queuing (MSMQ) service group
SharePoint 2010 Configuration Wizard	Configures SharePoint Server 2010 service groups You can run the wizard from any SFW HA cluster node where SharePoint Server is installed and configured.

The Additional Applications section of the Configuration Center provides wizards to be run locally for creating service groups for the following applications or server roles:

File Share Configuration Wizard	Configures file shares for high availability
Print Share Configuration Wizard	Configures print shares for high availability
IIS Configuration Wizard	Configures IIS for high availability
MSVirtual Machine Configuration Wizard	Configures MS Virtual Machine for high availability
Oracle Agent Configuration Wizard	Configures Oracle for high availability
Application Configuration Wizard	Configures any other application service group for which application-specific wizards have not been provided

Following the workflow in the Configuration Center

During the multi-step High Availability Configuration workflow, you may find it helpful to run an SFW HA client on another system and leave the Configuration Center open on that system. In this way, you can see what step comes next, drill down to the information about that step, and access the online help if needed. You can also print the online help topics and the documentation in PDF format.

When setting up a site for disaster recovery, you first follow the steps under High Availability (HA) Configuration and then continue with the steps under Disaster Recovery Configuration.

Figure 3-4 shows the high-level overview of the workflow steps for configuring high availability for Exchange from the Solutions Configuration Center.

Figure 3-4 Workflow for configuring Exchange high availability



Solutions wizard logs

The Solutions Configuration Center provides access to many wizards. However, three wizards are built in to the Solutions Configuration Center:

- Disaster Recovery Wizard
- Fire Drill Wizard
- Quick Recovery Configuration Wizard

These three Solutions wizards are launched only from the Solutions Configuration Center, whereas other wizards can be launched from product consoles or the Start menu.

Logs created by these three Solutions wizards are located in the following paths:

For Windows Server 2003:

```
C:\Documents and Settings\All Users\Application  
Data\VERITAS\winsolutions\log
```

For Windows Server 2008:

```
C:\ProgramData\Veritas\winsolutions\log
```

Configuration Workflows

This section contains the following chapters:

- [Chapter 4, “Configuration workflows for Exchange Server”](#)

Configuration workflows for Exchange Server

This chapter contains the following topics:

- [“About using the workflow tables”](#) on page 50
- [“High availability \(HA\) configuration \(New Server\)”](#) on page 51
- [“High availability \(HA\) configuration \(Existing Server\)”](#) on page 55
- [“VCS campus cluster configuration”](#) on page 58
- [“VCS Replicated Data Cluster configuration”](#) on page 61
- [“Disaster recovery configuration”](#) on page 65

About using the workflow tables

Configuring a high availability or a disaster recovery environment involves a series of tasks such as evaluating the requirements, configuring the storage, installing and configuring VCS, installing and configuring the application, and so on. A configuration workflow table provides high level description of all the required tasks, with links to the topics that describe these tasks in detail.

Separate workflow tables are provided for High Availability (HA), Campus Cluster, Replicated Data Cluster (RDC) and Disaster Recovery (DR) configurations. Depending on the required high availability configuration, use the appropriate workflow table as a guideline to perform the installation and configuration.

Symantec recommends using the Solutions Configuration Center (SCC) as a guide for installing and configuring SFW HA for Exchange Server.

See “[About the Solutions Configuration Center](#)” on page 39.

The workflow tables are organized to follow the workflows in the Solutions Configuration Center.

For example, in using the Solutions Configuration Center to set up a site for disaster recovery, you first follow the steps under High Availability (HA) Configuration and then continue with the steps under Disaster Recovery Configuration. Likewise, in this guide, you first refer to the High Availability workflow to set up high availability. You then continue with the appropriate workflow, either Replicated Data Cluster, campus cluster, or disaster recovery, for any additional solution that you want to implement.

High availability (HA) configuration (New Server)

[Table 4-1](#) outlines the high-level objectives and the tasks to complete each objective.

Table 4-1 Task list: Exchange Server HA configuration tasks

Action	Description
Verify hardware and software requirements	<ul style="list-style-type: none"> Review the requirements <p>See “Reviewing the requirements” on page 74.</p>
Review the HA configuration	<ul style="list-style-type: none"> Review the sample configuration <p>See “Reviewing the HA configurations” on page 81.</p>
Configure the storage hardware and network	<ul style="list-style-type: none"> Set up the storage hardware for a cluster environment Verify the DNS entries for the systems on which Exchange will be installed <p>See “Configuring the storage hardware and network” on page 108.</p>
Install SFW HA	<ul style="list-style-type: none"> Verify the driver signing option for the system Install Veritas Storage Foundation HA for Windows Select the option to install Veritas Cluster Server Application Agent for Microsoft Exchange <p>See “Installing Veritas Storage Foundation HA for Windows” on page 110.</p>
Configure disk groups and volumes for Exchange Server	<ul style="list-style-type: none"> Create a dynamic cluster disk group using the Veritas Enterprise Administrator (VEA) Create dynamic volumes for the databases, logs, and replicated registry keys <p>See “Configuring cluster disk groups and volumes for Exchange Server” on page 116.</p>
Configure VCS cluster	<ul style="list-style-type: none"> Verify static IP addresses and name resolution configured for each node Run the VCS Cluster Configuration Wizard (VCW) to configure cluster components and set up secure communication for the cluster <p>See “Configuring the cluster” on page 133.</p>

Table 4-1 Task list: Exchange Server HA configuration tasks (Continued)

Action	Description
Install and configure Exchange Server on the first cluster node	<ul style="list-style-type: none"> ■ Ensure that the disk group and volumes are mounted on the first node ■ Follow the pre-installation, installation, and post-installation procedures for the first node. The pre- and post-installation procedures require running the Exchange Setup Wizard for VCS. <p>See “Installing Exchange on the first node (new installation)” on page 162</p>
Move the Exchange databases to shared storage	<ul style="list-style-type: none"> ■ Move databases on the first node from the local drive to the shared drive using the Exchange Setup Wizard for VCS <p>See “Moving Exchange databases to shared storage” on page 166.</p>
Install and configure Exchange Server on the second or additional failover nodes	<ul style="list-style-type: none"> ■ Ensure that the disk group and volumes are mounted on the second or additional node ■ Follow the pre-installation, installation, and post-installation procedures for additional nodes <p>See “Installing Exchange on additional nodes” on page 171.</p>
Create an Exchange service group	<ul style="list-style-type: none"> ■ Create a Exchange service group using the Exchange Configuration Wizard for VCS <p>See “About configuring the VCS Exchange Server service group” on page 184.</p>
Verify the HA configuration	<ul style="list-style-type: none"> ■ Test failover between nodes <p>See “Verifying the Exchange Server cluster configuration” on page 194.</p>
In the case of an any-to-any configuration, proceed with the installation and configuration of the next Exchange Server (EVS2)	See the following table for details.
Proceed to the additional steps depending on the desired HA configuration.	See “Determining additional steps needed” on page 195.

In the case of an any-to-any configuration, you first complete the workflow shown in [Table 4-1](#). Then proceed with the installation and configuration of the next Exchange Server (EVS2), as shown in [Table 4-2](#).

Table 4-2 Task list: Additional EVS in an any-to-any HA configuration

Action	Description
Install SFW HA on the nodes for the additional EVS, if not done earlier	<ul style="list-style-type: none"> ■ Verify the driver signing option for the system ■ Install Veritas Storage Foundation HA for Windows ■ Select the option to install Veritas Cluster Server Application Agent for Microsoft Exchange <p>See “Installing Veritas Storage Foundation HA for Windows” on page 110.</p>
Configure disk groups and volumes for the additional EVS	<ul style="list-style-type: none"> ■ Create a dynamic cluster disk group using the Veritas Enterprise Administrator (VEA) ■ Create dynamic volumes for the databases, logs, and replicated registry keys <p>See “Configuring cluster disk groups and volumes for Exchange Server” on page 116.</p>
Add the new node(s) to the existing cluster, if not already part of the cluster	<p>See “Adding a node to an existing VCS cluster” on page 147.</p>
Install and configure Exchange on the first cluster node of the additional EVS	<ul style="list-style-type: none"> ■ Ensure that the disk group and volumes are mounted on the first node ■ Use the same procedures when installing EVS2 on the first node as when installing EVS1 on the first node <p>See “Installing Exchange on the first node (new installation)” on page 162</p>
Move the Exchange databases to shared storage	<ul style="list-style-type: none"> ■ Move databases on the first node from the local drive to the shared drive using the Exchange Setup Wizard for VCS <p>See “Moving Exchange databases to shared storage” on page 166.</p>
Specify the common node for failover	<ul style="list-style-type: none"> ■ Specify the common node for failover <p>See “Specifying a common node for failover” on page 176.</p>

Table 4-2 Task list: Additional EVS in an any-to-any HA configuration

Action	Description
Create an Exchange service group	<ul style="list-style-type: none">■ Create a separate Exchange service group for EVS2 using the Exchange Configuration Wizard for VCS See “About configuring the VCS Exchange Server service group” on page 184.
Verify the HA configuration	<ul style="list-style-type: none">■ Test failover between nodes See “Verifying the Exchange Server cluster configuration” on page 194.
Proceed to the additional steps depending on the desired HA configuration.	See “Determining additional steps needed” on page 195.

High availability (HA) configuration (Existing Server)

A “standalone” Exchange server is an Exchange server that is already deployed in a messaging environment but is not configured for high availability. You can convert an existing standalone Exchange server into a clustered Exchange server in a new Veritas Storage Foundation HA environment.

[Table 4-3](#) outlines the high-level objectives and the tasks to complete each objective for converting an existing standalone Exchange Server for high availability.

Table 4-3 Task list: Standalone Exchange Server HA configuration tasks

Action	Description
Verify hardware and software requirements	<ul style="list-style-type: none"> ■ Review the requirements See “ Reviewing the requirements ” on page 74.
Review the HA configuration	<ul style="list-style-type: none"> ■ Review the sample configuration See “ Reviewing a standalone Exchange Server configuration ” on page 86.
Configure the storage hardware and network	<ul style="list-style-type: none"> ■ Set up the storage hardware for a cluster environment ■ Verify the DNS entries for the systems on which Exchange will be installed See “ Configuring the storage hardware and network ” on page 108.
Install SFW HA	Install SFW HA on all the nodes where it is not currently installed, including the node that is running the standalone Exchange server. <ul style="list-style-type: none"> ■ Verify the driver signing option for the system ■ Install Veritas Storage Foundation HA for Windows ■ Select the option to install Veritas Cluster Server Application Agent for Microsoft Exchange See “ Installing Veritas Storage Foundation HA for Windows ” on page 110.

Table 4-3 Task list: Standalone Exchange Server HA configuration tasks

Action	Description
Configure disk groups and volumes for Exchange Server	<ul style="list-style-type: none"> ■ Plan the storage layout ■ Create a dynamic cluster disk group using the Veritas Enterprise Administrator (VEA) ■ Create dynamic volumes for the databases, logs, and replicated registry keys <p>See “Configuring cluster disk groups and volumes for Exchange Server” on page 116.</p>
Configure the VCS cluster	<ul style="list-style-type: none"> ■ Verify static IP addresses and name resolution configured for each node ■ Run the VCS Cluster Configuration Wizard (VCW) to configure cluster components and set up secure communication for the cluster <p>See “Configuring the cluster” on page 133.</p> <p>See “Adding a node to an existing VCS cluster” on page 147.</p>
Convert the standalone Exchange for high availability	<ul style="list-style-type: none"> ■ Convert the standalone Exchange server into a cluster node using the Exchange Setup Wizard for Veritas Cluster Server <p>See “Converting a standalone Exchange server for high availability” on page 178.</p>
Move the Exchange databases to shared storage	<ul style="list-style-type: none"> ■ If existing databases are on the local drive, move them from the local drive to the cluster disk groups and volumes you created for them on shared storage <p>See “Moving Exchange databases to shared storage” on page 166</p>
Install and configure Exchange on the additional nodes	<ul style="list-style-type: none"> ■ Install Exchange Server on additional nodes if required. <p>See “Installing Exchange on additional nodes” on page 171.</p>
Create an Exchange service group	<ul style="list-style-type: none"> ■ Create a Exchange service group using the Exchange Configuration Wizard for VCS <p>See “About configuring the VCS Exchange Server service group” on page 184.</p>

Table 4-3 Task list: Standalone Exchange Server HA configuration tasks

Action	Description
Verify the HA configuration	<ul style="list-style-type: none"> ■ Test fail over between nodes See “Verifying the Exchange Server cluster configuration” on page 194.

VCS campus cluster configuration

You can install and configure a new Veritas Storage Foundation HA environment for Exchange Server in a campus cluster configuration. A campus cluster environment provides high availability and disaster recovery that extends beyond local clustering and mirroring at a single site, but is not as complex as SFW HA DR solution with replication.

[Table 4-4](#) outlines the high-level objectives and the tasks to complete each objective for a campus cluster configuration for Exchange.

Table 4-4 Task list: Exchange Server campus cluster configuration

Action	Description
Verify hardware and software prerequisites	<ul style="list-style-type: none"> Review the requirements “Reviewing the requirements” on page 74
Review the campus cluster configuration	<ul style="list-style-type: none"> Review the sample configuration “Reviewing the campus cluster configuration” on page 91
Configure storage hardware and network	<ul style="list-style-type: none"> Set up the network and storage for a cluster environment Verify the DNS entries for the systems on which Exchange will be installed “Configuring the storage hardware and network” on page 108
Install SFW HA	<ul style="list-style-type: none"> Verify the driver signing option for the system Install Veritas Storage Foundation HA for Windows Select the option to install Veritas Cluster Application Agent for Microsoft Exchange “Installing Veritas Storage Foundation HA for Windows” on page 110
Configure disk groups and volumes for Exchange Server	<ul style="list-style-type: none"> Create a dynamic cluster disk group using the Veritas Enterprise Administrator (VEA) Create dynamic volumes for the databases, logs, and replicated registry keys See “Configuring cluster disk groups and volumes for Exchange Server” on page 116.

Table 4-4 Task list: Exchange Server campus cluster configuration

Action	Description
Configure the VCS cluster	<ul style="list-style-type: none"> ■ Verify static IP addresses and name resolution configured for each node ■ Run the Veritas Cluster Server Configuration Wizard (VCW) to configure cluster components and set up secure communication for the cluster <p>See “Configuring the cluster” on page 133.</p>
Install and configure Exchange Server on the first cluster node	<ul style="list-style-type: none"> ■ Ensure that the disk group and volumes are mounted on the first node ■ Follow the pre-installation, installation, and post-installation procedures for the first node. The pre- and post-installation procedures require running the Exchange Setup Wizard for VCS. <p>See “Installing Exchange on the first node (new installation)” on page 162</p>
Move the Exchange databases to shared storage	<ul style="list-style-type: none"> ■ Move databases on the first node from the local drive to the shared drive using the Exchange Setup Wizard for VCS <p>See “Moving Exchange databases to shared storage” on page 166.</p>
Install and configure Exchange Server on the second or additional failover nodes	<ul style="list-style-type: none"> ■ Ensure that the disk group and volumes are mounted on the second or additional node ■ Follow the pre-installation, installation, and post-installation procedures for additional nodes <p>See “Installing Exchange on additional nodes” on page 171.</p>
Create an Exchange service group	<ul style="list-style-type: none"> ■ Create a Exchange service group using the Exchange Configuration Wizard for VCS <p>See “About configuring the VCS Exchange Server service group” on page 184.</p>
Modify the virtual IP address and SubNetMask attributes if the sites are in different subnets	<ul style="list-style-type: none"> ■ Modify the Address and SubNetMask attributes if the sites are in different subnets. <p>See “Modifying the IP resource in the Exchange Server service group” on page 202.</p>

Table 4-4 Task list: Exchange Server campus cluster configuration

Action	Description
Modify the IP address and SubNetMask attributes if the sites are in different subnets	Modify the virtual Address and SubNetMask attributes if the sites are in different subnets. See “Modifying the IP resource in the Exchange Server service group” on page 202.
Set the ForceImport attribute of the VMDg resource as per the requirement	<ul style="list-style-type: none"> ■ If a site failure occurs, set the ForceImport attribute of the VMDg resource to 1 to ensure proper failover See “Setting the ForceImport attribute to 1 after a site failure” on page 205.

VCS Replicated Data Cluster configuration

You can install and configure a new Veritas Storage Foundation HA environment for Exchange Server in a Replicated Data Cluster configuration. The configuration process for a Replicated Data Cluster configuration has the following three main stages:

- Configure the SFW HA and Exchange Server components for high availability on the cluster nodes at the primary zone.
- Install and configure SFW HA and Exchange Server components on the cluster nodes at the secondary zone.
- Configure the VVR components for both zones.
Refer to the *Veritas Volume Replicator Administrator's Guide* for additional details on VVR.

[Table 4-5](#) outlines the high-level objectives and the tasks to complete each objective for a Replicated Data Cluster configuration for Exchange.

Table 4-5 Task list: Exchange Server Replicated Data Cluster configuration

Action	Description
Verify hardware and software prerequisites	<ul style="list-style-type: none"> ■ Review the requirements See " Reviewing the requirements " on page 74.
Review the RDC configuration	<ul style="list-style-type: none"> ■ Review the sample configuration See " Reviewing the Replicated Data Cluster configuration " on page 93.
Configure the storage hardware and network	<ul style="list-style-type: none"> ■ Set up the storage hardware for a cluster environment ■ Verify the DNS entries for the systems on which Exchange will be installed See " Configuring the storage hardware and network " on page 108

Table 4-5 Task list: Exchange Server Replicated Data Cluster configuration

Action	Description
Install SFW HA	<ul style="list-style-type: none"> ■ Verify the driver signing option for the system ■ Install Veritas Storage Foundation HA for Windows ■ Select the option to install VVR; this also automatically installs the Veritas Cluster Server Agent for VVR ■ If you plan to configure a disaster recovery site in addition to configuring RDC, install the Global Cluster Option (GCO) ■ Select the option to install Veritas Cluster Server Application Agent for Microsoft Exchange <p>See “Installing Veritas Storage Foundation HA for Windows” on page 110.</p>
Configure cluster disk groups and volumes for Exchange Server	<ul style="list-style-type: none"> ■ Create dynamic cluster disk groups using the Veritas Enterprise Administrator (VEA) ■ Create dynamic volumes for the databases, logs, and replicated registry keys <p>See “Configuring cluster disk groups and volumes for Exchange Server” on page 116.</p>
Configure the cluster	<ul style="list-style-type: none"> ■ Verify static IP addresses and name resolution configured for each node ■ Run the VCS Cluster Configuration Wizard (VCW) to configure cluster components and set up secure communication in the cluster <p>See “Configuring the cluster” on page 133.</p>
Install and configure Exchange Server on the first cluster node	<ul style="list-style-type: none"> ■ Ensure that the disk group and volumes are mounted on the first node ■ Follow the pre-installation, installation, and post-installation procedures for the first node The pre- and post-installation procedures require running the Exchange Setup Wizard for VCS. <p>See “Installing Exchange on the first node (new installation)” on page 162</p>

Table 4-5 Task list: Exchange Server Replicated Data Cluster configuration

Action	Description
Move the Exchange databases to shared storage	<ul style="list-style-type: none"> Move databases on the first node from the local drive to the shared drive using the Exchange Setup Wizard for VCS <p>See “Moving Exchange databases to shared storage” on page 166.</p>
Install and configure Exchange Server on the second or additional failover nodes in the primary zone	<ul style="list-style-type: none"> Ensure that the disk group and volumes are mounted on the second or additional node Follow the pre-installation, installation, and post-installation procedures for additional nodes <p>See “Installing Exchange on additional nodes” on page 171.</p>
Create an Exchange service group	<ul style="list-style-type: none"> Create a Exchange service group using the Exchange Configuration Wizard for VCS <p>See “About configuring the VCS Exchange Server service group” on page 184.</p>
Create the primary system zone	<ul style="list-style-type: none"> Create the primary system zone Add the nodes to the primary zone <p>See “Creating the primary system zone” on page 210.</p>
Verify failover within the primary zone	<ul style="list-style-type: none"> Test failover between the nodes in the primary zone <p>See “Verifying the Exchange Server cluster configuration” on page 194.</p>
Create a parallel environment in the secondary zone	<ul style="list-style-type: none"> Install SFW HA on the systems in the secondary zone Configure disk groups and volumes using the same names as on the primary zone Install Exchange Server following the prerequisites and guidelines for installing on the secondary zone <p>See “Creating a parallel environment in the secondary zone” on page 210.</p>
Add the secondary zone systems to the cluster	<ul style="list-style-type: none"> Add the secondary zone systems to the cluster <p>See “Adding the systems in the secondary zone to the cluster” on page 211.</p>

Table 4-5 Task list: Exchange Server Replicated Data Cluster configuration

Action	Description
Set up security for VVR on all cluster nodes	<ul style="list-style-type: none"> ■ Set up security for VVR on all nodes in both zones <p>This step can be done at any time after installing SFW HA on all cluster nodes, but must be done before configuring VVR replication.</p> <p>See “Setting up security for VVR” on page 217.</p>
Set up the Replicated Data Set (RDS)	<ul style="list-style-type: none"> ■ Use the Setup Replicated Data Set Wizard to create RDS and start replication for the primary and secondary zones <p>See “Setting up the Replicated Data Sets (RDS)” on page 220.</p>
Configure a hybrid RVG service group	<ul style="list-style-type: none"> ■ Create a hybrid Replicated Volume Group (RVG) service group ■ Configure the hybrid RVG service group <p>See “Configuring a hybrid RVG service group for replication” on page 232.</p>
Set a dependency between the service groups	<ul style="list-style-type: none"> ■ Set up a dependency from the VVR RVG service group to the Exchange Server service group <p>See “Setting a dependency between the service groups” on page 242.</p>
Add the nodes from the secondary zone to the RDC	<ul style="list-style-type: none"> ■ Add the nodes from the secondary zone to the RVG service group ■ Configure the IP resources for failover ■ Add the nodes from the secondary zone to the Exchange Server service group <p>See “Adding the nodes from the secondary zone to the RDC” on page 242.</p>
Verify the RDC configuration	<ul style="list-style-type: none"> ■ Verify that failover occurs first within zones and then from the primary to the secondary zone <p>See “Verifying the RDC configuration” on page 247.</p>

Disaster recovery configuration

You begin by configuring the primary site for high availability. After setting up an SFW HA high availability environment for Exchange on a primary site, you can create a secondary or “failover” site for disaster recovery.

The Disaster Recovery (DR) wizard helps you to clone the storage and service group configuration from the primary site to the secondary site. You can install the application on the secondary site during the DR wizard workflow.

The DR wizard also helps you set up replication and the global clustering (GCO option). You can choose to configure replication using Veritas Volume Replicator (VVR) or an agent-supported array-based hardware replication. The DR wizard can configure required options for the VCS agents for EMC SRDF and for Hitachi TrueCopy. To use the wizard with any other agent-supported array-based replication, you must complete configuring global clustering with the wizard before configuring replication on the array.

The DR wizard is available from the Solutions Configuration Center. Symantec recommends using the Solutions Configuration Center as a guide for installing and configuring disaster recovery.

See “[About the Solutions Configuration Center](#)” on page 39.

To follow the workflow in the Solutions Configuration Center, the disaster recovery workflow has been split into two tables, one covering the steps for configuring high availability at the primary site, and the other covering the steps for completing the disaster recovery configuration at the secondary site.

DR configuration tasks: Primary site

[Table 4-6](#) outlines the high-level objectives and the tasks to complete each objective for a DR configuration at the primary site.

Table 4-6 Task list: Exchange DR configuration at primary site

Action	Description
Verify hardware and software prerequisites	<ul style="list-style-type: none"> ■ Review the requirements <p>Note: See “Reviewing the requirements” on page 74. If the DR site is on a different network segment, ensure that you allocate two IP addresses for the virtual server, one for the primary site and one for the DR site.</p>

Table 4-6 Task list: Exchange DR configuration at primary site (Continued)

Action	Description
Understand the configuration	<ul style="list-style-type: none"> ■ Understand the DR configuration <p>See “Reviewing the disaster recovery configuration” on page 96.</p>
Configure the storage hardware and network	<p>For all nodes in the cluster:</p> <ul style="list-style-type: none"> ■ Set up the storage hardware for a cluster environment ■ Verify the DNS entries for the systems on which Exchange will be installed <p>See “Configuring the storage hardware and network” on page 108.</p>
Install SFW HA	<ul style="list-style-type: none"> ■ Verify the driver signing option for the system ■ Install Veritas Storage Foundation HA for Windows on all nodes that will become part of the cluster ■ Select the option to install the Global Cluster Option (GCO). ■ Select the option to install the appropriate replication agents for your configuration. ■ Select the option to install Veritas Cluster Server Application Agent for Microsoft Exchange <p>See “Installing Veritas Storage Foundation HA for Windows” on page 110.</p>
Configure the cluster	<ul style="list-style-type: none"> ■ Verify static IP addresses and name resolution configured for each node ■ Run the VCS Cluster Configuration Wizard (VCW) to configure cluster components and set up secure communication for the cluster <p>See “Configuring the cluster” on page 133.</p>
Configure cluster disk groups and volumes for Exchange Server	<ul style="list-style-type: none"> ■ Create dynamic cluster disk groups using the Veritas Enterprise Administrator (VEA) ■ Create dynamic volumes for the databases, logs, and replicated registry keys <p>See “Configuring cluster disk groups and volumes for Exchange Server” on page 116.</p>

Table 4-6 Task list: Exchange DR configuration at primary site (Continued)

Action	Description
Install and configure Exchange Server on the first cluster node	<ul style="list-style-type: none"> ■ Ensure that the disk group and volumes are mounted on the first node ■ Follow the pre-installation, installation, and post-installation procedures for the first node. The pre- and post-installation procedures require running the Exchange Setup Wizard for VCS. <p>See “Installing Exchange on the first node (new installation)” on page 162</p>
Move the Exchange databases to shared storage	<ul style="list-style-type: none"> ■ Move databases on the first node from the local drive to the shared drive using the Exchange Setup Wizard for VCS <p>See “Moving Exchange databases to shared storage” on page 166.</p>
Install and configure Exchange Server on the second or additional failover nodes	<ul style="list-style-type: none"> ■ Ensure that the disk group and volumes are mounted on the second or additional node ■ Follow the pre-installation, installation, and post-installation procedures for additional nodes <p>See “Installing Exchange on additional nodes” on page 171.</p>
Create an Exchange service group	<ul style="list-style-type: none"> ■ Create a Exchange service group using the Exchange Configuration Wizard for VCS <p>See “About configuring the VCS Exchange Server service group” on page 184.</p>
Verify the primary site configuration	<ul style="list-style-type: none"> ■ Test failover between nodes on the primary site <p>See “Verifying the Exchange Server cluster configuration” on page 194.</p>

DR configuration tasks: Secondary site

[Table 4-7](#) outlines the high-level objectives and the tasks to complete each objective for a DR configuration at the secondary site.

Table 4-7 Task list: Exchange DR configuration at secondary site

Action	Description
Install SFW HA and configure the cluster on the secondary site	<p>Caution: Ensure that the name you assign to the secondary site cluster is different from the name assigned to the primary site cluster.</p> <p>See “Setting up the secondary site: Installing SFW HA and configuring a cluster” on page 258.</p>
Verify that Exchange Server has been configured for high availability at the primary site	<ul style="list-style-type: none"> ■ Verify that Exchange has been configured for high availability at the primary site and that the service groups are online <p>See “Verifying your primary site configuration” on page 259.</p>
Set up the replication prerequisites	<ul style="list-style-type: none"> ■ Ensure that replication prerequisites for your selected method of replication are met before running the DR wizard <p>See “Setting up security for VVR” on page 260.</p> <p>See “Configuring EMC SRDF replication and global clustering” on page 296.</p> <p>See “Configuring Hitachi TrueCopy replication and global clustering” on page 300.</p>
(Secure cluster only) Assign user privileges	<ul style="list-style-type: none"> ■ For a secure cluster only, assign user privileges <p>See “Assigning user privileges (secure clusters only)” on page 267.</p>
Start running the DR wizard	<ul style="list-style-type: none"> ■ Review prerequisites for the DR wizard ■ Start the DR wizard and make the initial selections required for each task: selecting a primary site system, the service group, the secondary site system, and the replication method <p>See “Configuring disaster recovery with the DR wizard” on page 269.</p>

Table 4-7 Task list: Exchange DR configuration at secondary site (Continued)

Action	Description
Clone the storage configuration (VVR replication only)	<p>(VVR replication option)</p> <ul style="list-style-type: none"> ■ Clone the storage configuration on the secondary site using the DR wizard <p>See “Cloning the storage on the secondary site using the DR wizard (VVR replication option)” on page 273.</p>
Create temporary storage for application installation (other replication methods)	<p>(EMC SRDF, Hitachi TrueCopy, or GCO only replication option)</p> <ul style="list-style-type: none"> ■ Use the DR wizard to create temporary storage for installation on the secondary site <p>See “Creating temporary storage on the secondary site using the DR wizard (array-based replication)” on page 277.</p>
Install and configure Exchange Server on the first cluster node	<ul style="list-style-type: none"> ■ Take the Exchange service group offline on the primary site; otherwise, the wizard will prompt you to take the service group offline ■ Ensure that the disk group and volumes are mounted on the first node ■ Follow the pre-installation, installation, and post-installation procedures for the first node on the secondary site The pre- and post-installation procedures require running the Exchange Setup Wizard for VCS. <p>See “Installing Exchange 2007 on a secondary site” on page 281.</p>
Install and configure Exchange Server on the second or additional failover nodes	<ul style="list-style-type: none"> ■ Ensure that the disk group and volumes are mounted on the second or additional node ■ Follow the pre-installation, installation, and post-installation procedures for additional nodes <p>See “Installing Exchange on additional nodes (secondary site)” on page 284.</p>
Clone the service group configuration	<ul style="list-style-type: none"> ■ Clone the service group configuration from the primary to the secondary site using the DR wizard <p>See “Cloning the service group configuration on to the secondary site using the DR wizard” on page 285.</p>

Table 4-7 Task list: Exchange DR configuration at secondary site (Continued)

Action	Description
Configure replication and global clustering, or configure global clustering only	<ul style="list-style-type: none"> ■ (VVR replication) Use the wizard to configure replication and global clustering ■ (EMC SRDF replication) Set up replication and then use the wizard to configure the SRDF resource and global clustering ■ (Hitachi TrueCopy) Set up replication and then use the wizard to configure the HTC resource and global clustering ■ (Other array-based replication) Use the wizard to configure global clustering, and then set up replication <p>See “Configuring replication and global clustering” on page 288,</p>
Verify the disaster recover configuration	<ul style="list-style-type: none"> ■ Verify that the secondary site has been fully configured for disaster recovery <p>See “Verifying the disaster recovery configuration” on page 305.</p>
(Optional) Add secure communication	<ul style="list-style-type: none"> ■ Add secure communication between local clusters within the global cluster (optional task) <p>See “Establishing secure communication within the global cluster (optional)” on page 307.</p>
(Optional) Add additional DR sites	<ul style="list-style-type: none"> ■ Optionally, add additional DR sites to a VVR environment <p>See “Adding multiple DR sites (optional)” on page 309.</p>
Handling service group dependencies after failover	<ul style="list-style-type: none"> ■ If your environment includes dependent service groups, review the considerations for bringing the service groups online after failover to the secondary site <p>See “Recovery procedures for service group dependencies” on page 309.</p>

Requirements and Planning

This section contains the following chapter:

- [Chapter 5, “Requirements and planning for your HA and DR configurations”](#)

Requirements and planning for your HA and DR configurations

This chapter contains the following topics:

- [“Reviewing the requirements”](#) on page 74
- [“Reviewing the HA configurations”](#) on page 81
- [“Following the HA workflow in the Solutions Configuration Center”](#) on page 86
- [“Reviewing a standalone Exchange Server configuration”](#) on page 86
- [“Reviewing the campus cluster configuration”](#) on page 91
- [“Campus cluster failover using the ForceImport attribute”](#) on page 92
- [“Reviewing the Replicated Data Cluster configuration”](#) on page 93
- [“Reviewing the disaster recovery configuration”](#) on page 96

Reviewing the requirements

Verify that the requirements for your configuration are met before starting the Veritas Storage Foundation HA for Windows installation.

Disk space requirements

For normal operation, all installations require an additional 50 MB of disk space. [Table 5-1](#) estimates disk space requirements for SFW HA.

Table 5-1 Disk space requirements

Installation options	Install directory/drive
SFW HA + all options + client components	1564 MB
SFW HA + all options	1197 MB
Client components	528 MB

Requirements for Veritas Storage Foundation High Availability for Windows (SFW HA)

Before installing Veritas Storage Foundation High Availability for Windows (SFW HA), ensure that you review the following:

- Review the general installation requirements for SFW HA in the *Veritas Storage Foundation and High Availability Solutions for Windows Installation and Upgrade Guide*.
- Review the SFW HA 5.1 Service Pack 2 Hardware Compatibility List to confirm supported hardware:
<http://entsupport.symantec.com/docs/358407>
- Review the SFW HA 5.1 Service Pack 2 Software Compatibility List to confirm supported software:
<http://entsupport.symantec.com/docs/358406>
- Review the Exchange Server environments supported with Veritas Storage Foundation High Availability for Windows (SFW HA).
- When installing Veritas Storage Foundation HA for Windows (SFW HA) Microsoft Exchange Server solutions, ensure that you select the option to install the Veritas Cluster Server Application Agents for Microsoft Exchange

2003 or 2007 or 2010, if you plan to configure the respective Exchange versions for high availability.

For Exchange 2007, you can only cluster the Mailbox server role. You cannot install any other Exchange role on a VCS cluster node; otherwise, the cluster configuration wizard will fail. Refer to the Microsoft documentation for other Exchange requirements.

For disaster recovery for other roles such as Hub Transport or Client Access, Symantec recommends installing these roles at the disaster recovery site. Keep them online at the disaster recovery site so that they are available should a failover occur.

- When installing SFW HA for a Disaster Recovery configuration, ensure that you select the Global Clustering Option and depending on your replication solution select Veritas Volume Replicator or a hardware replication agent.
- When installing SFW HA for a Replicated Data Cluster configuration, ensure that you select the option to install Veritas Volume Replicator.

Supported Exchange 2007 versions

[Table 5-2](#) lists the Microsoft Exchange Server 2007 versions supported with SFW HA.

Table 5-2 Supported Microsoft Exchange Server 2007 versions

Exchange Server 2007	Windows Servers
Microsoft Exchange Server 2007 (SP1, SP2, or SP3) Standard Edition or Enterprise Edition on Windows 2003 Server (Mailbox server role required)	<ul style="list-style-type: none"> ■ Windows Server 2003 x64 Standard Edition or Enterprise Edition (SP2 required for all editions) ■ Windows Server 2003 R2 x64 Standard Edition, Enterprise Edition (SP2 required for all editions)

Table 5-2 Supported Microsoft Exchange Server 2007 versions

Exchange Server 2007	Windows Servers
<p>Microsoft Exchange Server 2007 (SP1, SP2, or SP3) Standard Edition or Enterprise Edition on Windows 2008 Server (Mailbox server role required)</p>	<ul style="list-style-type: none"> ■ Windows Server 2008 x64 Editions (for AMD64 or Intel EM64T): Standard x64 Edition, Enterprise x64 Edition, or Datacenter x64 Edition ■ Windows Server 2008 x64 R2 without Hyper-V on Standard, Enterprise, Datacenter Editions ■ Windows Server 2008 x64 R2 on Standard, Enterprise, Datacenter Editions (for physical host or guest, not parent partition/Hyper-V integration) ■ Windows Server 2008 R2 for IA Systems - IA64 ■ Windows Server 2008 x64 R2 Web Edition ■ Windows Server 2008 on all current editions and architectures Symantec currently supports (SP2 required) ■ Windows Storage Server 2008

System requirements for SFW HA

Systems must meet the following requirements for SFW HA:

- Memory must be a minimum 1 GB of RAM per server for SFW HA.
- Memory must be a minimum 2 GB of RAM per server for Exchange 2007; refer to the Microsoft documentation for more information.
- Disk partitions must be formatted for the NTFS file system.
- Processor can be either a x64 architecture-based computer with Intel processor that supports Intel Extended Memory 64 Technology (Intel EM64T) or an AMD processor that supports the AMD64 platform; Intel Itanium family IA64 processors are not supported.
- Shared disks to support applications that migrate between nodes in the cluster. Campus clusters require more than one array for mirroring. Disaster recovery configurations require one array for each site. Replicated data clusters with no shared storage are also supported.
If your storage devices are SCSI-3 compliant, and you wish to use SCSI-3 Persistent Group Reservations (PGR), you must enable SCSI-3 support using the Veritas Enterprise Administrator (VEA). See the *Veritas Storage Foundation Administrator's Guide* for more information.
- SCSI, Fibre Channel, iSCSI host bus adapters (HBAs), or iSCSI Initiator supported NICs to access shared storage.
- A minimum of two NICs is required. One NIC will be used exclusively for private network communication between the nodes of the cluster. The second NIC will be used for both private cluster communications and for public access to the cluster. Symantec recommends three NICs. See "[Best practices for SFW HA](#)" on page 79.
- NIC teaming is not supported for the VCS private network.
- All servers must have the same system architecture, run the same operating system, and be at the same service pack (SP) level.

Network requirements for SFW HA

SFW HA has the following network requirements:

- Install SFW HA on servers in a Windows Server 2003 or Windows Server 2008 domain.
- Do not install SFW HA on servers that are assigned the role of a Domain Controller. Configuring a cluster on a domain controller is not supported.
- Ensure that your firewall settings allow access to ports used by SFW HA wizards and services. For a detailed list of services and ports used by SFW

HA, refer to the *Veritas Storage Foundation and High Availability Solutions for Windows Installation and Upgrade Guide*.

- Static IP addresses for the following purposes:
 - One static IP address available per site for each Exchange Virtual Server (EVS).
 - A minimum of one static IP address for each physical node in the cluster.
 - One static IP address per cluster used when configuring Notification or the Global Cluster Option. The same IP address may be used for all options.
 - For VVR replication in a disaster recovery configuration, a minimum of one static IP address per site for each application instance running in the cluster.
 - For VVR replication in a Replicated Data Cluster configuration, a minimum of one static IP address per zone for each application instance running in the cluster.
- Configure name resolution for each node.
- Verify the availability of DNS Services. AD-integrated DNS or BIND 8.2 or higher are supported.

Make sure a reverse lookup zone exists in the DNS. Refer to the application documentation for instructions on creating a reverse lookup zone.
- DNS scavenging affects virtual servers configured in VCS because the Lanman agent uses Dynamic DNS (DDNS) to map virtual names with IP addresses. If you use scavenging, then you must set the `DNSRefreshInterval` attribute for the Lanman agent. This enables the Lanman agent to refresh the resource records on the DNS servers.

See the *Veritas Cluster Server Bundled Agents Reference Guide*.
- For a disaster recovery configuration, all sites must reside in the same Active Directory domain.

Permission requirements for SFW HA

The following permissions are required:

- You must be a domain user.
- You must be logged on with the Exchange Organization Administrator role or you must have been delegated the permission to install the server through Setup's server provisioning process.
- You must be a member of the local Administrators group on all nodes where you are installing.

- You must have write permissions for the Active Directory objects corresponding to all the nodes.
- You must have delete permissions on the Exchange virtual server computer object in the Active Directory.
- The user for the pre-installation, installation, and post-installation phases for Exchange must be the same user.
- If you plan to create a new user account for the VCS Helper service, you must have Domain Administrator privileges or belong to the Account Operators group. If you plan to use an existing user account context for the VCS Helper service, you must know the password for the user account.

Additional requirements for SFW HA

Please review the following additional requirements:

- Installation media for all products and third-party applications.
- Licenses for all products and third-party applications.
- You must install the operating system in the same path on all systems. For example, if you install Windows Server on C:\WINDOWS of one node, installations on all other nodes must be on C:\WINDOWS. Make sure that the same drive letter is available on all nodes and that the system drive has adequate space for the installation.
- For a Replicated Data Cluster, install only in a single domain.

Best practices for SFW HA

Symantec recommends that you perform the following tasks:

- Configure Microsoft Exchange Server and Microsoft SQL Server on separate failover nodes within a cluster.
- Verify that you have three network adapters (two NICs exclusively for the private network and one for the public network).
When using only two NICs, lower the priority of one NIC and use the low-priority NIC for public and private communication.
- Route each private NIC through a separate hub or switch to avoid single points of failure.
- NIC teaming is not supported for the VCS private network.
- Verify that your DNS server is configured for secure dynamic updates. For the Forward and Reverse Lookup Zones, set the Dynamic updates option to "Secure only". (DNS > Zone Properties > General tab)

Reviewing the requirements

- Although you can use a single node cluster as the primary and secondary zones, you must create the disk groups as clustered disk groups. If you cannot create a clustered disk group due to the unavailability of disks on a shared bus, use the `vxclus UseSystemBus ON` command. This is applicable for a Replicated Data Cluster configuration.

Reviewing the HA configurations

Review the information for the configurations you have planned as follows:

- “Active-passive configuration” on page 81
- “Any-to-any configuration” on page 82

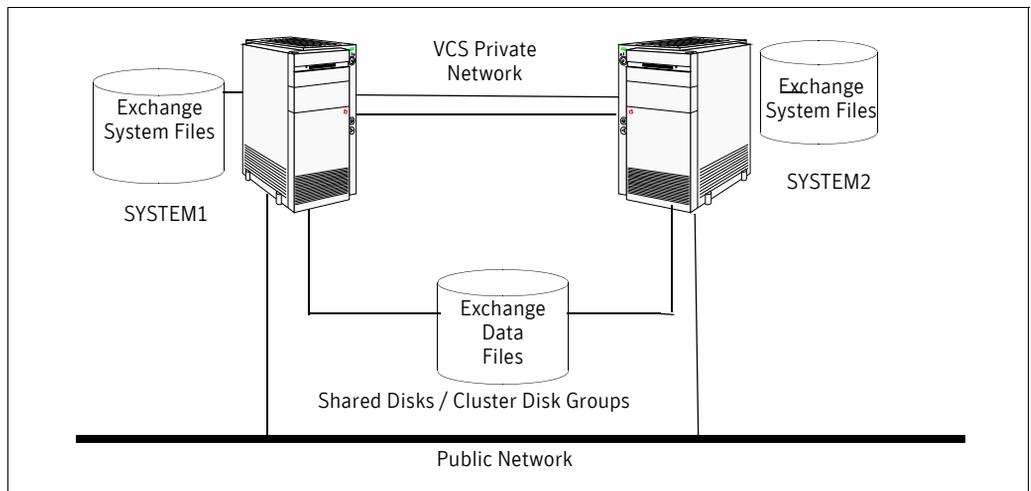
Active-passive configuration

In an active-passive configuration, one or more Exchange virtual servers can exist in a cluster, but each server must be managed by a service group configured with a set of nodes in the cluster.

The active node of the cluster hosts the virtual server. The second node is a dedicated redundant server able to take over and host the virtual server if the active node fails.

Figure 5-1 illustrates an active-passive failover configuration with an Exchange virtual server. In this case, EVS1 can fail over from SYSTEM1 to SYSTEM2.

Figure 5-1 Active-passive failover configuration



Sample Exchange Server active-passive configuration

A sample setup is used to illustrate the installation and configuration tasks for an active-passive configuration.

[Table 5-3](#) describes the objects created and used during the installation and configuration.

Table 5-3 Sample active-passive configuration objects

Name	Object
SYSTEM1, SYSTEM2	Servers
EVS1	Microsoft Exchange virtual server
EVS1_SG1	Microsoft Exchange service group
EVS1_SG1_DG EVS1_SHARED_DG	Cluster disk group
EVS1_SG1_DB1	Volume for storing the Microsoft Exchange Server database
EVS1_SG1_LOG	Volume for storing a Microsoft Exchange Server database log file
EVS1_SG1_REGREP	Volume that contains the list of registry keys that must be replicated among cluster systems for the Exchange server

IP addresses for sample active-passive configuration

You should have the following IP addresses available before you start the HA configuration process:

Exchange virtual server	The virtual IP address for the Exchange server.
Cluster IP address	Used by Veritas Cluster Management Console (Single Cluster Mode), also referred to as Web Console. Used by VCS notifier.

Any-to-any configuration

Two or more Exchange virtual servers can exist in an any-to-any configuration. In an any-to-any configuration, the active Exchange nodes can share failover

nodes as shown in [Table 5-4](#). Additional failover nodes can also exist in an any-to-any configuration.

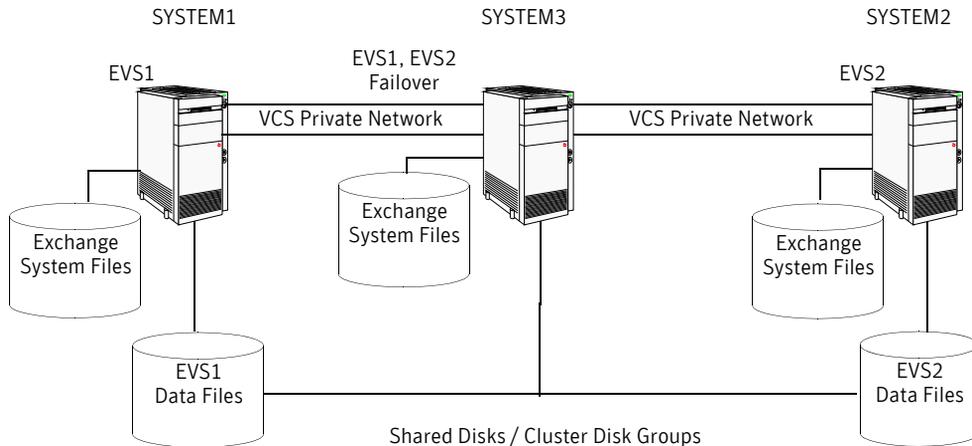
Table 5-4 Example any-to-any configuration

Exchange virtual server	Nodes	Any-to-any common failover node
EVS1	SYSTEM1	SYSTEM3
EVS2	SYSTEM2	SYSTEM3

In an any-to-any configuration, each Exchange virtual server in the cluster is configured in a separate service group. Each service group can fail over to any configured node in the cluster, provided that no other Exchange virtual server is online on that node. You must ensure that an Exchange service group does not fail over to a node on which another Exchange service group is online.

[Figure 5-2](#) shows an example of a three-node cluster in an any-to-any configuration.

Figure 5-2 Three-node cluster in an any-to-any configuration



For example, consider a three-node cluster hosting two Exchange Virtual Servers, EVS1 and EVS2. The virtual servers are configured in two service groups such that SYSTEM1 has first priority for the EVS1 service group and SYSTEM2 has first priority for the EVS2 service group, while SYSTEM3 is shared as a common failover node between the two virtual servers. If SYSTEM1 fails, the service group containing the EVS1 resources is failed over to

SYSTEM3. If SYSTEM2 fails, the service group containing the EVS2 resources fails over to SYSTEM3.

Note: EVS1 and EVS2 cannot be online at the same time on SYSTEM3.

Configuring failover nodes for additional Exchange instances

How you configure failover nodes depends on if Exchange has already been installed on the target node.

In any-to-any configuration, the node you plan to use for failover may already have Exchange installed. For example, you configure an EVS1 cluster on SYSTEM1 and SYSTEM3. SYSTEM3 is the failover node for EVS1. Now you install EVS2 on SYSTEM2. You want to use SYSTEM3 as the failover node for EVS2. In this case, you do not install Exchange once again on SYSTEM3. Instead, you specify SYSTEM3 as a common node for failover.

Sample Exchange Server any-to-any configuration

[Table 5-5](#) describes the objects created and used during the installation and configuration tasks.

Table 5-5 Sample any-to-any configuration objects

Name	Object
SYSTEM1, SYSTEM2, SYSTEM3	Physical node names
EVS1, EVS2	Microsoft Exchange virtual servers
EVS1_GRP, EVS2_GRP	Microsoft Exchange service groups
EVS1_SG1_DG, EVS2_SG1_DG	Cluster disk group names
EVS1_SG1_DB1, EVS2_SG1_DB1	Volumes for storing the Microsoft Exchange Server database
EVS1_SG1_LOG, EVS2_SG1_LOG	Volumes for storing a Microsoft Exchange Server database log file
EVS1_REGREP, EVS2_REGREP	Volumes that contain the list of registry keys that must be replicated among cluster systems for the Exchange server

Converting existing active-passive to any-to-any

You can convert an active-passive configuration into an any-to-any configuration. In this example, the existing active-passive cluster consists of one Exchange virtual server, EVS1, which is active on SYSTEM1 with SYSTEM2 as the passive node. SYSTEM3 is a new node added to the existing active-passive cluster. SYSTEM3 will become the second Exchange server, EVS2, in the configuration. SYSTEM2 will become the common failover node for EVS1 and EVS2. A new Exchange service group must be configured for the new Exchange virtual server EVS2.

[Table 5-6](#) details the systems in an active-passive configuration (SYSTEM1 and SYSTEM2) plus a new node (SYSTEM3) transformed into an any-to-any configuration using SYSTEM2 as the common failover node.

Table 5-6 Converting active-passive to any-to-any

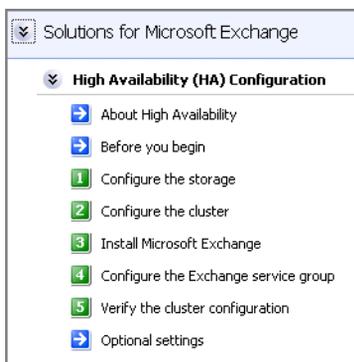
Exchange Virtual Server	Active node	Common Failover Node
EVS1	SYSTEM1	SYSTEM2
EVS2	SYSTEM3	SYSTEM2

Following the HA workflow in the Solutions Configuration Center

The Solutions Configuration Center helps you through the process of installing and configuring a new Veritas Storage Foundation HA environment for Exchange.

[Figure 5-3](#) shows the workflow under the High Availability (HA) Configuration in the Solutions Configuration Center.

Figure 5-3 Configuration steps in the Solutions Configuration Center



See "[About the Solutions Configuration Center](#)" on page 39.

Reviewing a standalone Exchange Server configuration

In Scenario I, you start with a standalone Exchange server and a new node.

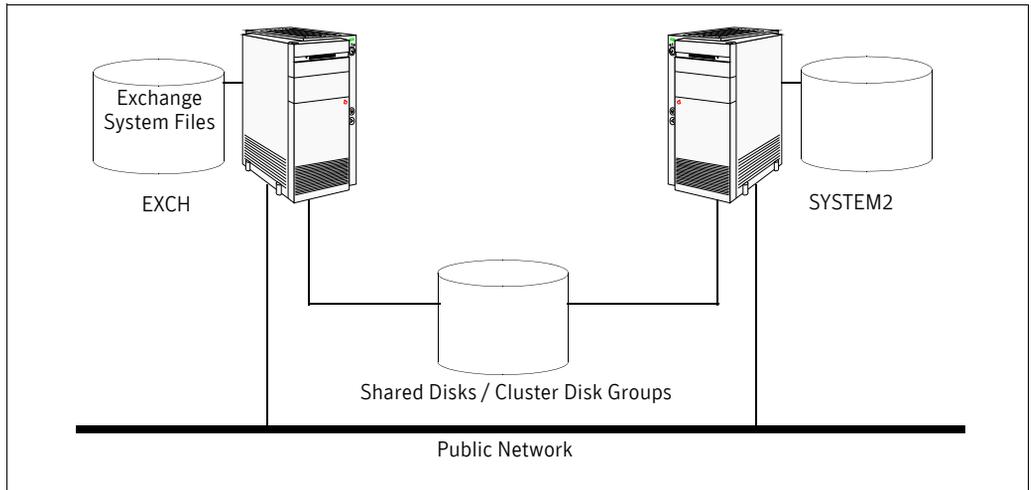
In Scenario II, you start with a standalone Exchange server and a cluster which may be running other applications.

Scenario I

In Scenario I, start with two nodes:

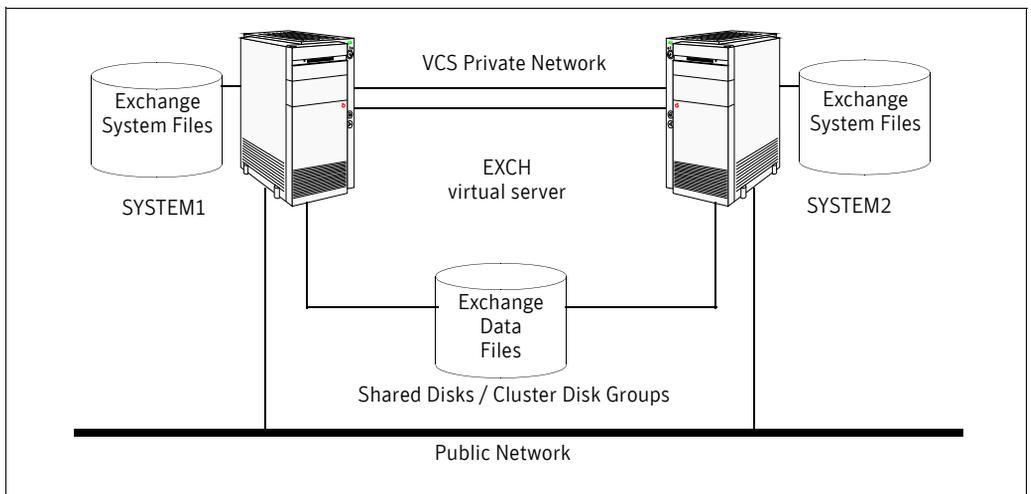
- EXCH which is a standalone Exchange server
- SYSTEM2, a new node which will join the standalone Exchange server to form a cluster

Figure 5-4 Standalone initial configuration



The initial standalone Exchange server will become part of a new cluster which includes SYSTEM2, be renamed, and become an Exchange virtual server, allowing failover capabilities.

Figure 5-5 Standalone to active-passive completed configuration



In an active-passive configuration, one or more Exchange virtual servers can exist in a cluster, but each server must be managed by a service group

configured with a set of nodes in the cluster. In this case, the Exchange virtual server can fail over from SYSTEM1 to SYSTEM2 and vice versa.

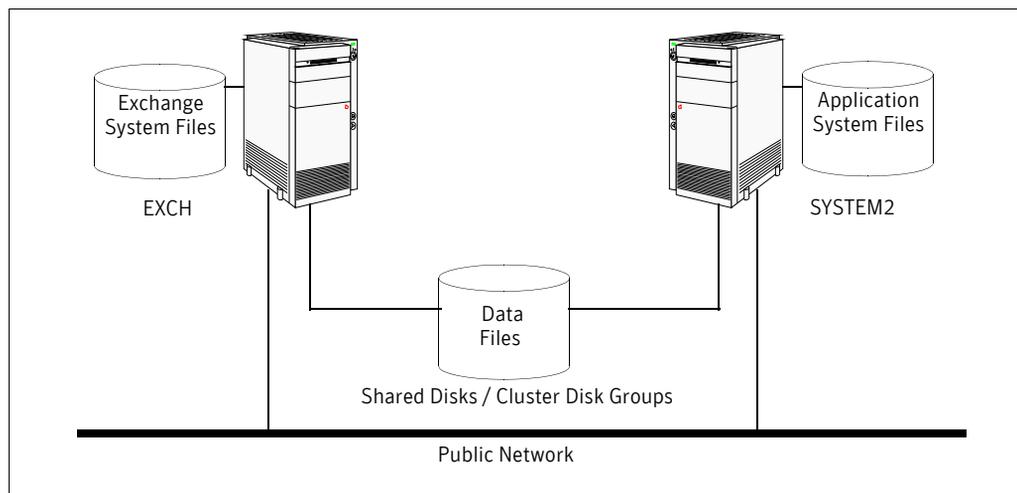
During the conversion of a standalone Exchange server into a clustered server, the existing node name of the standalone Exchange server becomes the name of the Exchange virtual server. For example, if the name of your Exchange server is EXCH, EXCH becomes the name of the Exchange virtual server.

Scenario II

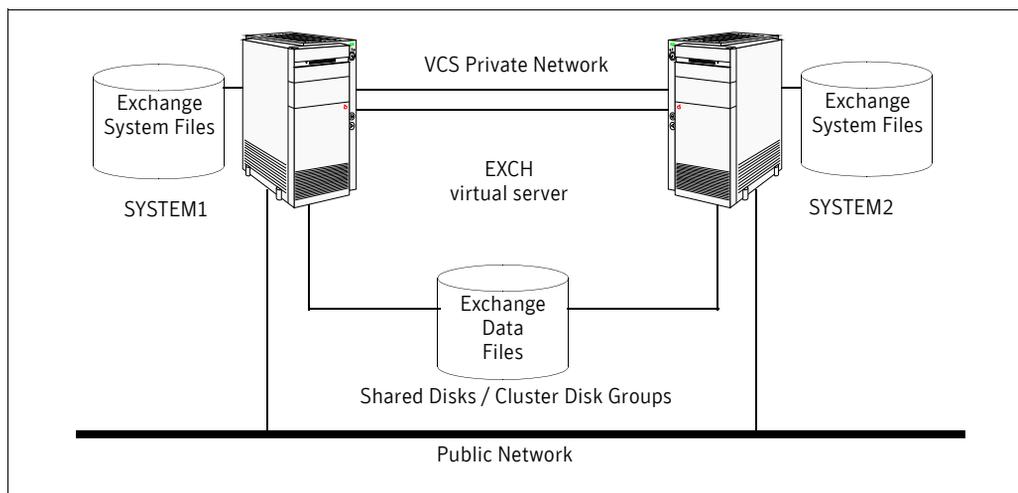
In scenario II, start with a cluster:

- EXCH which is a standalone Exchange server
- SYSTEM2, a node which is not running as an Exchange server, but is part of a cluster

Figure 5-6 Standalone initial configuration with a cluster



The initial standalone Exchange server will receive a new physical node name and the original physical node name becomes the name of the Exchange virtual server, allowing failover capabilities within the existing cluster.

Figure 5-7 Standalone to active-passive completed configuration

In an active-passive configuration, one or more Exchange virtual servers can exist in a cluster, but each server must be managed by a service group configured with a set of nodes in the cluster. In this case, the Exchange virtual server can fail over from SYSTEM1 to SYSTEM2 and vice versa.

Sample standalone Exchange Server configuration

A sample setup is used to illustrate the installation and configuration tasks for creating a high availability environment for a standalone Exchange Server.

During the configuration process you will create virtual IP addresses for the following:

- Exchange virtual server
The IP address should be the same on all nodes.
- Cluster IP address
This address is used by Veritas Cluster Management Console (Single Cluster Mode) also referred to as Web Console.

You should have these IP addresses available before you start deploying your environment.

[Table 5-7](#) describes the objects created and used during the installation and configuration tasks.

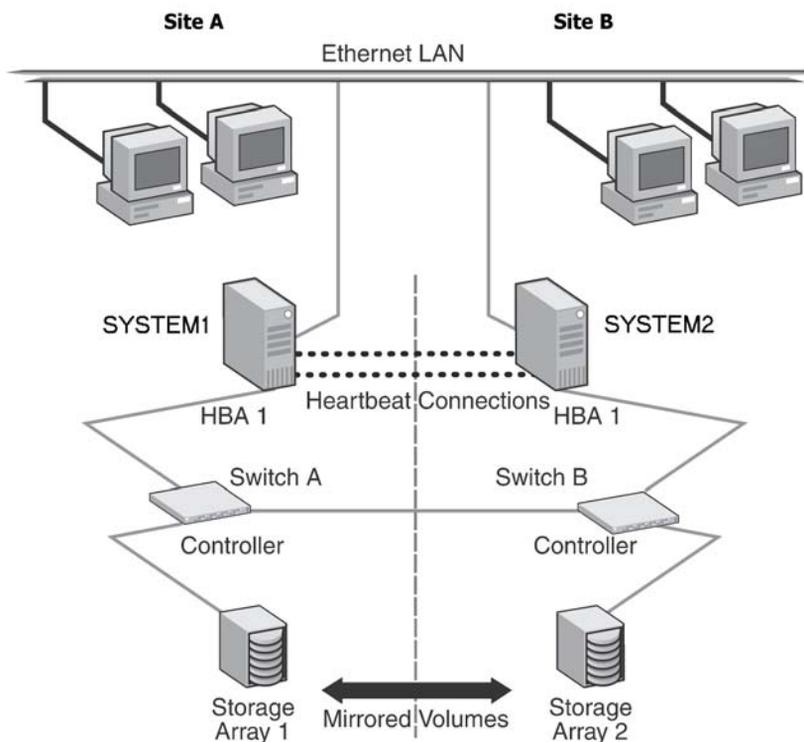
Table 5-7 Sample configuration objects for standalone server

Name	Object
(EXCH) SYSTEM1, SYSTEM2	Physical node names; SYSTEM1 was EXCH standalone.
EVS1 (EXCH)	Microsoft Exchange virtual server
EVS1_GRP	Microsoft Exchange service group
EVS1_SG1_DG	Cluster disk group name
EVS1_SG1_DB1	Volume for storing the Microsoft Exchange Server database
EVS1_SG1_LOG	Volume for storing a Microsoft Exchange Server database log file
EVS1_REGREP	Volume that contains the list of registry keys that must be replicated among cluster systems for the Exchange server

Reviewing the campus cluster configuration

A campus cluster solution allows for clustered systems with mirrored or synchronously replicated storage arrays to be implemented in separate data centers, located either within the same building or separate buildings. A sample campus cluster configuration is a two-node campus cluster with each node in a separate site (Site A or Site B). In this example, each node has its own storage array with the same number of disks and contains mirrored data of the storage on the other array.

The campus cluster involves an active-passive configuration for Exchange with one to one failover capabilities. In an active-passive configuration, one or more Exchange virtual servers can exist in a cluster, but each server must be managed by a service group configured with a set of nodes in the cluster. In this case, EVS1 can fail over from SYSTEM1 to SYSTEM2 and vice versa.



The two nodes are located several miles apart and are connected via a single subnet and Fibre Channel SAN. Each node has its own storage array with an equal number of disks and contains mirrored data of the storage on the other array.

Plan for an equal number and size of disks on the two sites, because each disk group should contain the same number of disks on each site for the mirrored volumes.

Campus cluster failover using the ForceImport attribute

To ensure proper failover in a VCS campus cluster, you must verify the value of the ForceImport attribute of the VMDg resource. The table below lists failure situations and the outcomes depending on the settings for the ForceImport attribute. You can set this attribute to 1 (forcing the import of the disk groups to the other node) or 0 (not forcing the import).

Use the VCS Java Console or command line to modify the ForceImport attribute.

Table 5-8 Failure situations

Failure Situation	ForceImport set to 0 (import not forced)	ForceImport set to 1 (automatic force import)
1) Failure of disk array or all disks Remaining disks in mirror are still accessible from the other site.	No interruption of service. Remaining disks in mirror are still accessible from the other node.	The Service Group does not failover. 50% of the mirrored disk is still available at remaining site.
2) Zone failure Complete Site failure, all accessibility to the servers and storage is lost.	Manual intervention required to online the Service Group at remaining site. Can not automatically import 50% of mirrored disk.	Automatic failover of Service Group to online site. Force Import must be set to True before site failure to ensure VCS can import 50% of mirrored disk.
3) Split-brain (loss of both heartbeats) If the public network link serves as a low-priority heartbeat, the assumption is made that the link is also lost.	No interruption of service. Can't import disks because the original node still has the SCSI reservation.	No interruption of service. Failover does not occur due to Service Group resources remaining online on the original nodes. Example: Online node has SCSI reservation to own disk.

Table 5-8 Failure situations (Continued)

Failure Situation	ForceImport set to 0 (import not forced)	ForceImport set to 1 (automatic force import)
4) Storage interconnect lost Fibre interconnect severed.	No interruption of service. Disks on the same node are functioning. Mirroring is not working.	No interruption of service. Service Group resources remain online, but 50% of the mirror disk becomes detached.
5) Split-brain and storage interconnect lost If a single pipe is used between buildings for the Ethernet and storage, this situation can occur.	No interruption of service. Cannot import with only 50% of disks available. Disks on the same node are functioning. Mirroring is not working.	Automatically imports 50% of mirrored disk to the alternate node. Disks online for a short period in both locations but offlined again due to IP and other resources being online on original node. No interruption of service.

Reviewing the Replicated Data Cluster configuration

During the Replicated Data Cluster configuration process you will create virtual IP addresses for the following:

- Exchange virtual server: the IP address should be the same on all nodes at the primary and secondary zones
- Replication IP address for the primary zone
- Replication IP address for the secondary zone

You should have these IP addresses available before you start deploying the RDC environment.

Sample Exchange Server Replicated Data Cluster configuration

The sample setup for a Replicated Data Cluster has four servers, two for the primary zone and two for the secondary zone. The nodes form two separate clusters, one at the primary zone and one at the secondary zone.

[Table 5-10](#) describes the objects created and used during the installation and configuration tasks.

Table 5-10 Exchange sample RDC configuration objects

Primary zone	
SYSTEM1 & SYSTEM2	First and second nodes of the primary zone
EVS1	Microsoft Exchange Virtual Server name
EVS1_SG1	Microsoft Exchange service group
EVS1_SG1_DG	Cluster disk group names
EVS1_SHARED_DG	
EVS1_SG1_DATA	Volume for Microsoft Exchange Server database
EVS1_SG1_LOG	Volume for Microsoft Exchange Server database log file
EVS1_SG1_REGREP	Volume that contains the list of registry keys that must be replicated among cluster systems for the Exchange server
EVS1_REPLOG	Replicator log volume required by VVR
Secondary zone	
SYSTEM3 & SYSTEM4	First and second nodes of the secondary zone
All the other parameters are the same as on the primary zone.	
RDS and VVR Components	
EVS1_RDS	RDS name for Exchange Server database
EVS1_RVG	RVG name for Exchange Server database
EVS1_RVG_SG	Replication service group for Exchange database and files

About setting up a Replicated Data Cluster configuration

In the example, Exchange Server is configured as a VCS service group in a four-node cluster, with two nodes in the primary RDC zone and two in the secondary RDC zone. In the event of a failure on the primary node, VCS can fail over the Exchange virtual server to the second node in the primary zone. If the entire primary zone fails, VCS fails over the service group to a node in the secondary zone. The secondary zone now becomes the new primary zone.

The process involves the steps described in the following topics:

- [About setting up replication](#)
- [About configuring and migrating the service group](#)

About setting up replication

You set up replication between the shared disk groups. You use VVR to group the shared data volumes into a Replicated Volume Group (RVG), and create the VVR Secondary on hosts in your secondary zone.

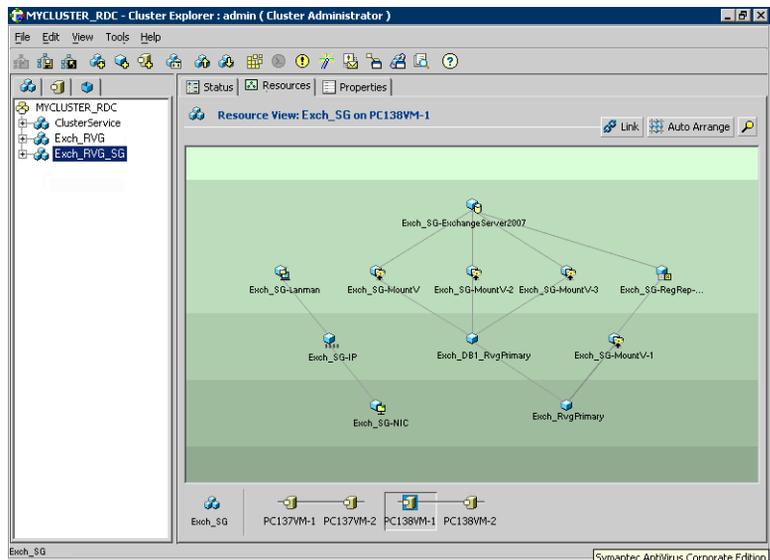
You create a Replicated Data Set (RDS) with the Primary RVG and the Secondary RVG. The Primary RVG consists of volumes shared between the cluster nodes in the first zone (primary zone) and the Secondary RVG consists of volumes shared between the cluster nodes in the second zone (secondary zone).

Use the same disk group name and RVG name in both the zones so that the MountV resources are able to mount the same block devices.

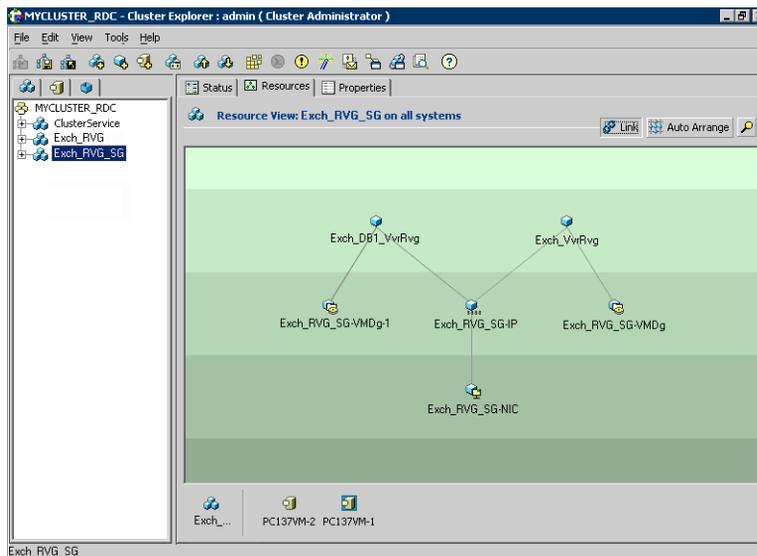
About configuring and migrating the service group

For a successful wide-area failover, the mount points and applications must fail over to the secondary RDC zone. Additionally, the VVR secondary disk group and RVG must be imported and started on the secondary RDC zone.

The following screen from the VCS Cluster Manager (Java Console) depicts a typical Exchange service group RDC configuration:



The following screen from the VCS Cluster Manager (Java Console) depicts a typical Exchange replication service group (RVG) configuration:



In the RDC configuration, consider a case where the primary RDC zone suffers a total failure of the shared storage. In this situation, none of the nodes in the primary zone see any device. The service group cannot fail over locally within the primary RDC zone as the shared volumes cannot be mounted on any node. The service group must therefore fail over to a node in the secondary RDC zone. The RVGPrimary agent ensures that VVR volumes at the secondary RDC zone are made writable. The application can be started at the secondary RDC zone and run there until the problem with the local storage is corrected. The Exchange mailbox databases are active on a node in the secondary RDC zone until the problem with the local storage is corrected. If the storage problem is corrected, you can switch the service group back to the cluster node in the primary zone.

Before switching the service group back to the original primary RDC zone, you must resynchronize any changed data from the active secondary RDC zone, since the failover. After the resynchronization completes, switch the service group to the primary zone.

Reviewing the disaster recovery configuration

In a disaster recovery environment, the cluster on the primary site provides data and services during normal operation; the cluster on the secondary site provides data and services if the primary cluster fails.

Review the DR information for the configurations you have planned as follows:

- “Active-passive DR configuration” on page 97
- “Any-to-any DR configuration” on page 101

Active-passive DR configuration

If you have two nodes on each site (SYSTEM1 and SYSTEM2 on the primary site, SYSTEM4 and SYSTEM5 on the secondary site), EVS1 can fail over from SYSTEM1 to SYSTEM2 or vice versa on the primary site, and SYSTEM4 to SYSTEM5 or vice versa on the secondary site.

Figure 5-8 provides a view of an active-passive cluster configuration on the primary site.

Figure 5-8 Cluster configuration on the primary site

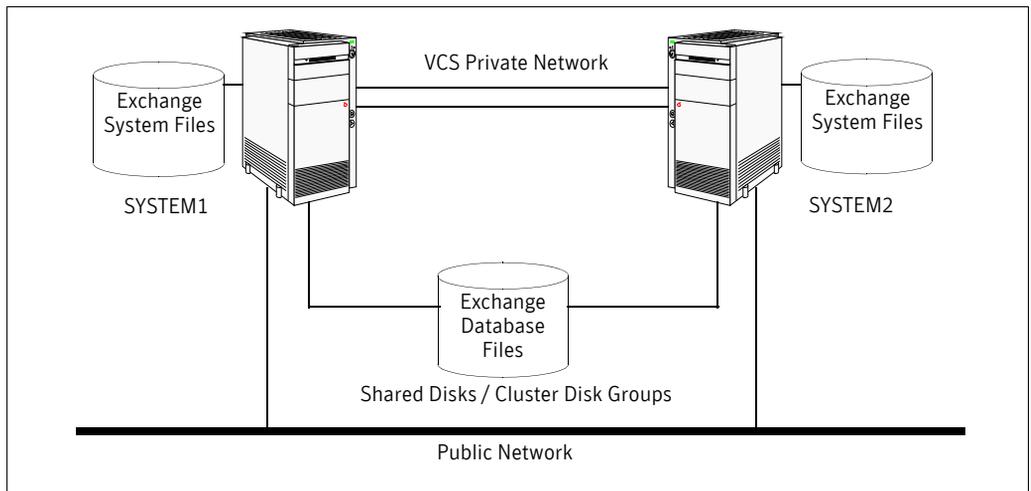
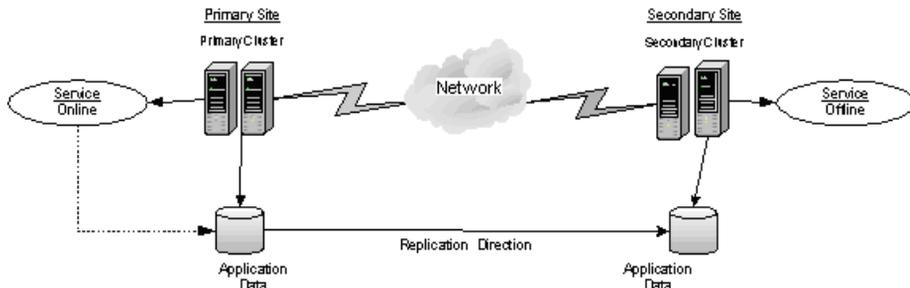


Figure 5-9 displays an environment that is prepared for a disaster with a DR solution. In this case, the primary site is replicating its application data to the secondary site.

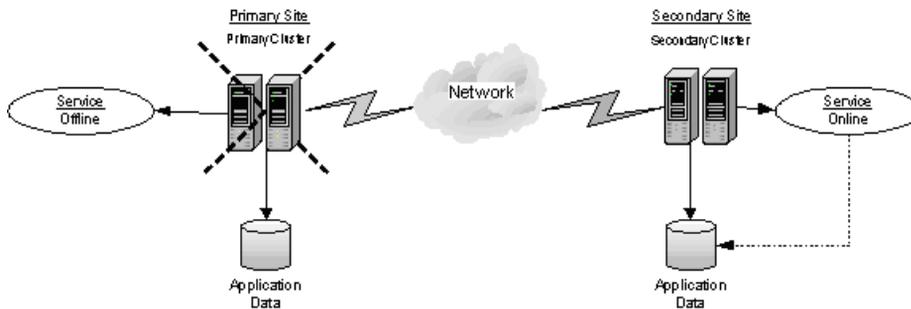
Figure 5-9 Disaster Recovery environment



In a disaster recovery environment, the cluster on the primary site provides data and services during normal operation; the cluster on the secondary site provides data and services if the primary cluster fails. When a failure occurs at the primary site, the DR solution is activated. The data that was replicated to the secondary site is used to restore the application services to clients.

Figure 5-10 illustrates this type of failure.

Figure 5-10 Application services restored after primary site failure



You can choose to configure replication using VVR or an agent-supported array-based hardware replication. You can use the DR wizard to configure VVR replication or required options for the VCS agents for EMC SRDF or Hitachi TrueCopy. To use the wizard with any other agent-supported array-based replication, you must complete configuring global clustering with the wizard before configuring replication on the array.

IP addresses for sample DR configuration

You should have the following IP addresses available before you start the configuration process on the secondary site:

Exchange virtual server	For a disaster recovery configuration, the virtual IP address for the Exchange server at the primary and disaster recovery site can only be the same if both sites can exist on the same network segment. Otherwise, you need to allocate one IP address for the virtual server at the primary site and a different IP address for the virtual server at the disaster recovery site.
Cluster IP address	Used by Veritas Cluster Management Console (Single Cluster Mode), also referred to as Web Console. Used by VCS notifier. For a disaster recovery configuration, a separate IP address is required for the secondary site. For a disaster recovery configuration, used by the Global Cluster Option.
Replication IP address (disaster recovery configuration with VVR only)	For a disaster recovery configuration using VVR, an IP address is required for each Replicated Data Set (RDS) one for the for the primary site and one for the secondary site. Two IP addresses are required per Replicated Volume Group (RVG).

Sample Exchange Server DR configuration

A sample setup is used to illustrate the installation and configuration tasks for creating a DR environment for an Exchange Server.

Table 5-11 Sample active-passive DR configuration objects

Name	Object
Primary site	
SYSTEM1, SYSTEM2 (primary site) and SYSTEM4, SYSTEM5 (secondary site)	Servers
EVS1	Microsoft Exchange virtual server

Table 5-11 Sample active-passive DR configuration objects

Name	Object
EVS1_SG1	Microsoft Exchange service group
EVS1_SG1_DG	Cluster disk group
EVS1_SHARED_DG	
EVS1_SG1_DB1	Volume for storing the Microsoft Exchange Server database
EVS1_SG1_LOG	Volume for storing a Microsoft Exchange Server database log file
EVS1_SG1_REGREP	Volume that contains the list of registry keys that must be replicated among cluster systems for the Exchange server

If you configure Veritas Volume Replicator (VVR) for replication on the secondary site, the following additional objects are created during VVR configuration.

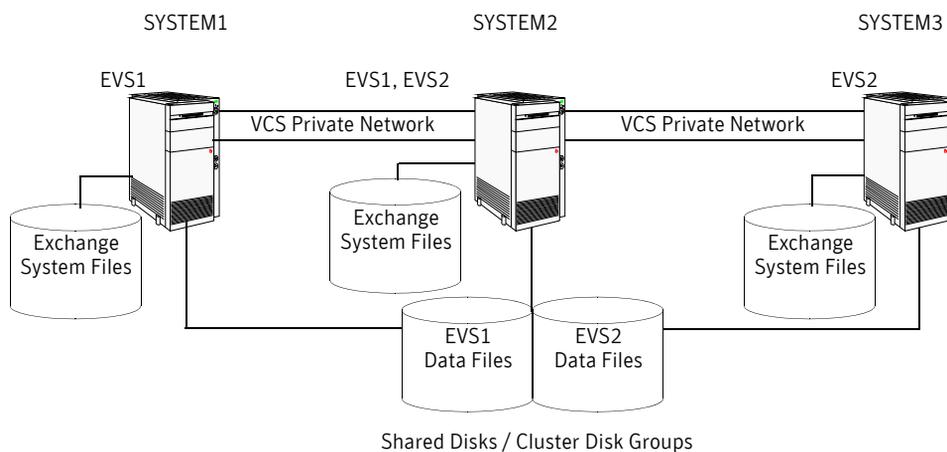
Table 5-12 DR objects created during VVR configuration

Name	Object
EVS1_REPLOG	Replicator log volume required by VVR
EVS1_RDS	Replicated Data Set (RDS) for Exchange Server database
EVS1_RVG	Replicated Volume Group (RVG) for Exchange Server database
EVS1_RVG_SG	Replication service group for Exchange database and files

Any-to-any DR configuration

In an any-to-any configuration, each Exchange virtual server in the cluster is configured in a separate service group. Each service group can fail over to any configured node in the cluster, provided that no other Exchange virtual server is online on that node. The SFW HA software ensures that an Exchange service group does not fail over to a node on which another Exchange service group is online. Figure 5-11 show an example of an any-to-any HA configuration.

Figure 5-11 Any-to-any HA configuration



For example, consider a three-node cluster hosting two Exchange Virtual Servers, EVS1 and EVS2. The virtual servers are configured in VCS in two service groups such that SYSTEM1 and SYSTEM2 host the EVS1 service group and SYSTEM3 and SYSTEM2 host the EVS2 service group. If SYSTEM1 fails, the service group containing the EVS1 resources is failed over to SYSTEM2. If SYSTEM3 fails, the service group containing the EVS2 resources is failed over to SYSTEM2.

Note: EVS1 and EVS2 cannot be online at the same time on SYSTEM2.

In a DR any-to-any configuration, on the secondary site, SYSTEM4 and SYSTEM5 host the EVS1 service group and SYSTEM6 and SYSTEM5 host the EVS2 service group. If SYSTEM4 fails, the service group containing the EVS1 resources is failed over to SYSTEM5. If SYSTEM6 fails, the service group containing the EVS2 resources is failed over to SYSTEM5.

The following table shows the systems used in a three-node any-to-any disaster recovery configuration.

Table 5-13 Systems in an any-to-any DR configuration

Exchange Virtual Server	Any-to-Any Cluster
EVS1 (Primary Site)	SYSTEM1, SYSTEM2
EVS2 (Primary Site)	SYSTEM2, SYSTEM3
EVS1 (Secondary Site)	SYSTEM4, SYSTEM5
EVS2 (Secondary Site)	SYSTEM5, SYSTEM6

The following names describe the objects created and used during the installation and configuration tasks:

Table 5-14 Sample DR any-to-any configuration objects

Name	Object
SYSTEM1, SYSTEM2, SYSTEM3 (Primary Site) SYSTEM4, SYSTEM5, SYSTEM6 (Secondary Site)	Physical node names
EVS1, EVS2	Microsoft Exchange Virtual Servers
EVS1_GRP, EVS2_GRP	Microsoft Exchange service groups
EVS1_SG1_DG, EVS2_SG1_DG	Cluster disk group names
EVS1_SG1_DB1, EVS2_SG1_DB1	Volumes for storing the Microsoft Exchange Server database
EVS1_SG1_LOG, EVS2_SG1_LOG	Volumes for storing a Microsoft Exchange Server database log file
EVS1_SG1_REGREP, EVS2_SG1_REGREP	Volumes that contain the list of registry keys that must be replicated among cluster systems for the Exchange server

If you configure Veritas Volume Replicator (VVR) for replication on the secondary site, the following additional objects are created during VVR configuration.

Table 5-15 DR objects created during VVR configuration

Name	Object
EVS1_REPLOG, EVS2_REPLOG	Replicator log volume required by VVR
EVS1_RDS, EVS3_RDS	Replicated Data Set (RDS) for Exchange Server database
EVS1_RVG, EVS2_RVG	Replicated Volume Group (RVG) for Exchange Server database
EVS1_RVG_SG, EVS2_RVG_SG	Replication service group for Exchange database and files

Deployment

This section contains the following chapters:

- [Chapter 6, “Installing and configuring SFW HA”](#)
- [Chapter 7, “Installing and configuring Exchange Server”](#)
- [Chapter 8, “Configuring Exchange Server for failover”](#)
- [Chapter 9, “Configuring campus clusters for Exchange Server”](#)
- [Chapter 10, “Configuring Replicated Data Clusters for Exchange Server”](#)
- [Chapter 11, “Deploying disaster recovery for Exchange Server”](#)
- [Chapter 12, “Testing fault readiness by running a fire drill”](#)

Installing and configuring SFW HA

This chapter contains the following topics:

- [“Configuring the storage hardware and network”](#) on page 108
- [“Installing Veritas Storage Foundation HA for Windows”](#) on page 110
- [“Configuring cluster disk groups and volumes for Exchange Server”](#) on page 116
- [“About managing disk groups and volumes”](#) on page 130
- [“Configuring the cluster”](#) on page 133
- [“Adding a node to an existing VCS cluster”](#) on page 147

Configuring the storage hardware and network

Use the following procedures to configure the hardware and verify DNS settings. Repeat this procedure for every node in the cluster.

To configure the hardware

- 1 Install the required network adapters, and SCSI controllers or Fibre Channel HBA.
- 2 Connect the network adapters on each system.
 - To prevent lost heartbeats on the private networks, and to prevent VCS from mistakenly declaring a system down, Symantec recommends disabling the Ethernet autonegotiation options on the private network adapters. Contact the NIC manufacturer for details on this process.
 - Symantec recommends removing TCP/IP from private NICs to lower system overhead.
- 3 Use independent hubs or switches for each VCS communication network (GAB and LLT). You can use cross-over Ethernet cables for two-node clusters. LLT supports hub-based or switch network paths, or two-system clusters with direct network links.
- 4 Verify that each system can access the storage devices. Verify that each system recognizes the attached shared disk and that the attached shared disks are visible.

For Windows Server 2008 systems, use the following procedure.

To verify the DNS settings and binding order for Windows Server 2008 systems

- 1 Open the Control Panel (**Start > Control Panel**).
- 2 Click **Network and Internet**, and then click **Network and Sharing Center**.
- 3 In the Network and Sharing Center window, on the left side of the screen under Tasks, double-click **Manage network connections**.
- 4 Ensure the public network adapter is the first bound adapter:
 - From the Advanced menu in the Network Connections window, click **Advanced Settings**.
 - In the Adapters and Bindings tab, verify the public adapter is the first adapter in the Connections list. If necessary, use the arrow button to move the adapter to the top of the list.
 - Click **OK**.

- 5 Open the Public status dialog box by doing one of the following in the Network Connections window:
 - Double-click the adapter for the public network.
 - Right-click the adapter for the public network and click **Status**.
 - Select the adapter for the public network and click **View status of this connection** in the toolbar.

When enabling DNS name resolution, make sure that you use the public network adapters, and not those configured for the VCS private network.

- 6 In the Public Status dialog box, on the General tab, click **Properties**.
- 7 In the Public Properties dialog box, on the **General** tab:
 - Select the **Internet Protocol Version 4 (TCP/IPv4)** check box.
 - Click **Properties**.
- 8 Select the **Use the following DNS server addresses** option.
- 9 Verify the correct value for the IP address of the DNS server.
- 10 Click **Advanced**.
- 11 In the **DNS** tab, make sure the **Register this connection's address in DNS** check box is selected.
- 12 Make sure the correct domain suffix is entered in the **DNS suffix for this connection** field.
- 13 Click **OK**.

Installing Veritas Storage Foundation HA for Windows

The product installer enables you to install the software for Veritas Storage Foundation HA for Windows. The installer automatically installs Veritas Storage Foundation for Windows and Veritas Cluster Server. You must select the option to install the Veritas Cluster Server Application Agent for Exchange. For a disaster recovery configuration, select the option to install GCO, and depending on your replication solution, select the option to install VVR or a hardware replication agent.

When installing Veritas Storage Foundation HA for Windows, ensure that there are no parallel installations, live updates, or Microsoft Windows updates in progress.

If you are converting an existing standalone Exchange server to a clustered server, install Veritas Storage Foundation HA for Windows on the existing Exchange server as well as on any nodes that will become part of the cluster.

If you are configuring an any-to-any configuration, you can install SFW HA on all the nodes for the multiple Exchange servers, not only the nodes for the first Exchange server.

Setting Windows driver signing options (Windows Server 2003)

Some drivers provided by Symantec may not be signed by Microsoft. Depending upon your installation options, these unsigned drivers may stop your installation.

When installing on systems running Windows Server 2003, you must set the Windows driver signing options to allow installation.

The following table describes the product installer behavior on local and remote systems when installing options with unsigned drivers.

Table 6-1 Installation behavior with unsigned drivers

Driver Signing Setting	Installation behavior on the local system	Installation behavior on remote systems
Ignore	Always allowed	Always allowed
Warn	Warning message, user interaction required	Installation proceeds. The user must log on locally to the remote system to respond to the dialog box to complete the installation.

Table 6-1 Installation behavior with unsigned drivers

Driver Signing Setting	Installation behavior on the local system	Installation behavior on remote systems
Block	Never allowed	Never allowed

On local systems set the driver signing option to either Ignore or Warn. On remote systems set the option to Ignore in order to allow the installation to proceed without user interaction.

To change the driver signing options on each system

- 1 Log on locally to the system.
 - 2 Open the Control Panel and click **System**.
 - 3 Click the **Hardware** tab and click **Driver Signing**.
 - 4 In the Driver Signing Options dialog box, note the current setting, and select **Ignore** or another option from the table that will allow installation to proceed.
 - 5 Click **OK**.
 - 6 Repeat for each computer.
- If you do not change the driver signing option, the installation may fail on that computer during validation. After you complete the installation, reset the driver signing option to its previous state.

Installing Symantec Trusted certificate for unsigned drivers

The product installer provides an installation option for Symantec Trusted Software Publisher Certificate for Veritas Storage Foundation for Windows drivers that are not certified by Microsoft.

If you select this installation option, a Symantec Trusted certificate is installed on the systems you select for installation.

Warning: On Windows Server 2008, if this option is not selected, a remote install will not install any SFW drivers that are not certified by Microsoft. No notification is given and it will appear that installation was successful, but issues can arise later because the drivers were not installed.

If installing locally on Windows Server 2008, if this option is not selected, a driver signing popup will be displayed requiring user interaction.

If you select this option when installing on Windows Server 2003, you do not need to set the driver signing options to Warn or Ignore.

Installing Storage Foundation HA for Windows

Install Veritas Storage Foundation HA for Windows.

To install the product

- 1 Insert the DVD containing the installation software into your system's disk drive or download the installation software from the Symantec website.
- 2 Allow the autorun feature to start the installation or double-click **Setup.exe**.
- 3 Review the links on the DVD browser panel.

The panel provides the **Late Breaking News** link to access the latest information about updates, patches, and software issues regarding this release, and a link to run the Configuration Checker to verify that your configurations meet all pertinent software and hardware requirements. The panel provides links to install the software (Storage Foundation for Windows or Storage Foundation HA for Windows) and access the documentation (Getting Started Guide, Installation and Upgrade Guide, and Release Notes).

The panel also provides links to access the Veritas Operations Services (VOS) site (VOS provides you four types of detailed reports about your computer and Symantec enterprise products, a checklist of configuration recommendations, and system and patch requirements to install or upgrade your software), contact the Symantec Technical Support, and see the contents of the DVD.

- 4 Under Install Storage Foundation HA, do one of the following:
 - Click the **Complete/Custom** link to install server or client or both the components.
 - Click the **Administrative Console** link to install only the client components.

Note: With the Administrative Console option, you will not be prompted for a product license or presented with a list of product options for SFW or SFW HA.

Click the **Complete/Custom** link.

- 5 On the Welcome panel, review the Welcome message and the listed prerequisites. Ensure that the prerequisites are met prior to proceeding. Click **Next**.

6 On the License Agreement panel, read the license agreement. If you agree to the license terms, click **I accept the terms of the License Agreement**, and then click **Next**.

7 On the License panel, enter the product license key before adding license keys for features. Click **Enter license key(s)**, provide the license key in the field below it, and then click **Add**.

If you do not have a license key, click **Use embedded evaluation license key** to use the default evaluation license key. This license key is valid only for a limited evaluation period.

To remove a license key, click the key, and then click **Remove**. To see a license key's details, click the key to display its details in the License key details area.

Click **Next** to continue.

8 On the Option Selection panel, select the appropriate SFW product options, and click **Next**.

Veritas Cluster Server Application Agent for Exchange	Required to configure high availability for Exchange Server.
---	--

Client Components	Required to install VCS Cluster Manager (Java console) and Veritas Enterprise Administrator console, which are used while configuring high availability. Required to install the Solutions Configuration Center which provides information and wizards to assist configuration.
-------------------	--

Global Cluster Option	Required for a disaster recovery configuration only.
-----------------------	--

Volume Replicator (VVR)	If you plan to use Veritas Volume Replicator (VVR) for replication, select the option to install VVR.
-------------------------	---

High Availability Hardware Replication Agents	If you plan to use hardware replication, select the appropriate hardware replication agent.
---	---

9 On the System Selection panel, do the following, and then click **Next**:

- To add a computer for installation, provide the name of the computer in the System Name box.

OR

If you do not know the name of the computer, click **Browse** to search for the computers available in your domain. The Select Systems dialog box appears. Select a computer from the Available Systems area, move it to the Selected Systems area, and then click **OK** to add it for installation.

- To change the installation path of an added computer, click the folder icon for the computer, and then select the installation path in the Browse For Folder dialog box.
- To know the verification status and other information of the added computer, click the information icon.
- To remove an added computer, select it, and then click the recycle bin icon.

Note: When installing the software on multiple computers in a single installation using the product installer, all computers must have the same platform type (for example, x86 or x64). However, the computers can have different Windows operating systems. For example, you can install the software on multiple computers at once running Windows 2003 and Windows 2008.

The installer checks the prerequisites for the added computers and displays the results in the Status column. If a computer fails validation, address the issue, and repeat the validation process by clicking **Re-verify**.

- 10 Depending upon your earlier product installer selections and operating system, you may receive one or more of the following messages. If applicable to your installation, perform the procedure mentioned in the messages.

If you are using multiple paths and selected a specific DSM, you receive the Veritas Dynamic Multi-pathing warning:	The time to install the Veritas Dynamic Multi-pathing MPIO feature depends on the number of physical paths connected during the installation. To reduce installation time for this feature, Symantec recommends only one physical path connection during installation. After the installation completes, reconnect additional physical paths before rebooting the system.
---	---

If you are using multiple paths and selected a specific DSM on a Windows Server 2008 machine, you receive an additional message:	On Windows Server 2008, the Microsoft Multipath input/output (Microsoft MPIO) feature must be enabled before installing DMP Device Specific Modules (DSMs).
--	---

When installing Veritas Storage Foundation for Windows (Server Components) with the MSCS option selected, you receive the following message:	When installing Veritas Storage Foundation for Windows (Server Components) with the Microsoft Cluster Server (MSCS) option, you may want to adjust the minimum and maximum time for quorum arbitration to ensure optimal functioning of Veritas Storage Foundation for Windows dynamic volumes with MSCS. For more information, see the <i>Veritas Storage Foundation Administrator's Guide</i> .
--	---

Review the messages, and then click **OK**.

- 11 On the Pre-install Summary panel, the Pre-install Report is displayed with summarized information about the installation. Review the Pre-install Report. Click **Back** to make changes, if necessary. Click **Save Report** to save the report as a web page or text file on your computer.
It is recommended that you select the **Automatically reboot systems after installer completes the operation** check box to restart the computer after the installation is complete.
Click **Install** to install the software.
- 12 The Installation panel displays status messages and the progress of the installation.
If an installation fails, click **Next** to review the report, and address the reason for failure. You may have to either repair the installation or uninstall and re-install the software.
- 13 On the Post-install Summary panel, the Post-install Report is displayed with summarized information about the installation results along with links to the log files and installation summary for the computer. Click **Save Report** to save the report as a web page or text file on your computer. Review the Post-install Report and log files, and then click **Next**.
- 14 On the Finish panel, click **Finish** to complete the installation.
- 15 Click **Yes** to restart the local node.

Resetting the driver signing options

After completing the installation sequence, reset the driver signing options on each computer.

To reset the driver signing options

- 1 Open the Control Panel, and click **System**.
- 2 Click the **Hardware** tab and click **Driver Signing**.
- 3 In the Driver Signing Options dialog box, reset the option to **Warn** or **Block**.
- 4 Click **OK**.
- 5 Repeat for each computer.

Configuring cluster disk groups and volumes for Exchange Server

Before installing Exchange Server, you must create cluster disk groups and volumes using the Veritas Enterprise Administrator (VEA) console installed with SFW.

Planning cluster disk groups and volumes is covered in the following topics:

- [“About cluster disk groups and volumes”](#) on page 116
- [“Prerequisites for configuring cluster disk groups and volumes”](#) on page 117
- [“Considerations for converting existing shared storage to cluster disk groups and volumes”](#) on page 118
- [Considerations for disks and volumes for campus clusters](#)
- [“Considerations for volumes for a VVR configuration”](#) on page 119
- [“Sample active-passive disk group and volume configuration”](#) on page 120
- [“Viewing the available disk storage”](#) on page 122

Configuring cluster disk groups and volumes is covered in the following topics:

- [“Viewing the available disk storage”](#) on page 122
- [“Creating a cluster disk group”](#) on page 123
- [“Creating volumes”](#) on page 125

About cluster disk groups and volumes

SFW uses disk groups to organize disks or LUNs for management purposes. A dynamic disk group is a collection of disks that is imported or deported as a single unit. A cluster disk group is a special type of dynamic disk group that is created on shared storage and is designed to be moved or to failover between hosts. In order to prevent data corruption a cluster disk group uses SCSI reservations to protect the shared disks and limits access to a single host at a time.

Volumes are logical entities that are comprised of portions of one or more physical disks and are accessed by a drive letter or mount point. Volumes can be configured for performance and high availability.

You create a cluster disk group and volumes on only one node of a cluster. The volumes can be accessed by other nodes in a high-availability cluster by first deporting the cluster disk group from the current node and then importing it on

the desired node. In a campus cluster, the volumes are mirrored across the storage arrays.

Note: If your storage devices are SCSI-3 compliant, and you wish to use SCSI-3 Persistent Group Reservations (PGR), you must enable SCSI-3 support using the Veritas Enterprise Administrator (VEA - *Control Panel - System Settings*). See the *Veritas Storage Foundation Administrator's Guide* for more information.

Prerequisites for configuring cluster disk groups and volumes

Before you create a disk group, consider the following items:

- The type of volume configurations that are required
- The number of volumes or LUNs required for the disk group
- The implications of backup and restore operations on the disk group setup
- The size of databases and logs that depend on the traffic load
- The disk groups and number of disks on each site
- Types of volumes required and location of the plex of each volume in the storage array

Complete the following tasks before you create the cluster disk group and volumes for Exchange:

- Determine the layout or configuration for each volume and the total number of disks needed.
- Determine the initial size necessary for the volumes. You may increase the volume size at a later time using the Expand Volume command but you can not decrease the size.
- Verify that the disks you plan to include in the cluster disk group are shared and are available from all nodes. If new disks are installed, you must rescan, and if necessary, use the Write Signature command in order to identify the disks to the operating system.
- For a second Exchange virtual server in an any-to-any configuration, verify that the disks to be used to configure the database disk groups and volumes are different than the disks used for the first Exchange virtual server.
- Verify that the drive letters that will be assigned to the volumes are available on all nodes so that the volumes can be accessed from any node.

For standalone Exchange configurations

If the existing databases and logs are already on shared storage, read the following topic:

- [“Considerations for converting existing shared storage to cluster disk groups and volumes”](#) on page 118

For Campus Cluster configurations

For campus clusters, each disk group must contain an equal number of disks on each site. Each volume should be a mirrored volume with one plex of the volume on Site A’s storage array and the other plex of the volume on Site B’s storage array.

For more information on disk groups and volumes for campus clusters, read the following topic:

- [“Considerations for disks and volumes for campus clusters”](#) on page 119

For configurations using VVR

For a Replicated Data Cluster (RDC) configuration or a disaster recovery (DR) configuration using Veritas Volume Replicator (VVR), read the following topic:

- [“Considerations for volumes for a VVR configuration”](#) on page 119

Considerations for converting existing shared storage to cluster disk groups and volumes

The stores and logs for your existing standalone Exchange server may already be on shared storage. In this case, when you create cluster disk groups, you specify the disks that contain the existing stores and logs.

Creating a disk group converts the disks from basic disks to dynamic disks. Partitions on the disks are automatically converted to volumes on the dynamic disks.

Therefore, if your existing disk layout contains stores and logs in the same partition, they become part of the same volume in the cluster disk group. If the disk contains multiple partitions, each containing a storage group, each partition becomes a separate volume, but all will become part of the same cluster disk group. If this configuration does not meet your requirements, you may want to modify your disk layout before creating the cluster disk group.

For additional information on converting basic to dynamic disks, see *Veritas Storage Foundation Administrator’s Guide*.

Symantec recommends creating a separate 100 MB RegRep volume that contains the list of registry keys that must be replicated among cluster systems

for Exchange. However, if no additional disks are available on the shared storage, you can specify an existing volume as the registry replication path during service group creation.

For a disaster recovery configuration using Veritas Volume Replicator, you need to allow additional disk space for a Storage Replicator Log volume.

See “[Considerations for volumes for a VVR configuration](#)” on page 119.

Considerations for disks and volumes for campus clusters

Ensure that each disk group has the same number of disks on each site. Each volume must be a mirrored volume with one plex of the volume on Site A’s storage array and the other plex of the volume on Site B’s storage array.

While creating the dynamic disk groups and volumes at Site A, note carefully which disks and volumes are allocated. These will later become the Site A plexes for the mirrors.

Consider the following when creating new volumes:

- For campus clusters, when creating a new volume, you must select the “mirrored across enclosures” option.
- Choosing “Mirrored” and the “mirrored across” option without having two enclosures that meet requirements causes new volume creation to fail.
- Logging can slow performance.
- Symantec recommends using either simple mirrored (concatenated) or striped mirrored options for the new volumes. Striped mirrored gives you better performance compared to concatenated. When selecting striped mirrored, select two columns in order to stripe one enclosure that is mirrored to the second enclosure.
- You cannot selecting RAID-5 for mirroring.
- Selecting “stripe across enclosures” is not recommended because then you need four enclosures, instead of two.

Considerations for volumes for a VVR configuration

For a configuration using Veritas Volume Replicator (VVR), either a disaster recovery (DR) configuration on a secondary site or a Replicated Data Cluster (RDC), note the following:

- VVR does not support the following types of volumes:
 - SFW (software) RAID 5 volumes
 - Volumes with the Dirty Region Log (DRL)
 - Data Change Object (DCO)

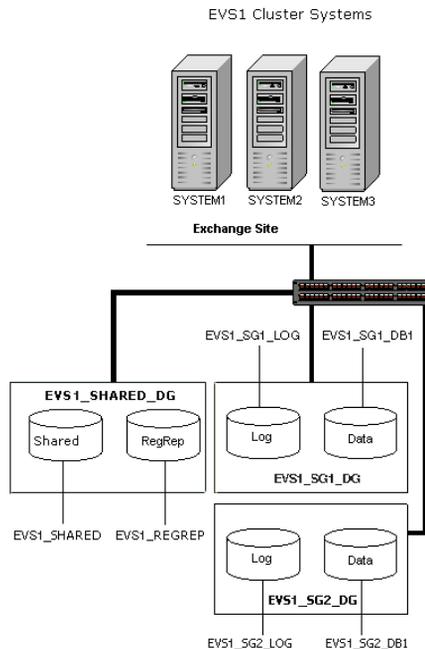
- Volumes with commas in the names
- A configuration with VVR requires a Storage Replicator Log (SRL) volume for each disk group that contains volumes that are replicated. You can create the SRL volume when configuring the other volumes for the application or you can create it later when you set up replication. If you create it later, ensure that you allow sufficient disk space for this volume. For more about VVR planning, see the *Veritas Volume Replicator Administrator's Guide*.
- Do not assign a drive letter to the Storage Replicator Log volume. This will limit access to that volume and avoid potential data corruption.

Sample active-passive disk group and volume configuration

Typically, a SFW disk group corresponds to an Exchange storage group.

[Figure 6-1](#) displays a detailed view of the disk groups and volumes in an HA environment.

Figure 6-1 Disk groups and volumes for Exchange virtual server EVS1 in HA setup



For an SFW HA solution, you first create an Exchange cluster disk group EVS1_SG1_DG and then create the following volumes:

- EVS1_SG1_DB1 contains the Exchange database. Each database in an Exchange storage group typically resides on a separate volume.
- EVS1_SG1_LOG contains the transaction log for the storage group.

Exchange storage group EVS1_SHARED_DG contains the following volumes:

- EVS1_REGREP: Contains the list of registry keys that must be replicated among cluster systems for the Exchange server.

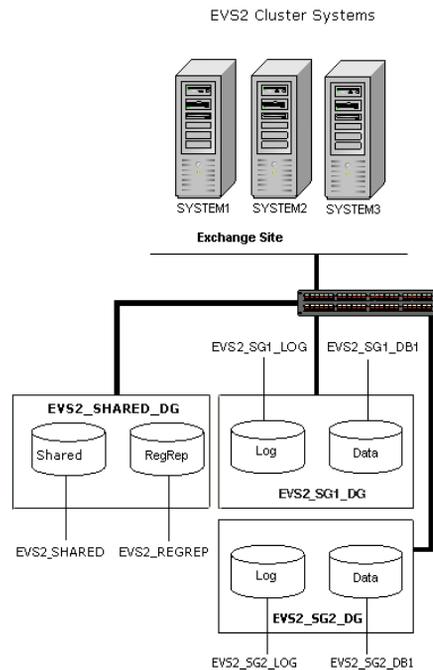
Additional storage groups (for example, EVS1_SG2_DG) only contain the data, log, and VVR Storage Replicator Log volumes; the other volumes are included in the first storage group.

This configuration is a simple example. The recommended practice for disk groups and volume layout is dependent on your environment.

Sample any-to-any disk group and volume configuration

If you are adding a second EVS for an any-to-any configuration, you configure a separate set of disk groups and volumes for EVS2. The databases for EVS2 must be on separate disks from the databases for EVS1.

Figure 6-2 Disk groups and volumes for Exchange virtual server EVS2 in HA setup



Exchange disk group EVS2_SG2_DG create contains the following volumes:

- EVS2_SG2_DB1: Contains the Exchange database. Each database in an Exchange storage group typically resides on a separate volume.
- EVS2_SG2_LOG: Contains the transaction log for the storage group.

Exchange storage group EVS2_SHARED_DG create contains the following volumes:

- EVS2_REGREP: Contains the list of registry keys that must be replicated among cluster systems for the Exchange server.

Note: For additional Exchange storage groups, place the disks associated with the additional storage group's volumes in their own disk group.

Viewing the available disk storage

Before creating disk groups and volumes you may want to view available disk storage.

To view the available disk storage

- 1 Open the VEA console by clicking **Start > All Programs > Symantec > Veritas Storage Foundation > Veritas Enterprise Administrator** and select a profile if prompted.
- 2 Click **Connect to a Host or Domain**.
- 3 In the Connect dialog box select the host name from the pull-down menu and click **Connect**.
To connect to the local system, select **localhost**. Provide the user name, password, and domain if prompted.
- 4 In the VEA configuration tree, expand **hostname > StorageAgent** and then click **Disks**.
The internal names for the disks that the current system can access for available storage are displayed, with names Harddisk1, Harddisk2, etc. The list includes both disks internal to the local system and any external storage that is available.

Creating a cluster disk group

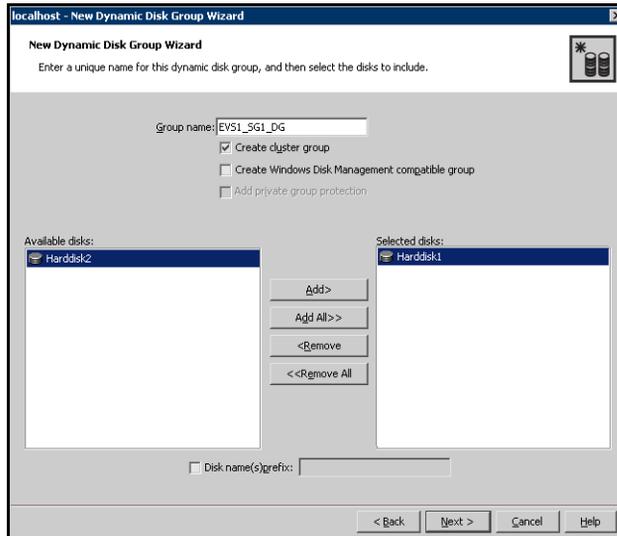
Use the Veritas Enterprise Administrator (VEA) to create a cluster disk group on the first node where Exchange is being installed. Repeat the procedure if you want to create additional disk groups.

To create a dynamic (cluster) disk group

Note: Dynamic disks belonging to a Microsoft Disk Management Disk Group do not support cluster disk groups.

- 1 Open the VEA console by clicking **Start > All Programs > Symantec > Veritas Storage Foundation > Veritas Enterprise Administrator** (or launch the VEA from the Solutions Configuration Center) and select a profile if prompted.
- 2 Click **Connect to a Host or Domain**.
- 3 In the Connect dialog box, select the host name from the pull-down menu and click **Connect**.
To connect to the local system, select **localhost**. Provide the user name, password, and domain if prompted.
- 4 To start the New Dynamic Disk Group wizard, expand the tree view under the host node, right click the **Disk Groups** icon, and select **New Dynamic Disk Group** from the context menu.
- 5 In the Welcome screen of the New Dynamic Disk Group wizard, click **Next**.

6 Provide information about the cluster disk group:



- Enter the name of the disk group (for example, EVS1_SG1_DG).
- Check the **Create cluster group** check box.
- Select the appropriate disks in the **Available disks** list, and use the **Add** button to move them to the **Selected disks** list.
Optionally, check the **Disk names prefix** checkbox and enter a disk name prefix to give the disks in the disk group a specific identifier. For example, entering TestGroup as the prefix for a disk group that contains three disks creates TestGroup1, TestGroup2, and TestGroup3 as internal names for the disks in the disk group.

Note: For Windows Server 2003, Windows Disk Management Compatible Dynamic Disk Group creates a disk group that is compatible with the disk groups created with Windows Disk Management and with earlier versions of Volume Manager for Windows products.

Note: For Windows Server 2008, Windows Disk Management Compatible Dynamic Disk Group creates a type of disk group that is created by Windows Disk Management (LDM).

- Click **Next**.
- 7 Click **Next** to accept the confirmation screen with the selected disks.
 - 8 Click **Finish** to create the new disk group.

Creating volumes

This procedure will guide you through the process of creating a volume on a cluster disk group. Repeat the procedure to create additional volumes.

Before you begin, make sure you review the following topics, if applicable to your environment:

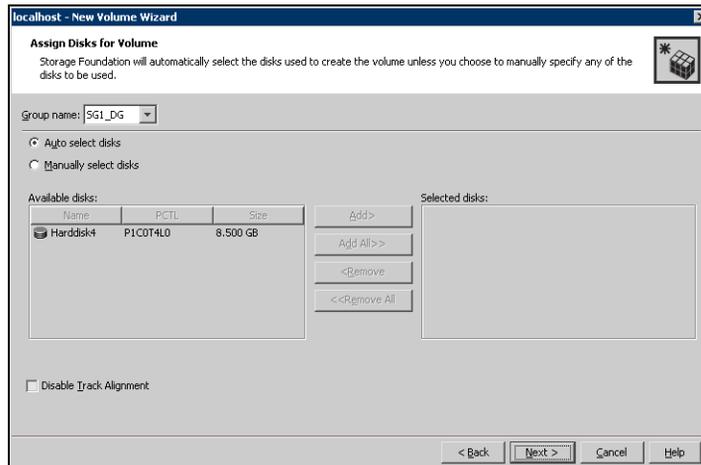
- [“Considerations for converting existing shared storage to cluster disk groups and volumes”](#) on page 118
- [“Considerations for disks and volumes for campus clusters”](#) on page 119
- [“Considerations for volumes for a VVR configuration”](#) on page 119

Note: When assigning drive letters to volumes, ensure that the drive letters that you assign are available on all nodes.

To create dynamic volumes

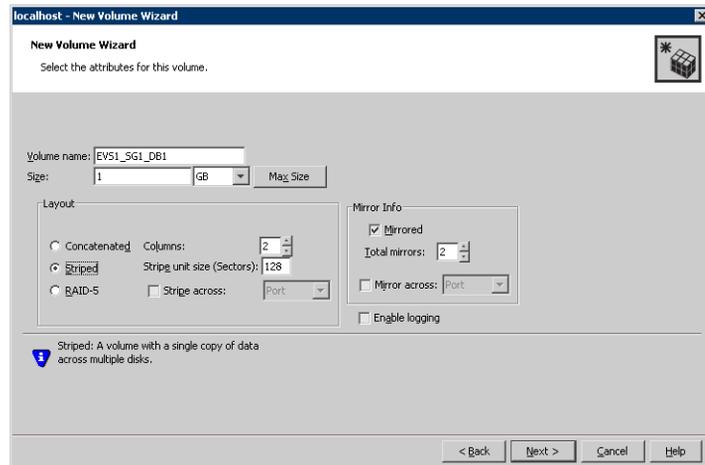
- 1 If the VEA console is not already open, click **Start > All Programs > Symantec > Veritas Storage Foundation > Veritas Enterprise Administrator** and select a profile if prompted.
- 2 Click **Connect to a Host or Domain**.
- 3 In the Connect dialog box select the host name from the pull-down menu and click **Connect**.
To connect to the local system, select **localhost**. Provide the user name, password, and domain if prompted.
- 4 To start the New Volume wizard, expand the tree view under the host node to display all the disk groups. Right click a disk group and select **New Volume** from the context menu.
You can right-click the disk group you have just created, for example EVS1_SG1_DG.
- 5 At the New Volume wizard opening screen, click **Next**.

- 6 Select the disks for the volume. Make sure the appropriate disk group name appears in the Group name drop-down list.



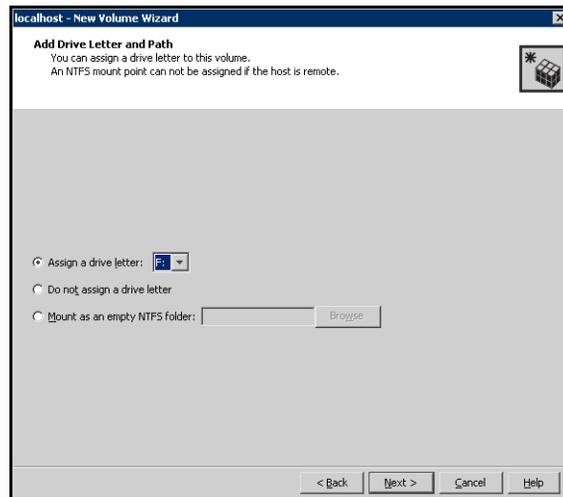
- Automatic disk selection is the default setting and is recommended for campus clusters. SFW automatically selects the disks based on the following criteria:
 - Their port assignment (disks with two different ports are selected). Note that in the list of available disks, the entry after each disk name starts with the port number. For example, the “P3” in the entry P3COT2L1 refers to port 3.
 - Amount of available space on the disks. SFW will pick two disks (one from each array) with the most space.
- To manually select the disks, click the **Manually select disks** radio button and use the **Add** and **Remove** buttons to move the appropriate disks to the “Selected disks” list.
- You may also check **Disable Track Alignment** to disable track alignment for the volume. Disabling Track Alignment means that the volume does not store blocks of data in alignment with the boundaries of the physical track of the disk.
- Click **Next**.

7 Specify the volume attributes.



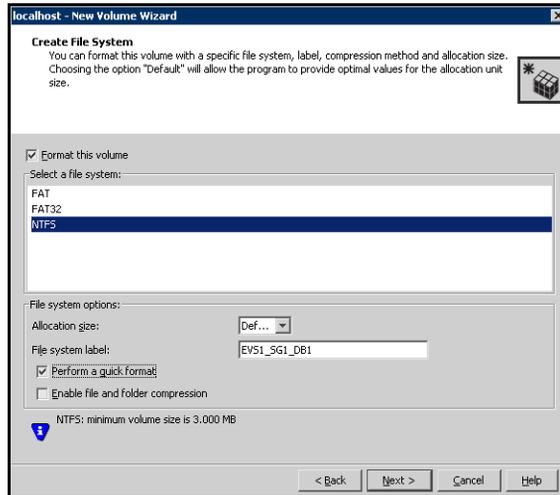
- Enter a volume name. The name is limited to 18 ASCII characters and cannot contain spaces or forward or backward slashes.
- Provide a size for the volume. If you click the **Max Size** button, a size appears in the Size box that represents the maximum possible volume size for that layout in the dynamic disk group.
- Select a layout type.
For campus clusters, select either **Concatenated** or **Striped**.
- If you are creating a striped volume, the **Columns** and **Stripe unit size** boxes need to have entries. Defaults are provided.
For campus clusters, if you select **Striped**, click the **Stripe across** checkbox and select **Ports** from the drop-down list.
- To select mirrored striped, click both the **Mirrored** checkbox and the **Striped** radio button.
For campus clusters, you select the **Mirrored** checkbox for either layout type.
- In the Mirror Info area, select the appropriate mirroring options.
For campus clusters, in the **Mirror Info** area, after selecting the **Mirrored** checkbox, click **Mirror across** and select **Enclosures** from the drop-down list.
- Verify that **Enable logging** is not selected.
- Click **Next**.

- 8 Assign a drive letter or mount point to the volume. You must use the same drive letter or mount point on all systems in the cluster. Make sure to verify the availability of the drive letter before assigning it.
 - To assign a drive letter, select **Assign a Drive Letter**, and choose a drive letter.
 - To mount the volume as a folder, select **Mount as an empty NTFS folder**, and click **Browse** to locate an empty folder on the shared disk.
 - If creating a Replicator Log volume for Veritas Volume Replicator, select **Do not assign a drive letter**.



- 9 Click **Next**.

10 Create an NTFS file system.



- Make sure the **Format this volume** checkbox is checked and click **NTFS**.
- For a VVR configuration, for the Replicator Log volume only, clear the **Format this volume** check box.
- Select an allocation size or accept the default.
- The file system label is optional. SFW makes the volume name the file system label.
- Select **Perform a quick format** if you want to save time.
- Select **Enable file and folder compression** to save disk space. Note that compression consumes system resources and performs encryption and decryption, which may result in reduced system performance.
- Click **Next**.

11 Click **Finish** to create the new volume.

12 Repeat these steps to create additional volumes.

Create the cluster disk group and volumes on the first node of the cluster only.

About managing disk groups and volumes

During the process of setting up an SFW environment, refer to these general procedures for managing disk groups and volumes:

- When a disk group is initially created, it is imported on the node where it is created.
- A disk group can be imported on only one node at a time.
- To move a disk group from one node to another, unmount the volumes in the disk group, deport the disk group from its current node, import it to a new node and mount the volumes.

Importing a disk group and mounting a volume

Use the VEA Console to import a disk group and mount a volume.

To import a disk group

- 1 From the VEA Console, right-click a disk name in a disk group or the group name in the Groups tab or tree view.
- 2 From the menu, click **Import Dynamic Disk Group**.

To mount a volume

- 1 If the disk group is not imported, import it.
- 2 To verify if a disk group is imported, from the VEA Console, click the Disks tab and check if the status is imported.
- 3 Right-click the volume, click **File System**, and click **Change Drive Letter and Path**.
- 4 Select one of the following options in the Drive Letter and Paths dialog box depending on whether you want to assign a drive letter to the volume or mount it as a folder.
 - To assign a drive letter
Select **Assign a Drive Letter**, and select a drive letter.
 - To mount the volume as a folder
Select **Mount as an empty NTFS folder**, and click **Browse** to locate an empty folder on the shared disk.
- 5 Click **OK**.

Unmounting a volume and deporting a disk group

Use the VEA Console to unmount a volume and deport a disk group.

To unmount a volume and deport the dynamic disk group

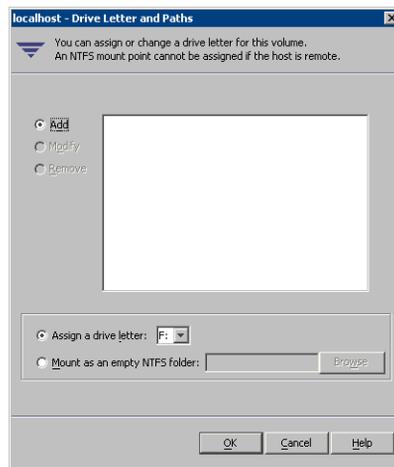
- 1 From the VEA tree view, right-click the volume, click **File System**, and click **Change Drive Letter and Path**.
- 2 In the Drive Letter and Paths dialog box, click **Remove**. Click **OK** to continue.
- 3 Click **Yes** to confirm.
- 4 From the VEA tree view, right-click the disk group, and click **Deport Dynamic Disk Group**.
- 5 Click **Yes**.

Adding drive letters to mount the volumes

Occasionally, when a disk group is imported a drive letter may not be associated with an existing volume. If this occurs, use the VEA console to add a drive letter and mount the volume so that it can be seen by the operating system. You can also mount the volume as a folder. Verify that all volumes are mounted.

To add a drive letter or path to a volume

- 1 Navigate to the **Volumes** folder.
- 2 Right-click the volume, click **File System** and click **Change Drive Letter and Path**.



- 3 In the Drive Letter and Paths dialog box, click **Add**.

- 4 Select one of the following options depending on whether you want to assign a drive letter to the volume or mount it as a folder.
 - *To assign a drive letter*
Select the **Assign a Drive Letter** option and select a drive letter from the drop-down list.
 - *To mount the volume as a folder*
Select the **Mount as an empty NTFS folder** option and click **Browse** to locate an empty folder on the shared disk.

Note: Assign the same drive letter or mount path that was assigned when the volume was created.

- 5 Click **OK**.

Deporting the cluster disk group

Before installing Exchange on additional nodes you must move ownership of the cluster disk group from the first node to an additional node. To move ownership, you use the Veritas Enterprise Administrator (VEA) to deport the clustered cluster disk group from the current node (SYSTEM1) and then import it to the desired node (SYSTEM2).

To deport the cluster disk group

- 1 Stop all processes accessing the volumes in the cluster disk group.
- 2 Click **Start > All Programs > Symantec > Veritas Enterprise Administrator** and if prompted, select a profile.
- 3 Click **Connect to a Host or Domain** and in the Connect dialog box, specify the host name and click **Connect**.
- 4 In the tree view, expand the system name where the disk group is current imported, expand **Storage Agent**, and expand **Disk Groups**.
- 5 In the tree view, right-click the cluster disk group to be deported and select **Deport Dynamic Disk Group**.
- 6 Click **Yes** to deport the dynamic cluster disk group.

Configuring the cluster

The VCS Cluster Configuration Wizard (VCW) sets up the cluster infrastructure, including LLT and GAB, and configures Symantec Product Authentication Service in the cluster. The wizard also provides the option to configure the ClusterService group, which can contain resources for Cluster Management Console (Single Cluster Mode) also referred to as Web Console, notification, and global clusters.

Complete the following tasks before creating a cluster:

- Verify that each node uses static IP addresses and that name resolution is configured for each node.
- Verify that you have the required privileges.
See “[Reviewing the requirements](#)” on page 74.

If you are setting up a Replicated Data Cluster configuration, add only the systems in the primary zone (zone 0) to the cluster, at this time.

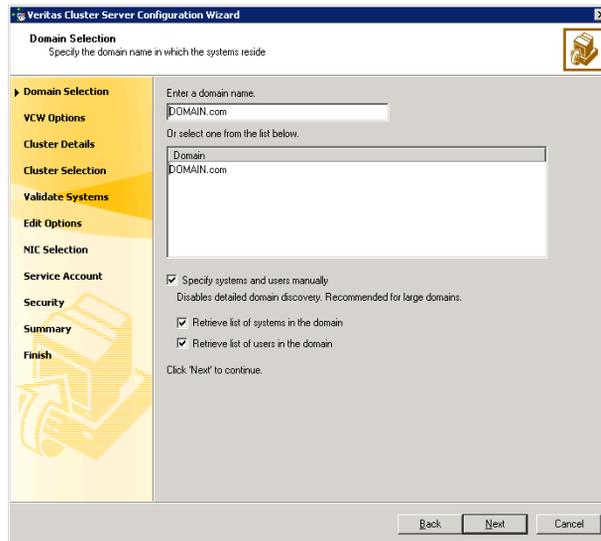
In an any-to-any configuration, you can add the systems for all the Exchange servers when creating the cluster, not only the first Exchange server.

Refer to the *Veritas Cluster Server Administrator's Guide* for complete details on VCS, including instructions on adding cluster nodes or removing or modifying cluster configurations.

To configure a VCS cluster

- 1 Start the VCS Cluster Configuration Wizard.
Click **Start > All Programs > Symantec > Veritas Cluster Server > Configuration Tools > Cluster Configuration Wizard**.
- 2 Read the information on the Welcome panel and click **Next**.
- 3 On the Configuration Options panel, click **Cluster Operations** and click **Next**.

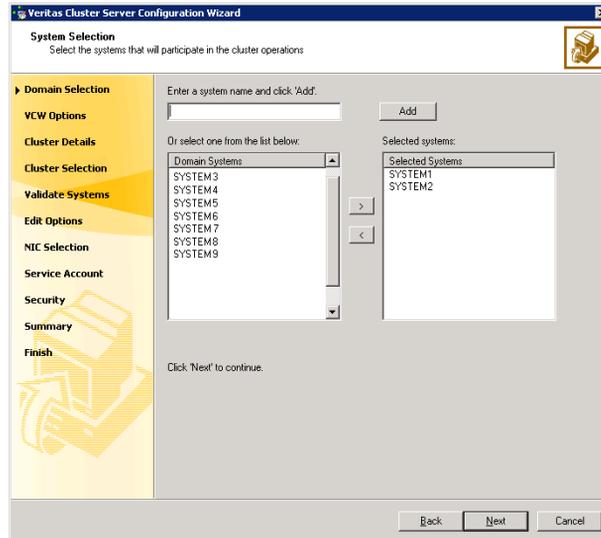
- 4 On the Domain Selection panel, select or type the name of the domain in which the cluster resides and select the discovery options.



Do one of the following:

- To discover information about all systems and users in the domain:
 - Clear the **Specify systems and users manually** check box.
 - Click **Next**.Proceed to [step 8](#) on page 135.
 - To specify systems and user names manually (recommended for large domains):
 - Check the **Specify systems and users manually** check box. Additionally, you may instruct the wizard to retrieve a list of systems and users in the domain by selecting appropriate check boxes.
 - Click **Next**.
If you chose to retrieve the list of systems, proceed to [step 6](#) on page 135. Otherwise, proceed to the next step.
- 5 On the System Selection panel, type the name of each system to be added, click **Add**, and then click **Next**.
Do not specify systems that are part of another cluster.
Proceed to [step 8](#) on page 135.

- 6 On the System Selection panel, specify the systems for the cluster and then click **Next**. Do not select systems that are part of another cluster.



Enter the name of the system and click **Add** to add the system to the Selected Systems list, or click to select the system in the Domain Systems list and then click the > (right-arrow) button.

- 7 The System Report panel displays the validation status, whether *Accepted* or *Rejected*, of all the systems you specified earlier. Review the status and then click **Next**.

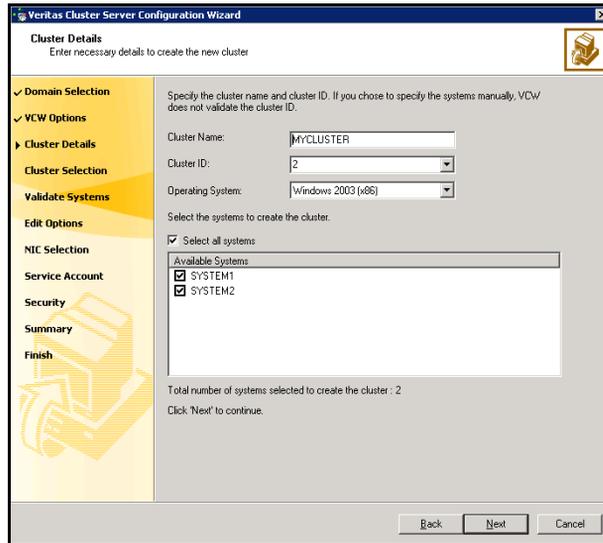
A system can be rejected for any of the following reasons:

- System is not pingable.
- WMI access is disabled on the system.
- Wizard is unable to retrieve the system architecture or operating system.
- VCS is either not installed on the system or the version of VCS is different from what is installed on the system on which you are running the wizard.

Click on a system name to see the validation details. If you wish to include a rejected system, rectify the error based on the reason for rejection and then run the wizard again.

- 8 On the Cluster Configuration Options panel, click **Create New Cluster** and click **Next**.

- 9 On the Cluster Details panel, specify the details for the cluster and then click **Next**.



Cluster Name Type a name for the new cluster. Symantec recommends a maximum length of 32 characters for the cluster name.

Cluster ID Select a cluster ID from the suggested cluster IDs in the drop-down list or type a unique ID for the cluster. The cluster ID can be any number from 0 to 255.

Caution: If you chose to specify systems and users manually in [step 4](#) or if you share a private network between more than one domain, make sure that the cluster ID is unique.

Operating System From the drop-down list select the operating system. The Available Systems box then displays all the systems that are running the specified operating system. All the systems in the cluster must have the same operating system and architecture. You cannot configure a 32-bit and a 64-bit system in the same cluster.

Available Systems Select the systems that you wish to configure in the cluster. Check the **Select all systems** check box to select all the systems simultaneously.

The wizard discovers the network interface cards (NICs) on the selected systems. For single-node clusters with the required number of NICs, the wizard prompts you to configure a private link heartbeat. In the dialog box, click **Yes** to configure a private link heartbeat.

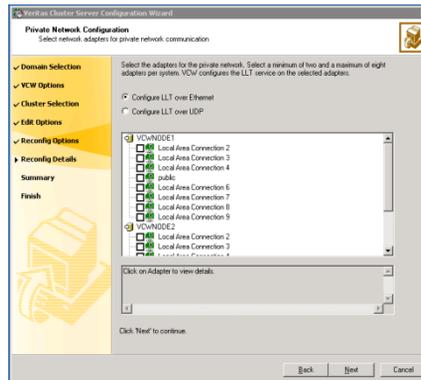
10 The wizard validates the selected systems for cluster membership. After the systems are validated, click **Next**.

If a system is not validated, review the message associated with the failure and restart the wizard after rectifying the problem.

If you chose to configure a private link heartbeat in the earlier step, proceed to the next step. Otherwise, proceed to [step 12](#) on page 139.

11 On the Private Network Configuration panel, configure the VCS private network and then click **Next**. You can configure the VCS private network either over the ethernet or over the User Datagram Protocol (UDP) layer. Do one of the following:

- To configure the VCS private network over the ethernet, complete the following steps:



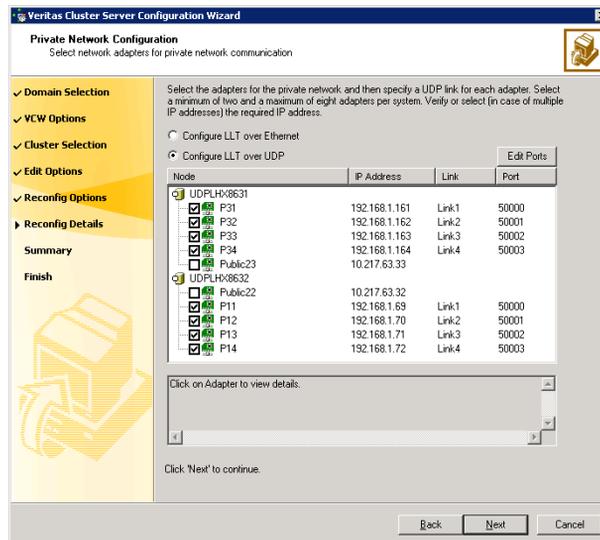
- Select the check boxes next to the two NICs to be assigned to the private network.

Symantec recommends reserving two NICs exclusively for the private network. However, you could lower the priority of one NIC and use the low-priority NIC for both public and private communication.

- If you have only two NICs on a selected system, it is recommended that you lower the priority of at least one NIC that will be used for private as well as public network communication.
To lower the priority of a NIC, right-click the NIC and select **Low Priority** from the pop-up menu.
- If your configuration contains teamed NICs, the wizard groups them as "NIC Group #N" where "N" is a number assigned to the teamed NIC. A teamed NIC is a logical NIC, formed by grouping several physical NICs together. All NICs in a team have an identical MAC address. Symantec recommends that you do not select teamed NICs for the private network.

The wizard configures the LLT service (over ethernet) on the selected network adapters.

- To configure the VCS private network over the User Datagram Protocol (UDP) layer, complete the following steps:



- Select **Configure LLT over UDP**.
- Select the check boxes next to the two NICs to be assigned to the private network. You can assign maximum eight network links.

Symantec recommends reserving at least two NICs exclusively for the VCS private network.

- Specify a unique UDP port for each of the link. Click **Edit Ports** if you wish to edit the UDP ports for the links. You can use ports in the range 49152 to 65535. The default ports numbers are 50000 and 50001 respectively. Click **OK**.
- For each selected NIC, verify the displayed IP address. If a selected NIC has multiple IP addresses assigned, double-click the field and choose the desired IP address from the drop-down list. Each IP address can be in a different subnet.

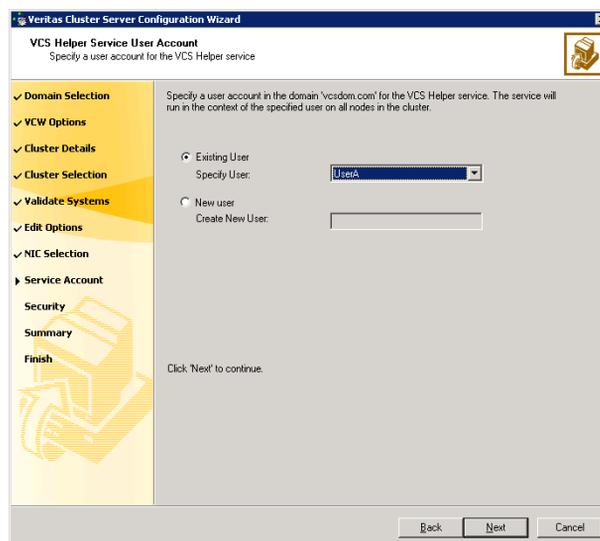
The IP address is used for the VCS private communication over the specified UDP port.

- For each selected NIC, double-click the respective field in the Link column and choose a link from the drop-down list. Specify a different link (Link1 or Link2) for each NIC. Each link is associated with a UDP port that you specified earlier.

The wizard configures the LLT service (over UDP) on the selected network adapters. The specified UDP ports will be used for the private network communication.

- 12 On the VCS Helper Service User Account panel, specify a domain user account for the VCS Helper service. The VCS high availability engine (HAD), which runs in the context of the local system built-in account, uses the VCS Helper service user context to access the network.

This account does not require Domain Administrator privileges.



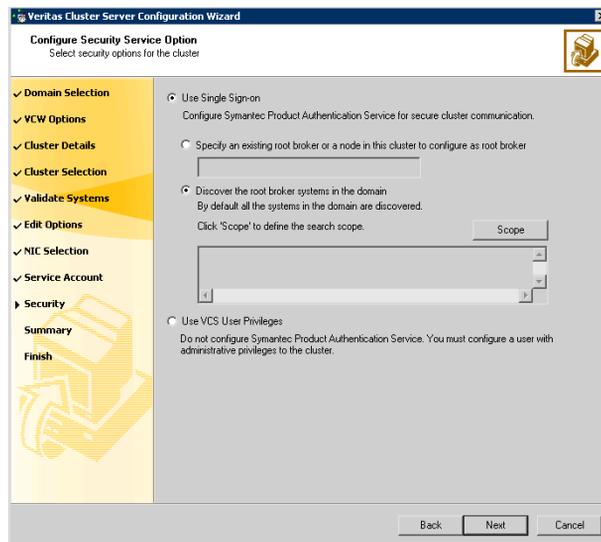
Specify a domain user as follows:

- To specify an existing user, do one of the following:
 - Click **Existing user** and select a user name from the drop-down list
 - If you chose not to retrieve the list of users in [step 4](#) on page 134, type the user name in the **Specify User** field, and then click **Next**.
- To specify a new user, click **New user** and type a valid user name in the Create New User field, and then click **Next**.
 Do not append the domain name to the user name; do not type the user name as Domain\user or user@domain.
- In the Password dialog box, type the password for the specified user and click **OK**, and then click **Next**.

13 On the Configure Security Service Option panel, specify the security options for the cluster and then click **Next**.

Do one of the following:

- To use the single sign-on feature, complete the following steps:



- Click **Use Single Sign-on**. In this mode, the Symantec Product Authentication Service is used to secure communication between cluster nodes and clients, including the Java console, by using digital certificates for authentication and SSL to encrypt communication over the public network. VCS uses SSL encryption and platform-based authentication. The VCS high availability engine (HAD) and Veritas Command Server run in secure mode.

For more information about secure communications in a cluster, see the *Veritas Storage Foundation and High Availability Solutions Quick Start Guide for Symantec Product Authentication Service*.

- If you know the name of the system that will serve as the root broker, click **Specify an existing root broker or a node in this cluster to configure as root broker**, type the system name, and then click **Next**.

If you specify a cluster node, the wizard configures the node as the root broker and other nodes as authentication brokers.

Authentication brokers reside one level below the root broker and serve as intermediate registration and certification authorities. These brokers can authenticate clients, such as users or services, but cannot authenticate other brokers. Authentication brokers have certificates signed by the root.

If you specify a system outside of the cluster, make sure that the system is configured as a root broker; the wizard then configures all nodes in the cluster as authentication brokers.

- If you want to search the system that will serve as root broker, click **Discover the root broker systems in the domain** and click **Next**. The wizard will discover root brokers in the entire domain, by default.
- If you want to define a search criteria, click **Scope**. In the Scope of Discovery dialog box, click **Entire Domain** to search across the domain, or click **Specify Scope** and select the Organization Unit from the Available Organizational Units list, to limit the search to the specified organization unit. Use the Filter Criteria options to search systems matching a certain condition.

For example, to search for systems managed by a user *Administrator*, select **Managed by** from the first drop-down list, **is (exactly)** from the second drop-down list, type the user name **Administrator** in the adjacent field, click **Add**, and then click **OK**. To search for all Windows Server 2003 systems, select **Operating System** from the first drop-down list, **is (exactly)** from the second drop-down list, type ***2003*** in the adjacent field, click **Add** and then click **OK**.

Table 6-2 contains some more examples of search criteria.

Table 6-2 Search criteria examples

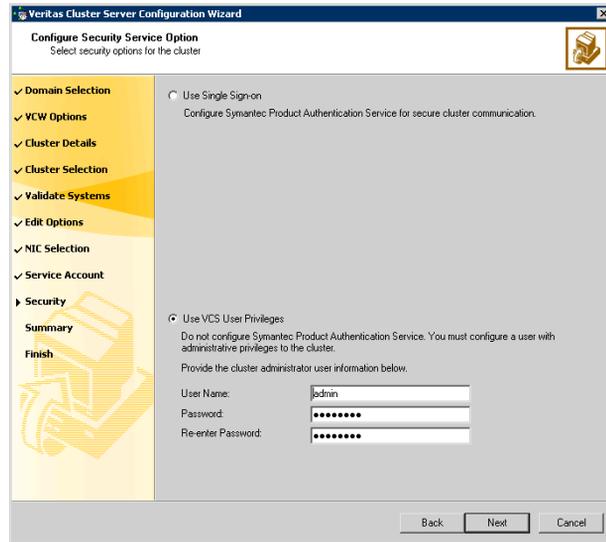
1st drop-down list value	2nd drop-down list value	Adjacent field entry	Search result
Name	is (exactly)	*system	Displays all systems with names that end with <i>system</i> .
Name	is (exactly)	*vcsnode*	Displays all systems with names that contain <i>vcsnode</i> .
Operating System	is (exactly)	*2003*	Displays all Windows Server 2003 systems.
Operating System	is (exactly)	*Enterprise*	Displays all Windows Server Enterprise Edition systems.
Operating System Version	is (exactly)	5.*	Displays all systems whose operating system version is 5.x, where x could be 0, 1, 2, etc.

You can add multiple search criterion; the wizard will search for systems that match all the conditions specified.

- Click **Next**. The wizard discovers and displays a list of all the root brokers. Click to select a system that will serve as the root broker and then click **Next**.

If the root broker is a cluster node, the wizard configures the other cluster nodes as authentication brokers. If the root broker is outside the cluster, the wizard configures all the cluster nodes as authentication brokers.

- To use a VCS user privilege, complete the following steps:



- Click **Use VCS User Privileges** and then type a user name and password. The wizard configures this user as a VCS cluster administrator. In this mode, communication between cluster nodes and clients, including Java console, occurs using the encrypted VCS cluster administrator credentials. The wizard uses the VCS`Encrypt` utility to encrypt the user password. The default user name for the VCS administrator is *admin* and the password is *password*. Both are case-sensitive. You can accept the default user name and password for the VCS administrator account or type a new name and password. Symantec recommends that you specify a new user name and password.
 - Click **Next**.
- 14 Review the summary information on the Summary panel, and click **Configure**.
- The wizard configures the VCS private network. If the selected systems have LLT or GAB configuration files, the wizard displays an informational dialog box before overwriting the files. In the dialog box, click **OK** to overwrite the files. Otherwise, click **Cancel**, exit the wizard, move the existing files to a different location, and rerun the wizard.
- The wizard starts running commands to configure VCS services. If an operation fails, click **View configuration log file** to see the log.

- 15 On the Completing Cluster Configuration panel, click **Next** to configure the ClusterService service group; this group is required to set up components for notification, and for global clusters.

To configure the ClusterService group later, click **Finish**.

At this stage, the wizard has collected the information required to set up the cluster configuration. After the wizard completes its operations, with or without the ClusterService group components, the cluster is ready to host application service groups. The wizard also starts the VCS engine (HAD) and the Veritas Command Server at this stage.

Note: After configuring the cluster you must not change the names of the nodes that are part of the cluster. If you wish to change a node name, run this wizard to remove the node from the cluster, rename the system, and then run this wizard again to add that system to the cluster.

Refer to the *Veritas Cluster Server Administrator's Guide* for complete details on the Notification resource.

The GCO Option applies only if you are configuring a Disaster Recovery environment and are not using the Disaster Recovery wizard. The Disaster Recovery chapters discuss how to use the Disaster Recovery wizard to configure the GCO option.

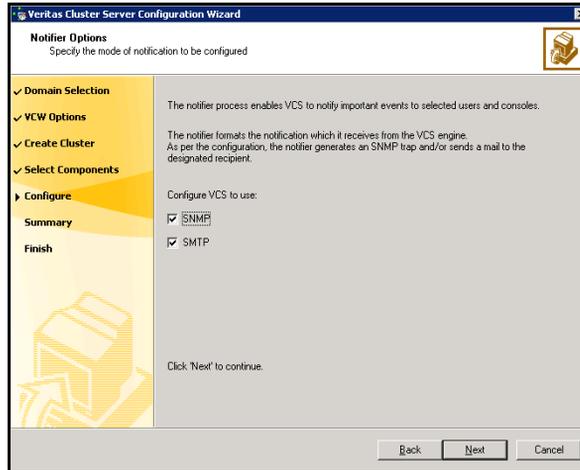
- 16 On the Cluster Service Components panel, select the components to be configured in the ClusterService service group and click **Next**.
 - Check the **Notifier Option** checkbox to configure notification of important events to designated recipients.
See [“Configuring notification”](#) on page 144.

Configuring notification

This section describes steps to configure notification.

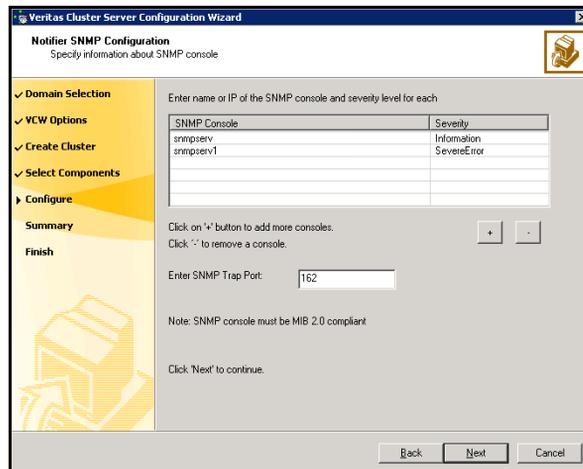
To configure notification

- 1 On the Notifier Options panel, specify the mode of notification to be configured and click **Next**.

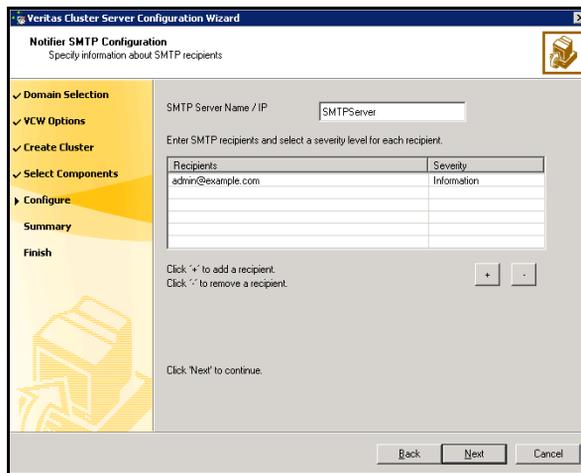


You can configure VCS to generate SNMP (V2) traps on a designated server and send emails to designated recipients in response to certain events.

- 2 If you chose to configure SNMP, specify information about the SNMP console and click **Next**.

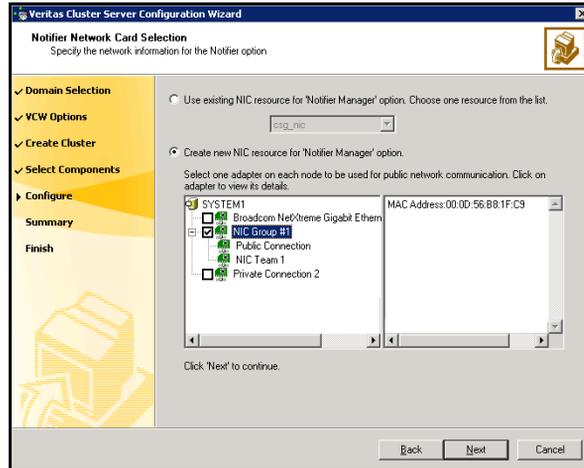


- Click a field in the SNMP Console column and type the name or IP address of the console. The specified SNMP console must be MIB 2.0 compliant.
 - Click the corresponding field in the Severity column and select a severity level for the console.
 - Click '+' to add a field; click '-' to remove a field.
 - Enter an SNMP trap port. The default value is "162".
- 3 If you chose to configure SMTP, specify information about SMTP recipients and click **Next**.



- Type the name of the SMTP server.
- Click a field in the Recipients column and enter a recipient for notification. Enter recipients as admin@example.com.
- Click the corresponding field in the Severity column and select a severity level for the recipient. VCS sends messages of an equal or higher severity to the recipient.
- Click + to add fields; click - to remove a field.

- 4 On the Notifier Network Card Selection panel, specify the network information and click **Next**.



- If the cluster has a ClusterService service group configured, you can use the NIC resource configured in the service group or configure a new NIC resource for notification.
 - If you choose to configure a new NIC resource, select a network adapter for each node in the cluster. The wizard lists the public network adapters along with the adapters that were assigned a low priority.
- 5 Review the summary information and choose whether you want to bring the notification resources online when VCS is started.
 - 6 Click **Configure**.
 - 7 Click **Finish** to exit the wizard.

Adding a node to an existing VCS cluster

You use the VCS Cluster Configuration Wizard (VCW) to add one or more nodes to an existing VCS cluster.

Prerequisites for adding a node to an existing cluster

Prerequisites for adding a node to an existing cluster are as follows:

- Verify that the logged-on user has VCS Cluster Administrator privileges.

- The logged-on user must be a local Administrator on the system where you run the wizard.
- Verify that Command Server is running on all nodes in the cluster. Select Services on the Administrative Tools menu and verify that the Veritas Command Server shows that it is started.
- Verify that the Veritas High Availability Daemon (HAD) is running on the node on which you run the wizard. Select Services on the Administrative Tools menu and verify that the Veritas High Availability Daemon is running.
- Import the disk group and mount the shared volumes created to store the following data; unmount the drives from other nodes in the cluster:
 - Exchange database
 - Registry changes related to Exchange
 - Transaction logs for the first storage groupSee “[Importing a disk group and mounting a volume](#)” on page 130 and “[Unmounting a volume and deporting a disk group](#)” on page 130.
- Note the list of the Exchange services and virtual servers that the agent will monitor; the wizard prompts you for this information.
- Verify your DNS server settings. Make sure a static DNS entry maps the virtual IP address with the virtual computer name. Refer to the appropriate DNS documentation for further information.
- Verify Microsoft Exchange is installed and configured identically on all nodes.

See [Appendix A, “VCS agent for Exchange Server 2007”](#) on page 723 for information on VCS Exchange agent resource types, attribute definitions, resource dependencies, and sample service group configurations. Refer to the *Veritas Cluster Server Administrator’s Guide* for instructions on how to add additional resources to the EVS1_SG1_DG disk group.

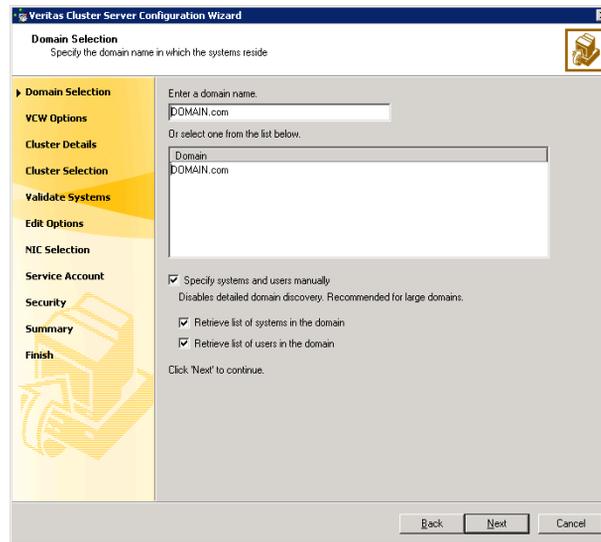
Adding a node to a VCS cluster

Use the VCS Cluster Configuration Wizard (VCW) to add a node to the existing cluster.

To add a node to a VCS cluster

- 1 Start the VCS Cluster Configuration wizard.
Click **Start > All Programs > Symantec > Veritas Cluster Server > Configuration Tools > Cluster Configuration Wizard**.
Run the wizard from the node to be added or from a node in the cluster. The node that is being added should be part of the domain to which the cluster belongs.

- 2 Read the information on the Welcome panel and click **Next**.
- 3 On the Configuration Options panel, click **Cluster Operations** and click **Next**.
- 4 In the Domain Selection panel, select or type the name of the domain in which the cluster resides and select the discovery options.

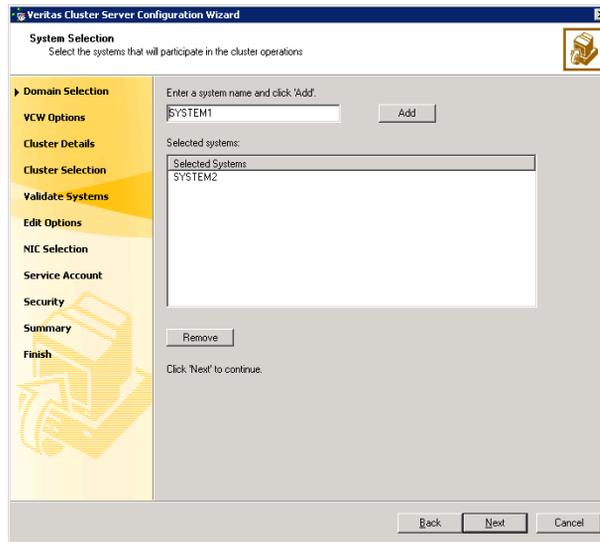


Do one of the following:

- To discover information about all the systems and users in the domain:
 - Clear the **Specify systems and users manually** check box.
 - Click **Next**.
- To specify systems and user names manually (recommended for large domains):
 - Check the **Specify systems and users manually** check box. Additionally, you may instruct the wizard to retrieve a list of systems and users in the domain by selecting appropriate check boxes.
 - Click **Next**.

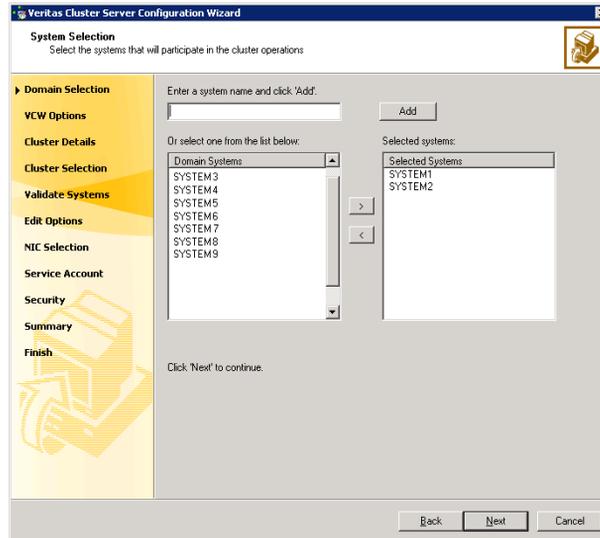
If you chose to retrieve the list of systems, proceed to [step 6](#) on page 151. Otherwise proceed to the next step.

- 5 On the System Selection panel, complete the following and click **Next**.



- Type the name of a node in the cluster and click **Add**.
 - Type the name of the system to be added to the cluster and click **Add**.
- If you specify only one node of an existing cluster, the wizard discovers all nodes for that cluster. To add a node to an existing cluster, you must specify a minimum of two nodes; one that is already a part of a cluster and the other that is to be added to the cluster.
- Proceed to [step 8](#) on page 152.

- 6 On the System Selection panel, specify the systems to be added and the nodes for the cluster to which you are adding the systems.



Enter the system name and click **Add** to add the system to the **Selected Systems** list. Alternatively, you can select the systems from the **Domain Systems** list and click the right-arrow icon.

If you specify only one node of an existing cluster, the wizard discovers all nodes for that cluster. To add a node to an existing cluster, you must specify a minimum of two nodes; one that is already a part of a cluster and the other that is to be added to the cluster.

- 7 The System Report panel displays the validation status, whether *Accepted* or *Rejected*, of all the systems you specified earlier. Review the status and then click **Next**.

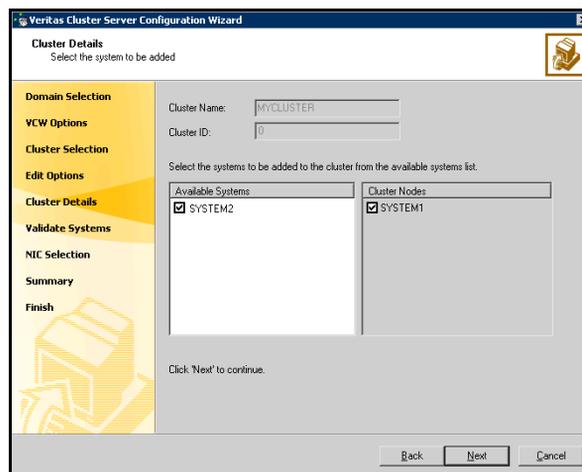
A system can be rejected for any of the following reasons:

- System is not pingable.
- WMI access is disabled on the system.
- Wizard is unable to retrieve the system architecture or operating system.
- VCS is either not installed on the system or the version of VCS is different from what is installed on the system on which you are running the wizard.

Click on a system name to see the validation details. If you wish to include a rejected system, rectify the error based on the reason for rejection and then run the wizard again.

- 8 On the Cluster Configuration Options panel, click **Edit Existing Cluster** and click **Next**.
- 9 On the Cluster Selection panel, select the cluster to be edited and click **Next**. If you chose to specify the systems manually in [step 4](#), only the clusters configured with the specified systems are displayed.
- 10 On the Edit Cluster Options panel, click **Add Nodes** and click **Next**. In the Cluster User Information dialog box, type the user name and password for a user with administrative privileges to the cluster and click **OK**.

The Cluster User Information dialog box appears only when you add a node to a cluster with VCS user privileges, that is when the cluster configuration does not use the Symantec Product Authentication Service for secure cluster communication.
- 11 On the Cluster Details panel, check the check boxes next to the systems to be added to the cluster and click **Next**.



The right pane lists nodes that are part of the cluster. The left pane lists systems that can be added to the cluster.

- 12 The wizard validates the selected systems for cluster membership. After the nodes have been validated, click **Next**.

If a node does not get validated, review the message associated with the failure and restart the wizard after rectifying the problem.
- 13 On the Private Network Configuration panel, configure the VCS private network communication on each system being added and then click **Next**. How you configure the VCS private network communication depends on

how it is configured in the cluster. If LLT is configured over ethernet, you have to use the same on the nodes being added. Similarly, if LLT is configured over UDP in the cluster, you have use the same on the nodes being added.

Do one of the following:

- To configure the VCS private network over ethernet, complete the following steps:
 - Select the check boxes next to the two NICs to be assigned to the private network.
Symantec recommends reserving two NICs exclusively for the private network. However, you could lower the priority of one NIC and use the low-priority NIC for both public and private communication.
 - If you have only two NICs on a selected system, it is recommended that you lower the priority of at least one NIC that will be used for private as well as public network communication.
To lower the priority of a NIC, right-click the NIC and select **Low Priority** from the pop-up menu.
 - If your configuration contains teamed NICs, the wizard groups them as "NIC Group #N" where "N" is a number assigned to the teamed NIC. A teamed NIC is a logical NIC, formed by grouping several physical NICs together. All NICs in a team have an identical MAC address. Symantec recommends that you do not select teamed NICs for the private network.
The wizard will configure the LLT service (over ethernet) on the selected network adapters.
- To configure the VCS private network over the User Datagram Protocol (UDP) layer, complete the following steps:
 - Check the **Configure LLT over UDP** check box.
 - Specify a unique UDP port in the **Port number for Link1** and **Port number for Link2** fields. You can use ports in the range 49152 to 65535. The default ports numbers are 50000 and 50001 respectively.
 - Select the check boxes next to the two NICs to be assigned to the private network. Symantec recommends reserving two NICs exclusively for the VCS private network.
 - For each selected NIC, verify the displayed IP address. If a selected NIC has multiple IP addresses assigned, double-click the field and choose the desired IP address from the drop-down list. Each IP address can be in a different subnet.

The IP address is used for the VCS private communication over the specified UDP port.

- For each selected NIC, double-click the respective field in the Link column and choose a link from the drop-down list. Specify a different link (Link1 or Link2) for each NIC. Each link is associated with a UDP port that you specified earlier.

The wizard will configure the LLT service (over UDP) on the selected network adapters. The specified UDP ports will be used for the private network communication.

- 14 On the Public Network Communication panel, select a NIC for public network communication, for each system that is being added, and then click **Next**.

This step is applicable only if you have configured the ClusterService service group, and the system being added has multiple adapters. If the system has only one adapter for public network communication, the wizard configures that adapter automatically.

- 15 Specify the password for the user in whose context the VCS Helper service runs.
- 16 Review the summary information and click **Add**.
- 17 The wizard starts running commands to add the node. After all commands have been successfully run, click **Finish**.

Installing and configuring Exchange Server

This chapter contains the following topics:

- [“Workflows for installing Exchange Server”](#) on page 156
- [“Before you install Exchange Server”](#) on page 160
- [“Privileges required for installing Exchange”](#) on page 160
- [“Installing Exchange on the first node \(new installation\)”](#) on page 162
- [“Moving Exchange databases to shared storage”](#) on page 166
- [“Installing Exchange on additional nodes”](#) on page 171
- [“Installing another Exchange virtual server in the cluster”](#) on page 175
- [“Converting a standalone Exchange server for high availability”](#) on page 178

Workflows for installing Exchange Server

Select the workflow that applies to the type of configuration in which you are installing Exchange Server. Choose from the following:

- [“Installation workflow for an active-passive installation”](#) on page 157
Use this workflow for a high availability cluster active-passive configuration, a campus cluster configuration, or in the primary zone of a Replicated Data Cluster.
- [“Installation workflow for an additional EVS in an any-to-any installation”](#) on page 158
- [“Workflow for converting a standalone Exchange server to a clustered configuration”](#) on page 159

Note: These workflows cover the Exchange installation steps only. For the complete workflow of deployment tasks, see [Chapter 4, “Configuration workflows for Exchange Server”](#).

Separate instructions are provided for installing Exchange in the secondary zone of a Replicated Data Cluster or on the secondary site of a disaster recovery configuration.

For installing Exchange in the secondary zone of a Replicated Data Cluster, see the following:

[“Creating a parallel environment in the secondary zone”](#) on page 210 in [Chapter 10, “Configuring Replicated Data Clusters for Exchange Server”](#)

For installing Exchange on the secondary site of a disaster recovery configuration, see the following:

[“Installing Exchange 2007 on a secondary site”](#) on page 281 in [Chapter 11, “Deploying disaster recovery for Exchange Server”](#)

Installation workflow for an active-passive installation

Table 7-1 shows the active-passive workflow for installing Exchange in a high availability cluster, in a campus cluster or in the primary zone of a Replicated Data Cluster.

Table 7-1 Installation workflow for an active-passive installation

Action	Description
Review the prerequisites for installation	See “ Before you install Exchange Server ” on page 160. See “ Privileges required for installing Exchange ” on page 160.
Install and configure Exchange Server on the first cluster node	<ul style="list-style-type: none"> ■ Ensure that the disk group and volumes are mounted on the first node (the active node) ■ Follow the pre-installation, installation, and post-installation procedures for the first node The pre- and post-installation procedures require running the Exchange Setup Wizard for VCS. See “ Installing Exchange on the first node (new installation) ” on page 162.
Move the Exchange databases to shared storage	<ul style="list-style-type: none"> ■ Move databases on the first node from the local drive to the shared drive using the Exchange Setup Wizard for VCS See “ Moving Exchange databases to shared storage ” on page 166.
Install and configure Exchange Server on the second or additional failover nodes	<ul style="list-style-type: none"> ■ Ensure that the disk group and volumes are mounted on the second or additional node ■ Follow the pre-installation, installation, and post-installation procedures for additional nodes See “ Installing Exchange on additional nodes ” on page 171.

Installation workflow for an additional EVS in an any-to-any installation

Installing the first Exchange virtual server for an any-to-any installation follows the same procedures as installing an active-passive configuration.

See [“Installation workflow for an active-passive installation”](#) on page 157.

[Table 7-2](#) shows the workflow for installing a second or additional EVS (EVS2) in an any-to-any configuration.

Table 7-2 Installation workflow for an additional EVS in an any -to-any installation

Action	Description
Review the prerequisites for installation	See “Before you install Exchange Server” on page 160. See “Privileges required for installing Exchange” on page 160.
Install and configure Exchange Server on the first cluster node for the additional EVS	<ul style="list-style-type: none"> ■ Ensure that you have installed SFW HA and configured the disk group and volumes for the additional EVS See “Configuring cluster disk groups and volumes for Exchange Server” on page 116 ■ Follow the pre-installation, installation, and post-installation procedures for the first node (the active node of this EVS), using the same procedures as when installing the first EVS See “Installing Exchange on the first node (new installation)” on page 162
Move the Exchange databases to shared storage	<ul style="list-style-type: none"> ■ Move databases on the first node from the local drive to the shared drive using the Exchange Setup Wizard for VCS See “Moving Exchange databases to shared storage” on page 166.
Set up the common node for failover	EVS2 will share a common node for failover with EVS1. The node was already set up for EVS1 failover. You now must set up the common node for EVS2 failover as well. See “Specifying a common node for failover” on page 176.

Workflow for converting a standalone Exchange server to a clustered configuration

[Table 7-3](#) shows the workflow for converting a standalone Exchange server to a clustered configuration.

Table 7-3 Workflow for converting a standalone Exchange server to a clustered configuration

Action	Description
Convert the standalone Exchange for high availability	<ul style="list-style-type: none"> Convert the standalone Exchange server into a cluster node using the Exchange Setup Wizard for Veritas Cluster Server <p>See “Converting a standalone Exchange server for high availability” on page 178.</p>
Configure cluster disk groups and volumes on shared storage	<p>See “Configuring cluster disk groups and volumes on shared storage” on page 180.</p>
Move the Exchange databases to shared storage	<ul style="list-style-type: none"> If the existing databases are not on shared storage, move them from the local drive to the cluster disk groups and volumes on the shared storage <p>See “Moving Exchange databases to shared storage” on page 166.</p>
Add the EVS to an existing cluster	<p>This procedure is required only if you have an existing VCS cluster that is running other applications in your environment, and you want to bring an existing Exchange server into that cluster.</p> <p>See “Adding the Exchange server system to the cluster” on page 181.</p> <p>Otherwise, for information on creating a new cluster and adding nodes to it, see “Configuring the cluster” on page 133.</p>
Review the prerequisites for installation	<ul style="list-style-type: none"> Review the prerequisites before installing Exchange on additional cluster nodes <p>See “Before you install Exchange Server” on page 160.</p> <p>See “Privileges required for installing Exchange” on page 160.</p>

Table 7-3 Workflow for converting a standalone Exchange server to a clustered configuration

Action	Description
Install and configure Exchange Server on the second or additional failover nodes	<ul style="list-style-type: none">■ Ensure that the disk group and volumes are mounted on the second or additional node■ Follow the pre-installation, installation, and post-installation procedures for additional nodes See “Installing Exchange on additional nodes” on page 171.

Before you install Exchange Server

Ensure that you have completed the following tasks before installing Exchange:

- Create the SFW HA disk groups and volumes for the Exchange server. Verify that the disk group is imported on the first node (the node that will be the active Exchange node). Mount the volume containing the information for registry replication (for example, EVS1_REGREP).
- Verify that all systems on which Exchange will be installed have IIS installed. You must install WWW services on all systems.
- Make sure that the same drive letter is available on all nodes and has adequate space for the installation. VCS requires that Exchange be installed on the same local drive on all nodes. For example, if you install Exchange on drive C of one node, installations on all other nodes must occur on drive C.
- Verify that the DNS and Active Directory Services are available. Make sure that a reverse lookup zone is created in the DNS. Refer to Microsoft Exchange documentation for instructions on creating a reverse lookup zone.
- Verify that the Dynamic Update option for the DNS server is set to "Secure Only."

Privileges required for installing Exchange

Verify that the following privileges are available to the user installing Exchange:

- You must be a domain user.
- For installing Exchange, you must be logged on with either the Exchange Organization Administrator role or have been delegated the permission to install the server through Setup's server provisioning process.

- The logged-on user must be a part of the Account Operators group in the domain. If the logged-on user account is not a Domain Administrator then the Exchange Servers group must be managed by the logged-on user account or the VCS Helper Service user account.
- You must be a member of the local Administrators group on all nodes where you install Exchange. You must have write permissions for objects corresponding to these nodes in the Active Directory.
- Either the logged-on user or the VCS Helper service user account must have write permissions on the DNS server to perform DNS updates.
- Make sure the VCS Helper service domain user account has the “Add workstations to domain” privilege enabled in the Active Directory. To verify this, click **Start > Administrative Tools > Local Security Policy** on the domain controller to launch the security policy display. Click **Local Policies > User Rights Management** and make sure the user account has this privilege.
- If a computer object corresponding to the Exchange virtual server exists in the Active Directory, you must have delete permissions on the object.
- The user for the pre-installation, installation, and post-installation phases for Exchange must be the same user.

Installing Exchange on the first node (new installation)

Installing a new Exchange Server on the first node requires pre-installation, installation, and post-installation procedures. The first node refers to the node where Exchange will be active, versus the failover node.

In an any-to-any configuration, if you are installing the second Exchange virtual server (EVS), the first node for EVS2 is a cluster node where you have not already installed Exchange for EVS1. For example, if EVS1 is already configured on SYSTEM1 and SYSTEM2, the first node for EVS2 is SYSTEM3. The current EVS can continue to operate normally as you install the second EVS.

Note: When installing Exchange on a secondary site for DR, the first node procedures are different. See the following:

[“Installing Exchange on the first node \(secondary site\)”](#) on page 281 in Chapter 11, [“Deploying disaster recovery for Exchange Server”](#).

You perform the following procedures on the first node:

- [“Exchange pre-installation: First node”](#) on page 162
- [“Exchange installation: First node”](#) on page 164
- [“Exchange post-installation: First node”](#) on page 165
- [“Moving Exchange databases to shared storage”](#) on page 166

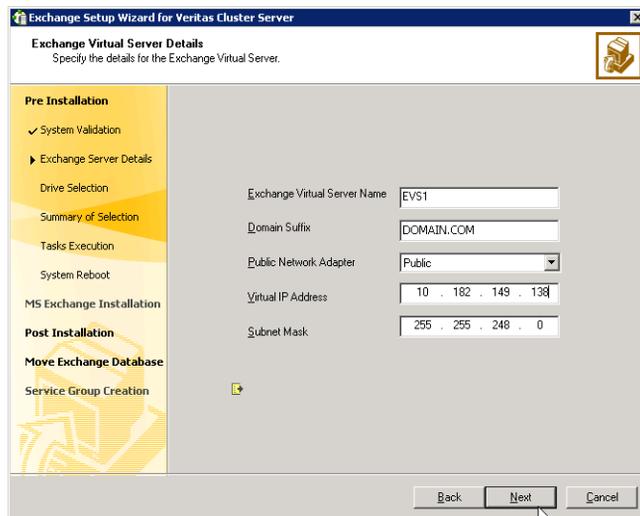
Exchange pre-installation: First node

Use the Exchange Setup Wizard for Veritas Cluster Server to complete the pre-installation phase. This process changes the physical name of the node to a virtual name. After you have run the wizard, you will be requested to restart the node. So, close all open applications and save your data before running the wizard.

To perform Exchange pre-installation on the first node

- 1 Make sure that the volume created to store the registry replication information for this Exchange Server is mounted on this node and unmounted from other nodes in the cluster.
- 2 Click **Start > Programs > Symantec > Veritas Cluster Server > Configuration Tools > Exchange Server 2007 Setup Wizard** to start the Exchange Setup Wizard for VCS.
- 3 Review the information in the Welcome dialog box and click **Next**.

- 4 In the Available Option dialog box, choose the **Install Exchange 2007 Mailbox Server role for High Availability** option and click **Next**.
- 5 In the Select Option dialog box, choose the **Create a new Exchange Virtual Server** option and click **Next**.
- 6 Specify information related to the network.



- Enter a unique virtual name for the Exchange server.

Warning: Once you have assigned a virtual name to the Exchange server, you cannot change the virtual name later. To change the virtual name, you must uninstall Exchange from the VCS environment and again install it using the Exchange Setup Wizard for VCS.

- Enter a domain suffix for the virtual server.
- Select the appropriate public NIC from the drop-down list. The wizard lists the public adapters and low-priority TCP/IP enabled private adapters on the system.
- Enter a unique virtual IP address for the Exchange virtual server.
- Enter the subnet mask for the virtual IP address.
- Click **Next**.

The installer verifies that the selected node meets the Exchange requirements and checks whether the Exchange virtual server is unique on the network.

- 7 Select a drive where the registry replication data will be stored and click **Next**.
- 8 Review the summary of your selections and click **Next**.
- 9 A warning message appears indicating, that the system will be renamed and rebooted when you exit the wizard. Click **Yes** to continue.
- 10 The wizard starts running commands to set up the VCS environment. Various messages indicate the status of each task. After all the commands are executed, click **Next**.
- 11 Click **Reboot**.
The wizard prompts you to reboot the node. Click **Yes** to reboot the node.

Warning: After you reboot the node, the name specified for the Exchange virtual server is temporarily assigned to the node. After installing Microsoft Exchange, you must rerun this wizard to assign the original name to the node.

On rebooting the node, the Exchange Server Setup wizard is launched automatically with a message that Pre-Installation is complete. Review the information in the wizard dialog box and proceed to installing Microsoft Exchange Server.

Do *not* click **Continue** at this time. Wait until after the Exchange installation is complete.

If you wish to undo all actions performed by the wizard during the pre-installation procedure, click **Revert**.

Exchange installation: First node

Install Exchange on the node on which you performed the pre-installation. HA support for Exchange Server 2007 is available for the Mailbox Server role. While installing Exchange, ensure that you install the Mailbox Server role only. You can also install Exchange server using the Setup's server provisioning process. Refer to Microsoft documentation for details. Exchange 2007 requires Service Pack 1 for Windows Server 2008. Service Pack 2 is supported.

To install Exchange on the first node

- 1 Install Exchange Server using the Microsoft Exchange installation program. This is a standard Microsoft Exchange Server installation. See the Microsoft Exchange documentation for instructions.
- 2 Reboot the node if prompted to do so.

- 3 For Exchange 2007 on Windows Server 2008, install the required service pack.

Exchange post-installation: First node

After completing the Microsoft Exchange installation, use the Exchange Setup Wizard for Veritas Cluster Server to complete the post-installation phase. This process reverts the node name to the physical name, and sets the Exchange services to manual so that the Exchange services can be controlled by VCS.

To perform Exchange post-installation on the first node

- 1 Make sure that the Veritas High Availability Engine (HAD) is running on the node on which you plan to perform the post-installation tasks.

Type the following on the command line:

```
C:\>hasys -state
```

The state should display as **RUNNING**.

If HAD is not running, start it. Type the following on the command line:

```
C:\>net stop had
```

```
C:\>net start had
```

- 2 Make sure the registry replication volume is online and mounted on the node on which you plan to perform the post-installation tasks.
- 3 If the Exchange installation did not prompt you to reboot the node, click **Continue** from the Exchange Setup Wizard and proceed to [step 5](#).
If you reboot the node after Microsoft Exchange installation, the Exchange Setup Wizard is launched automatically.
- 4 Review the information in the Welcome dialog box and click **Next**.
- 5 A message appears indicating that the system will be renamed and restarted after you quit the wizard. This sets the node back to its physical host name. Click **Yes** to continue.
- 6 The wizard starts performing the post-installation tasks. Various messages indicate the status. After all the commands are executed, click **Next**.
- 7 Click **Finish**.
- 8 The wizard prompts you to reboot the node. Click **Yes** to reboot the node. Changes made during the post-installation steps do not take effect till you reboot the node.

Once the node is rebooted, you must move the databases created during the Exchange installation from the local drive to the shared storage.

See "[Moving Exchange databases to shared storage](#)" on page 166.

You cannot use the Exchange Management Console to move the Exchange database created during installation. You must use the Exchange Setup Wizard for VCS to move the Exchange database.

Moving Exchange databases to shared storage

After completing a new Exchange installation on the first node, you must move the Exchange databases on the first node from the local drive to the shared drive. This is necessary to ensure proper failover operations in the cluster.

This procedure is also required as part of the process of converting an existing standalone Exchange server to a clustered server if the databases are on the local drive. Verify that you have backed up your existing data before moving existing databases.

For additional procedures required to convert a standalone Exchange server, see the following topic:

[“Converting a standalone Exchange server for high availability”](#) on page 178

You must use the Exchange Setup Wizard for VCS to move the Exchange database; you cannot use the Exchange Management Console to move the Exchange database. However, if an Exchange service group is already configured in the cluster, you can also move the Exchange database by running the appropriate cmdlets in the Exchange Management Shell under the virtual server context. If using cmdlets, ensure that the Exchange service group is online.

See [“About SFW HA support for Exchange Server 2007”](#) on page 19 for more information on the Exchange Management Shell.

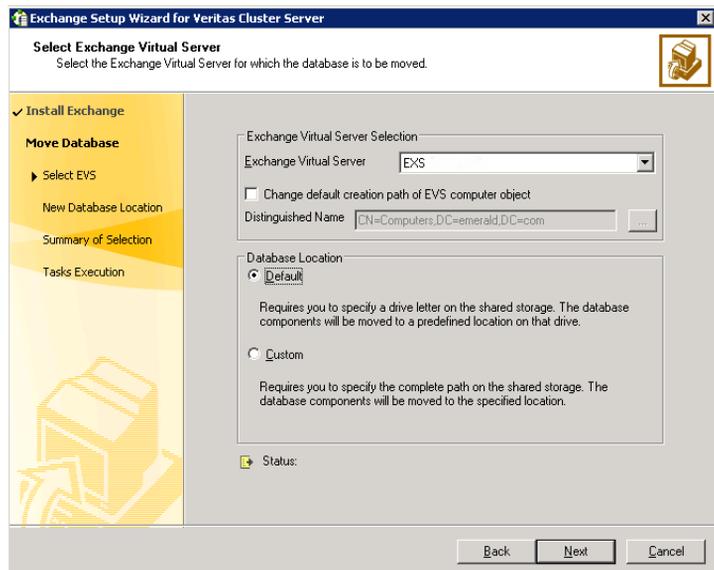
Complete the following tasks before moving the databases:

- Make sure to import the disk group and mount the volumes for the Exchange database, and transaction logs.
See [“About managing disk groups and volumes”](#) on page 130.
- The Exchange Setup Wizard for VCS cannot move the Exchange storage groups until local continuous replication (LCR) is suspended for those storage groups. You must suspend LCR using the Exchange Management Console or the Exchange Management Shell, before moving the Exchange databases.
Refer to the Exchange documentation for information on how to suspend LCR.

To move Exchange databases to shared storage

- 1 Click **Start > Programs > Symantec > Veritas Cluster Server > Configuration Tools > Exchange Server 2007 Setup Wizard** to start the Exchange Setup Wizard for VCS.

- 2 Review the information in the Welcome dialog box and click **Next**.
- 3 In the Available Option dialog box, click **Configure/Remove highly available Exchange Server** and then click **Next**.
- 4 In the Select Option dialog box, click **Move Exchange Databases** and then click **Next**.
- 5 In the Select Exchange Virtual Server dialog box, choose the Exchange virtual server and the database location option and then click **Next**.



Exchange Virtual Server

From the drop-down list, select the Exchange virtual server for which you want to move the databases.

Change default creation path of EVS computer object

Perform the following steps if you wish to change the default path for the Exchange virtual server object in Windows Active Directory:

- Check the **Change default creation path of EVS computer object** check box.
- Then, in the Distinguished Name field type the distinguished name of the Organizational Unit for the virtual server in the format **CN=containername,DC=domainname,DC=com**.
To browse for an OU, click the ellipsis (...) button and search for the OU using the Windows Find Organization Units dialog box.
The Lanman agent performs Windows AD updates. These settings are applicable to the Lanman resource in the service group.
By default, the Lanman resource adds the virtual server to the default container "Computers."

Note: The user account for VCS Helper service must have adequate privileges on the specified container to create and update computer accounts.

Default

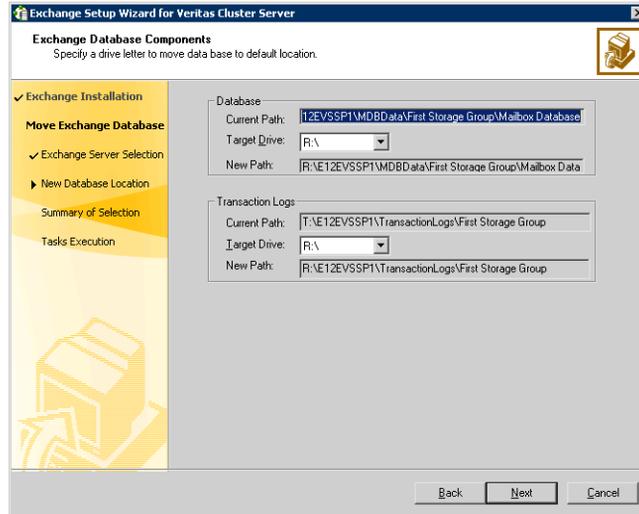
Click **Default** if you wish to move the databases to predefined location on the shared storage. In the next step the wizard prompts you to specify the drive letter on the shared storage. The default mailbox store and the public store are then moved to the generated default paths on the volumes that you specify.

Custom

Click **Custom** if you wish to move the databases to a specific location on the shared storage. Choosing a custom location allows you to specify the Exchange database and streaming path. In the next step the wizard prompts you to specify the entire path of the location on the shared storage. The wizard then moves the databases to the specified directory.

If you chose the Default option, proceed to the next step. If you chose the Custom option, proceed to [step 7](#) on page 170.

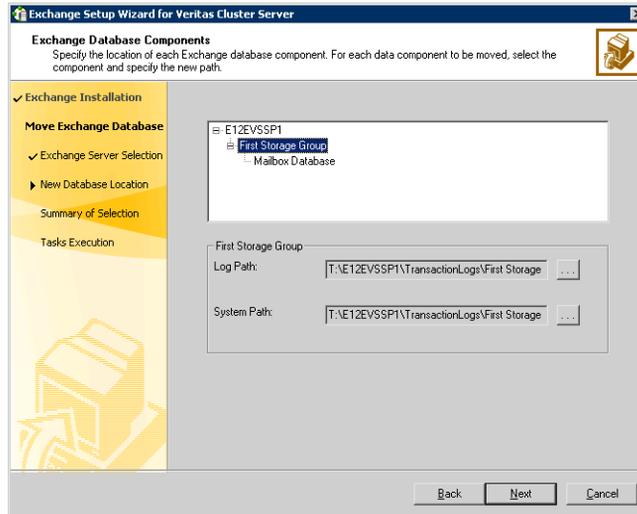
- 6 For the option of a default database location, specify the drives for moving the Exchange database components. The database components are then moved to a predefined location on that drive.



On the Exchange Database Components panel, complete the following steps:

- Specify a drive for moving the Exchange database.
- Specify a drive for moving the Exchange Transaction Logs.
- Click **Next** and proceed to [step 8](#) on page 170.

- 7 For the option of a custom database location, specify the location for specific Microsoft Exchange data components and then click **Next**.



For each data component that you wish to move, select the component and then click the ellipsis (...) to browse for the folder where you want to move it.

Make sure the paths for the Exchange database components are not the root of a drive. You must select a directory on the specified drive.

Make sure the path for the Exchange database components contains only ANSI characters.

- 8 Review the summary of your selections and then click **Next**.
The wizard performs the tasks to move the Exchange databases. Messages indicate the status of each task.
- 9 After all the tasks are completed successfully, click **Next**.
- 10 Click **Finish** to exit the wizard.

Installing Exchange on additional nodes

After moving the Exchange databases from the first node to shared storage, install Exchange on the additional (failover) nodes for the same Exchange virtual server (for example, EVS1).

You must run pre-installation, installation, and post-installation procedures for each additional node to be used as a failover node for the EVS.

Make sure to review the prerequisites and permissions.

You perform the following procedures on the additional nodes:

- [“Exchange pre-installation: Additional nodes”](#) on page 171
- [“Exchange installation: Additional nodes”](#) on page 173
- [“Exchange post-installation: Additional nodes”](#) on page 174

In a Replicated Data Cluster, you use these same procedures before installation on nodes in the secondary zone. However, ensure that you follow the procedures in [“Creating a parallel environment in the secondary zone”](#) on page 210 to bring the specified primary zone resources offline before installation in the secondary zone.

If you are installing EVS2 in an any-to-any configuration, you use different procedures for the failover node. See [“Installing another Exchange virtual server in the cluster”](#) on page 175.

Exchange pre-installation: Additional nodes

Use the VEA console to unmount the Exchange volumes and deport the cluster disk group from the first node before beginning the Exchange pre-installation on additional nodes.

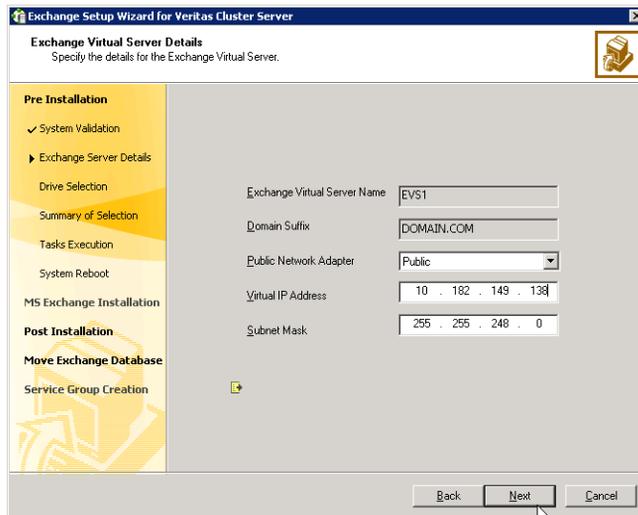
See [“Unmounting a volume and deporting a disk group”](#) on page 130.

Use the Exchange Setup Wizard for Veritas Cluster Server to complete the pre-installation phase on an additional node. This process changes the physical name of the node to a virtual name.

To perform Exchange pre-installation on an additional node

- 1 Make sure that the volume created to store the registry replication information for this Exchange virtual server is mounted on this node and unmounted on other nodes in the cluster.
See [“Importing a disk group and mounting a volume”](#) on page 130.
- 2 From the node to be added to an Exchange cluster, click **Start > Programs > Symantec > Veritas Cluster Server > Configuration Tools > Exchange Server 2007 Setup Wizard** to start the Exchange Setup Wizard for VCS.

- 3 Review the information in the Welcome dialog box and click **Next**.
- 4 In the Available Option dialog box, choose the **Install Exchange 2007 Mailbox Server role for High Availability** option and click **Next**.
- 5 In the Select Option dialog box, choose the **Create a failover node for existing Exchange Virtual Server** option and click **Next**.
- 6 Select the Exchange virtual server for which you are adding the failover node and click **Next**.
- 7 Specify network information for the Exchange virtual server.



The wizard discovers the Exchange virtual server name and the domain suffix from the Exchange configuration. Verify this information and provide values for the remaining text boxes. In the example configuration, EVS1 is the name of the virtual server. If you are converting a standalone Exchange server to a clustered server, remember that the Exchange virtual server name was formerly the name of your standalone Exchange server.

- Select the appropriate public NIC from the drop-down list. The wizard lists the public adapters and low-priority TCP/IP enabled private adapters on the system.
- Optionally, enter a unique virtual IP address for the Exchange virtual server. By default, the text box displays the IP address assigned when the Exchange Virtual Server was created on the first node. You should not have to change the virtual IP address that is automatically

generated when setting up an additional failover mode for the virtual server in the same cluster.

- Enter the subnet mask for the virtual IP address.
 - Click **Next**.
- 8 Review the summary of your selections and click **Next**.
 - 9 A message appears informing you that the system will be renamed and restarted after you quit the wizard. Click **Yes** to continue.
 - 10 The wizard runs commands to set up the VCS environment. Various messages indicate the status of each task. After all the commands are executed, click **Next**.
 - 11 Click **Reboot**.
The wizard prompts you to reboot the node. Click **Yes** to reboot the node.

Warning: After you reboot the node, the Exchange virtual server name is temporarily assigned to the node on which you run the wizard. So, all network connections to the node must be made using the temporary name. After installing Microsoft Exchange, you must rerun this wizard to assign the original name to the node.

On rebooting the node, the Exchange Setup wizard is launched automatically with a message that Pre-Installation is complete. Review the information in the wizard dialog box and proceed to installing Microsoft Exchange Server.

Do *not* click **Continue** at this time. Wait until after the Exchange installation is complete.

If you want to undo all actions performed by the wizard during the pre-installation procedure, click **Revert**.

Exchange installation: Additional nodes

When you install Exchange on additional nodes, you use RecoverServer as the install mode.

Install Exchange on the additional node on which you performed the pre-installation.

HA support for Exchange Server 2007 is available for the Mailbox Server role. While installing Exchange, ensure that you install the Mailbox Server role only.

Install the same Exchange version and components on all nodes.

This is a standard Microsoft Exchange Server installation. Refer to the Microsoft documentation for details on this installation.

To install Exchange on an additional node

- 1 Begin the Exchange installation for disaster recovery at the command prompt using RecoverServer as the install mode:
`<drive letter>:\setup.com /mode:recoverserver`
where `<drive letter>` is the location where the Exchange software is located.
- 2 Setup copies the setup files locally to the computer on which you are installing Exchange 2007 and then checks the prerequisites, including all prerequisites specific to the server roles that you are installing. If you have not met all of the prerequisites, Setup fails and returns an error message that explains the reason for the failure. If you have met all of the prerequisites, Setup installs Exchange 2007.
- 3 Verify that the installation completed successfully. Refer to the Microsoft documentation for more information.

Exchange post-installation: Additional nodes

After completing the Microsoft Exchange installation, use the Exchange Setup Wizard for Veritas Cluster Server to complete the post-installation phase. This process reverts the node name to the physical name.

To perform Exchange post-installation on an additional node

- 1 Make sure that the Veritas High Availability Engine (HAD) is running on the node on which you plan to perform the post-installation tasks.
Type the following on the command line:
`C:\>hasys -state`
The state should display as RUNNING.
If HAD is not running, start it. Type the following on the command line:
`C:\>net stop had`
`C:\>net start had`
- 2 Make sure that the volume created to store the registry replication information is mounted on this node and unmounted on other nodes in the cluster.
- 3 If the Exchange installation did not prompt you to reboot the node, click **Continue** from the Exchange Setup Wizard and proceed to [step 5](#).
If you rebooted the node after Microsoft Exchange installation, the Exchange Setup Wizard is launched automatically.
- 4 Review the information in the Welcome dialog box and click **Next**.

- 5 A message appears informing you that the system will be renamed and restarted after you quit the wizard. The system will be renamed to the physical host name. Click **Yes** to continue.
- 6 The wizard starts performing the post-installation tasks. Various messages indicate the status. After the commands are executed, click **Next**.
- 7 Normally you run this wizard before you create the Exchange service group. If for some reason you already created a service group for this EVS, specify whether you want to add the node to the system list of the service group for the EVS selected in the Exchange pre-installation step. Otherwise, you will add nodes to the system list later, using the service group configuration wizard.
- 8 Click **Finish**.
- 9 The wizard prompts you to reboot the node. Click **Yes** to reboot the node. Changes made during the post-installation steps do not take effect till you reboot the node.
- 10 Select the appropriate next configuration step as follows:
 - If you are setting up any additional nodes, repeat the entire process of pre-installation, installation, and post-installation on the additional nodes.
 - If you have completed installing Exchange on all nodes for this EVS, continue by creating a service group for this EVS. See [“About configuring the VCS Exchange Server service group”](#) on page 184.
 - If you are installing Exchange on a secondary site for a disaster recovery configuration and have completed installing Exchange on all nodes for this EVS, return to the Disaster Recovery wizard to continue with disaster recovery configuration.

Installing another Exchange virtual server in the cluster

If you are configuring an any-to-any configuration and have installed and configured EVS1, you use the same “first node” procedures to install EVS2 on the node where it will be active. This will be a node where you have not yet installed Exchange. For example, if EVS1 is already configured on SYSTEM1 and SYSTEM2, the first node for EVS2 is SYSTEM3. The current EVS can continue to operate normally as you install the second EVS.

Use the following procedures for the first node of the new Exchange Virtual Server:

- “Exchange pre-installation: First node” on page 162
- “Exchange installation: First node” on page 164
- “Exchange post-installation: First node” on page 165
- “Moving Exchange databases to shared storage” on page 166

Once you have completed the first node procedures, you do not perform the “additional node” procedures for EVS2. Instead, you perform the following procedure:

- “Specifying a common node for failover” on page 176

Specifying a common node for failover

In an any-to-any configuration, after an additional Exchange virtual server (EVS) has been installed in the cluster, you use the Exchange Setup Wizard for VCS to specify the failover node for the additional EVS. You repeat the procedure if there is more than one additional EVS.

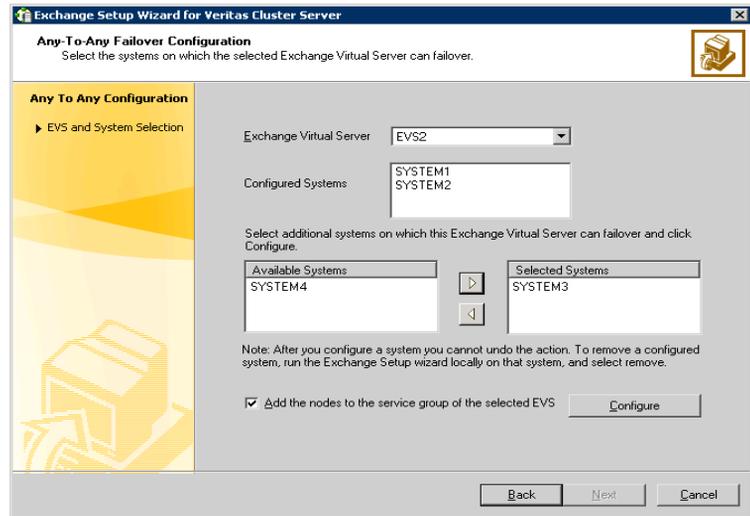
Note: The Exchange software was installed on the common failover node during the installation process for the first EVS. You do not install Exchange a second time on the common failover node.

In our example, EVS1 and EVS2 have been installed in the cluster. EVS1 is already configured with SYSTEM3 as a failover node. Use this procedure for EVS2 only. SYSTEM3 is the common node for failover.

To specify a common failover node in an any-to-any cluster

- 1 Start the Exchange Setup Wizard for VCS from any node configured to host an Exchange service group. Click **Start > Programs > Symantec > Veritas Cluster Server > Configuration Tools > Exchange Server 2007 Setup Wizard**.
- 2 Review the information in the Welcome dialog box and click **Next**.
- 3 In the Available Option dialog box, choose the **Configure/Remove highly available Exchange Server** option and click **Next**.
- 4 In the Select Options dialog box, choose the **Configure any-to-any failover** option and click **Next**.

- 5 Select systems to be configured for any-to-any failover. The Configured Systems box lists the nodes on which the Exchange virtual server can fail over. Do the following in order:



- Select the Exchange virtual server for which you want to specify the failover node. (In the example, you select EVS2.)
 The Configured Systems box displays the nodes on which the Exchange Server has been installed.
- From the **Available Systems** box, select the systems to be configured for any-to-any failover. In the example configuration, you select SYSTEM3 as the failover node.
 The **Available Systems** box lists only those systems that have the same version and service pack level of Microsoft Exchange as the selected Exchange virtual server.
 Click the right arrow to move the selected systems to the **Selected Systems** box. To remove a system from the box, select the system and click the left arrow.
- Normally you run this wizard before you create the Exchange service group. If so, ensure that you clear **Add the nodes to the service group of the selected EVS**. If for some reason you already created the Exchange service group for this EVS, select this option to add the selected systems to the SystemList of the service group for the selected Exchange virtual server.
- Click **Configure**.
- Click **Next**.

- 6 Click **Finish**.

Converting a standalone Exchange server for high availability

Converting a standalone Exchange server for high availability has the following steps:

- [“Converting a standalone Exchange server into a “clustered” Exchange server”](#) on page 178
 - [“Configuring cluster disk groups and volumes on shared storage”](#) on page 180
 - [“Adding the Exchange server system to the cluster”](#) on page 181
 - [“Installing Exchange on additional nodes”](#) on page 171
- You use the same procedures for installing Exchange on additional nodes as when installing Exchange in a new HA installation.

Converting a standalone Exchange server into a “clustered” Exchange server

Use the Exchange Setup Wizard for VCS to convert a standalone Exchange Server into a “clustered” Exchange server.

In this wizard, the node name of the standalone Exchange Server becomes the name of the Exchange virtual server and the existing node is given a new physical node name.

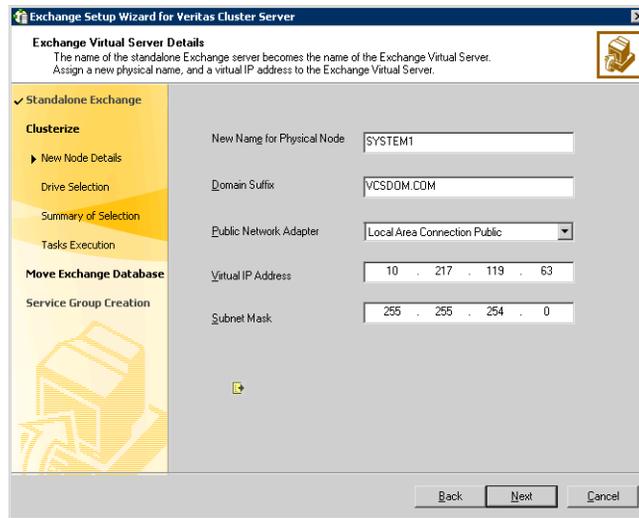
Renaming the existing standalone Exchange server allows Active Directory entries to remain valid. For example, if your existing standalone Exchange server is called EXCH, the name of the Exchange virtual server will become EXCH and the existing node is given a new physical node name, for example, SYSTEM1.

Note: Make sure the node hosting the Exchange virtual server, which will become highly available, is not configured as a root broker for a cluster.

To convert a standalone Exchange server into a “clustered” Exchange server

- 1 Start the Exchange Setup Wizard for VCS from the node having the standalone Exchange server installed.
Click **Start > All Programs > Symantec > Veritas Cluster Server > Configuration Tools > Exchange Server 2007 Setup Wizard**.

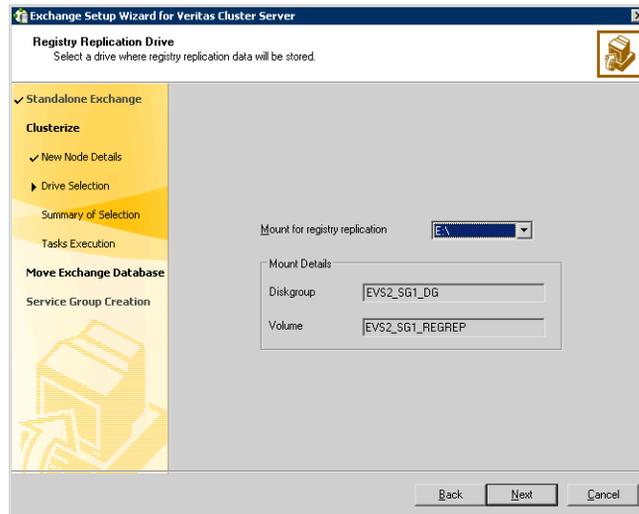
- 2 Review the information in the Welcome dialog box and click **Next**.
- 3 In the Available Option dialog box, choose the option **Make a standalone Exchange Server highly available** and click **Next**.
- 4 Specify information related to your network. Make sure to store the virtual name and IP address for future use.
 - Enter a name for the node, for example SYSTEM1.



This name for the node becomes the new name of the physical system after the process is completed. The original name of the system, for example, EXCH, is returned as the name of the Exchange virtual server so that the Active Directory entries remain valid.

- Enter the domain suffix.
- Select the appropriate public network adapter from the drop-down list. The installer displays all low priority TCP/IP enabled adapters on a system, including the private network adapters. Make sure that you select the adapters for the public network, and not those assigned to the private network.
- Enter a unique virtual IP address for the Exchange virtual server. If you plan to use the IP address of the node as the virtual IP address, you must assign a new static IP address to the node.
- Enter the subnet mask for the virtual IP address.
- Click **Next**.

5 Specify the information for registry replication:



- Select the drive letter (or directory in the case of folder mounts) for registry replication. Select a shared drive to allow failover to occur.
 - Click **Next**.
- 6 Review the summary information. Click **Next** to continue or **Back** to make changes.
 - 7 After reviewing the warning message about the renaming and rebooting of the system, click **Yes** to continue.
 - 8 The wizard runs commands to set up the VCS environment. Various messages indicate the status of each task. After all the commands are executed, click **Next**.
 - 9 Click **Finish**.
 - 10 The wizard prompts you to restart the system. Click **Yes** to restart the system. Click **No** to restart the system later.
You must restart the system before continuing with the next step.

Configuring cluster disk groups and volumes on shared storage

To ensure proper failover operations in the cluster, the existing Exchange mailbox databases and logs must reside on shared storage in SFW cluster disk groups and volumes.

See [“Configuring cluster disk groups and volumes for Exchange Server”](#) on page 116.

Verify the location where all the existing Exchange databases and logs reside. If they reside on shared disks that are accessible from all the systems where the Exchange virtual server will be installed, then you convert the shared disks to cluster disk groups and volumes.

See [“Considerations for converting existing shared storage to cluster disk groups and volumes”](#) on page 118.

If the databases and log files do not reside on shared storage, you first create the cluster disk groups and volumes on shared storage. You then move the databases to the appropriate cluster disk groups and volumes on the shared storage.

See [“Moving Exchange databases to shared storage”](#) on page 166.

Adding the Exchange server system to the cluster

If you have an existing VCS cluster that is running other applications in your environment, and you want to bring the standalone Exchange server into that cluster, you perform the following procedure:

See [“Adding a node to an existing VCS cluster”](#) on page 147.

Remember that the original name of your existing standalone Exchange server, EXCH in the example, is now the name of the virtual server, and the physical node has a new name, for example, SYSTEM1.

Otherwise, if you have no existing cluster, you create a new cluster and add nodes to it, including the standalone Exchange server.

See [“Configuring the cluster”](#) on page 133.

You use the VCS Cluster Configuration Wizard (VCW) to configure a cluster or add a node to an existing cluster. You can run VCW from the standalone Exchange server or from a node in an existing cluster.

Configuring Exchange Server for failover

This chapter contains the following topics:

- [“About configuring the VCS Exchange Server service group”](#) on page 184
- [“Prerequisites for configuring the Exchange Server service group”](#) on page 184
- [“Creating the Exchange Server service group”](#) on page 185
- [“Verifying the Exchange Server cluster configuration”](#) on page 194
- [“Determining additional steps needed”](#) on page 195
- [“Configuring the Cluster Management Console connection”](#) on page 195

About configuring the VCS Exchange Server service group

Configuring the Exchange database service group involves creating the Exchange service group and its resources and then defining the attribute values for the configured resources. After the Exchange service group is created, you must configure the databases to mount automatically at startup.

Read the following topics:

- [Prerequisites for configuring the Exchange Server service group](#)
- [Creating the Exchange Server service group](#)

Prerequisites for configuring the Exchange Server service group

Note the following prerequisites for configuring the Exchange service group:

- Verify that you have completed all the steps mentioned in the high availability, campus cluster, or RDC workflows, up through the step of installing Exchange and creating the mailbox database on shared storage. See the following topics as appropriate:
 - See [“High availability \(HA\) configuration \(New Server\)”](#) on page 51.
 - See [“High availability \(HA\) configuration \(Existing Server\)”](#) on page 53.
 - See [“VCS campus cluster configuration”](#) on page 55.
 - See [“VCS Replicated Data Cluster configuration”](#) on page 57.
- Verify that the logged-on user has VCS Cluster Administrator privileges. This user classification is required to create and configure VCS service groups.
- The logged-on user must be a local Administrator on the node where you run the wizard.
- Verify that Command Server service (CmdServer) is running on all nodes in the cluster. Select Services on the Administrative Tools menu and verify that the Veritas Command Server shows that it is started.
- Verify that the Veritas High Availability Daemon (HAD) is running on the node on which you run the wizard. Select Services on the Administrative Tools menu and verify that the Veritas High Availability Daemon is running.
- Import the cluster disk group and mount the shared volumes created to store the following data:

- Exchange database
 - Registry changes related to Exchange
 - Transaction logs for the first storage group
- Mount them on the node where you run the wizard; unmount the drives from other nodes in the cluster.
- If you have configured a firewall, add the following to the firewall exceptions list:
 - Port 14150 or the VCS Command Server service, `%vcs_home%\bin\CmdServer.exe`. Here `%vcs_home%` is the installation directory for VCS, typically `C:\Program Files\Veritas\Cluster Server`.
 - Port 14141
 - Verify your DNS server settings. Make sure a static DNS entry maps the virtual IP address with the virtual computer name. Refer to the appropriate DNS documentation for further information.
 - Verify Microsoft Exchange is installed and configured identically on all nodes.

For more information on service group configuration:

See [Appendix A, “VCS agent for Exchange Server 2007”](#) for information on the VCS Exchange agent resource types, attribute definitions, resource dependencies, and sample service group configurations. Refer to the *Veritas Cluster Server Administrator’s Guide* for information on how to add additional resources to an already configured service group.

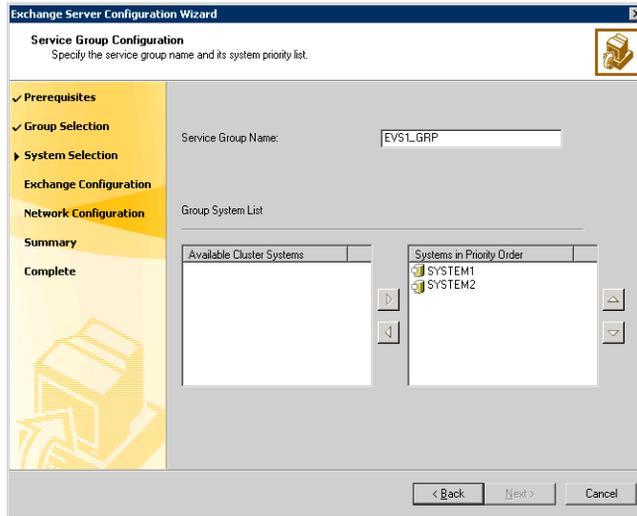
Creating the Exchange Server service group

Use the Exchange Server 2007 Configuration Wizard to configure an Exchange 2007 service group.

To configure the Exchange service group

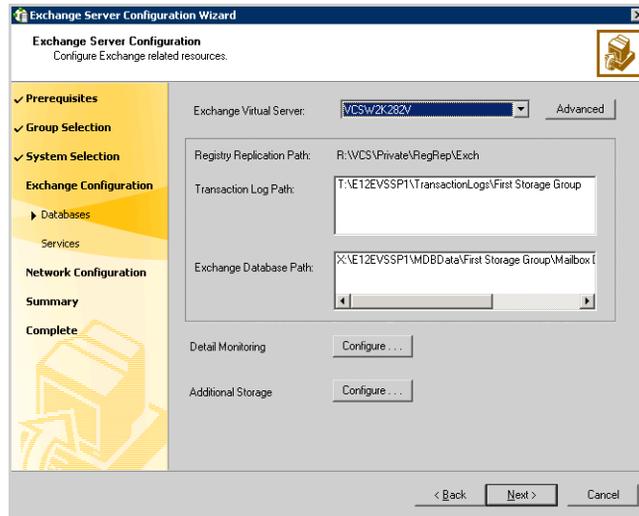
- 1 Start the Exchange Server Configuration Wizard. **Start > Programs > Symantec > Veritas Cluster Server > Configuration Tools > Exchange Server 2007 Configuration Wizard**
- 2 Review the information in the Welcome dialog box and click **Next**.
- 3 In the Wizard Options panel, choose the **Create service group** option and click **Next**.
- 4 On the Service Group Configuration panel, specify the service group name and the systems that will be part of the service group and then click **Next**:

The wizard starts validating your configuration. Various messages indicate the validation status.



- Enter a name for the Exchange service group.
If you are configuring the service group on the secondary site, ensure that the name matches the service group name on the primary site.
- In the Available Cluster Systems box, select the systems on which to configure the service group and click the right-arrow icon to move the systems to the service group's system list. Symantec recommends that you configure Microsoft Exchange Server and Microsoft SQL Server on separate failover nodes within a cluster.
- To remove a system from the service group's system list, select the system in the Systems in Priority Order list and click the left arrow.
- To change a node's priority in the service group's system list, select the node in the Systems in Priority Order list and click the up and down arrows. The node at the top of the list has the highest priority while the system at the bottom of the list has the lowest priority.

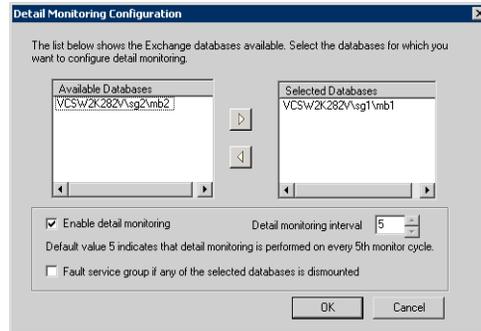
- 5 Verify the Exchange virtual server name and the drives or folder mounts created to store Exchange data:



Complete the following steps:

- Select the Exchange Virtual Server name from the drop-down list.
- Click **Advanced** if you wish to configure the Lanman agent to perform Windows AD update. These settings are applicable to the Lanman resource in the service group.
 On the Lanman Advanced Configuration dialog box, complete the following:
 - In the Organizational Unit field, type the distinguished name of the Organizational Unit for the virtual server in the format **CN=containername,DC=domainname,DC=com**. To browse for an OU, click the ... (ellipsis) button and search for the OU using the Windows Find Organization Units dialog box. By default, the Lanman resource adds the virtual server to the default container "Computers."
 - Click **OK**. The user account for VCS Helper service must have adequate privileges on the specified container to create and update computer accounts.
- Verify the registry replication path for the selected Exchange virtual server.

- Verify the Transaction Log Path for the selected Exchange virtual server.
- Verify the Exchange Database Path for the selected Exchange virtual server.
- To configure Detail Monitoring for Exchange databases, click **Configure....**



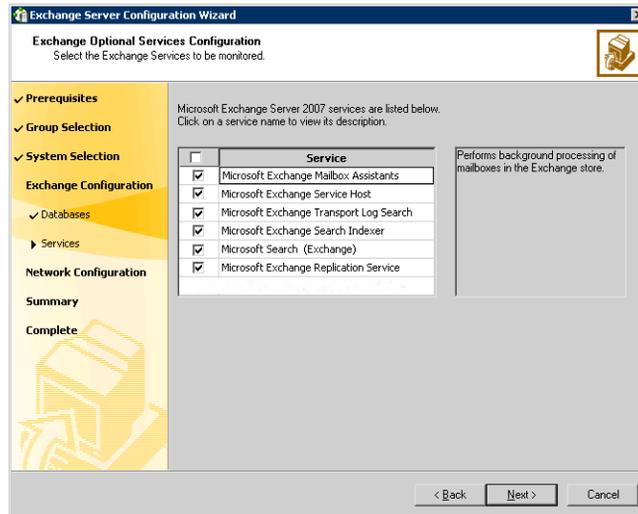
On the Detail Monitoring Configuration dialog box, complete the following:

- In the Available Databases box, select the databases for detail monitoring and double-click, or click the right-arrow button to move them to the Selected Databases box. To remove a database, select the database in the Selected Databases box, and double-click or click the left-arrow button.
- Check **Enable detail monitoring** check box, and specify the monitoring interval in the **Detail monitoring interval** field.
- If you want the VCS agent to fault the service group if a database selected for detail monitoring is dismantled, check the **Fault service group if any of the selected database is dismantled** check box.

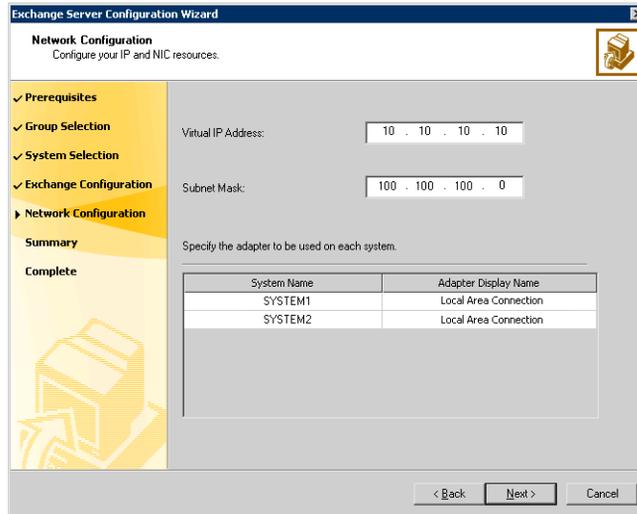
See the VCS agent attribute descriptions in the Appendix, for more information on detail monitoring and VCS agent behavior.

- Click **OK**.
- To configure additional storage, click **Configure....** On the Additional Storage Configuration dialog box, complete the following:
 - In the Available Volumes box, select a volume that you wish to add and click the right-arrow button to move the volume to the Selected Volumes box.
 - To remove a volume, select the volume in the Selected Volumes box, and click the left-arrow button.

- Click **OK**. The wizard will configure resources required for the additional storage as child resources of the Microsoft Exchange System Attendant (MSEExchangeSA) service resource.
 - Click **Next**.
- 6 On the Exchange Optional Services Configuration panel, select the optional Exchange services to be monitored and then click **Next**. Each optional service that is selected will be configured as a VCS resource of type ExchService2007.

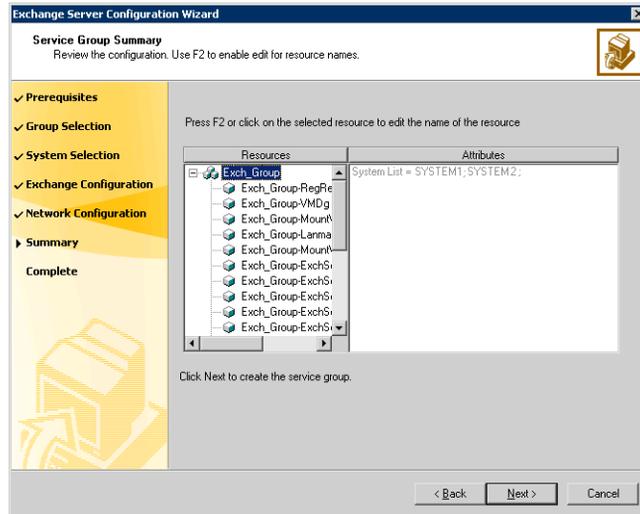


- 7 On the Network Configuration panel, specify information related to the network and then click **Next**:



- The Virtual IP Address and the Subnet Mask text boxes display the values entered while installing Exchange. You can keep the displayed values or enter new values.
If you change the virtual IP address, you must create a static entry in the DNS server mapping the new virtual IP address to the virtual server name.
- For each system in the cluster, select the public network adapter name. Select the **Adapter Display Name** field to view the adapters associated with a node.
The wizard displays all TCP/IP enabled adapters on a system, including the private network adapters, if they are TCP/IP enabled. Make sure you select the adapters to be assigned to the public network, and not those assigned to the private network.

- 8 Review the service group configuration, change the resource names, if desired, and then click **Next**:



The Resources box lists the configured resources. Click on a resource to view its attributes and their configured values in the Attributes box.

- The wizard assigns unique names to resources. Change names of resources, if desired.

To edit a resource name, select the resource name and either click it or press the **F2** key. Press Enter after editing each resource name. To cancel editing a resource name, press the **Esc** key.

- 9 Click Yes on the message that prompts you that the wizard will run commands to create the service group. Various messages indicate the status of these commands. After the commands are executed, the completion dialog box appears.

- 10 In the Completing the Exchange Configuration panel, select the **Bring the service group online** check box to bring the service group online on the local system and then click **Finish**.

After bringing the service group online, you must run the Exchange Management Console so that all the stores are automatically mounted on start-up.

If you need to configure additional storage groups or mailbox stores, you should do that now. Perform the tasks in the following order:

- Create the new storage groups and mailbox stores.

- Mount or connect the volumes or LUNs that have been created for the additional storage groups or mailbox stores.
 - Move the new storage groups and mailbox stores on the shared storage using either of the following ways:
 - Using the *Move Exchange Databases* option in the Exchange Setup Wizard for VCS.
- or*
- Running appropriate cmdlets in the Exchange Management Shell under the virtual server context.

Note: You cannot move the Exchange database to the shared storage, using the Exchange Management Console.

- Run the Exchange Configuration Wizard to bring the new storage groups and mailbox stores under VCS control.
You do not need to run the wizard if you already designated the additional volumes or LUNs when you ran the configuration wizard the first time while installing and configuring Exchange.

Configuring the Offline Address Book in the cluster

Perform the following steps if you want to bring the Offline Address Book under VCS control.

To configure the Offline Address Book with VCS

- 1 Using the Cluster Manager (Java Console), bring the Exchange service group offline.
- 2 Open the Windows registry and navigate to the following key
HKLM\System\CurrentControlSet\Services\MSEExchangeSA\Parameters.
- 3 Create a registry string value **OAB Folder Location**.
- 4 Set the value of OAB Folder Location to a path on the shared volume. The Offline Address Book gets created at this location.
- 5 Save and close the Windows registry.
- 6 Configure the storage resources for the Offline Address Book.
- 7 Create the resource dependency such that the System Attendant resource depends on the storage resources created for the Offline Address Book, in the previous step.

- 8 Navigate to %ProgramFiles%\Microsoft\Exchange Server directory and remove the **ExchangeOAB** share, if it already exists. Perform this step on each of the cluster node.
- 9 Bring the Exchange service group online in the cluster.

Verifying the Exchange Server cluster configuration

Failover simulation is an important part of configuration testing.

To verify the configuration of a cluster, either move the online groups, or shut down an active cluster node.

- Use Veritas Cluster Manager (Java Console) to switch all the service groups from one node to another.
- Simulate a local cluster failover by shutting down an active cluster node.

To switch service groups

- 1 In the Veritas Cluster Manager (Java Console), click the cluster in the configuration tree, click the Service Groups tab, and right-click the service group icon in the view panel.
 - Click **Switch To**, and click the appropriate node from the menu.
 - In the dialog box, click **Yes**. The service group you selected is taken offline on the original node and brought online on the node you selected.

If there is more than one service group, you must repeat this step until all the service groups are switched.
- 2 Verify that the service group is online on the node you selected to switch to in [step 1](#).
- 3 To move all the resources back to the original node, repeat [step 1](#) for each of the service groups.

To shut down an active cluster node

- 1 Gracefully shut down or restart the cluster node where the service group is online.
- 2 In the Veritas Cluster Manager (Java Console) on another node, connect to the cluster.
- 3 Verify that the service group has failed over successfully, and is online on the next node in the system list.
- 4 If you need to move all the service groups back to the original node:
 - Restart the node you shut down in [step 1](#).
 - Click **Switch To**, and click the appropriate node from the menu.
 - In the dialog box, click **Yes**.

The service group you selected is taken offline and brought online on the node that you selected.

Determining additional steps needed

This completes the high availability configuration steps for Exchange Server. Depending on the configuration being deployed, there are additional steps that you must perform to set up and complete the configuration.

[Table 8-1](#) contains a list of references to the chapters that describe configuration specific tasks in detail. Proceed to the desired chapter depending on the desired configuration.

You must perform the configuration specific tasks only after you complete the high availability steps mentioned in this and the earlier chapters.

Table 8-1 Additional Exchange Server configuration steps

Tasks	Refer to
Setting up a campus cluster configuration for Exchange Server	“VCS campus cluster configuration” on page 55
Setting up a replicated data cluster configuration for Exchange Server	“VCS Replicated Data Cluster configuration” on page 57
Setting up a disaster recovery configuration for Exchange Server	“Disaster recovery configuration” on page 61
Configuring and running a fire drill for Exchange Server configuration	“About disaster recovery fire drills” on page 317

Configuring the Cluster Management Console connection

The Veritas Cluster Management Console (CMC) is a centralized management solution for high-availability application environments based on Veritas Cluster Server. CMC can be configured to locally manage a single cluster or to centrally manage multiple clusters.

CMC comprises of the following components:

- *Management Server*

The management server accepts and processes the operational commands and the configuration inputs that users enter through CMC. The management server communicates with the VCS High Availability engine (HAD). Install the CMC Management Server only if you plan to centrally manage multiple clusters. You must install the management server on a standalone system that is outside any cluster but available on the local network.

- *Cluster Connector*

The cluster connector is an agent that enables the management server to communicate with clusters through intervening firewalls. You must install the cluster connector on each cluster that is separated from the management server by a firewall. If there are no firewalls between the management server and the clusters, you can configure the clusters to use direct connection instead.

In each cluster, the cluster connector runs on one node at a time, but is installed on all nodes and is configured for failover.

This section describes how to install the cluster connector on VCS clusters. For more information on CMC and its components, see the *Veritas Cluster Management Console Implementation Guide*.

See the following topics:

- [Prerequisites for installing the cluster connector](#)
- [Installing the cluster connector on Windows clusters](#)

Prerequisites for installing the cluster connector

- You must stop all VCS Web consoles, VCS Java consoles, and agent wizards that are running on any cluster nodes before you install the cluster connector
- When you install the cluster connector, Symantec Product Authentication Service must be available on the system from which you run the installer. If you install from a standalone system, you must manually install the authentication service on that system before you install the cluster connector. If you install from a cluster node that is also a member of the target cluster, the installer provides the authentication service automatically.
- When installing the cluster connector on 64-bit Windows platforms from a 32-bit system, the default installation directory is C:\Program Files. Symantec recommends that you change the 64-bit installation directory to C:\Program Files (x86).
- Ensure that your network and DNS configuration provide proper name resolution. Otherwise, the cluster connector cannot resolve the management server host name when attempting to connect to the management server.
- The cluster connector requires the management server network address. For example, mgmtserver1.symantecexample.com.
- A CMC service account password. You must have set this account password while installing the management server.

- The root hash of the management server. Use the `vssat showbrokerhash` command and copy the root hash of the management server. Note that you must run this command from the `C:\Program Files\Veritas\Security\Authentication\bin` directory on the management server.
- After you install and configure the cluster connector, configure the CMC group on all the nodes in the cluster, and the state of the CMC group should be `ONLINE` on one of the cluster nodes.

Installing the cluster connector on Windows clusters

Perform this procedure to use the cluster connector for management server communications with a supported Windows cluster.

To install the cluster connector on a Windows cluster

- 1 Start the Setup program to install the Cluster Connector for Windows.
- 2 In the Symantec Product Installer window, select **VCSMC Cluster Connector for Windows** to install the cluster connector.
- 3 In the Welcome dialog box, make sure all the prerequisites for installing the VCS MC Cluster Connector 5.1 for Windows are satisfied. Click **Next**.
- 4 In the VCS MC Cluster Connector 5.1 for Windows dialog box:
 - Select the domain name and the nodes on which the cluster connector will be installed. Click **Add**.
 - To change the install path, click **Change**.
 - Click **Next**.
- 5 The installer validates the selected nodes in the Validation dialog box. The installation proceeds only if all the nodes are accepted. Click **Next**.
- 6 The installer displays a summary of install options prior to the actual installation. Click **Next**.
- 7 The installation starts on all nodes simultaneously.
- 8 The installer displays the installation report after the installation is completed on all the nodes. Click **Next**.

Click **View Log Files** to see the log files of the installation process. You can check the `ClusterConnector-0.log` at the following path: `C:\Program Files\Symantec\VRTScmccc\log`

Check the `ClusterConnectorConfig-0.log` in the same directory for the cluster connector configuration process.

Configuring the cluster connector

Perform the following steps to configure the cluster connector.

To configure the cluster connector

- 1 Install the management server and configure it. Refer to the *Veritas Cluster Management Console Implementation Guide*.
- 2 Install the cluster connector on a VCS cluster.
- 3 Run the cluster connector configuration utility, found in `X:\Program Files\Symantec\VRTScmccc\bin\cc_configure.bat` (where X is the driver letter on which the cluster connector is installed).
- 4 Enter the network IP address of the management server or the hostname.
- 5 Enter the certificate to add to the trusted keystore or enter 'q' to quit.
- 6 Enter an administrator user name: `root`
- 7 Enter the domain name. For example `vcs01.symantecexample.com`
- 8 Enter the domain type:
1: Windows
2: nis
3: nisplus
4: unixpwd
5: ldap
6: localhost
0: Quit
Enter the domain type [1]: 4
- 9 Enter the password.
- 10 Enter a unique identifier for the cluster:
Enter a unique identifier for the cluster: [43896e6c-0220-4832-9556-97082515c77b]/accept default:
This indicates the configuration is successful.
- 11 To verify that the CMC group and its resources are fully-functional i.e. they are online, can fail over, etc., check for the existence of the cluster on the management server.

Configuring the cluster connector using the management server console

This task enables you to configure an upgraded version of the cluster connector. Before you perform this task, you must first install an upgraded version of the

cluster connector on the target clusters. This task configures only versions of the cluster connector that have already been installed on the target clusters.

To upgrade the cluster connector on discovered clusters

- 1 On the main tab bar, click **Administration**.
- 2 On the details tab bar, click **Configured Clusters**.
- 3 In the Configured Clusters table, do one of the following:
 - To select one or more clusters, check the check box next to each required cluster.
 - To select all clusters, check the check box at the top of the table.
- 4 On the Configuration task menu, select **Upgrade Cluster Connector**.
- 5 In the Upgrade Cluster Connector wizard, read the overview information and then click **Next**.
- 6 This launches the **Upgrade Cluster Connector** wizard to configure known (secure or non-secure clusters). Click **Next**.
- 7 In the Access Credentials for Target Clusters panel, specify the following options:
 - The type of security access that the cluster uses. The options are:
 - **Classic VCS**
This option enables only VCS users that are configured locally on this cluster to log in to the cluster.
 - **VxAT**
Otherwise known as Symantec Product Authentication Service, VxAT is the Symantec cross-product user authentication service. If you select VxAT, you must also specify the IP address of the Symantec Product authentication broker that you want to use.
 - The cluster administrator user name, password, domain, and domain type required to establish a connection to the cluster. You must be a cluster-level administrator on each cluster that you want to add or discover. The **Domain** field requires a fully qualified domain name.
- 8 To configure clusters in the secure mode in the Discover Clusters dialog box:
 - Select **VxAT**.
 - Enter the access credentials (user name and password) of the target clusters.
 - Click **Next**.
- 9 To configure clusters in the non-secure mode in the Discover Clusters dialog box:

- Select **Classic VCS**.
- Enter the access credentials (user name and password) of the target clusters.
- Click **Next**.

If you have specified both VxAT security clusters and Classic VCS security clusters, this panel runs separately for each. The wizard enables you to select either the cluster's authentication broker or one of the predefined authentication brokers.

- 10 In the Summary of Target Clusters panel, read the overview of your selections and then click **Finish**.

Configuring campus clusters for Exchange Server

This chapter contains the following topics:

- [“Tasks for configuring campus clusters”](#) on page 202
- [“Modifying the IP resource in the Exchange Server service group”](#) on page 202
- [“Verifying the campus cluster: Switching the service group”](#) on page 204
- [“Setting the ForceImport attribute to 1 after a site failure”](#) on page 205

Tasks for configuring campus clusters

In campus clusters you begin by configuring a high availability cluster and then continue with the steps specific to the campus cluster configuration.

Refer to the campus cluster configuration workflow table for a complete list of configuration steps.

See “[VCS campus cluster configuration](#)” on page 55.

[Table 9-1](#) shows the steps specific to the campus cluster configuration that are done after configuring high availability on the nodes.

Table 9-1 Completing campus cluster configuration

Action	Description
Modify the IP resource in the Exchange Server service group	Modify the IP resource in the Exchange Server service group. See “ Modifying the IP resource in the Exchange Server service group ” on page 202.
Verify the campus cluster configuration	Verify that failover occurs between the nodes. See “ Verifying the campus cluster: Switching the service group ” on page 204.
Set the ForceImport attribute	In case of a site failure, you may have to set the ForceImport attribute to ensure proper failover. See “ Setting the ForceImport attribute to 1 after a site failure ” on page 205.

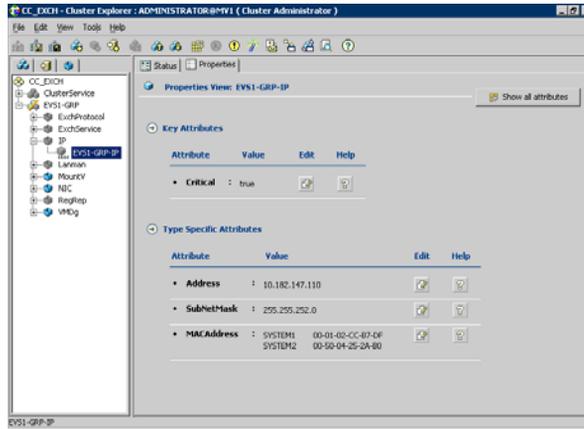
Modifying the IP resource in the Exchange Server service group

Note: This procedure is only applicable to a campus cluster with sites in different subnets.

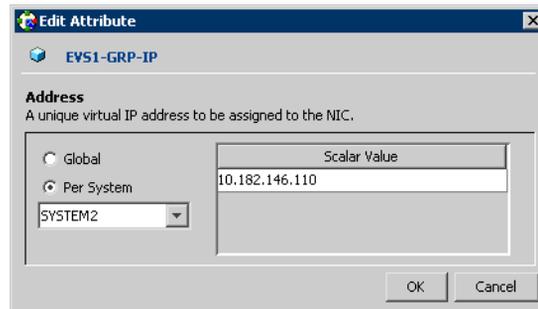
Use the Java Console to modify the Address and SubNetMask attributes of the IP resource in the Exchange service group.

To modify the IP resource

- 1 From the Cluster Explorer configuration tree, select the IP resource (EVS1-GRP-IP) in the Exchange service group (EVS1-GRP).

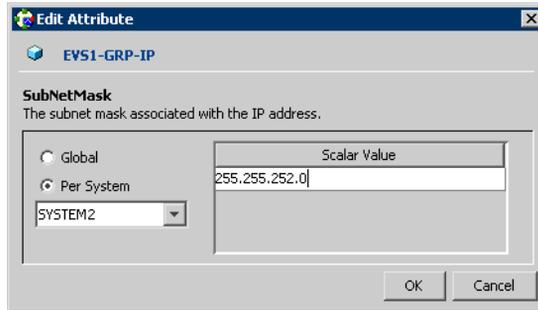


- 2 In the Properties View, click the **Edit** icon for the **Address** attribute.
- 3 In the Edit Attribute dialog box:



- Select the **Per System** option.
 - Select the system at Site B.
 - Enter the virtual IP address at Site B.
 - Click **OK**.
- 4 In the Properties View, click the **Edit** icon for the **SubNetMask** attribute.

- 5 In the Edit Attribute dialog box:



- Select the **Per System** option.
 - Select the system at Site B.
 - Enter the subnet mask at Site B.
 - Click **OK**.
- 6 From the **File** menu of Cluster Explorer, click **Close Configuration**.

Verifying the campus cluster: Switching the service group

Failover simulation is an important part of configuration testing.

To verify the campus cluster is functioning properly

- 1 Bring the service group online on one node as follows:
 - In the Cluster Explorer configuration tree, right-click the service group.
 - Click **Online**, and click the appropriate system from the menu.
- 2 Switch the service group to the other node as follows:
 - In the Cluster Explorer configuration tree, right-click the service group.
 - Click **Switch To**, and click the appropriate system from the menu.

Setting the ForceImport attribute to 1 after a site failure

ForceImport is a flag that defines whether the agent forcibly imports the disk group when exactly half the disks are available. The value 1 indicates the agent imports the configured disk group when half the disks are available. The value 0 indicates it does not. Default is 0. This means that the disk group will be imported only when SFW acquires control over the majority of the disks.

Warning: Set this attribute to 1 only after verifying the integrity of your data. If due caution is not exercised before setting this attribute to 1, you risk potential data loss.

You must set the ForceImport attribute for the VMDg resource to 1 after a site failure to ensure proper failover.

To set the ForceImport attribute to 1 from the Java Console

- 1 From the Cluster Explorer configuration tree, select the VMDg resource in the Exchange Server service group.
- 2 In the Properties View, click the **Edit** icon for the **ForceImport** attribute.
- 3 In the Edit Attribute dialog box, make the following selections:
 - Select the **Per System** option.
 - Select the system in Site B.
 - Select the **ForceImport** check box.
 - Click **OK**.
- 4 From the **File** menu of Cluster Explorer, click **Close Configuration**.
- 5 After the failover takes place, revert the ForceImport attribute to its original value.

To set the ForceImport attribute to 1 from the command line

- ◆ Use the following command for implementing the force import setting in VCS:

```
hares -modify <vmdg_resource_name> ForceImport 1|0
```

Example:

```
hares -modify vmdg_Dg1 ForceImport 1
```

Import is forced on vmdg_Dg1.

Configuring Replicated Data Clusters for Exchange Server

This chapter contains the following topics:

- [“Tasks for configuring Replicated Data Clusters for Exchange Server”](#) on page 207
- [“Creating the primary system zone”](#) on page 210
- [“Creating a parallel environment in the secondary zone”](#) on page 210
- [“Adding the systems in the secondary zone to the cluster”](#) on page 211
- [“Setting up security for VVR”](#) on page 217
- [“Setting up the Replicated Data Sets \(RDS\)”](#) on page 220
- [“Configuring a hybrid RVG service group for replication”](#) on page 232
- [“Setting a dependency between the service groups”](#) on page 242
- [“Adding the nodes from the secondary zone to the RDC”](#) on page 242
- [“Verifying the RDC configuration”](#) on page 247
- [“Additional instructions for GCO disaster recovery”](#) on page 249

Tasks for configuring Replicated Data Clusters for Exchange Server

For a Replicated Data Cluster (RDC) you begin by configuring a high availability cluster on the primary zone systems.

You then continue with the steps specific to the RDC configuration.

For the complete RDC configuration workflow see “[VCS Replicated Data Cluster configuration](#)” on page 57.

Table 10-1 shows the steps specific to the RDC configuration that are done after configuring high availability on the primary zone.

Table 10-1 Completing the configuration of a Replicated Data Cluster

Action	Description
Create the primary system zone	<ul style="list-style-type: none"> ■ Create the primary system zone ■ Add the nodes to the primary zone <p>See “Creating the primary system zone” on page 210.</p>
Verify failover within the primary zone	<p>See “Verifying the Exchange Server cluster configuration” on page 194.</p>
Create a parallel environment in the secondary zone	<ul style="list-style-type: none"> ■ Install SFW HA on the systems in the secondary zone ■ Configure disk groups and volumes using the same names as on the primary zone ■ Install Exchange Server on the systems in the secondary zone <p>See “Creating a parallel environment in the secondary zone” on page 210.</p>
Add the secondary zone systems to the cluster	<p>Add the secondary zone systems to the cluster</p> <p>See “Adding the systems in the secondary zone to the cluster” on page 211.</p>
Set up security for VVR on all cluster nodes	<p>Set up security for VVR on all nodes in both zones</p> <p>This step can be done at any time after installing SFW HA on all cluster nodes, but must be done before configuring VVR replication.</p> <p>See “Setting up security for VVR” on page 217.</p>
Set up the Replicated Data Set	<p>Use the Setup Replicated Data Set Wizard to create Replicated Data Sets and start replication for the primary and secondary zones</p> <p>See “Setting up the Replicated Data Sets (RDS)” on page 220.</p>

Table 10-1 Completing the configuration of a Replicated Data Cluster

Action	Description
Configure a hybrid RVG service group	<ul style="list-style-type: none"> ■ Create a hybrid Replicated Volume Group (RVG) service group ■ Configure the hybrid RVG service group <p>See “Configuring a hybrid RVG service group for replication” on page 232.</p>
Set a dependency between the service groups	<p>Set up a dependency from the RVG service group to the Exchange Server service group</p> <p>See “Setting a dependency between the service groups” on page 242.</p>
Add the nodes from the secondary zone to the RDC	<ul style="list-style-type: none"> ■ Add the nodes from the secondary zone to the RVG service group ■ Configure the IP resources for failover ■ Add the nodes from the secondary zone to the Exchange Server service group <p>See “Adding the nodes from the secondary zone to the RDC” on page 242.</p>
Verify the RDC configuration	<ul style="list-style-type: none"> ■ Verify that failover occurs first within zones and then from the primary to the secondary zone <p>See “Verifying the RDC configuration” on page 247.</p>

Creating the primary system zone

In the service group, set up systems in the primary zone (zone 0) to specify that initial fail over occurs to systems within the primary zone.

To set up the primary system zone

- 1 From VCS Cluster Manager (Java Console), log on to the cluster.
- 2 Select the Exchange service group (EXCH_SG1) in the left pane and then click **Properties** tab in the right pane.
- 3 In the Properties pane, click **Show All Attributes**.
- 4 In the Attributes View, scroll down and select the **SystemZones** attribute.
- 5 Click the **Edit** icon for the SystemZones attribute.
- 6 In the Edit Attribute dialog box, click the plus sign and enter the systems and the zone number (zone 0) for the primary zone.
- 7 Click **OK**.
- 8 After setting up the primary system zone, you can verify the service group failover on systems within the primary zone.
See “[Verifying the Exchange Server cluster configuration](#)” on page 194.

Creating a parallel environment in the secondary zone

After setting up a SFW HA environment in the primary zone, you set up a parallel environment in the secondary zone (zone1).

Before you begin to configure the secondary zone, offline the following resources in the Exchange service group in the primary zone:

- Exchange Server resource
- Exchange virtual server name resource
- Exchange virtual IP resource

The remaining resources should be online, including the VMDg resources and the MountV resources.

Then complete the following tasks to configure the secondary zone, using the guidelines shown:

- “[Configuring the storage hardware and network](#)” on page 108
- “[Installing Veritas Storage Foundation HA for Windows](#)” on page 110

- [“Configuring cluster disk groups and volumes for Exchange Server”](#) on page 116
 During the creation of disk groups and volumes for the secondary zone, make sure the following is exactly the same as that at the primary zone:
 - Cluster disk group name
 - Volume sizes
 - Volume names
 - Drive letters
- [“Installing Exchange on additional nodes”](#) on page 171
 Follow the pre-installation, installation, and post-installation steps in the section on installing on additional nodes to install Exchange on all nodes in the secondary zone.

Note: After you install Exchange on the nodes in the secondary zone, make sure to use VEA to remove all the drive letters from the configured volumes to avoid conflicts during the configuration of the zones.

- See [“Adding the systems in the secondary zone to the cluster”](#) on page 211. You do not create another cluster in the secondary zone. Instead you add the systems to the existing cluster.
 Note that you do not create another Exchange service group in the secondary zone. You continue with the remaining VVR configuration tasks, during which the secondary zone nodes are added to the Exchange service group.

For the complete RDC workflow, see [“VCS Replicated Data Cluster configuration”](#) on page 57.

Adding the systems in the secondary zone to the cluster

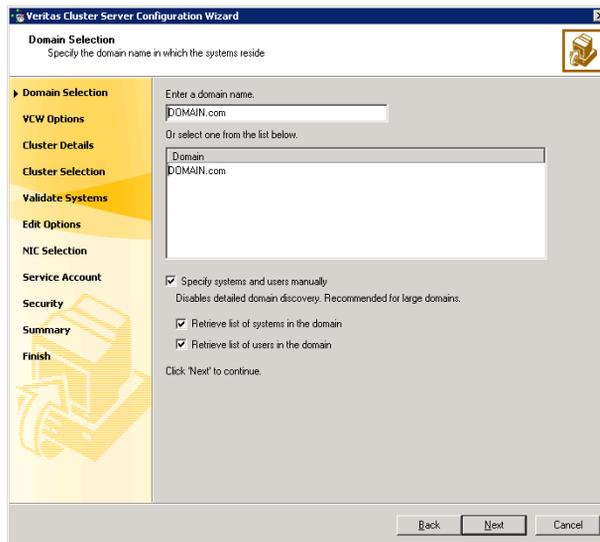
Add the systems in the secondary zone (zone1) to the existing cluster with the following procedure.

To add a node to a VCS cluster

- 1 Start the VCS Cluster Configuration wizard.
 Click **Start > All Programs > Symantec > Veritas Cluster Server > Configuration Tools > Cluster Configuration Wizard**.

Run the wizard from the node to be added or from a node in the cluster. The node that is being added should be part of the domain to which the cluster belongs.

- 2 Read the information on the Welcome panel and click **Next**.
- 3 On the Configuration Options panel, click **Cluster Operations** and click **Next**.
- 4 In the Domain Selection panel, select or type the name of the domain in which the cluster resides and select the discovery options.



Do one of the following:

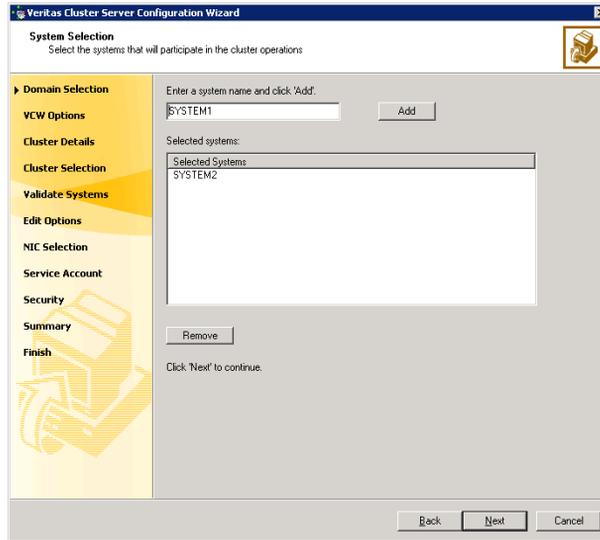
- To discover information about all the systems and users in the domain:
 - Clear the **Specify systems and users manually** check box.
 - Click **Next**.

Proceed to [step 8](#) on page 215.

- To specify systems and user names manually (recommended for large domains):
 - Check the **Specify systems and users manually** check box. Additionally, you may instruct the wizard to retrieve a list of systems and users in the domain by selecting appropriate check boxes.
 - Click **Next**.

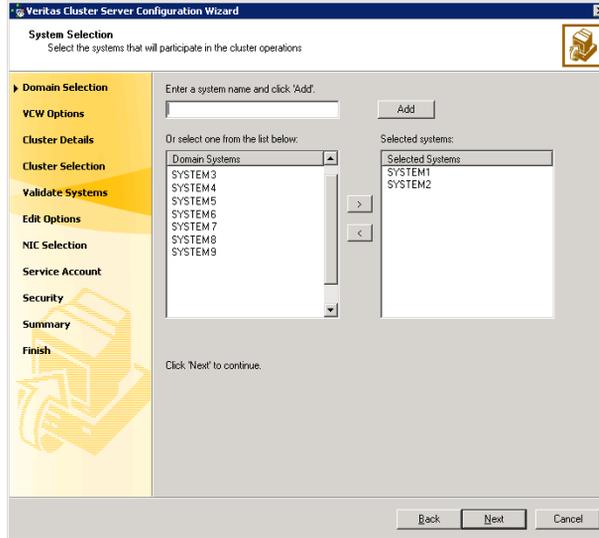
If you chose to retrieve the list of systems, proceed to [step 6](#) on page 214. Otherwise proceed to the next step.

5 On the System Selection panel, complete the following and click **Next**.



- Type the name of a node in the cluster and click **Add**.
 - Type the name of the system to be added to the cluster and click **Add**.
- If you specify only one node of an existing cluster, the wizard discovers all nodes for that cluster. To add a node to an existing cluster, you must specify a minimum of two nodes; one that is already a part of a cluster and the other that is to be added to the cluster.
- Proceed to [step 8](#) on page 215.

- 6 On the System Selection panel, specify the systems to be added and the nodes for the cluster to which you are adding the systems.



Enter the system name and click **Add** to add the system to the **Selected Systems** list. Alternatively, you can select the systems from the **Domain Systems** list and click the right-arrow button.

If you specify only one node of an existing cluster, the wizard discovers all nodes for that cluster. To add a node to an existing cluster, you must specify a minimum of two nodes; one that is already a part of a cluster and the other that is to be added to the cluster.

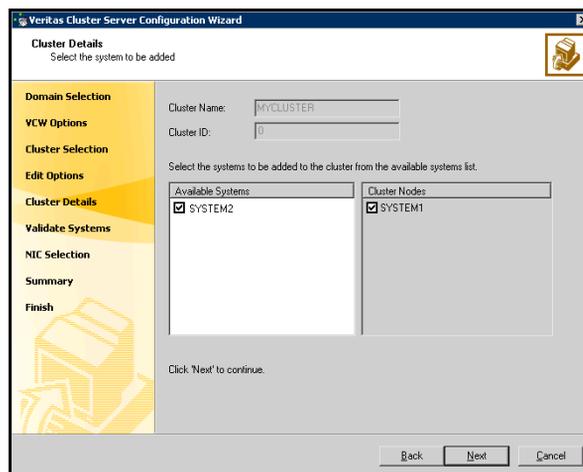
- 7 The System Report panel displays the validation status, whether *Accepted* or *Rejected*, of all the systems you specified earlier. Review the status and then click **Next**.

A system can be rejected for any of the following reasons:

- System is not pingable.
- WMI access is disabled on the system.
- Wizard is unable to retrieve the system architecture or operating system.
- VCS is either not installed on the system or the version of VCS is different from what is installed on the system on which you are running the wizard.

Click on a system name to see the validation details. If you wish to include a rejected system, rectify the error based on the reason for rejection and then run the wizard again.

- 8 On the Cluster Configuration Options panel, click **Edit Existing Cluster** and click **Next**.
- 9 On the Cluster Selection panel, select the cluster to be edited and click **Next**.
 If you chose to specify the systems manually in [step 4](#), only the clusters configured with the specified systems are displayed.
- 10 On the Edit Cluster Options panel, click **Add Nodes** and click **Next**.
 In the Cluster User Information dialog box, type the user name and password for a user with administrative privileges to the cluster and click **OK**.
 The Cluster User Information dialog box appears only when you add a node to a cluster with VCS user privileges, that is when the cluster configuration does not use the Symantec Product Authentication Service for secure cluster communication.
- 11 On the Cluster Details panel, check the check boxes next to the systems to be added to the cluster and click **Next**.



The right pane lists nodes that are part of the cluster. The left pane lists systems that can be added to the cluster.

- 12 The wizard validates the selected systems for cluster membership. After the nodes have been validated, click **Next**.
 If a node does not get validated, review the message associated with the failure and restart the wizard after rectifying the problem.
- 13 On the Private Network Configuration panel, configure the VCS private network communication on each system being added and then click **Next**.
 How you configure the VCS private network communication depends on how it is configured in the cluster. If LLT is configured over ethernet, you

have to use the same on the nodes being added. Similarly, if LLT is configured over UDP in the cluster, you have to use the same on the nodes being added.

Do one of the following:

- To configure the VCS private network over ethernet, complete the following steps:
 - Select the check boxes next to the two NICs to be assigned to the private network.
Symantec recommends reserving two NICs exclusively for the private network. However, you could lower the priority of one NIC and use the low-priority NIC for both public and private communication.
 - If you have only two NICs on a selected system, it is recommended that you lower the priority of at least one NIC that will be used for private as well as public network communication.
To lower the priority of a NIC, right-click the NIC and select **Low Priority** from the pop-up menu.
 - If your configuration contains teamed NICs, the wizard groups them as "NIC Group #N" where "N" is a number assigned to the teamed NIC. A teamed NIC is a logical NIC, formed by grouping several physical NICs together. All NICs in a team have an identical MAC address. Symantec recommends that you do not select teamed NICs for the private network.
The wizard will configure the LLT service (over ethernet) on the selected network adapters.
- To configure the VCS private network over the User Datagram Protocol (UDP) layer, complete the following steps:
 - Select **Configure LLT over UDP**.
 - Select the check boxes next to the two NICs to be assigned to the private network. You can assign maximum eight network links. Symantec recommends reserving at least two NICs exclusively for the VCS private network.
 - Specify a unique UDP port for each of the link. Click **Edit Ports** if you wish to edit the UDP ports for the links. You can use ports in the range 49152 to 65535. The default ports numbers are 50000 and 50001 respectively. Click **OK**.
 - For each selected NIC, verify the displayed IP address. If a selected NIC has multiple IP addresses assigned, double-click the field and choose the desired IP address from the drop-down list. Each IP address can be in a different subnet.

The IP address is used for the VCS private communication over the specified UDP port.

- For each selected NIC, double-click the respective field in the Link column and choose a link from the drop-down list. Specify a different link (Link1 or Link2) for each NIC. Each link is associated with a UDP port that you specified earlier.

The wizard will configure the LLT service (over UDP) on the selected network adapters. The specified UDP ports will be used for the private network communication.

- 14 On the Public Network Communication panel, select a NIC for public network communication, for each system that is being added, and then click **Next**.

This step is applicable only if you have configured the ClusterService service group, and the system being added has multiple adapters. If the system has only one adapter for public network communication, the wizard configures that adapter automatically.

- 15 Specify the password for the user in whose context the VCS Helper service runs.
- 16 Review the summary information and click **Add**.
- 17 The wizard starts running commands to add the node. After all commands have been successfully run, click **Finish**.

Setting up security for VVR

If you are using Veritas Volume Replicator (VVR) replication, you must configure the VxSAS service on all cluster nodes. For a Replicated Data Cluster environment, you configure the service on all nodes in both the primary and secondary zones.

Complete the following procedure to configure the VxSAS service for VVR.

The procedure has these prerequisites:

- You must be logged on with administrative privileges on the server for the wizard to be launched.
- The account you specify must have administrative and log-on as service privileges on all the specified hosts.
- Avoid specifying blank passwords. In a Windows Server environment, accounts with blank passwords are not supported for log-on service privileges.

- Make sure that the hosts on which you want to configure the VxSAS service are accessible from the local host.

Note: The VxSAS wizard will not be launched automatically after installing SFW or SFW HA. You must launch this wizard manually to complete the VVR security service configuration. For details on this required service, see *Veritas Storage Foundation Veritas Volume Replicator Administrator's Guide*.

To configure the VxSAS service

- 1 Launch the VVR Security Service Configuration Wizard.
Click **Start > All Programs > Symantec > Veritas Storage Foundation > Configuration Wizards > VVR Security Service Configuration Wizard**.
or
Type `vxsascfg.exe` at the command prompt.
- 2 Read the information provided on the Welcome page and click **Next**.
- 3 Complete the Account Information panel as follows and then click **Next**:

Account name (domain\account)	Enter the administrative account name.
Password	Specify a password.

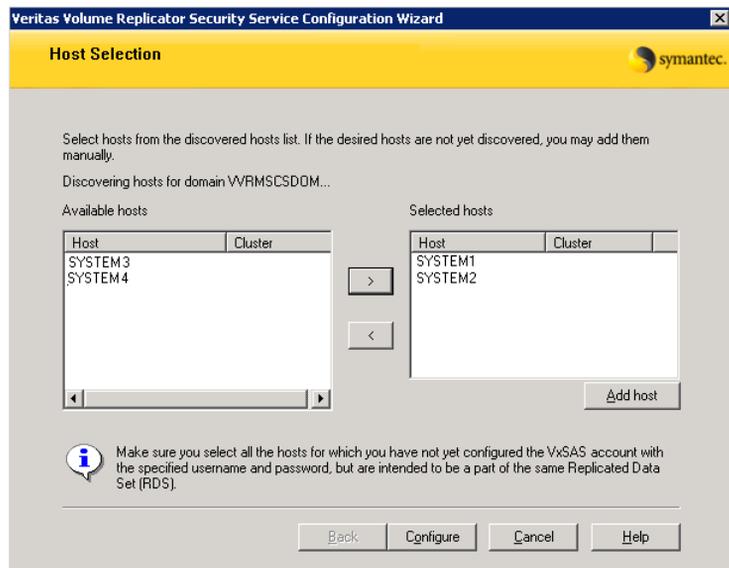
If you have already configured the VxSAS service for one host that is intended to be a part of the RDS, make sure you specify the same username and password when configuring the VxSAS service on the other hosts.

- 4 On the Domain Selection panel, select the domain to which the hosts that you want to configure belong and then click **Next**:

Selecting domains	The Available domains pane lists all the domains that are present in the Windows network neighborhood. Move the appropriate name from the Available domains list to the Selected domains list, either by double-clicking it or using the arrow button.
-------------------	---

Adding a domain	If the domain name that you require is not displayed, click Add domain . This displays a dialog that allows you to specify the domain name. Click Add to add the name to the Selected domains list.
-----------------	---

- 5 On the Host Selection panel, select the required hosts:



Selecting hosts

The Available hosts pane lists the hosts that are present in the specified domain.

Move the appropriate host from the Available hosts list to the Selected hosts list, either by double-clicking it or using the arrow button. Use the Shift key with the up or down arrow keys to select multiple hosts.

Adding a host

If the host name you require is not displayed, click **Add host**. In the Add Host dialog specify the required host name or IP in the **Host Name** field. Click **Add** to add the name to the Selected hosts list.

After you have selected a host name, the **Configure** button is enabled. Click **Configure** to proceed with configuring the VxSAS service.

- 6 After the configuration completes, the Configuration Results page displays whether or not the operation was successful. If the operation was not successful, the page displays the details on why the account update failed, along with the possible reasons for failure and recommendations on getting over the failure.
Click **Back** to change any information you had provided earlier.
- 7 Click **Finish** to exit the wizard.

Setting up the Replicated Data Sets (RDS)

Set up the Replicated Data Sets (RDS) in the primary zone (zone0) and secondary zone (zone1). You can configure an RDS for both zones using the Setup Replicated Data Set Wizard.

Prerequisites for setting up the RDS for the primary and secondary zones

Before you run the Setup Replicated Data Set Wizard, verify the following:

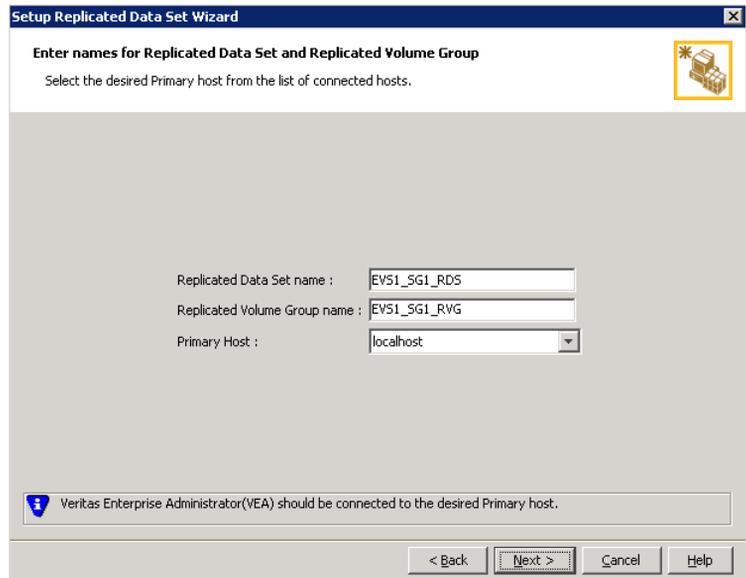
- Verify that the data volumes are *not* of the following types as VVR does not support these types of volumes:
 - Storage Foundation for Windows (software) RAID 5 volumes
 - Volumes with a Dirty Region Log (DRL)
 - Volumes that are already part of another RVG
 - Volumes names containing a comma
- Verify that the cluster disk group is imported and the volumes are mounted in the primary and secondary zone
- Verify that you have configured security for VVR
See “[Setting up security for VVR](#)” on page 217.

Creating the Replicated Data Sets with the wizard

To create the Replicated Data Set

- 1 Use the Veritas Enterprise Administrator (VEA) console to launch the Setup Replicated Data Set Wizard from the cluster node on the Primary where the cluster disk group is imported:
Click **Start > All Programs > Symantec > Veritas Storage Foundation > Veritas Enterprise Administrator**.
From the VEA console, click **View > Connection > Replication Network**.
- 2 Right-click **Replication Network** and select **Setup Replicated Data Set**.
- 3 Read the information on the Welcome page and then click **Next**.

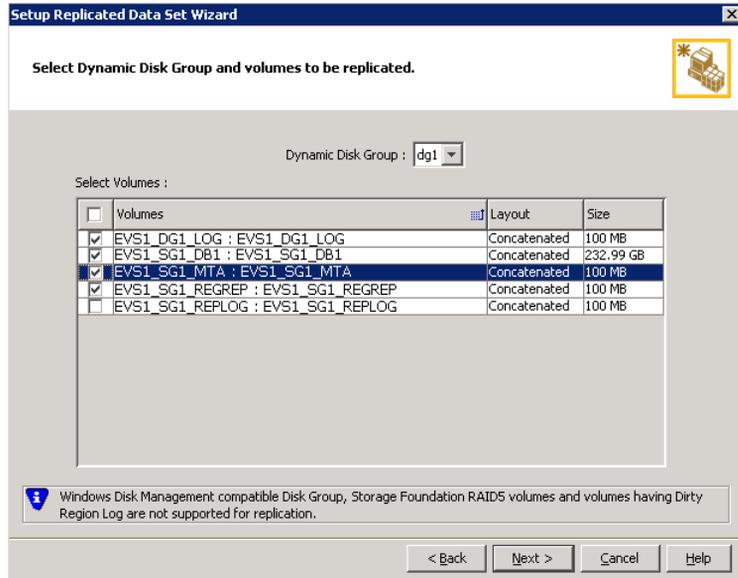
- 4 Specify names for the Replicated Data Set (RDS) and Replicated Volume Group (RVG) and then click **Next**.



By default, the local host is selected as the **Primary Host**. To specify a different host name, make sure the required host is connected to the VEA console and select it in the **Primary Host** list.

If the required primary host is not connected to the VEA console, it does not appear in the drop-down list of the Primary Host field. Use the VEA console to connect to the host.

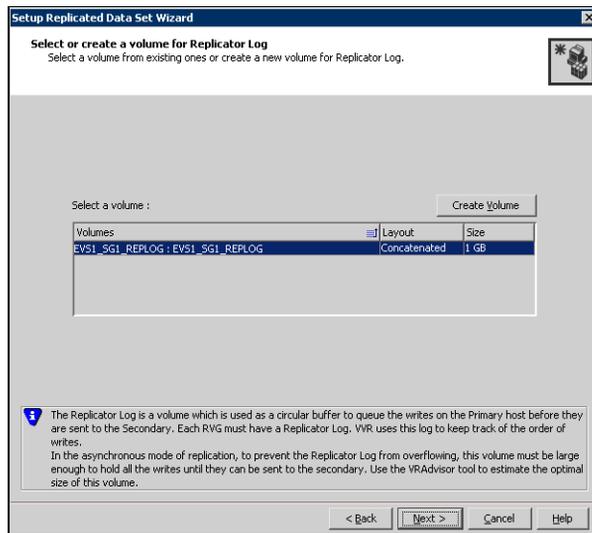
- 5 Select from the table the dynamic disk group and data volumes that will undergo replication and then click **Next**.



To select multiple volumes, press the Shift or Control key while using the up or down arrow keys.

By default, a mirrored DCM log is automatically added for all selected volumes. If disk space is inadequate to create a DCM log with two plexes, a single plex is created.

6 Complete the select or create a volume for Replicator Log page as follows:



To select an existing volume

- Select the volume for the Replicator Log in the table (EVS1_SG1_REPLOG).
 If the volume does not appear in the table, click **Back** and verify that the Replicator Log volume was not selected on the previous page.
- Click **Next**.

To create a new volume

- Click **Create Volume** and enter the following information in the dialog box that displays.

- Name** Enter the name for the volume in the **Name** field.
- Size** Enter a size for the volume in the **Size** field.
- Layout** Select the desired volume layout.

Disk Selection

Enables you to specify the disk selection method.

- Enable the **Thin Provisioned Disks Only** check box to ensure that the Replicator Log volume is created only on Thin Provisioned (TP) disks.

Note: The check box will remain disabled if the diskgroup does not have any TP disk.

If this option is selected along with the **Select disks automatically** option, then the Replicator Log volume will be created only on TP disks. However, if you enable this check box along with **Select disks manually** option, then the user can select only TP disks from **Available Disks**.

For more information on Thin Provisioning refer to the *Veritas Storage Foundation Administrator's Guide*.

- Choose the **Select disks automatically** option if you want VVR to select the disks.
- Choose the **Select disks manually** option to use specific disks from the Available disks pane for creating the volume. Either double-click on it or select **Add** to move the disks into the Selected disks pane.

- Click **OK** to create the Replicator Log volume.
- Click **Next** in the **Select or create a volume for Replicator Log** dialog box.

7 Review the information on the summary page and click **Create Primary RVG**.

8 After the Primary RVG has been created successfully, VVR displays the following message:

RDS with Primary RVG has been created successfully. Do you want to add Secondary host to this RDS for replication now?

Click **No** to exit the Setup Replicated Data Set wizard without adding the Secondary host. To add the Secondary host later, use the **Add Secondary** option from the RDS right-click menu.

Click **Yes** to add the Secondary host to the Primary RDS now. The Specify Secondary host for replication page appears.

9 On the Specify Secondary host for replication page, enter the name or IP address of the Secondary host in the **Secondary Host** field and then click **Next**.

If the Secondary host is not connected to VEA, the wizard tries to connect it when you click Next. This wizard allows you to specify only one Secondary

host. Additional Secondary hosts can be added using the Add Secondary option from the RDS right-click menu.

Wait till the connection process is complete and then click **Next** again.

- 10 If only a disk group without any data volumes or Replicator Log, as on the Primary host exists on the Secondary, then VVR displays a message. Read the message carefully.

The option to automatically create volumes on the Secondary host is available only if the disks that are part of the disk group have:

- the same or larger amount of space as that on the Primary
- Enough space to create volumes with the same layout as on the Primary. Otherwise, the RDS setup wizard enables you to create the required volumes manually.
- Click **Yes** to automatically create the Secondary data volumes and the Replicator Log.
- Click **No** to create the Secondary data volumes and the Replicator Log manually, using the Volume Information on the connected hosts page.

- 11 The Volume Information on connected hosts page appears. This page displays information on the availability of volumes on the Secondary nodes, if the Primary and Secondary hosts are connected to VEA.

This page does not appear if all the required volumes that are available on the Primary host are also available on the Secondary hosts.

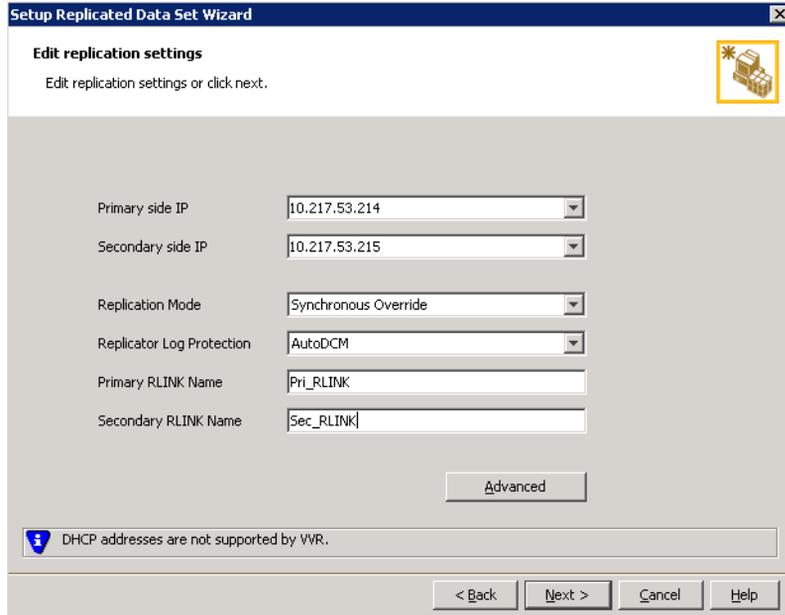
- If the required data volumes and the Replicator Log have not been created on the Secondary host, then the page displays the appropriate message against the volume name on the Secondary.
- If an error occurs or a volume needs to be created, a volume displays with a red icon and a description of the situation. To address the error, or to create a new Replicator Log volume on the secondary site, click the volume on the secondary site, click the available task button and follow the wizard.

Depending on the discrepancies between the volumes on the primary site and the secondary site, you may have to create a new volume, recreate or resize a volume (change attributes), or remove either a DRL or DCM log.

When all the replicated volumes meet the replication requirements and display a green check mark, click **Next**.

- If all the data volumes to be replicated meet the requirements, this screen does not occur.

12 Complete the Edit replication settings page to specify the basic and advanced replication settings for a Secondary host as follows:



- To modify each of the default values listed on this page, select the required value from the drop-down list for each property. If you do not wish to modify basic properties then replication can be started with the default values when you click **Next**.

Primary side IP Enter the virtual IP address for the Primary IP resource that will be used for replication. If there is more than one IP address available for replication, you can choose the one that you want to use from the drop-down list. If the required IP address is not displayed in the list then edit the field to add the IP address.

Secondary side IP Enter the virtual IP address on the Secondary that is to be used for replication. If there is more than one IP address available for replication, you can choose the one that you want to use from the drop-down list. If the required IP address is not displayed in the list then edit the field to add the IP address.

Replication Mode	<p>Select the required mode of replication: Synchronous Override, Synchronous, or Asynchronous. The default is synchronous override.</p> <p>Synchronous Override enables synchronous updates under typical operating conditions. If the Secondary site is disconnected from the Primary site, and write operations occur on the Primary site, the mode of replication temporarily switches to Asynchronous. Synchronous determines updates from the application on the Primary site are completed only after the Secondary site successfully receives the updates.</p> <p>Asynchronous determines updates from the application on the Primary site are completed after VVR updates in the Replicator Log. From there, VVR writes the data to the data volume and replicates the updates to the secondary site asynchronously. If the Secondary is set to the synchronous mode of replication and is disconnected, the Primary data volumes with NTFS file systems may be displayed with the status as MISSING.</p>
Replicator Log Protection	<p>The AutoDCM is the default selected mode for the Replicator Log overflow protection when all the volumes in the Primary RVG have a DCM log. The DCM is enabled when the Replicator Log overflows.</p> <p>The DCM option enables the Replicator Log protection for the Secondary host when the Replicator Log overflows, and the connection between the Primary and Secondary is lost. This option is available only if all the data volumes under the Primary RVG have a DCM Log associated with them.</p> <p>The Off option disables Replicator Log Overflow protection.</p> <p>In the case of the Bunker node. Replicator Log protection is set to Off, by default. Thus, if the Primary RLINK overflows due to the Bunker RLINK, then this RLINK is detached.</p>

The **Override** option enables log protection. If the Secondary node is still connected and the Replicator Log is about to overflow then the writes are stalled until a predetermined amount of space, that is, 5% or 20 MB (whichever is lesser) becomes available in the Replicator Log.

If the Secondary becomes inactive due to disconnection or administrative action then Replicator Log protection is disabled, and the Replicator Log overflows.

The **Fail** option enables log protection. If the log is about to overflow the writes are stalled until a predetermined amount of space, that is, 5% or 20 MB (whichever is lesser) becomes available in the Replicator Log. If the connection between Primary and Secondary RVG is broken, then, any new writes to the Primary RVG are failed.

Primary RLINK
Name

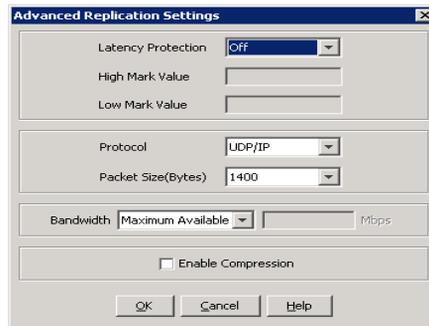
This option enables you to specify a Primary RLINK name of your choice. If you do not specify any name then VVR assigns a default name.

Secondary RLINK
Name

This option enables you to specify a Secondary RLINK name of your choice. If you do not specify any name then VVR assigns a default name.

- Click **Next** to start replication with the default settings.

- 13 Click **Advanced** to specify advanced replication settings. Edit the replication settings for a secondary host as needed.



Latency protection Determines the extent of stalling write operations on the primary site to allow the secondary site to “catch up” with the updates before new write operations can occur.

Off is the default option and disables latency protection.

Fail enables latency protection. If the number of outstanding write operations reaches the **High Mark Value** (described below), and the secondary site is connected, VVR stalls the subsequent write operations until the number of outstanding write operations is lowered to the **Low Mark Value** (described below). If the secondary site is disconnected, the subsequent write operations fail.

Override enables latency protection. This option resembles the Off option when the secondary site is disconnected, and the Fail option when the secondary site is connected.

Throttling of write operations affects application performance on the primary site; use this protection only when necessary according to replication throughput and application write patterns.

High Mark Value Is enabled only when either the Override or Fail latency protection option is selected. This value triggers the stalling of write operations and specifies the maximum number of pending updates on the Replicator Log waiting for replication to the secondary site. The default value is 10000, the maximum number of updates allowed in a Replicator Log.

Low Mark Value Is enabled only when either the Override or Fail latency protection options is selected. After reaching the High Mark Value, write operations on the Replicator Log are stalled until the number of pending updates drops to an acceptable point at which the secondary site can “catch up” to the activity on the primary site; this acceptable point is determined by the Low Mark Value. The default value is 9950.

Caution: When determining the high mark and low mark values for latency protection, select a range that is sufficient but not too large to prevent long durations of throttling for write operations.

Protocol UDP/IP is the default protocol for replication.

Packet Size Updates to the host on the secondary site are sent in packets; the default size 1400 bytes. The option to select the packet size is enabled only when UDP/IP protocol is selected.

Bandwidth By default, VVR uses the maximum available bandwidth. To control the bandwidth used, specify the bandwidth limit in Mbps.

Enable Compression Enable this checkbox if you want to enable Compression for the secondary host.

Click **OK** to close the dialog box and then click **Next**.

14 On the **Start Replication** page, select **Start Replication**.

Synchronize Automatically If virtual IPs have been created, select the **Synchronize Automatically** option, which is the default recommended for initial setup to start synchronization of Secondary and start replication immediately.

If the virtual IPs for replication are not yet created, automatic synchronization remains paused and resumes after the Replication Service Group is created and brought online.

When this option is selected, VVR by default performs intelligent synchronization to replicate only those blocks on a volume that are being used by the file system. If required, you can disable intelligent synchronization.

Note: Intelligent synchronization is applicable only to volumes with the NTFS file systems and not to raw volumes or volumes with FAT/FAT32 file systems.

Synchronize from Checkpoint

If you want to use this method, then you must first create a checkpoint.

If you have considerable amount of data on the Primary data volumes, then you may first want to synchronize the secondary for existing data using the backup-restore method with checkpoint. After the restore is complete, use the Synchronize from Checkpoint option to start replication from checkpoint to synchronize the secondary with the writes that happened when backup-restore was in progress.

For information on synchronizing from checkpoints, refer *Veritas Storage Foundation™ Volume Replicator Administrator's Guide*.

- To add the secondary without starting replication, deselect the **Start Replication** option. You can start replication later by using the **Start Replication** option from the Secondary RVG right-click menu.
- Click **Next** to display the Summary page.

15 Review the information.

Click **Back** to change any information you had specified and click **Finish** to add the secondary host to the RDS and exit the wizard.

If additional Exchange storage groups are in a separate disk group, repeat the procedure “[Setting up the Replicated Data Sets \(RDS\)](#)” on page 220 for the disk group that contains the Exchange storage groups. Provide unique names for the Replicated Data Set name, and the Replicated Volume Group name.

Configuring a hybrid RVG service group for replication

Create and configure a hybrid Replicated Volume Group (RVG) service group for replication. The RVG service group is hybrid because it behaves as a failover service group within a zone and as a parallel service group between zones.

For additional information about service group types, see the *Veritas Cluster Server Administrator's Guide*.

Configure the RVG service group's resources manually by copying and modifying components of the Exchange Server service group. Then create new RVG resources and bring them online.

[Table 10-2](#) shows the resources in the hybrid RVG service group for replication.

Table 10-2 Replication service group resources

Resource	Description
IP	IP address for replication
NIC	Associated NIC for this IP
VMDg for the disk group	Volume Manager disk group with Exchange database files
VvrRvg for the disk group	Replicated volume group with Exchange database files

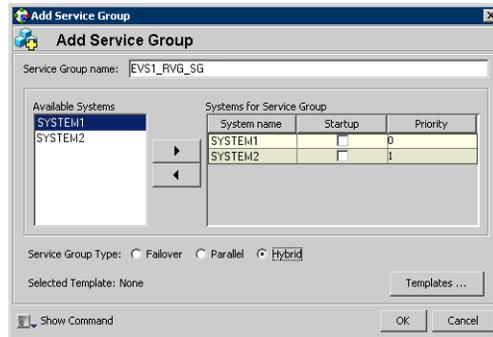
Creating the RVG service group

Create a hybrid replicated volume (RVG) service group, to contain the resources for replication.

To create a hybrid RVG service group

- 1 From VCS Cluster Manager (Java Console), log on to the cluster.
- 2 In the VCS Cluster Explorer window, right-click the cluster in the left pane and select **Add Service Group**.

3 In the Add Service Group window, specify the following:



- Enter a name for the service group. Make sure the service group name is in uppercase.
For example, enter EVS1_RVG_SG.
- Select the systems in the primary zone (Zone 0) and click the right arrow to add them to the service group.
- Select **Hybrid**.
- Click **OK**.

Configuring the RVG service group for RDC replication

Configure the RVG service group’s resources manually for RVG by completing the following tasks:

- **“Configuring the IP and NIC resources”**
Create an IP resource, and copy the NIC resource of the Exchange Server service group (EVS1_SG1), paste and modify them for the RVG service group (EVS1_RVG_SG).
- **“Configuring the VMDg resources for the disk groups”**
Copy the VMDg resources for all disk groups in the Exchange Server service group (EVS1_SG1), paste and modify them for the RVG service group (EVS1_RVG_SG).
- **“Adding the VVR RVG resources for the disk groups”**
Create the VVR RVG resources for all the disk groups and enter the attributes for each of the disk groups and the replication IP address.
- **“Linking the VVR RVG resources to establish dependencies”**
Link the VVR RVG resources to establish the dependencies between the VMDg resources, the IP resource for replication, and the VVR RVG resources for the disk groups. Configure the RVG service group’s VMDg resources to point to the disk groups that contain the RVGs.
- **“Deleting the VMDg resource from the Exchange Server service group”**
Delete the VMDg resources from the Exchange Server service group, because they depend on the replication and were configured in the RVG service group.

Configuring the IP and NIC resources

Configure the following resources and attributes for the IP and NIC:

Table 10-3 IP and NIC resources

Resource	Attributes to Modify
IP	Address
NIC	(none)

To create the IP resource and NIC resource

- 1 In the VCS Cluster Explorer window, select the Exchange Server service group (EVS1_SG1) in the left pane.

- 2 On the Resources tab, right-click the IP resource (EVS1_SG1-IP), and click **Copy > Self and Child Nodes**.
- 3 In the left pane, select the RVG service group (EVS1_RVG_SG).
- 4 On the Resources tab, right-click in the blank resource display area and click **Paste**.
- 5 In the Name Clashes window, change the names of the IP and NIC resources for the RVG service group.
- 6 Click **OK**.

To modify the IP resource and NIC

- 1 In the Resources tab display area, right-click the IP resource (EVS1_RVG_SG-IP) and select **View > Properties View**.
- 2 In the Properties View window, for the **Address** attribute, click **Edit**.
- 3 In the Edit Attribute window, enter the VVR IP address for the Primary Zone as the scalar value.
- 4 Close the Properties View window.

To enable the IP resource and NIC

- 1 In the Resources tab display area, right-click the IP resource (EVS1_RVG_SG-IP) and select **Enabled**.
- 2 In the Resources tab display area, right-click the NIC resource (EVS1_RVG_SG-NIC) and select **Enabled**.

Configuring the VMDg resources for the disk groups

You create the VMDg resource in the RVG service group by copying it from the Exchange Server service group and renaming it. You then clear the DGGuid attribute for the new VMDg.

You repeat these procedures for any additional VMDg resources that you want to create for replication.

You modify the attributes of the MountV resources in the Exchange Server service group for the new VMDg in the RVG service group.

Note: The MountV resources correspond to the volumes that you are configuring for replication. The table shows an example configuration. You may have additional volumes you want to include for replication.

Table 10-4 MountV resources

Resource	Attributes to Modify
Resources for disk groups for the Exchange files:	
MountV (for the Exchange Server database volume)	VMDg Resource Name Volume Name
MountV (for the log volume)	VMDg Resource Name Volume Name
MountV (for the registry volume)	VMDg Resource Name Volume Name

To create the VMDg resource for a disk group

- 1 In the VCS Cluster Explorer window, select the Exchange Server service group (EVS1_SG1) in the left pane.
- 2 On the Resources tab, right-click the VMDg resource for the disk group, with the Exchange files (EVS1_SG1-VMDg), and click **Copy > Self**.
- 3 In the left pane, select the RVG service group (EVS1_RVG_SG).
- 4 On the Resources tab, right-click in the blank resource display area and click **Paste**.
- 5 In the Name Clashes window, change the name of the VMDg resource for the RVG service group, for example to EVS1_RVG_SG-VMDg.
- 6 Click **OK**.

To clear the DGGuid attribute for the new VMDg

- 1 In the Resources tab display area, right-click the new VMDg resource.
- 2 In the same Properties View window, for the **DGGuid** attribute, click **Edit**.
- 3 In the Edit Attribute window, clear the scalar value for the **DGGuid** attribute.
- 4 Close the Properties View window.

To modify the MountV resources in the Exchange Server service group

- 1 In the VCS Cluster Explorer window, select the Exchange Server service group (EVS1_SG1) in the left pane.

- 2 In the Resources tab display area, right-click the MountV resource for the Exchange Server files (EVS1_SG1-MountV) and select **View > Properties View**.
- 3 In the Properties View window, verify that the Volume Name attribute is the Exchange Server database files (EVS1_SG1_DATA).
- 4 In the same Properties View window, for the **VMDg Resource Name** attribute, click **Edit**.
- 5 In the Edit Attribute window, modify the **VMDGResName** scalar value to be the VMDg resource that was just created, for example EVS1_RVG_SG-VMDg.
- 6 Close the Properties View window.
- 7 Repeat these steps to modify the VMDGResName value for the additional MountV resources for the Exchange log volume and the Exchange registry replication volume.

To enable the VMDg resource

- 1 In the left pane, select the RVG service group (EVS1_RVG_SG).
- 2 In the Resources tab display area, right-click the VMDg resource (EVS1_RVG_SG-VMDg) and select **Enabled**.

Adding the VVR RVG resources for the disk groups

Add VVR RVG resources for replication of the disk groups. If the application has multiple disk groups, create a separate VvrRvg resource for each disk group. Configure the following attributes in the RVG service group for the VvrRvg resource:

Table 10-5 VvrRvg resources

Resource	Attributes to Modify
Resources for the disk group for the Exchange files:	
VvrRvg	VMDgResName IPResName

To create the VVR RVG resource for a disk group

- 1 In the left pane, select the RVG service group (EVS1_RVG_SG) and then right-click on it and select **Add Resource**.
- 2 In the Add Resource window, do the following:

- Enter the **Resource Name** for the VVR RVG resource, for example, EVS1_VvrRvg.
 - Select the **Resource Type** as VvrRvg.
- 3 In the Add Resource window the attributes appear. For the **RVG** attribute, click **Edit**.
 - 4 In the Edit Attribute window, enter the name of the RVG group that is being managed, for example EVS1_RVG_SG.
 - 5 Click **OK**.
 - 6 In the Add Resource window, for the **VMDGResName** attribute, click **Edit**.
 - 7 In the Edit Attribute window, enter the name of the disk group containing the RVG, for example EVS1_RVG_SG-VMDg.
 - 8 Click **OK**.
 - 9 In the Add Resource window, for the **IPResName** attribute, click **Edit**.
 - 10 In the Edit Attribute window, enter the name of the IP resource managing the IP address for replication, for example EVS1_RVG_SG-IP.
 - 11 Click **OK**.
 - 12 In the Add Resource window, verify that the attributes have been modified and then click **OK**.

Linking the VVR RVG resources to establish dependencies

In the VCS Cluster Explorer window, link the resources in the RVG service group to establish the dependencies between the resources. Start from the top parent and link the following resources:

Table 10-6 Dependencies for VVR RVG resources for RDC

Parent	Child
Resources for the disk group for the Exchange files:	
EVS1_VvrRvg	The IP for replication, for example EVS1_RVG_SG-IP
EVS1_VvrRvg	The VMDg for the Exchange files, for example EVS1_RVG_SG-VMDg

To link the VVR RVG resources

- 1 In the left pane, select the RVG service group (EVS1_RVG_SG).
- 2 Click the **Link** button in the right pane.

- 3 Click the parent resource, for example EVS1_DB1_VvrRvg.
- 4 Click the child resource, for example EVS1_RVG_SG-IP.
- 5 When prompted to confirm, click **OK**.
- 6 Repeat these steps to link all the RVG resources.
 Notice that when you enable a resource and the state of the entity which it is monitoring is online, the corresponding VCS agent reports status for that resource as online. You do not have to bring the resource online manually.

Deleting the VMDg resource from the Exchange Server service group

The VMDg resources must now be manually deleted from the Exchange Server service group because they depend on replication and were configured in the RVG service group.

To delete the VMDg Resources from the Exchange Server service group

- 1 In the VCS Cluster Explorer window, select the Exchange Server service group (EVS1_SG1) from the left pane.
- 2 In the Resources tab display area, right-click the VMDg resource for the first disk group (EVS1_SG1-VMDg) and select **Delete**.
- 3 Click **Yes** to confirm that you want to delete it (even if it is online).
- 4 In the Resources tab display area, right-click the VMDg resource for any additional disk group, if configured, and select **Delete**.
- 5 Click **Yes** to confirm that you want to delete it (even if it is online).

Configuring the RVG Primary resources

Add resources of type RVGPrimary to the Exchange Server service group for each of the Exchange Server disk groups and configure the attributes.

Set the value of the **RvgResourceName** attribute to the name of the RVG resource for the RVGPrimary agent.

Configure the following attributes in the Exchange service group for the RVG Primary resources:

Table 10-7 RVG Primary resources

Resource	Attributes to Modify
Resources for the disk group for the Exchange files:	
RVGPrimary	RvgResourceName

Creating the RVG Primary resources

For each disk group created for this Exchange Server, create a separate RVG Primary Resource for replication.

To create the RVG Primary resource for an Exchange Server disk group

- 1 In the VCS Cluster Explorer window, right-click the Exchange Server service group (EVS1_SG1) in the left pane, and select **Add Resource**.
- 2 In the Add Resource window, do the following:
 - Enter the **Resource Name** for the RVG Primary resource for the Exchange Server disk group, for example EVS1_RvgPrimary.
 - Select the **Resource Type** of RVGPrimary.
- 3 In the Add Resource window the attributes appear. For the **RvgResourceName** attribute, click **Edit**.
- 4 In the Edit Attribute window, enter the name of the VVR RVG resource that corresponds to the disk group, for example EVS1_VvrRvg and click **OK**.
- 5 If desired, set the AutoTakeover and AutoResync attributes from their defaults. See the *Veritas Cluster Server Administrator's Guide* for more information about the RVG Primary agent.
- 6 Verify that **Critical** and **Enabled** are both checked.
- 7 Click **OK**.

Linking the RVG Primary resources to establish dependencies

In the VCS Cluster Explorer window, link the resources in the Exchange Server service group (EVS1_SG1) to establish the dependencies between the resources for replication.

Link each MountV resource to the appropriate RVGPrimary resource.

Table 10-8 Dependencies for the RVG Primary resources for RDC

Parent	Child
EVS1_SG1-MountV	EVS1_RvgPrimary
EVS1_SG1-MountV-1	EVS1_RvgPrimary

To link the RVG Primary resources

- 1 In the left pane, select the Exchange Server service group (EVS1_SG1).

- 2 Click the **Link** button in the right pane.
- 3 Click the parent resource, for example EVS1_SG1-MountV.
- 4 Click the child resource, for example EVS1_RvgPrimary.
- 5 When prompted to confirm, click **OK**.
- 6 Repeat these steps to link all the RVG Primary resources.

Bringing the RVG Primary resources online

In the VCS Cluster Explorer window, bring the RVG Primary resources in the Exchange Server service group (EVS1_SG1) online on the first node in the primary zone.

To bring the RVG Primary resources online

- 1 In the left pane, select the Exchange Server service group (EVS1_SG1).
- 2 In the right pane, on the Resources tab, right-click the first RVG Primary resource (EVS1_RvgPrimary) and select **Online > SYSTEM1**.
- 3 In the right pane, on the Resources tab, right-click any additional RVG Primary resource and select **Online > SYSTEM1**.

Configuring the primary system zone for the RVG

In the RVG service group, set up systems in the primary zone (Zone 0) to specify that initial fail over occurs to systems within the primary zone for the RVG service group.

To configure the primary system zone for the RVG service group

- 1 From VCS Cluster Explorer, in the left pane, select the RVG service group (EVS1_RVG_SG).
- 2 In the right pane, select the Properties tab.
- 3 In the Properties pane, click **Show All Attributes**.
- 4 In the Attributes View, scroll down and select the **SystemZones** attribute.
- 5 Click the **Edit** icon for the SystemZones attribute.
- 6 In the Edit Attribute dialog box, click the plus sign and enter the systems and the zone number (type 0 for Zone 0) for the primary zone.
- 7 Click **OK**.

Setting a dependency between the service groups

The RVG service group must be online on both the primary and secondary zones. However, if a failover occurs from one node to another within the same zone, the RVG service group must fail over along with the application service group.

To ensure that the Exchange Server service group and the RVG service group fail over and switch together, set up an online local hard dependency from the RVG service group to the Exchange Server service group.

The Exchange service group (for example, EVS1_SG1) is dependent on the replication service group (for example, EVS1_RVG_GRP).

To set up an online local hard dependency

- 1 From VCS Cluster Explorer, in the left pane, select the cluster (MYCLUSTER).
- 2 In the right pane, select the Service Groups tab.
- 3 Click the **Link** button to create a dependency between service groups.
- 4 Click the Exchange Server service group (the parent service group), for example EVS1_SG1.
- 5 Click the RVG service group (the child resource), for example EVS1_RVG_SG.
- 6 In the Link Service Groups window, do the following:
 - Select the Relationship of **online local**.
 - Select the Dependency Type of **hard**.
 - Click **OK**.

Adding the nodes from the secondary zone to the RDC

Configuration of the systems in the Primary Zone (Zone 0) is complete. The systems in the Secondary Zone (Zone 1) can now be added to the RDC configuration.

Adding the nodes from the secondary zone to the RVG service group

Use the Volume Replicator Agent Configuration Wizard to add the nodes from the secondary zone to the RVG.

To add the nodes from the secondary zone to the RVG

- 1 From the active node of the cluster in the primary zone, click **Start > All Programs > Symantec > Veritas Cluster Server > Configuration Tools > Volume Replicator Agent Configuration Wizard** to launch the configuration wizard.
- 2 Read and verify the requirements on the Welcome page, and click **Next**.
- 3 In the Wizard Options dialog box, do the following:
 - Click **Modify an existing replication service group**.
The existing replication service group is selected, by default.
 - Click **Next**.
- 4 If a VCS notice message appears asking if you want to continue, click **Yes**.
- 5 Specify the system priority list as follows:
 - In the Available Cluster Systems box, click the nodes in the secondary zone to add to the service group, and click the right-arrow icon to move the nodes to the service group's system list.
To remove a node from the service group's system list, click the node in the Systems in Priority Order box, and click the left arrow icon.
 - To change the priority of a node in the system list, click the node in the Systems in Priority Order box, then click the up and down arrow icons.
The node at the top of the list has the highest failover priority.
 - Click **Next**.
- 6 If a message appears indicating that the configuration will be changed from Read Only to Read/Write, click **Yes**.
- 7 Review the Disk Group and Replicated Volume Group Configuration and click **Next**.
- 8 In the IP Resource Options dialog box, select **Modify IP resource** and click **Next**.
- 9 If a VCS error appears, click **OK**.
- 10 In the Network Configuration dialog box, verify that the selected adapters are correct and click **Next**.
- 11 Review the summary of the service group configuration.
The Resources box lists the configured resources. Click a resource to view its attributes and their configured values in the Attributes box.
- 12 Click **Next** to modify the replication service group. When prompted, click **Yes** to modify the service group.
- 13 Click **Finish**.

Configuring secondary zone nodes in the RVG service group

Specify Zone 1 as the zone for the nodes in RVG service group at the secondary zone.

To specify the secondary zone for the nodes in the RVG service group

- 1 From VCS Cluster Explorer, in the left pane, select the RVG service group (EVS1_RVG_SG).
- 2 In the right pane, select the Properties tab.
- 3 In the Properties pane, click **Show All Attributes**.
- 4 In the Attributes View, scroll down and select the **SystemZones** attribute.
- 5 Click the **Edit** icon for the SystemZones attribute.
- 6 If a message appears indicating that the configuration be changed to read/write, click **Yes**.
- 7 In the Edit Attribute dialog box, click the plus (+) sign and enter the systems and the zone number (type 1 for Zone 1) for the secondary zone.
- 8 Click **OK** and close the Attributes View window.

Configuring the IP resources for fail over

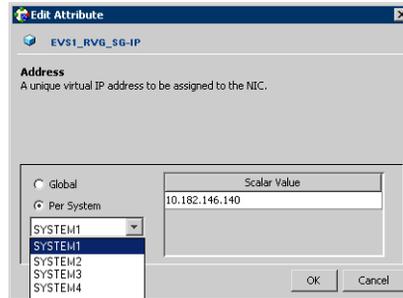
Modify the IP resources in the RVG service group to ensure the desired failover behavior in the RDC.

In the event of a system or Exchange failure, VCS attempts to fail over the Exchange service group to another system within the same RDC system zone. However, in the event that VCS fails to find a failover target node within the primary zone, VCS switches the service group to a node in the current secondary system zone.

To modify the IP resources in the RVG service group

- 1 From VCS Cluster Explorer, in the left pane, select the RVG service group (EVS1_RVG_SG).
- 2 In the right pane, select the Resources tab.
- 3 Right-click the RVG IP resource (EVS1_RVG_SG-IP) and select **View > Properties View**.

- 4 In the Edit Attributes window, edit the Address attribute as follows:



- Select **Per System**.
 - Select the first node (SYSTEM1) in the primary zone and enter the virtual IP address for the primary zone.
 - Select the second node in the primary zone and enter the virtual IP address for the primary zone (the same IP address as the first node).
 - Repeat for all nodes in the primary zone.
 - Select the first node (SYSTEM3) in the secondary zone and enter the virtual IP address for the secondary zone.
 - Select the second node in the secondary zone and enter the virtual IP address for the secondary zone (the same IP address as the first node in the secondary zone).
 - Repeat for all nodes in the secondary zone.
 - Click **OK**.
- 5 In the Properties View window, verify that all nodes in the primary zone have the same IP address. Also verify that all nodes in the secondary zone have the same IP address. The IP address at the primary zone and the secondary zone should be different.
- 6 Close the Properties View window.
 As this is the final task in configuring the RVG service group for the primary and secondary zones, you can now bring the RVG service group online in both the primary and secondary zones.

Adding the nodes from the secondary zone to the Exchange Server service group

Use the Exchange Server Configuration Wizard to add the nodes from the secondary zone (Zone 1) to the Exchange Server service group.

To add the nodes from the secondary zone to the Exchange Server service group

- 1 Start the Exchange Server Configuration Wizard.
Click **Start > Programs > Symantec > Veritas Cluster Server > Configuration Tools > Exchange Server 2007 Configuration Wizard**.
- 2 Review the prerequisites on the Welcome panel and then click **Next**.
- 3 In the Wizard Options panel, choose the **Modify service group** option, select the Exchange service group (EVS1_SG1), and click **Next**.
- 4 On the Service Group Configuration panel, select the nodes in the secondary zone (Zone 1), from the Available Cluster Systems box select the systems and click the right-arrow icon to move the systems to the service group's system list.
- 5 Click **Next**. The wizard starts validating your configuration. Various messages indicate the validation status.
- 6 On the Exchange Server Configuration panel, click **Next**.
- 7 On the Exchange Optional Services Configuration panel, click **Next**.
- 8 On the Network Configuration panel, click **Next**.
- 9 On the Service Group Summary panel, review the service group configuration and click **Next**.
- 10 Click **Yes** on the dialog box that prompts you that the wizard will modify the configuration.
- 11 In the Completing the Exchange Configuration panel, clear the **Bring the service group online** check box and click **Finish**.
Sometimes, the wizard may fail to bring the service group online. In such a case, you must probe the resources and bring the service group online manually. You can use the Cluster Manager (Java Console) to perform the tasks.

Configuring the zones in the Exchange Server service group

Specify Zone 1 as the zone for the Exchange **Server** service group nodes in the secondary zone.

To specify the secondary zone for the nodes in the Exchange Server service group

- 1 From VCS Cluster Explorer, in the left pane, select the Exchange Server service group (EVS1_SG1).
- 2 In the right pane, select the Properties tab.
- 3 In the Properties pane, click **Show All Attributes**.
- 4 In the Attributes View, scroll down and select the **SystemZones** attribute.
- 5 Click the **Edit** icon for the SystemZones attribute.
- 6 If a message appears indicating that the configuration be changed to read/write, click **Yes**.
- 7 In the Edit Attribute dialog box, click the plus (+) sign and enter the systems and the zone number (type 1 for Zone 1) for the secondary zone.
- 8 Click **OK** and close the Attributes View window.

Verifying the RDC configuration

After completing all the configuration tasks for the primary and secondary zones, you can bring the service group online, then verify the configuration.

Perform the following tasks:

- [Bringing the service group online](#)
- [Switching online nodes](#)

Bringing the service group online

After completing all configuration tasks, ensure that the RVG service group is online in both the primary and secondary zone. Then you can bring the Exchange **Server** service group online in the primary zone.

To bring the Exchange service group online

- 1 From VCS Cluster Explorer, in the left pane, right-click the Exchange **Server** service group (EVS1_SG1).
- 2 Click **Online**.

Switching online nodes

Failover simulation is an important part of configuration testing. Test the failover by switching online nodes.

Note: This should never be tested on systems with live data. A reliable and tested backup should be available. A tested backup means that it has been tested successfully by a restore.

The RVG service group is online in both the primary and secondary zone. However, within a zone, if more than one node is configured, the RVG service group should fail over with the application service group.

Switch the application service group between nodes using Veritas Cluster Manager (Java Console). When you complete the procedure, you will see the online system role shift from one system to the other.

If you enter the system name manually from the Java Console, specify the name in upper case.

To switch online nodes

- 1 Open the Veritas Cluster Manager (Java Console).
Click **Start > All Programs > Veritas > Veritas Cluster Manager (Java Console)**.
- 2 Click **Click here to log in** for the appropriate cluster. If this is your first use of the Veritas Cluster Manager, in the File menu, click **New Cluster**. In the New Cluster - Connectivity Configuration window, enter the computer name in the **Host name** field and click **OK**.
- 3 In the Machinename - Login window, enter your user name and password in the respective fields and click **OK**.
- 4 Right-click the service group in the left pane, and select an alternate system name from the **Switch To** entry.
- 5 In the Question dialog box, click **Yes** to confirm you do want to switch the service group to the other node.

Additional instructions for GCO disaster recovery

After completing the tasks for setting up a replicated data cluster for Exchange, you can optionally create a secondary site for wide area disaster recovery using the SFW HA Global Cluster option (GCO).

With this option, if a disaster affects a local or metropolitan area, data and critical services are failed over to a site hundreds or thousands of miles away.

To configure disaster recovery using a secondary site, you must install the SFW HA Global Cluster Option on all nodes on the primary (replicated data cluster) site cluster, as well as the secondary (DR) site cluster. GCO configuration also requires a static IP address available for each site.

You can use the Disaster Recovery (DR) wizard when setting up the secondary site. The secondary site is not configured as a replicated data cluster. There can be only one replicated data cluster in the DR environment. The DR wizard does the following tasks:

- Clones the storage
- Clones the application service group
- Sets up VVR replication for the secondary site
- Configures the primary and secondary site clusters as global clusters

See “[Disaster recovery configuration](#)” on page 61.

Deploying disaster recovery for Exchange Server

This chapter contains the following topics:

- [“Tasks for deploying a disaster recovery configuration of Microsoft Exchange”](#) on page 253
- [“Reviewing the disaster recovery configuration”](#) on page 256
- [“Setting up the secondary site: Installing SFW HA and configuring a cluster”](#) on page 258
- [“Verifying your primary site configuration”](#) on page 259
- [“Setting up your replication environment”](#) on page 260
- [“Assigning user privileges \(secure clusters only\)”](#) on page 267
- [“Configuring disaster recovery with the DR wizard”](#) on page 269
- [“Cloning the storage on the secondary site using the DR wizard \(VVR replication option\)”](#) on page 273
- [“Creating temporary storage on the secondary site using the DR wizard \(array-based replication\)”](#) on page 277
- [“Installing Exchange 2007 on a secondary site”](#) on page 281
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- [“Configuring replication and global clustering”](#) on page 288
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- [“Establishing secure communication within the global cluster \(optional\)”](#) on page 307
- [“Adding multiple DR sites \(optional\)”](#) on page 309
- [“Recovery procedures for service group dependencies”](#) on page 309
- [“Possible task after creating the DR environment: Adding a new failover node to a VVR environment”](#) on page 313

Tasks for deploying a disaster recovery configuration of Microsoft Exchange

Before setting up disaster recovery at the secondary site, you must complete the high availability configuration on the primary site.

See “[High availability \(HA\) configuration \(New Server\)](#)” on page 51.

You can also configure disaster recovery for a primary site that is configured as a replicated data cluster.

See “[VCS Replicated Data Cluster configuration](#)” on page 57.

After setting up the SFW HA environment for Exchange on a primary site, you can create a secondary or “failover” site for disaster recovery using the Disaster Recovery (DR) wizard.

The DR wizard helps you to clone the storage and service group configuration from the primary site to the secondary site. You can install the application on the secondary site during the DR wizard workflow.

After service group configuration, the DR wizard helps you set up replication and global clustering (GCO option). You can choose to configure replication using VVR or an agent-supported array-based hardware replication. The DR wizard can configure required options for the VCS agents for EMC SRDF and for Hitachi TrueCopy. To use the wizard with any other agent-supported array-based replication, you must complete configuring global clustering with the wizard before configuring replication on the array.

The DR wizard is available from the Solutions Configuration Center. Symantec recommends using the Solutions Configuration Center as a guide for installing and configuring disaster recovery.

See “[About the Solutions Configuration Center](#)” on page 39.

This document covers how to use the DR wizard to configure disaster recovery. However, if necessary, you can configure disaster recovery manually. To do so, you first configure the high availability and Exchange components on both sites. You then configure the disaster recovery components: Veritas Volume Replicator (VVR) and the Global Cluster Option. You also have the choice of using array-based hardware replication for your disaster recovery solution. See the *Veritas Cluster Server Administrator's Guide* for information on configuring the Global Cluster Option. See the *Veritas Volume Replicator Administrator's Guide* for information on configuring VVR. For information on configuring array-based hardware replication, see the VCS hardware agent documentation for the particular array you want to configure.

[Table 11-1](#) outlines the high-level objectives and the tasks to complete each objective for a DR configuration at the secondary site using the Disaster Recovery wizard.

Table 11-1 Configuring the secondary site for disaster recovery

Action	Description
Install SFW HA and configure the cluster on the secondary site	<p>Install SFW HA and configure the cluster at the secondary site.</p> <p>Caution: Ensure that the name you assign to the secondary site cluster is different from the name assigned to the primary site cluster.</p> <p>See “Setting up the secondary site: Installing SFW HA and configuring a cluster” on page 258.</p>
Verify that Exchange Server has been configured for high availability at the primary site	<p>Verify that Exchange has been configured for high availability at the primary site and that the service groups are online</p> <p>See “Verifying your primary site configuration” on page 259.</p>
Set up the replication prerequisites	<p>Ensure that replication prerequisites for your selected method of replication are met before running the DR wizard</p> <p>See “Setting up security for VVR” on page 260.</p> <p>See “Configuring EMC SRDF replication and global clustering” on page 296.</p> <p>See “Configuring Hitachi TrueCopy replication and global clustering” on page 300.</p>
(Secure cluster only) Assign user privileges	<p>For a secure cluster only, assign user privileges</p> <p>See “Assigning user privileges (secure clusters only)” on page 267.</p>
Start running the DR wizard	<ul style="list-style-type: none"> ■ Review prerequisites for the DR wizard ■ Start the DR wizard and make the initial selections required for each task: selecting a primary site system, the service group, the secondary site system, and the replication method <p>See “Configuring disaster recovery with the DR wizard” on page 269.</p>

Table 11-1 Configuring the secondary site for disaster recovery (Continued)

Action	Description
Clone the storage configuration (VVR replication only)	<p>(VVR replication option)</p> <p>Clone the storage configuration on the secondary site using the DR wizard</p> <p>See “Cloning the storage on the secondary site using the DR wizard (VVR replication option)” on page 273.</p>
Create temporary storage for application installation (other replication methods)	<p>(EMC SRDF, Hitachi TrueCopy, or GCO only replication option)</p> <p>Use the DR wizard to create temporary storage for installation on the secondary site</p> <p>See “Creating temporary storage on the secondary site using the DR wizard (array-based replication)” on page 277.</p>
Install and configure Exchange Server on the first cluster node	<ul style="list-style-type: none"> ■ Take the Exchange service group offline on the primary site; otherwise, the wizard will prompt you to take the service group offline ■ Ensure that the disk group and volumes are mounted on the first node ■ Follow the pre-installation, installation, and post-installation procedures for the first node on the secondary site <p>See “Installing Exchange on the first node (secondary site)” on page 281.</p>
Install and configure Exchange Server on the second or additional failover nodes	<ul style="list-style-type: none"> ■ Ensure that the disk group and volumes are mounted on the second or additional node ■ Follow the procedures for additional nodes <p>See “Installing Exchange on additional nodes (secondary site)” on page 284.</p>
Clone the service group configuration	<p>Clone the service group configuration from the primary to the secondary site using the DR wizard</p> <p>See “Cloning the service group configuration on to the secondary site using the DR wizard” on page 285.</p>

Table 11-1 Configuring the secondary site for disaster recovery (Continued)

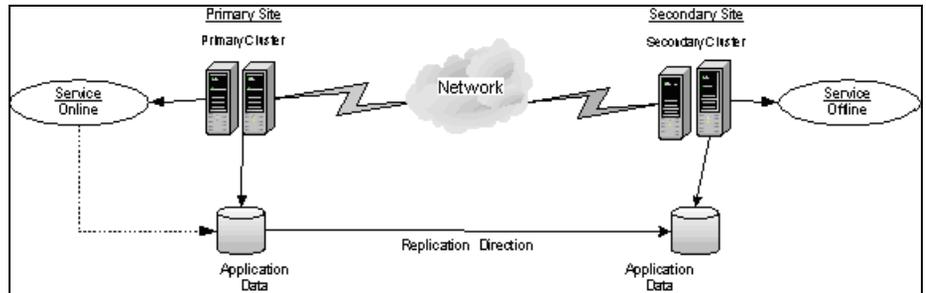
Action	Description
Configure replication and global clustering, or configure global clustering only	<ul style="list-style-type: none"> ■ (VVR replication) Use the wizard to configure replication and global clustering ■ (EMC SRDF replication) Set up replication and then use the wizard to configure the SRDF resource and global clustering ■ (Hitachi TrueCopy) Set up replication and then use the wizard to configure the HTC resource and global clustering ■ (Other array-based replication) Use the wizard to configure global clustering, and then set up replication <p>See “Configuring replication and global clustering” on page 288,</p>
Verify the disaster recover configuration	<p>Verify that the secondary site has been fully configured for disaster recovery</p> <p>See “Verifying the disaster recovery configuration” on page 305.</p>
(Optional) Add secure communication	<p>Add secure communication between local clusters within the global cluster (optional task)</p> <p>See “Establishing secure communication within the global cluster (optional)” on page 307.</p>
(Optional) Add additional DR sites	<p>Optionally, add additional DR sites to a VVR environment</p> <p>See “Adding multiple DR sites (optional)” on page 309.</p>
Handling service group dependencies after failover	<p>If your environment includes dependent service groups, review the considerations for bringing the service groups online after failover to the secondary site</p> <p>See “Recovery procedures for service group dependencies” on page 309.</p>

Reviewing the disaster recovery configuration

In a disaster recovery environment, the cluster on the primary site provides data and services during normal operation; the cluster on the secondary site provides data and services if the primary cluster fails. [Figure 11-1](#) displays an

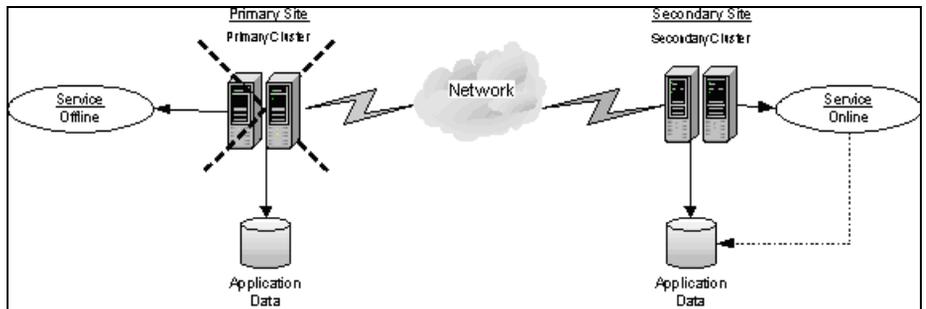
environment that is prepared for a disaster with a DR solution. In this case, the primary site is replicating its application data to the secondary site.

Figure 11-1 Disaster Recovery environment



When a failure occurs at the primary site, the DR solution is activated. The data that was replicated to the secondary site is used to restore the application services to clients. [Figure 11-2](#) illustrates this type of failure:

Figure 11-2 Application services restored after primary site failure



You can choose to configure replication using VVR or an agent-supported array-based hardware replication. You can use the DR wizard to configure VVR replication or required options for the VCS agents for EMC SRDF or Hitachi TrueCopy. To use the wizard with any other agent-supported array-based replication, you must complete configuring global clustering with the wizard before configuring replication on the array.

Supported disaster recovery configurations for service group dependencies

Service group dependencies have special requirements and limitations for disaster recovery configuration and for actions to be taken in a disaster recovery scenario.

Service group dependency configurations are described in detail in the VCS documentation.

See *Veritas Cluster Server Administrator's Guide*.

For disaster recovery only certain dependent service group configurations are supported:

- Online local soft
- Online local firm
- Online local hard

If the service group has an unsupported type of dependency and you select it in the DR wizard, you receive an error notification when you attempt to move to the next wizard page.

The Disaster Recovery wizard supports only one level of dependency (one child). In a VVR environment, the wizard configures a dependency for the RVG service group, so no other dependency is supported. If you need to configure more levels, you will need to add the service group and the dependency link manually on the secondary site after you finish running the DR wizard.

The wizard clones dependent service groups as global groups.

Setting up the secondary site: Installing SFW HA and configuring a cluster

After completing the HA configuration on the primary site, repeat the appropriate tasks to complete the SFW HA installation and configure the cluster at the secondary site.

The storage configuration will be handled by the DR wizard.

Use the following guidelines for installing SFW HA and configuring the cluster on the secondary site.

- Ensure that you have set up the components required to run a cluster. See “[Configuring the storage hardware and network](#)” on page 108.

- Ensure that when installing SFW HA you install the appropriate disaster recovery options at both the primary and secondary sites. Be sure to select the following installation options as appropriate for your environment:

Veritas Cluster Server Application Agent for Exchange	Required to configure high availability for Exchange
Client	Required to install VCS Cluster Manager (Java console) and Veritas Enterprise Administrator console, which are used during configuring high availability Also required to install the Solutions Configuration Center which provides information and wizards to assist configuration
Global Cluster Option	Required for a disaster recovery configuration
Veritas Volume Replicator	Required if you plan to use VVR for replication
High Availability Hardware Replication Agents	If you plan to use hardware replication, select the appropriate hardware replication agent

For more information see the *SFW HA Installation and Upgrade Guide*.

- Configure the cluster with the VCS Cluster Configuration Wizard (VCW). Ensure that the name you assign to the secondary site cluster is different from the name assigned to the primary site cluster. See [“Configuring the cluster”](#) on page 133.

Note: You do not need to configure the GCO option while configuring the cluster. This is done later using the Disaster Recovery wizard.

Verifying your primary site configuration

Make sure that Exchange has been configured for high availability at the primary site. If you have not yet configured Exchange for high availability at the primary site, go to High Availability (HA) Configuration in the Solutions Configuration Center and follow the steps in the order shown.

See [“High availability \(HA\) configuration \(New Server\)”](#) on page 51.

See [“High availability \(HA\) configuration \(Existing Server\)”](#) on page 53.

To verify the configuration, use the Cluster Manager (Java console) on the primary site and check the status of the service group in the tree view. Verify that all the resources are online.

Note: If you are setting up a replicated data cluster at the primary site, use the replicated data cluster instructions rather than the high availability configuration steps in the Solutions Configuration Center. See [“VCS Replicated Data Cluster configuration”](#) on page 57.

Setting up your replication environment

The DR wizard can assist you with setting up replication for the following methods of replication:

- Veritas Volume Replicator (VVR)
- EMC SRDF
- Hitachi TrueCopy

For array-based hardware replication, you can use any replication agent supported by Veritas Cluster Server. The DR wizard can help with configuring the methods listed above. If you choose a different replication method, you must run the wizard first to complete configuring global clustering; then afterwards, you configure replication separately.

See [“Configuring global clustering only”](#) on page 303.

Before configuring replication with the wizard, ensure that you set up the replication environment prerequisites. Choose from the following topics, depending on which replication method you are using:

- [“Setting up security for VVR”](#) on page 260
- [“Requirements for EMC SRDF array-based hardware replication”](#) on page 263
- [“Requirements for Hitachi TrueCopy array-based hardware replication”](#) on page 265

Setting up security for VVR

If you are using Veritas Volume Replicator (VVR) replication, you must configure the VVR Security Service (VxSAS) on all cluster nodes on both the primary and secondary sites.

Complete the following procedure to configure the VxSAS service for VVR.

The procedure has these prerequisites:

- You must be logged on with administrative privileges on the server for the wizard to be launched.

- The account you specify must have administrative and log-on as service privileges on all the specified hosts.
- Avoid specifying blank passwords. In a Windows Server environment, accounts with blank passwords are not supported for log-on service privileges.
- Make sure that the hosts on which you want to configure the VxSAS service are accessible from the local host.

Note: The VxSAS wizard will not be launched automatically after installing SFW or SFW HA. You must launch this wizard manually to complete the VVR security service configuration. For details on this required service, see *Veritas Storage Foundation Veritas Volume Replicator Administrator's Guide*.

To configure the VxSAS service

- 1 Launch the VVR Security Service Configuration Wizard.
 Click **Start > All Programs > Symantec > Veritas Storage Foundation > Configuration Wizards > VVR Security Service Configuration Wizard**.
 or
 Type `vxsascfg.exe` at the command prompt.
- 2 Read the information provided on the Welcome page and click **Next**.
- 3 Complete the Account Information panel as follows and then click **Next**:

Account name (domain\account)	Enter the administrative account name.
----------------------------------	--

Password	Specify a password.
----------	---------------------

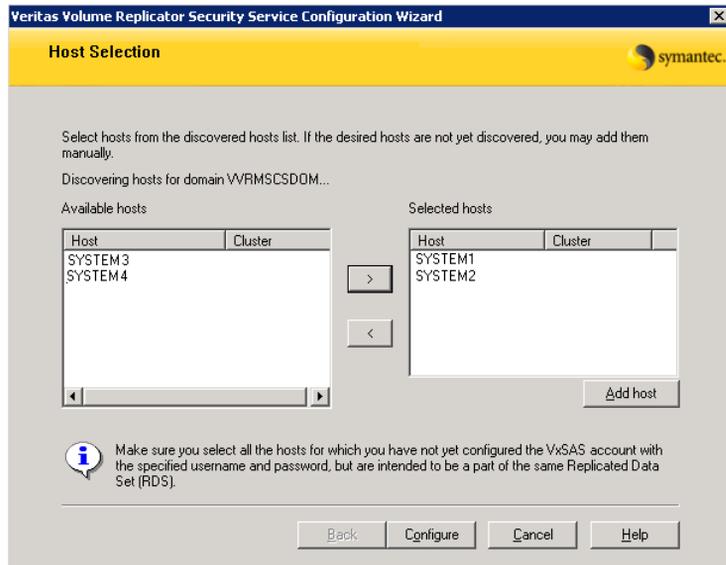
If you have already configured the VxSAS service for one host that is intended to be a part of the RDS, make sure you specify the same username and password when configuring the VxSAS service on the other hosts.

- 4 On the Domain Selection panel, select the domain to which the hosts that you want to configure belong and then click **Next**:

Selecting domains	The Available domains pane lists all the domains that are present in the Windows network neighborhood. Move the appropriate name from the Available domains list to the Selected domains list, either by double-clicking it or using the arrow button.
-------------------	---

Adding a domain If the domain name that you require is not displayed, click **Add domain**. This displays a dialog that allows you to specify the domain name. Click **Add** to add the name to the Selected domains list.

5 On the Host Selection panel, select the required hosts:



Selecting hosts The Available hosts pane lists the hosts that are present in the specified domain.

Move the appropriate host from the Available hosts list to the Selected hosts list, either by double-clicking it or using the arrow button. Use the Shift key with the up or down arrow keys to select multiple hosts.

Adding a host If the host name you require is not displayed, click **Add host**. In the Add Host dialog specify the required host name or IP in the **Host Name** field. Click **Add** to add the name to the Selected hosts list.

After you have selected a host name, the **Configure** button is enabled. Click **Configure** to proceed with configuring the VxSAS service.

6 After the configuration completes, the Configuration Results page displays whether or not the operation was successful. If the operation was not

successful, the page displays the details on why the account update failed, along with the possible reasons for failure and recommendations on getting over the failure.

Click **Back** to change any information you had provided earlier.

- 7 Click **Finish** to exit the wizard.

Requirements for EMC SRDF array-based hardware replication

The DR wizard configures the settings required for the VCS hardware replication agent for EMC SRDF. The wizard configures the required settings for the SRDF resource in the VCS application service group. The wizard also configures the Symm heartbeat. Optional resource settings are left in the default state.

For more information about the EMC SRDF agent functions and the configuration options, see *Veritas Cluster Server Hardware Replication Agent for EMC SRDF, Configuration Guide*.

Before using the DR wizard, review the following topics:

- “[Software requirements for configuring EMC SRDF](#)” on page 263
- “[Replication requirements for EMC SRDF](#)” on page 263

Software requirements for configuring EMC SRDF

The EMC SRDF agent supports SYMCLI versions that EMC recommends for the firmware on the array. The agent supports SRDF on all microcode levels on all Symmetrix arrays, provided that the host/HBA/array combination is in EMC’s hardware compatibility list.

To use the DR wizard to configure the required agent settings for EMC SRDF, ensure that the following software requirements are met:

- The EMC Solutions Enabler is installed on all cluster nodes.
- The SYMCLI version that is installed supports the generation of XML output.
- The SYMCLI version and the microcode level support dynamic swapping.
- The VCS EMC SRDF agent is installed on all cluster nodes.

Replication requirements for EMC SRDF

Before it performs any tasks, the wizard validates the array configuration as follows:

- On the primary site, the wizard verifies that no devices are RDF2.

- On the secondary site, the wizard verifies that no devices are RDF1. Otherwise, the wizard displays an invalid configuration message and is unable to proceed.

The DR wizard does not start or stop replication. Array replication configuration is not a prerequisite for the wizard to perform storage cloning or service group cloning.

After the service group cloning task is complete, the DR wizard displays a screen describing the following replication requirements:

- All disks in SFW disk groups must belong to the same device group.
- The device group must not span more than one array (no composite device groups).
- A device group can contain one or more disk groups.
- Dynamic swap must be enabled on both sites.
- On the primary site:
 - All devices must be RDF1 and part of an RDF1 device group.
 - Devices must have write access.
- On the secondary site:
 - All devices must be RDF2 and part of an RDF2 device group.
 - Write access must be disabled.

It is recommended that you ensure that these requirements are met before proceeding with the wizard. The wizard then validates the array replication configuration.

If replication is configured correctly, the wizard populates the resource configuration screen with the required replication settings for the SRDF resource.

If the replication configuration does not meet the requirements, the wizard leaves the fields on the resource configuration screen blank. You can optionally enter the resource configuration information in the wizard and configure the array replication requirements later. The information you enter is applied only to the SRDF resource, not to the array configuration. However, the SRDF resource will be unable to come online in the service group until replication has been configured correctly.

In addition, note the following agent requirement:

- Device group configuration must be the same on all nodes of the cluster.

Requirements for Hitachi TrueCopy array-based hardware replication

The DR wizard configures the settings required for the VCS hardware replication agent for Hitachi TrueCopy. The wizard configures the required settings for the HTC resource in the VCS application service group. Optional settings are left in the default state.

For more information about the Hitachi TrueCopy agent functions and the configuration options, see *Veritas Cluster Server Hardware Replication Agent for Hitachi TrueCopy, Configuration Guide*.

Before using the DR wizard, review the following topics:

- “[Software requirements for Hitachi TrueCopy](#)” on page 265
- “[Replication requirements for Hitachi TrueCopy](#)” on page 265

Software requirements for Hitachi TrueCopy

The Hitachi TrueCopy agent supports all versions of Hitachi RAID Manager. For details, see *Veritas Cluster Server Hardware Replication Agent for Hitachi TrueCopy, Configuration Guide*.

To use the DR wizard to configure the required agent settings for Hitachi TrueCopy, ensure that the following requirements are met:

- RAID Manager is installed in the same location on all nodes on a site.
- Enter the primary and secondary site file paths for the horcm files on the Hitachi TrueCopy Path Information panel in the wizard. The default location is:
`System Driver\Windows`
- The horcm files are named `horcmnn.conf` (where *nn* is a positive number without a leading zero, for example, `horcm1.conf` but not `horcm01.conf`).

Replication requirements for Hitachi TrueCopy

Before it performs any tasks, the wizard validates the array configuration as follows:

- On the primary site, the wizard verifies that all devices are the same type, but not S-SWS or SSUS.
- On the secondary site, the wizard verifies that all devices are the same type, but not P-VOL or PSUS.

Otherwise, the wizard displays an invalid configuration message and does not proceed.

The DR wizard does not start or stop replication. Array replication configuration is not a prerequisite for the wizard to perform storage cloning or service group cloning.

After the service group cloning task is complete, the DR wizard displays a screen describing the following replication requirements:

- All configured instances are running.
- No disks in the SFW disk group span across the Device Group.
- A device group can contain one or more disk groups.
- The device group does not span more than one array.
- At the primary site, all devices are of the type P-VOL.
- At the secondary site, all devices are of the type S-VOL.
- All device groups at the primary site are paired to an IP address which must be online on the secondary node.
- Device group and device names include only alphanumeric characters or the underscore character.

It is recommended that you ensure that these requirements are met before proceeding with the wizard. The wizard then validates the array replication configuration.

If replication is configured correctly, the wizard populates the resource configuration screen with the required replication settings for the HTC resource.

If the replication configuration does not meet the requirements, the wizard leaves the fields on the resource configuration screen blank. You can optionally enter the resource configuration information in the wizard and configure the array replication requirements later. The information you enter is applied only to the HTC resource, not to the array configuration. However, the HTC resource will be unable to come online in the service group until replication has been configured correctly.

Assigning user privileges (secure clusters only)

In order to enable remote cluster operations you must configure a VCS user with the same name and privileges in each cluster.

When assigning privileges in secure clusters, you must specify fully-qualified user names, in the format `username@domain`. You cannot assign or change passwords for users when VCS is running in secure mode.

You must assign service group rights to the Exchange service group as well as any dependent service groups except for the RVG service group.

See the *Veritas Cluster Server Administrator's Guide*.

To assign user privileges at the primary site

- 1 Set the configuration to read/write mode:

```
haconf -makerw
```

- 2 Add the user. Specify the name in the format `username@domain`.

```
hauser -add user [-priv <Administrator|Operator>]
```

- 3 Modify the attribute of the service group to add the user. Specify the Exchange service group and any dependent service groups except for the RVG service group.

```
hauser -add user [-priv <Administrator|Operator> [-group  
service_groups]]
```

- 4 Reset the configuration to read-only:

```
haconf -dump -makero
```

To assign user privileges at the secondary site

- 1 Set the configuration to read/write mode:

```
haconf -makerw
```

- 2 Add the user. Specify the name in the format `username@domain`.

```
hauser -add user [-priv <Administrator|Operator>]
```

- 3 Reset the configuration to read-only:

```
haconf -dump -makero
```

Adding the user to the service group for an additional EVS (secure clusters only)

For an any-to-any configuration, when you configure the first Exchange Virtual Server, you assign user privileges to the cluster and modify the attribute of the service group to add the user. For the second Exchange Virtual Server, you only

need to do the steps to modify the attribute of the service group to add the user. You do this task at the primary site.

To add the user to the service group at the primary site

- 1 Set the configuration to read/write mode:
`haconf -makerw`
- 2 Modify the attribute of the service group to add the user. Specify the Exchange service group and any dependent service groups except for the RVG service group.
`hauser -add user [-priv <Administrator|Operator> [-group
service_groups]]`
- 3 Reset the configuration to read-only:
`haconf -dump -makero`

Configuring disaster recovery with the DR wizard

The Disaster Recovery Configuration Wizard (DR wizard) assists you to perform the following tasks for the selected service group:

- Clone the storage configuration (VVR replication) or prepare a temporary storage configuration for application installation (array-based hardware replication)
- Clone the service group
- Optionally, configure VVR replication, or configure the VCS hardware replication agent settings for EMC SRDF or Hitachi TrueCopy
- Configure global clustering

Warning: To use the Disaster Recovery Configuration Wizard in an array-based hardware replication environment that is not configured by the wizard, you must first run the wizard to configure global clustering before configuring replication.

The wizard allows you to exit after the logical completion of each task. Each time you re-start the wizard, you specify the primary site system, service group, secondary site system, and replication method, as described in the following procedure. Clicking **Next** then takes you to the start page of the process following the one that you had last completed.

The DR Wizard list of service groups shows only those that contain a MountV resource. For a dependent service group to be listed, the parent service group must also contain a MountV resource.

Warning: Once you have completed configuring replication and global clustering with the DR wizard, you cannot use the wizard to change the method of replication.

Before running the DR wizard to configure disaster recovery, ensure that you meet the following prerequisites:

- SFW HA is installed and a cluster is configured at the secondary site. Ensure that the name assigned to the secondary site cluster is different than the name assigned to the primary site cluster.
- Your application or server role is configured for HA at the primary site and all required services are running at the primary site.
- The clusters taking part in the DR configuration should have distinct names.

- Enough free disk space is available at the secondary site to duplicate the storage configuration at the primary site.
- For Exchange 2003 or 2007, one static IP address is available per application service group to be cloned.
- If using VVR for replication, a minimum of one static IP address per site is available for each application instance running in the cluster.
- Global Cluster Option (GCO) is installed at the primary and secondary site, and one static IP address is available at each site for configuring GCO.
- A VCS user is configured with the same name and privileges in each cluster.
- If a firewall exists between the wizard and any systems it needs access to, the firewall is set to allow both ingoing and outgoing TCP requests on port 7419.

Note: The DR wizard does not support VVR configurations that include a Bunker secondary site.

In addition, see the following replication prerequisites, depending on the replication method you are using:

- [“Setting up security for VVR”](#) on page 260
- [“Requirements for EMC SRDF array-based hardware replication”](#) on page 263
- [“Requirements for Hitachi TrueCopy array-based hardware replication”](#) on page 265

To start configuring disaster recovery with the DR wizard

- 1 Start the DR Configuration Wizard from the Solutions Configuration Center. Click **Start > All Programs > Symantec > Veritas Cluster Server > Solutions Configuration Center**. Expand the Solutions for Microsoft Exchange Server tab and click **Disaster Recovery Configuration > Configure Disaster Recovery > Disaster Recovery Configuration Wizard**.

Note: By design, for Exchange 2003 or 2007, the DR wizard requires specific settings for the Lanman attributes on the primary and secondary sites. Before beginning the DR configuration, the wizard checks for these values, and if they are not set as required, the wizard will automatically proceed with setting these values, both at the primary and secondary sites.

2 In the Welcome panel, review the prerequisites to ensure that they are met and click **Next**.

3 In the System Selection panel, complete the requested information:

System Name Enter the IP address or Fully Qualified Host Name (FQHN) of the primary system where Exchange is online.

If you have launched the wizard on the system where Exchange is online at the primary site, you can also specify `localhost` to connect to the system.

Click **Next**.

4 In the Service Group Selection panel, select the service group that you want to clone to the secondary site.

You can choose to clone only the parent service group by not selecting the dependent service group. Only online and local dependencies are supported, in soft, firm, or hard configurations. The wizard can configure only one level of dependency. In a VVR environment, the wizard configures a dependency for the RVG service group, so no other dependency is supported.

The panel lists only service groups that contain a MountV resource.

Click **Next**.

5 In the Secondary System Selection panel, enter the Fully Qualified Host Name (FQHN) or the IP address of the secondary system for which you want to configure disaster recovery.

Click **Next**.

- 6 In the Replication Options panel, select the replication method. Although you must select the replication method now, configuring replication and the global cluster option is done later, after service group cloning.

Configure Veritas Volume Replicator (VVR) and the Global Cluster Option (GCO)	<p>Select this option if you want to configure VVR replication.</p> <p>Select this option even if you plan to configure VVR replication or the GCO option manually. This option is required for the wizard to configure the storage cloning correctly for a VVR environment.</p> <p>The wizard verifies each configuration task and recognizes if a task has been completed successfully.</p> <p>You cannot mix replication methods. That is, if your primary site is using array-based replication, and you select the VVR option, the wizard will warn you that you cannot use VVR replication for the disaster recovery site.</p>
Configure EMC SRDF and the Global Cluster Option (GCO)	<p>Select this replication option if you want to configure the settings for the VCS EMC SRDF agent. All disks used for the service group on the primary site must belong to an EMC SRDF array.</p> <p>Select this option even if you plan to configure EMC SRDF replication or the GCO option manually. The wizard verifies each configuration task and recognizes if a task has been completed successfully.</p>
Configure Hitachi TrueCopy and the Global Cluster Option (GCO)	<p>Select this replication option if you want to configure the settings for the VCS Hitachi TrueCopy agent. All disks used for the service group on the primary site must belong to a Hitachi TrueCopy array.</p> <p>Select this option even if you configure GCO manually. The wizard verifies each configuration task and recognizes if a task has been completed successfully.</p>

Cloning the storage on the secondary site using the DR wizard (VVR replication option)

Configure the Global Cluster Option (GCO) only	<p>If you select this option, the DR wizard does not configure any replication settings. It configures the global cluster option.</p> <p>Select this option if you want to use the wizard in an array-based replication environment that is not supported by this wizard. You must configure replication manually after you finish the wizard.</p> <p>If you select the GCO only option, the DR wizard sets up the storage and service group configuration on the secondary site for an array-based hardware replication environment. Therefore, you cannot use this option to clone the storage and service group for a VVR replication environment.</p>
--	---

Click **Next**.

- 7 Continue with the next DR configuration task.
 - For VVR replication, see [“Cloning the storage on the secondary site using the DR wizard \(VVR replication option\)”](#) on page 273.
 - For array-based replication, see [“Creating temporary storage on the secondary site using the DR wizard \(array-based replication\)”](#) on page 277.

Cloning the storage on the secondary site using the DR wizard (VVR replication option)

The DR wizard enables you to clone the storage configuration present at the primary site on to the secondary site. To do this successfully, the systems at the secondary site must have adequate free storage. If you have created the configuration but there is a mismatch in the volume sizes, the wizard can correct this and then complete the configuration.

If you have not yet started the wizard, see the following topic before continuing with the storage cloning procedure:

- [“Configuring disaster recovery with the DR wizard”](#) on page 269.

To clone the storage configuration from the primary site to the secondary site (VVR replication method)

- 1 If you have not yet done so, start the Disaster Recovery Configuration Wizard and specify the information for the primary site system, the service group, and the secondary site system. In the Replication Options panel, select the VVR replication method and click **Next**.

- 2 Review the information in the Storage Validation Results panel. This panel compares the configuration at the secondary site with that on the primary. If the storage is already configured identically on both sites, the panel shows that results are identical. Otherwise, the panel shows the differences and recommended actions. You can toggle between a summary and detailed view of information about the differences.

The detailed view shows the following:

Disk Group	Displays the disk group name that needs to be created on the secondary site.
Volume	Displays the list of volumes, if necessary, that need to be created at the secondary site.
Size	Displays the size of the volume that needs to be created on the secondary site.
Mount	Displays the mount to be assigned the volume on the secondary site.
Recommended Action	Indicates the action that needs to be taken at the secondary to make the configuration similar to that on the primary. <ul style="list-style-type: none">■ If the volume does not exist, a new volume will be created.■ If the volume exists but is of a smaller size than that on the primary, the volume will be expanded to the required size.■ If the volume is of a greater size than that on the primary, the volume will be recreated using the appropriate size.■ If the volume is the same as that on the primary, the message indicates that the volumes are identical and no action is required.

The summary view shows the following:

Disk groups that do not exist	Displays the names of any disk groups that exist on the primary but do not exist on the secondary.
Existing disk groups that need modification	Displays the names of any disk groups on the secondary that need to be modified to match the primary.
Free disks present on secondary	Displays the list of free disks that exist on the secondary along with details about the free space and total disk space information.

If the panel displays a message indicating that the available disks are inadequate to clone the primary site configuration on the secondary, you

Cloning the storage on the secondary site using the DR wizard (VVR replication option)

can free some disks on the secondary or add more storage. Then click **Refresh/Validate** to have the wizard update its information about the secondary storage configuration.

You continue with the wizard to provide information for the recommended actions. Before proceeding to the service group configuration, the wizard ensures that the configuration of the disk groups and volumes for the service group is the same at the primary and secondary site.

Click **Next**.

- 3 In the Disk Selection for Storage Cloning panel, for each of the disk groups that does not exist or is not same as the corresponding disk group at the primary site, select disks that the wizard can use to create the respective disk groups at the secondary site.

Selecting Disks	For each of the disk groups that needs to be created, select the required disks from the Available Disks pane. Either double-click on the host name or the >> option to move the hosts into the Selected disks pane.
	Under the Available Disks label, a drop-down list allows you to filter available disks by disk enclosure name. The default is All, which displays all free disks available on all enclosures.

Click **Next**.

- 4 In the Volume Layout for Secondary Site Storage panel, complete the requested information:

Disk Group	Displays the disk group name to which the volume belongs.
Volume (Volume Size)	Displays the name and the size of the volume, corresponding to that on the primary, that needs to be created on the secondary.
Available Disks	Select the disks on which you want the wizard to create the volumes. From the Available Disks pane, either double-click on the disk name or the >> option to move the disks into the Selected Disks pane. For each disk group the Available disks pane displays the list of disks that are part of the disk group. Select disks for each unavailable volume that you want to clone on to the secondary.
Layout	By default, the same layout as the one specified for the primary volume is selected. Click Edit to change the layout to suit your specific requirements.
Selected Disks	Displays the list of disks that have been moved in from the Available Disks pane.

View Primary Layout Displays the volume layout at the primary site. Use this information as a reference to specify the details for the Secondary layout.

Click **Next**.

- 5 In the Storage Configuration Cloning Summary panel, review the displayed information. If you want to change any selection, click **Back**. Otherwise, click **Next** to allow the wizard to implement the storage configuration at the secondary site.
- 6 In the Implementation panel, wait until the status for all the completed tasks is marked with a check symbol, indicating successful completion. Wait until the wizard completes cloning the storage. The progress bar indicates the status of the tasks. If some task could not be completed successfully, then the task is marked with an (x) symbol. The Information column displays details about the reasons for task failure. Click **Next**.
- 7 In the Storage Cloning Configuration Result screen, view the results and click **Next**.
- 8 In the Exchange Installation panel, review the information. If Exchange is already installed on the required secondary site nodes, click **Next** to continue with service group cloning. Otherwise, proceed with installation as follows:
 - For Exchange 2003 or Exchange 2007, before you begin installation, ensure that your disk groups are imported and volumes are mounted. If volumes were mounted as drive paths (folder mount) on the primary site, the wizard does not mount the volumes on the secondary site. You must manually format the volumes and assign the drive path to the volumes using Veritas Enterprise Administrator. Use the same letters and folder names that were assigned on the primary site.
 - For Exchange 2003 or Exchange 2007, the system gets restarted when the Exchange installation is complete. Therefore, if you are running the DR wizard from a system where you need to install Exchange 2003 or 2007, click **Finish** to exit the wizard before proceeding with installation. If the DR Wizard is run from a remote node, you can keep the wizard running on that node while you install the application locally on each of the required nodes.
 - If you keep the wizard running during installation, once application installation is complete, click **Next** to proceed with service group cloning. Otherwise, restart the DR wizard and continue through the wizard from the Welcome panel.

Creating temporary storage on the secondary site using the DR wizard (array-based replication)

To enable you to install applications that require volume mount points, the DR wizard can create a temporary disk group, DR_APP_INSTALL_DG, which contains the volumes and mount points for use in application installation. The temporary configuration uses 500 MB volumes or the volume size at the primary site, depending on which is smaller. The wizard deletes the temporary configuration after application installation.

If you have already installed the application on all nodes, or if the application does not require volume mount points, you can skip this storage cloning step by unchecking the Perform storage cloning check box on the Storage Cloning panel.

Although If you are starting the wizard for the first time, see the following topic before continuing with the storage cloning procedure:

- [“Configuring disaster recovery with the DR wizard”](#) on page 269.

To create temporary storage for application installation (array-based replication)

- 1 If you have not yet done so, start the Disaster Recovery Configuration Wizard and specify the information for the primary site system, the service group, and the secondary site system.
- 2 In the Replication Options panel, select the array-based replication method you plan to use and click **Next**:
 - EMC SRDF
 - Hitachi TrueCopy
 - Global Cluster Option only (select if you are using another agent-supported array-based replication method)
- 3 If you selected Hitachi TrueCopy replication, the Hitachi TrueCopy File Paths panel is displayed. The wizard populates the fields if it locates the files in the default location. Otherwise, fill in the file path information for both the primary and secondary sites as follows:

RAID Manager bin path	Path to the RAID Manager Command Line interface Default: C:\HORCM\etc where C is the system drive.
-----------------------	--

HORCM files location Path to the horcm configuration files (horcm nn .conf)
Default: C:\Windows
where C is the system drive
An horcm configuration file is required by the RAID Manager on all nodes; however the wizard does not validate this.

- 4 In the Storage Cloning panel, you can choose whether or not to perform storage cloning, which creates a temporary storage disk group and volumes for application installation. The wizard will delete the temporary storage once you confirm application installation is complete.

Exchange 2003 and 2007 require the temporary storage for installation. Exchange 2010 does not require the temporary storage since it does not require volume mount points for installation.

Choose one of the following:

- For Exchange 2003 or 2007, if you have not yet installed the application on all nodes, leave **Perform storage cloning** checked and click **Next**. Continue with the next step in this procedure.
 - For Exchange 2010, since temporary storage is not required for installation, you can uncheck **Perform storage cloning** and click **Next**. Proceed with the application installation. Once installation is complete, you can continue with the procedure for service group cloning.
 - If you have already installed the application on all nodes, uncheck **Perform storage cloning** and click **Next**. Continue with the procedure for service group cloning.
- 5 The Storage Validation Results panel shows the temporary storage configuration that the wizard will configure at the secondary site. You can click **Show Summary** to toggle to a summary view and toggle back to a detailed view by clicking **Show Details**.

The detailed view shows the following:

Disk Group	Displays the name of the single disk group required on the secondary site for temporary storage: DR_APP_INSTALL_DG
Volume	Displays the list of volumes required at the secondary site.
Size	Displays the size of the volumes required on the secondary site.
Mount	Displays the mounts required at the secondary site.

Creating temporary storage on the secondary site using the DR wizard (array-based replication)

Recommended Action	Indicates the action that the wizard will take at the secondary site.
--------------------	---

The summary view shows the following:

Existing configuration	Displays the existing secondary configuration.
Free disks present on secondary	Displays the list of free disks that exist on the secondary along with details about the free space and total disk space information.

If the panel displays a message indicating that the available disks on the secondary are inadequate, you can free some disks on the secondary or add more storage. Then click **Refresh/Validate** so that the wizard can update its information about the secondary storage configuration.

Click **Next**.

- 6 In the Disk Selection for Storage Cloning panel, a default disk selection is shown for the temporary storage at the secondary site. You can change the selection by moving disks to and from the Available Disks and Selected Disks pane. Under the Available Disks label, a drop-down list allows you to filter available disks by disk enclosure name. The default is All, which displays all free disks available on all enclosures. Click **Next**.
- 7 The Volume Layout for Secondary Site Storage panel shows a default volume layout for the temporary storage based on the primary site volume layout. Optionally, you can change the default disk assignment and layout for any volume:

Disk Group	Displays the DR_APP_INSTALL__DG disk group.
Volume (Volume Size)	Displays the name and the size of the volume to be created on the secondary.
Available Disks	Displays the disks that are available for the volumes. To select a disk, either double-click on the host name or click the >> button to move the hosts into the Selected Disks pane.
Layout	By default, the same layout as the one specified for the primary volume is selected. Click Edit to change the layout to suit your specific requirements.
Selected Disks	Displays the list of disks that have been selected for the volume. To remove a disk from the list, select it and click the << button.

View Primary Layout Displays the volume layout at the primary site.

Click **Next**.

- 8 In the Storage Configuration Cloning Summary panel, review the displayed information. If you want to change any selection, click **Back**. Otherwise, click **Next** to allow the wizard to implement the temporary storage configuration at the secondary site.
- 9 In the Implementation panel, wait until the status for all the completed tasks is marked with a check symbol, indicating successful completion. Wait until the wizard completes cloning the storage. The progress bar indicates the status of the tasks. If some task could not be completed successfully, then the task is marked with an (x) symbol. The Information column displays details about the reasons for task failure. Click **Next**.
- 10 In the Storage Configuration Cloning Result screen, view the results and click **Next**.
- 11 In the Exchange Installation panel, review the information and do one of the following:
 - For Exchange 2003 or Exchange 2007, before you begin installation, ensure that your disk groups are imported and volumes are mounted. If volumes were mounted as drive paths (folder mount) on the primary site, the wizard does not mount the volumes on the secondary site. You must manually format the volumes and assign the drive path to the volumes using Veritas Enterprise Administrator. Use the same letters and folder names that were assigned on the primary site.
 - For Exchange 2003 or Exchange 2007, the system gets restarted when the Exchange installation is complete. Therefore, if you are running the DR wizard from a system where you need to install Exchange 2003 or 2007, click **Finish** to exit the wizard before proceeding with installation. If the DR Wizard is run from a remote node, you can keep the wizard running on that node while you install the application locally on each of the required nodes.
 - If you keep the wizard running during installation, once application installation is complete, click **Next** to proceed with service group cloning. Otherwise, restart the DR wizard and continue through the wizard from the Welcome panel.

Once the application is installed, the temporary cloned storage is no longer needed. Before beginning service group cloning, the wizard displays the Temporary Storage Deletion panel to confirm the deletion of the temporary storage.

Installing Exchange 2007 on a secondary site

The prerequisites for Exchange installation on the secondary site are the same as on the primary site.

See [“Before you install Exchange Server”](#) on page 160.

See [“Privileges required for installing Exchange”](#) on page 160.

In addition, take the Exchange service group offline on the primary site. Otherwise, the wizard will prompt you to take the service group offline.

Some of the procedures for installing Exchange on the secondary site are different than when installing Exchange on the primary site.

Use the following procedures on the secondary site:

- [“Installing Exchange on the first node \(secondary site\)”](#) on page 281
- [“Installing Exchange on additional nodes \(secondary site\)”](#) on page 284

Installing Exchange on the first node (secondary site)

Perform the following pre-installation, installation, and post-installation procedures on the first node of the secondary site:

- [“Installing Exchange on the first node \(secondary site\)”](#) on page 281
- [“Exchange installation on first node \(secondary site\)”](#) on page 283
- [“Exchange post-installation on first node \(secondary site\)”](#) on page 283

Exchange pre-installation on first node (secondary site)

Use the Exchange Setup Wizard for Veritas Cluster Server to complete the pre-installation phase. After you have run the wizard, you will be requested to restart the node. So, close all open applications and save your data before running the wizard.

To perform Exchange pre-installation on the first node (secondary site)

- 1 Make sure that the volume created to store the registry replication information is mounted on this node and unmounted from other nodes in the cluster.
- 2 Click **Start > Programs > Symantec > Veritas Cluster Server > Configuration Tools > Exchange Server 2007 Setup Wizard** to start the Exchange Setup Wizard for VCS.
- 3 Review the information in the Welcome panel and click **Next**.

- 4 In the Available Option panel, choose the **Install Exchange Server for High Availability** option and click **Next**.
- 5 In the Select Option panel, choose the **Create a failover node for Exchange disaster recovery setup** option and click **Next**.
- 6 The wizard validates the system for prerequisites. Various messages indicate the validation status. Once all the validations are done, click **Next**.
- 7 Specify information related to the network as follows:
 - Verify the virtual server name and domain suffix.
 - Select the appropriate public NIC from the drop-down list. The wizard lists the public adapters and low-priority TCP/IP enabled private adapters on the system.
 - Enter a unique virtual IP address for the Exchange virtual server.
 - Enter the subnet mask for the virtual IP address.
 - Click **Next**.
The installer verifies that the selected node meets the Exchange requirements. If the Exchange virtual server is still online at the primary site, you will be prompted to offline the group. Enter the VCS administrative user name and password for the primary cluster and the wizard will proceed with offlining the Exchange virtual server at the primary site. When all requirements are validated and met, click **Next**.
- 8 Select a drive where the registry replication data will be stored and click **Next**.
- 9 Review the summary of your selections and click **Next**.
- 10 A warning message appears indicating, that the system will be renamed and rebooted when you exit the wizard. Click **Yes** to continue.
- 11 The wizard starts running commands to set up the VCS environment. Various messages indicate the status of each task. After all the commands are executed, click **Next**.
- 12 Click **Reboot**.
The wizard prompts you to reboot the node. Click **Yes** to reboot the node.

Warning: After you reboot the node, the name specified for the Exchange virtual server is temporarily assigned to the node. After installing Microsoft Exchange, you must rerun this wizard to assign the original name to the node.

On rebooting the node, the Exchange Server Setup wizard is launched automatically with a message that Pre-Installation is complete. Review the

information in the wizard dialog box and proceed to installing Microsoft Exchange Server.

If you want to undo all actions performed by the wizard during the pre-installation procedure, click **Revert**.

Do *not* click **Continue** at this time. Wait until after the Exchange installation is complete.

Exchange installation on first node (secondary site)

Before installing Exchange on the first node of the secondary site, ensure that you have completed the pre-installation procedure:

- [“Installing Exchange on the first node \(secondary site\)”](#) on page 281

When you install Exchange on the first node of the secondary site, you use RecoverServer as the install mode.

HA support for Exchange Server 2007 is available for the Mailbox Server role. While installing Exchange, ensure that you install the Mailbox Server role only.

This is a standard Microsoft Exchange Server installation. Refer to the Microsoft documentation for details on this installation.

To install Exchange on the first node of the secondary site

- 1 Begin the Exchange installation for disaster recovery at the command prompt using RecoverServer as the install mode:

```
<drive letter>:\setup.com /mode:recoverserver
```

where **<drive letter>** is the location where the Exchange software is located.
- 2 Setup copies the setup files locally to the computer on which you are installing Exchange 2007 and then checks the prerequisites, including all prerequisites specific to the server roles that you are installing. If you have not met all of the prerequisites, Setup fails and returns an error message that explains the reason for the failure. If you have met all of the prerequisites, Setup installs Exchange 2007.
- 3 Verify that the installation completed successfully. Refer to the Microsoft documentation for more information.

Exchange post-installation on first node (secondary site)

Use the Exchange Setup Wizard for Veritas Cluster Server to complete the post-installation phase.

To perform Exchange post-installation on the first node (secondary site)

- 1 Make sure that the Veritas High Availability Engine (HAD) is running on the node on which you plan to perform the post-installation tasks.
Type the following on the command line:

```
C:\>hasys -state
```

The state should display as **RUNNING**.
If HAD is not running, start it. Type the following on the command line:

```
C:\>net stop had
```

```
C:\>net start had
```
- 2 Make sure the registry replication volume is online and mounted on the node on which you plan to perform the post-installation tasks.
- 3 If the Exchange installation did not prompt you to reboot the node, click **Continue** from the Exchange Setup Wizard and proceed to [step 5](#).
If you reboot the node after Microsoft Exchange installation, the Exchange Setup Wizard is launched automatically.
- 4 Review the information in the Welcome dialog box and click **Next**.
- 5 A message appears indicating that the system will be renamed and restarted after you quit the wizard. This sets the node back to its physical host name. Click **Yes** to continue.
- 6 The wizard starts performing the post-installation tasks. Various messages indicate the status. After all the commands are executed, click **Next**.
- 7 Click **Finish**.
- 8 The wizard prompts you to reboot the node. Click **Yes** to reboot the node. Changes made during the post-installation steps do not take effect till you reboot the node.

Installing Exchange on additional nodes (secondary site)

Make sure to complete the following tasks before the Exchange installation:

- Review the prerequisites for permissions.
See [“Privileges required for installing Exchange”](#) on page 160.
- Use the VEA console to unmount the Exchange volumes and deport the cluster disk group from the first node before beginning the Exchange pre-installation on additional nodes.
See [“About managing disk groups and volumes”](#) on page 130.

For an active-passive configuration, install Exchange on additional nodes in the cluster for the same Exchange virtual server.

For an any-to-any configuration, install Exchange on additional nodes for the first EVS.

Use the same pre-installation procedure, installation procedure, and post-installation procedure that you use for additional nodes on the primary site. See the following:

- [“Exchange pre-installation: Additional nodes”](#) on page 171
- [“Exchange installation: Additional nodes”](#) on page 173
- [“Exchange post-installation: Additional nodes”](#) on page 174

Note: For configuring a common failover node for an additional EVS in an any-to-any configuration, see the following procedure [“Specifying a common node for failover”](#) on page 176

If you wish to add more failover nodes for the same EVS later, use the Exchange service group configuration wizard. For information on adding a failover node to a VVR environment, see [“Possible task after creating the DR environment: Adding a new failover node to a VVR environment”](#) on page 313.

Cloning the service group configuration on to the secondary site using the DR wizard

Before cloning a service group on the secondary site, verify the following:

- On the secondary site, the application is installed.
- For Exchange 2003 or Exchange 2007, if the secondary site is in a different subnet, ensure that a static IP address is available on the secondary site to assign to the virtual server.

If you are launching the wizard for the first time, see the following topic for additional information:

- [“Configuring disaster recovery with the DR wizard”](#) on page 269.

Note: Although you can view the cloning progress in the VCS Java Console, do not save and close the configuration while cloning is in progress. Otherwise, the cloning fails and you have to delete the service group on the secondary site and run the wizard again.

To clone the service group configuration from the primary site to the secondary site

- 1 At the primary site, verify that you have brought the application service group online.
- 2 Start the DR Configuration Wizard from the Solutions Configuration Center. Click **Start > All Programs > Symantec > Veritas Cluster Server > Solutions Configuration Center**. Expand the Solutions for Microsoft Exchange Server tab and click **Disaster Recovery Configuration > Configure Disaster Recovery > Disaster Recovery Configuration Wizard**.
- 3 In the Welcome panel, click **Next** and continue through the wizard, providing the requested information for the primary site system, the service group, the secondary site system, and the replication method. If you selected the VVR replication method, the wizard proceeds to the storage cloning task and notifies you if it detects that the storage is identical. Click **Next** until you reach the Service Group Analysis panel. If you selected an array-based replication method (EMC SRDF, HTC, or GCO only), the temporary storage is no longer needed once the application is installed and the wizard confirms whether or not to delete it.
- 4 (Array-based replication method only) In the Temporary Storage Deletion panel, confirm whether or not to delete the cloned storage:
 - If the application is already installed on the required nodes, leave **Delete cloned storage** checked and click **Next**. When the wizard prompts you to confirm deleting the shared storage, click **Yes**.
 - If you want to delete the cloned storage manually later, uncheck **Delete cloned storage** and click **Next**.
- 5 (Array-based replication method only) If you selected to delete the cloned storage, the wizard shows the progress of the tasks in the Implementation panel. If the storage deletion fails, the wizard will show a failure summary page. Otherwise, when it shows the tasks are complete, click **Next**.
- 6 Review the following information displayed in the Service Group Analysis panel and click **Next** to continue with service group cloning.

Service Group Name Displays the list of application-related service groups present on the cluster at the primary site.

Service Group Details on the Primary Cluster Displays the resource attributes for the service group at the primary site.

The NIC resource consists of the MAC address.

For Exchange 2003 or 2007 service groups: The IP resource consists of the IP address and subnet mask.

Cloning the service group configuration on to the secondary site using the DR wizard

Service Group Details on the Secondary Cluster Displays a message to indicate whether the service group or the corresponding attributes have been configured at the secondary site.

- 7** In the Service Group Cloning panel, specify the requested system information for the secondary site.

Service Group Name Depending on the application service group already created at the primary site, and subsequently selected on the Service Group Selection page, the wizard displays the names of the service groups that will be cloned at the secondary site.

Available Systems Displays a list of available systems on the secondary cluster that are not yet selected for service group cloning.

Select any additional secondary systems on which you want the wizard to clone the application service group configuration.

Either double-click on the system name or use the > option to move the hosts into the Selected Systems pane.

Note: If you want to add systems to a service group after you finish cloning the service group configuration with the DR wizard, you cannot do so by running the DR wizard again. Instead, run the VCS configuration wizard and edit the system list of the existing service group.

Selected Systems Displays the list of selected systems. The secondary system that you selected earlier in the wizard is listed by default.

Click **Next**.

- 8** In the Service Group Attribute Selection panel, complete the requested information to create the required resources on the secondary site. The panel also displays the service group resource name and the attribute information at the primary site.

Resource Name Displays the list of resources that exist on the primary cluster.

Attribute Name Displays the attribute name associated with each of the resources displayed in the Resource Name column.

If you need to edit additional attributes that are not shown, you must edit them manually on the secondary site service group once service group cloning is complete.

Primary Cluster	Displays the primary attribute values for each of the displayed attributes.
Secondary Cluster	The default is the same as the primary cluster. The following applies to Exchange 2003 or 2007 only: The same virtual IP address (for the Exchange virtual server) can be used if both sites exist on the same network segment. You can specify different attributes depending on your environment. For the MACAddress attribute select the appropriate public NIC from the drop-down list.

Click **Next**.

- 9 In the Service Group Summary, review the attribute information that will be cloned on to the secondary cluster. Click **Back** to change any of the secondary service group attributes. Otherwise, click **Next** to proceed with cloning the service group configuration on the secondary site.
- 10 In the Implementation panel, wait until all the tasks are completed. The progress bar indicates the status of the tasks. Successful tasks are marked with a check symbol. If some task could not be completed successfully, the task is marked with an (x) symbol. The Information column displays details about the reasons for task failure. Click **Next**
- 11 If the cloning failed, review the troubleshooting information. Otherwise, click **Next** to continue with the replication and GCO configuration, or with GCO only, depending on which option you selected.
Optionally, you can exit the wizard at this point and launch the wizard again later. When you launch the wizard again, continue through the wizard, specifying the primary site system, the service group, the secondary site system, and the replication method. Click **Next** to continue to the replication and/or GCO configuration task.

Configuring replication and global clustering

After creating the identical service group configuration on both sites, the DR wizard helps you set up replication and global clustering (GCO option). You can choose to configure replication using VVR or an agent-supported array-based hardware replication.

If you are using an array-based replication that is not supported by the wizard, you configure global clustering only. In this case, you must complete configuring global clustering before configuring replication.

The following topics cover the steps required for each replication method:

- [“Configuring VVR replication and global clustering”](#) on page 289
- [“Configuring EMC SRDF replication and global clustering”](#) on page 296
- [“Configuring Hitachi TrueCopy replication and global clustering”](#) on page 300
- [“Configuring global clustering only”](#) on page 303

Configuring VVR replication and global clustering

After you complete the service group configuration task in the DR wizard, you configure VVR replication and global clustering.

Note: By default, in an Exchange or SQL Server environment, the DR wizard configures all the volumes in a disk group under one Replicated Volume Group (RVG). If you require a different organization, you should configure it using the Veritas Enterprise Administrator (VEA) rather than the DR wizard. For information on setting up VVR replication with the VEA, see *Veritas Volume Replicator, Administrator’s Guide*.

You can then return to the wizard to configure global clustering.

Before you begin, ensure that you have met the following prerequisites:

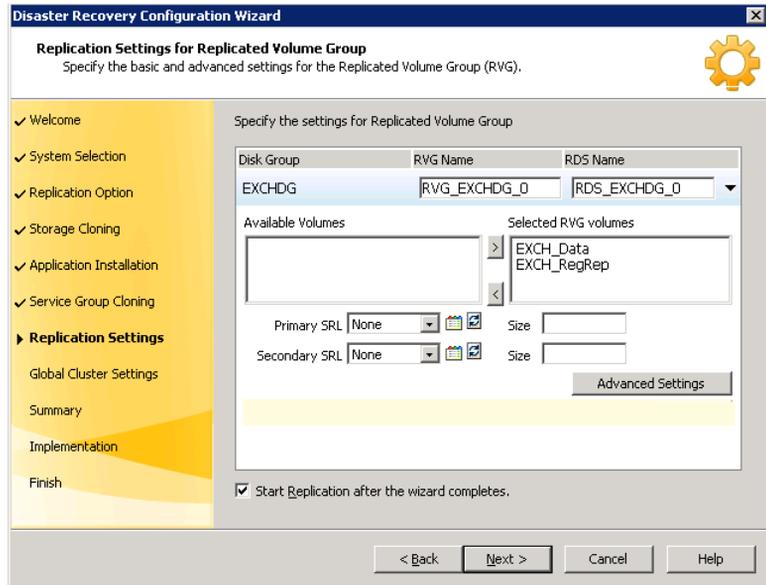
- Ensure that Veritas Volume Replicator is installed at the primary and secondary site.
- Ensure that Global Cluster Option (GCO) is installed at the primary and secondary site. One static IP address must be available per site for configuring GCO.
- Ensure that VVR Security Service (VxSAS) is configured at the primary and secondary site. See the following topic:
 - [“Setting up security for VVR”](#) on page 260
- Ensure that a minimum of one static IP address per site is available for each application instance running in the cluster.
- Ensure that, if using secure clusters, you configure a VCS user with the same name and privileges in each cluster.

Use the following procedure to configure VVR replication and global clustering with the DR wizard.

To configure VVR replication and GCO

- 1 Verify that the application server service group is online at the primary site and the appropriate disk groups are imported at the secondary site.

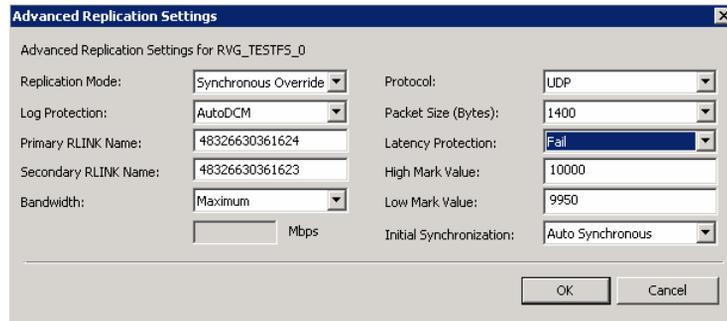
- 2 If the wizard is still open after the previous wizard task, continue with the Replication Setup panel. Otherwise, launch the wizard and proceed to the Replication Setup panel as follows:
 - Expand the Solutions for Microsoft Exchange Server tab and click **Disaster Recovery Configuration > Configure Disaster Recovery > Disaster Recovery Configuration Wizard**.
 - Start the DR Configuration Wizard from the Solutions Configuration Center. Click **Start > All Programs > Symantec > Veritas Cluster Server > Solutions Configuration Center**.
 - On the Welcome panel, click **Next** and continue through the wizard, providing the requested information.
 - On the Replication Methods panel, click **Configure VVR and the Global Cluster Option (GCO)**. Click **Next** and continue to the Replication Setup panel.
- 3 In the Replication Setup panel, review the replication requirements. If you have met the requirements, click **Next**. If not, click **Cancel** and restart the wizard after meeting the requirements.
- 4 In the Replication Settings for Replicated Volume Group panel, specify the requested information. If you are adding a DR site to an existing DR configuration, fields that must match the existing settings, such as the RVG or RDS name, are dimmed so that you cannot change them.



Disk Group	The left column lists the disk groups. By design, an RVG is created for each disk group.
RVG Name	Displays the default RVG name. If required, change this to a name of your choice.
RDS Name	Displays the default Replicated Data Set (RDS) name. If required, change this to a name of your choice.
Available Volumes	Displays the list of available volumes that have not been selected to be a part of the RVG. Either double-click on the volume name or use the > option to move the volumes into the Selected RVG Volumes pane.
Selected RVG Volumes	Displays the list of volumes that have been selected to be a part of the RVG. To remove a selected volume, either double-click the volume name or use the < option to move the volumes into the Available Volumes pane.

- Primary SRL** If you did not create a Replicator Log volume on the primary site, click **Create New** on the drop-down menu. On the New Volume dialog box, specify the name, size, and disk.
- Otherwise, select the appropriate primary Replicator Log volume from the drop-down menu and enter an appropriate size.
- Secondary SRL** If you did not create a Replicator Log volume on the primary site, click **Create New** on the drop-down menu. On the New Volume dialog box, specify the same name and size as you specified for the primary SRL.
- Otherwise, select the appropriate secondary Replicator Log volume from the drop-down menu and enter an appropriate size.
- Start Replication after the wizard completes** Select this check box to start replication automatically after the wizard completes the necessary configurations.
- Once replication is configured and running, deselecting the checkbox does not stop replication.

- Click **Advanced Settings** to specify some additional replication properties. The options on the dialog box are described column-wise, from left to right; refer to the *Veritas Volume Replicator Administrator's Guide* for additional information on VVR replication options.



- Replication Mode** Select the required mode of replication; **Synchronous**, **Asynchronous**, or **Synchronous Override**. The default is synchronous override.

Log Protection	<p>Select the appropriate log protection from the list.</p> <p>The AutoDCM is the default selected mode for the Replicator Log overflow protection when all the volumes in the Primary RVG have a DCM log. The DCM is enabled when the Replicator Log overflows.</p> <p>The Off option disables Replicator Log Overflow protection.</p> <p>The Override option enables log protection. If the Secondary node is still connected and the Replicator Log is about to overflow then the writes are stalled until a predetermined amount of space, that is, 5% or 20 MB (whichever is lesser) becomes available in the Replicator Log.</p> <p>If the Secondary becomes inactive due to disconnection or administrative action then Replicator log protection is disabled, and the Replicator Log overflows.</p> <p>The Fail option enables log protection. If the log is about to overflow the writes are stalled until a predetermined amount of space, that is, 5% or 20 MB (whichever is lesser) becomes available in the Replicator Log. If the connection between primary and secondary RVG is broken, then, any new writes to the primary RVG are failed.</p>
Primary RLINK Name	<p>Enter a name of your choice for the primary RLINK. If you do not specify any name then the wizard assigns a default name.</p>
Secondary RLINK Name	<p>Enter a name of your choice for the Secondary RLINK. If you do not specify any name then the wizard assigns a default name.</p>
Bandwidth	<p>By default, VVR replication uses the maximum available bandwidth. You can select Specify to specify a bandwidth limit.</p> <p>The default unit is Mega bits per second (Mbps) and the minimum allowed value is 1 Mbps.</p>
Protocol	<p>Choose TCP or UDP. UDP/IP is the default replication protocol.</p>
Packet Size (Bytes)	<p>Default is 1400 Bytes. From the drop-down list, choose the required packet size for data transfer. The default unit for the packet size is Bytes. You can set the packet size only if the protocol is UDP/IP.</p>

Latency Protection	<p>By default, latency protection is set to Off.</p> <p>When this option is selected the High Mark Value and the Low Mark Value are disabled. Select the Fail or Override option to enable Latency protection.</p> <p>This Override option behaves like the Off option when the Secondary is disconnected and behaves like the Fail option when the Secondary is connected.</p>
High Mark Value	<p>This option is enabled only when Latency Protection is set to Override or Fail. It specifies the maximum number of pending updates by which the secondary site can be behind the primary site. The default value is 10000.</p> <p>To ensure that latency protection is most effective the difference between the high and low mark values must not be very large.</p>
Low Mark Value	<p>This option is enabled only when Latency Protection is set to Override or Fail. When the updates in the Replicator log reach the High Mark Value, then the writes to the system at the primary site continues to be stalled until the number of pending updates on the Replicator log falls back to the Low Mark Value. The default is 9950.</p>
Initial Synchronization	<p>If you are doing an initial setup, then use the Auto Synchronous option to synchronize the secondary site and start replication. This is the default.</p> <p>When this option is selected, VVR by default performs intelligent synchronization to replicate only those blocks on a volume that are being used by the file system. If required, you can disable intelligent synchronization.</p> <p>If you want to use the Synchronize from Checkpoint method then you must first create a checkpoint.</p> <p>If you have a considerable amount of data on the primary data volumes then you may first want to synchronize the secondary for existing data using the backup-restore method with checkpoint. After the restore is complete, use the Synchronize from Checkpoint option to start replication from the checkpoint to synchronize the secondary with the writes that happened when backup-restore was in progress.</p>

To apply changes to advanced settings, click **OK**. On the Replication Settings for Replicated Volume Group panel click **Next**.

- 5 In the Replication Attribute Settings panel, specify required replication attribute information for the cluster at the primary and secondary site. Click the arrow icon to expand an RVG row and display the replication attribute fields. If you are configuring an additional secondary site (multiple DR sites), some fields are disabled.

Disk Group	Displays the list of disk groups that have been configured.
RVG Name	Displays the Replicated Volume Groups corresponding to the disk groups.
IP Address	Enter replication IPs that will be used for replication, one for the primary site and another for the secondary site.
Subnet Mask	Enter the subnet mask for the system at the primary site and the secondary site.
Public NIC	Select the public NIC from the drop-down list for the system at the primary and secondary site.
Copy	Enables you to copy the above network settings to any additional RVGs that are listed on this screen. If there is only one RVG, this option does not apply.

After specifying the replication attributes for each of the RVGs, click **Next**.

- 6 In the Global Cluster Settings panel specify the heartbeat information for the wide-area connector resource. You must specify this information for the primary and the secondary cluster. Any existing WAC resource information can be reused. If you are adding a DR site to an existing DR configuration, GCO is already configured at the primary site, so the primary site fields are dimmed.

Use existing settings	Allows you to use a WAC resource that already exists at either the primary or secondary site. Click Primary or Secondary, depending on the site at which the WAC resource already exists.
Resource Name	Select the existing WAC resource name from the resource name list box.
Create new settings	Select the appropriate site, primary or secondary, for which you want to create a new WAC resource.
IP Address	Enter a virtual IP for the WAC resource.

Subnet Mask	Enter the subnet mask for the system at the primary site and the secondary site.
Public NIC	Select the public NIC for each system from the drop-down list for the system at the primary and secondary site.
Start GCO after configuration	Select this check box to bring the cluster service group online and start GCO automatically after the wizard completes the necessary configurations. Otherwise, you must bring the service group online and start GCO manually, after the wizard completes. Once GCO is configured and running, deselecting the checkbox does not stop GCO.

- 7 In the Settings Summary panel, review the displayed information. Click **Back** if you want to change any of the parameters. If you have a printer installed, you can click the printer icon at the bottom of the scrollable list to print the settings.
Click **Next** to implement the settings.
- 8 In the Implementation panel, wait till the wizard completes creating the replication configuration and the WAC resource required for global clustering. If a task could not be completed successfully, it is marked with an (x) symbol. For any critical errors, the wizard displays an error message. For less critical errors, the Information column displays a brief description about the task failure and the next screen displays additional information on what action you can take to remedy it. Click **Next**.
- 9 In the Finish panel, review the displayed information. If a task did not complete successfully, the panel displays an error message, which will provide some insight into the cause for failure. Click **Finish** to exit the wizard.

Configuring EMC SRDF replication and global clustering

After you complete the service group configuration task in the DR wizard, you configure replication and global clustering.

The wizard helps you to configure the settings for the SRDF resource in the application service group.

Ensure that you have met the prerequisites for replication. See the following topic:

- [“Requirements for EMC SRDF array-based hardware replication”](#) on page 263

In addition, ensure that the Global Cluster Option (GCO) is installed at the primary and secondary site. One static IP address must be available per site for configuring GCO.

The wizard configures the required agent settings as well as the SYMM heartbeat. It uses defaults for optional settings. See the following topic:

- [“Optional settings for EMC SRDF”](#) on page 299

To configure EMC SRDF replication and GCO

- 1 Verify that you have brought the application service group online at the primary site.
- 2 If the wizard is still open after the service group cloning task, continue with the Replication Setup panel. Otherwise, launch the wizard and proceed to the Replication Setup panel as follows:
 - Start the DR Configuration Wizard from the Solutions Configuration Center. Click **Start > All Programs > Symantec > Veritas Cluster Server > Solutions Configuration Center**. Expand the Solutions for Microsoft Exchange Server tab and click **Disaster Recovery Configuration > Configure Disaster Recovery > Disaster Recovery Configuration Wizard**.
 - In the Welcome panel, click **Next** and continue through the wizard, providing the requested information.
 - In the Replication Methods panel, click **Configure EMC SRDF and the Global Cluster Option (GCO)**. Click **Next** and continue to the Replication Setup panel.
- 3 In the Replication Setup panel, review the replication requirements. If you have met the requirements, click **Next**.

Warning: Although you can continue with the wizard even if replication requirements are not met, the wizard will warn you that the configuration is not valid. If the configuration is not valid, the SRDF resource cannot come online in the service group.

- 4 In the SRDF Resource Configuration panel, the wizard populates the required resource fields if replication has been configured. Otherwise, you must enter the required resource settings manually.

Symmetrix Array ID (SID) Specify the array ID for the primary site and for the secondary site.

Device Group name Specify the name of the Symmetrix device group that contains the disks of the disk group for the selected instance.

Available VMDG Resources Select the disk groups associated with the selected application instance.

5 If you want to configure an additional SRDF resource for the instance, click **Add**. Otherwise, click **Next**.

6 In the Global Cluster Settings panel, specify the heartbeat information for the wide-area connector resource. You must specify this information for the primary and the secondary cluster. Any existing WAC resource information can be reused. If you are adding a DR site to an existing DR configuration, GCO is already configured at the primary site, so the primary site fields are dimmed.

Use existing settings Allows you to use a WAC resource that already exists at either the primary or secondary site. Click Primary or Secondary, depending on the site at which the WAC resource already exists.

Resource Name Select the existing WAC resource name from the resource name list box.

Create new settings Select the appropriate site, primary or secondary, for which you want to create a new WAC resource.

IP Address Enter a virtual IP for the WAC resource.

Subnet Mask Enter the subnet mask for the system at the primary site and the secondary site.

Public NIC Select the public NIC for each system from the drop-down list for the system at the primary and secondary site.

Start GCO after configuration Select this check box to bring the cluster service group online and start GCO automatically after the wizard completes the necessary configurations. Otherwise, you must bring the service group online and start GCO manually, after the wizard completes.

Once GCO is configured and running, deselecting the checkbox does not stop GCO.

Click **Next**.

- 7 In the Settings Summary panel, review the displayed information. Click **Back** if you want to change any of the parameters specified for the replication resource settings or the global cluster settings. Click **Next**.
- 8 In the Implementation panel, wait until the wizard completes creating the replication configuration and the WAC resource required for global clustering. A check (✓) symbol indicates successful completion of a task. An (✗) symbol indicates a task that could not be completed successfully. The Information column shows details about the reasons for task failure. Click **Next**.
- 9 In the Finish panel, review the displayed information. If a task did not complete successfully, the panel displays an error message, which will provide some insight into the cause for failure. Click **Finish** to exit the wizard.
- 10 Proceed with configuring additional optional settings for the SRDF resource if desired, and then verifying the disaster recovery configuration.

Optional settings for EMC SRDF

The wizard configures the required settings for the SRDF resource in the VCS application service group. The wizard also detects and configures the SymHome attribute.

Other settings are left in the default state. For information on configuring the optional settings, see *Veritas Cluster Server Hardware Replication Agent for EMC SRDF, Configuration Guide*. If you change any settings, ensure that you edit the resource on both the primary and secondary sites.

The wizard also detects and configures the SymHome attribute.

The optional settings use the following defaults:

Option	Default setting
DevFOTime	2 seconds per device required for a device to fail over
AutoTakeover	The default is 1; the agent performs a read-write enable on partitioned devices in the write-disabled state during a failover, if devices are consistent.
SplitTakeover	The default is 1; the agent brings service groups online on the R2 side even if the devices are in the split state because they are read-write enabled.

Configuring Hitachi TrueCopy replication and global clustering

After you complete the service group configuration task in the DR wizard, you configure replication and global clustering.

The wizard helps you to configure the settings for the HTC resource in the application service group.

Ensure that you have met the prerequisites. See the following topic:

- [“Requirements for Hitachi TrueCopy array-based hardware replication”](#) on page 265

In addition, ensure that the Global Cluster Option (GCO) is installed at the primary and secondary site. One static IP address must be available per site for configuring GCO.

The wizard configures the required agent settings. It uses defaults for optional settings. See the following topic:

- [“Optional settings for HTC”](#)

To configure Hitachi TrueCopy replication and GCO

- 1 Verify that you have brought the application server service group online at the primary site
- 2 If the wizard is still open after the service group cloning task, continue with the Replication Setup panel. Otherwise, launch the wizard and proceed to the Replication Setup panel as follows:
 - Start the DR Configuration Wizard from the Solutions Configuration Center. Click **Start > All Programs > Symantec > Veritas Cluster Server > Solutions Configuration Center**. Expand the Solutions for Microsoft Exchange Server tab and click **Disaster Recovery Configuration > Configure Disaster Recovery > Disaster Recovery Configuration Wizard**.
 - In the Welcome panel, click **Next** and continue through the wizard, providing the requested information.
 - In the Replication Methods panel, click **Configure Hitachi TrueCopy and the Global Cluster Option (GCO)**. Click **Next** and continue to the Replication Setup panel.
- 3 In the Replication Setup panel, review the replication requirements. If you have met the requirements, click **Next**.

Warning: Although you can continue with the wizard even if replication requirements are not met, the wizard will warn you that the configuration is not valid. If the configuration is not valid, the HTC resource cannot come online in the service group.

- 4 In the HTC Resource Configuration panel, the wizard populates the required resource fields if the horcm file is configured properly. If not, you can configure the horcm file and click **Refresh** to populate the fields. Alternatively, enter the required resource settings manually:

Instance ID	Specify the instance number of the device group. Multiple device groups may have the same instance number.
Device Group name	Specify the name of the Hitachi device group that contains the disk group for the selected instance. The device group name must be the same on both the primary and secondary sites.
Available VMDG Resources	Select the disk groups associated with the selected application instance.
Add, Remove, Reset buttons	Click Add or Remove to display empty fields so that you can manually add or remove additional resources. Click Refresh to repopulate all fields from the current horcm file.

- 5 If you want to configure an additional HTC resource for the instance, click **Add**. Otherwise, click **Next**.
- 6 In the Global Cluster Settings panel, specify the heartbeat information for the wide-area connector resource. You must specify this information for the primary and the secondary cluster. Any existing WAC resource information can be reused. If you are adding a DR site to an existing DR configuration, GCO is already configured at the primary site, so the primary site fields are dimmed.

Use existing settings	Allows you to use a WAC resource that already exists at either the primary or secondary site. Click Primary or Secondary, depending on the site at which the WAC resource already exists.
Resource Name	Select the existing WAC resource name from the resource name list box.

Create new settings	Select the appropriate site, primary or secondary, for which you want to create a new WAC resource.
IP Address	Enter a virtual IP for the WAC resource.
Subnet Mask	Enter the subnet mask for the system at the primary site and the secondary site.
Public NIC	Select the public NIC for each system from the drop-down list for the system at the primary and secondary site.
Start GCO after configuration	Select this check box to bring the cluster service group online and start GCO automatically after the wizard completes the necessary configurations. Otherwise, you must bring the service group online and start GCO manually, after the wizard completes. Once GCO is configured and running, deselecting the checkbox does not stop GCO.

- 7 In the Settings Summary panel, review the displayed information. Click **Back** if you want to change any of the parameters specified for the replication resource settings or the global cluster settings. Click **Next**.
- 8 In the Implementation panel, wait until the wizard completes creating the replication configuration and the WAC resource required for global clustering. A check (✓) symbol indicates successful completion of a task. An (✗) symbol indicates a task that could not be completed successfully. The Information column shows details about the reasons for task failure. Click **Next**.
- 9 In the Finish panel, review the displayed information. If a task did not complete successfully, the panel displays an error message, which will provide some insight into the cause for failure. Click **Finish** to exit the wizard.
- 10 Proceed with configuring additional optional settings for the HTC resource if desired, and then verifying the disaster recovery configuration.

Optional settings for HTC

The wizard configures the required settings for the HTC resource in the VCS application service group.

Optional settings are left in the default state. For information on configuring the optional settings, see *Veritas Cluster Server Hardware Replication Agent for Hitachi TrueCopy, Configuration Guide*.

The optional settings use the following defaults:

Option	Default setting
LinkMonitor	The default is 0; the agent does not periodically attempt to resynchronize the S-VOL side if the replication link is disconnected. The value 1 indicates that when the replication link is disconnected, the agent periodically attempts to resynchronize the S-VOL side using the pairresync command.
SplitTakeover	The default is 0; the agent does not permit a failover to S-VOL devices if the replication link is disconnected; that is, if P-VOL devices are in the PSUE state.

Configuring global clustering only

If you are using a replication method that the DR wizard does not configure, you must select the replication option to configure global clustering only.

For the GCO only option, you use the wizard to complete all DR tasks except the replication configuration task. You must complete the final wizard task of configuring global clustering before configuring replication.

Before configuring GCO:

- Ensure that the Global Cluster Option (GCO) is installed at the primary and secondary site. One static IP address must be available per site for configuring GCO.
- If you created secure clusters at the primary site and secondary site, ensure that you have configured a VCS user with the same name and privileges in each cluster, and the user must be added in the Administrator role.

The following procedure assumes that you have completed the earlier wizard tasks through the service group cloning task and are continuing with the final step of configuring global clustering.

To configure GCO only

- 1 If the wizard is still open after the service group cloning task, continue with the GCO Setup panel. Otherwise, launch the wizard and proceed to the GCO Setup panel as follows:
 - Start the DR Configuration Wizard from the Solutions Configuration Center. Click **Start > All Programs > Symantec > Veritas Cluster Server > Solutions Configuration Center**. Expand the Solutions for Microsoft

Exchange Server tab and click **Disaster Recovery Configuration > Configure Disaster Recovery > Disaster Recovery Configuration Wizard**.

- In the Welcome panel, click **Next** and continue through the wizard, providing the requested information.
 - In the Replication Methods panel, click **Configure Global Cluster Option (GCO) only**. Click **Next** and continue to the GCO Setup panel.
- 2 In the GCO Setup panel, review the requirements. If you have met the requirements, click **Next**.
 - 3 In the Global Cluster Settings panel specify the heartbeat information for the wide-area connector resource. You must specify this information for the primary and the secondary cluster. Any existing WAC resource information can be reused. If you are adding a DR site to an existing DR configuration, GCO is already configured at the primary site, so the primary site fields are dimmed.

Use existing settings	Allows you to use a WAC resource that already exists at either the primary or secondary site. Click Primary or Secondary, depending on the site at which the WAC resource already exists.
Resource Name	Select the existing WAC resource name from the resource name list box.
Create new settings	Select the appropriate site, primary or secondary, for which you want to create a new WAC resource.
IP Address	Enter a virtual IP for the WAC resource.
Subnet Mask	Enter the subnet mask for the system at the primary site and the secondary site.
Public NIC	Select the public NIC for each system from the drop-down list for the system at the primary and secondary site.
Start GCO after configuration	Select this check box to bring the cluster service group online and start GCO automatically after the wizard completes the necessary configurations. Otherwise, you must bring the service group online and start GCO manually, after the wizard completes. Once GCO is configured and running, deselecting the checkbox does not stop GCO.

- 4 In the Settings Summary panel, review the displayed information. Click **Back** if you want to change any of the parameters specified.

Click **Next**.

- 5 In the Implementation panel, wait until the wizard completes creating the replication configuration and the WAC resource required for global clustering. A check (✓) symbol indicates successful completion of a task. An (✗) symbol indicates a task that could not be completed successfully. The Information column shows details about the reasons for task failure. Click **Next**.
- 6 In the Finish panel, review the displayed information. If a task did not complete successfully, the panel displays an error message, which will provide some insight into the cause for failure. Click **Finish** to exit the wizard.

Verifying the disaster recovery configuration

The steps you need to take to verify your DR configuration depend on the type of replication you are using.

After the DR wizard has completed, you can confirm the following to verify the DR configuration:

- For VVR replication, confirm that the configuration of disk groups and volumes at the DR site have been created by the DR wizard storage cloning.
- Confirm that the application VCS service group has been created in the DR cluster including the same service group name, same resources, and same dependency structure as the primary site's application VCS service group.
- Confirm that the application service group is online at the primary site. The application service group should remain offline at the DR site.
- For VVR replication:
 - Ensure VVR replication configuration. This includes ensuring that the RVGs have been created at primary and secondary with the correct volume inclusion, replication mode, Replicator Log configuration, and any specified advanced options.
 - Confirm that the replication state matches what was specified during configuration. If specified to start immediately, ensure that it is started. If specified to start later, ensure that it is stopped.
 - Ensure that the VVR RVG VCS service group is configured on the primary and secondary clusters, including the correct dependency to the application service group, the specified IP for replication, and the correct disk group and RVG objects within the RVG VCS service group.

- Confirm that the RVG service groups are online at the primary and secondary sites.
- Confirm that the RVG Primary resources are online in the primary cluster's application service group. If they are offline, then bring them online in the primary site's cluster's application service group. Do not bring them online in the secondary site application service group.
- For array-based replication, verify that the required array resource is created in the primary and secondary cluster's application service group and that a dependency is set between the VMDg resource and the array resource.
- For EMC SRDF replication, verify that the SRDF resource is online in the primary cluster's application service group. If not, bring it online.
- For Hitachi TrueCopy replication, verify that the HTC resource is online in the primary cluster's application service group. If not, bring it online.
- For Hitachi TrueCopy replication, you must perform a manual Volume Manager rescan on all the secondary nodes after setting up replication and other dependent resources, in order to bring the disk groups online. This must be performed only once, after which the failover works uninterrupted. For more information, see *Veritas™ Cluster Server Hardware Replication Agent for Hitachi TrueCopy Installation and Configuration Guide*.
- Ensure that the application service groups are configured as global.
- Check to ensure that the two clusters are communicating and that the status of communication between the two clusters has a state of Alive.
- If you are using VVR for replication and configuring an additional DR site, verify the heartbeat and replication configuration between all sites.
- If you are using VVR for replication and chose to start replication manually in the DR wizard, to avoid replicating large amounts of data over the network the first time, then you will need to start the process necessary to synchronize from checkpoint. This typically consists of
 - starting a VVR replication checkpoint
 - performing a block level backup
 - ending the VVR replication checkpoint
 - restoring the block level backup at the DR site
 - starting replication from the VVR replication checkpointTo learn more about the process of starting replication from a checkpoint, refer to the *Veritas Volume Replicator Administrator's Guide*.
- Do not attempt a wide area failover until data has been replicated and the state is consistent and up to date. The Solutions Configuration Center

provides a Fire Drill Wizard to test wide area failover for VVR-based replication.

Establishing secure communication within the global cluster (optional)

A global cluster is created in non-secure mode by default. You may continue to allow the global cluster to run in non-secure mode or choose to establish secure communication between clusters.

The following prerequisites are required for establishing secure communication within a global cluster:

- The clusters within the global cluster must be running in secure mode.
- You must have Administrator privileges for the domain.

The following information is required for adding secure communication to a global cluster:

- The active host name or IP address of each cluster in the global configuration.
- The user name and password of the administrator for each cluster in the configuration.
- If the local clusters do not point to the same root broker, the host name and port address of each root broker.

Adding secure communication involves the following tasks:

- Taking the ClusterService-Proc (wac) resource in the ClusterService group offline on the clusters in the global environment.
- Adding the -secure option to the StartProgram attribute on each node.
- Establishing trust between root brokers if the local clusters do not point to the same root broker.
- Bringing the ClusterService-Proc (wac) resource online on the clusters in the global cluster.

To take the ClusterService-Proc (wac) resource offline on all clusters

- 1 From Cluster Monitor, log on to a cluster in the global cluster.
- 2 In the **Service Groups** tab of the Cluster Explorer configuration tree, expand the **ClusterService** group and the Process agent.

- 3 Right-click the **ClusterService-Proc** resource, click **Offline**, and click the appropriate system from the menu.
- 4 Repeat step 1 to step 3 for the additional clusters in the global cluster.

To add the -secure option to the StartProgram resource

- 1 In the **Service Groups** tab of the Cluster Explorer configuration tree, right-click the **ClusterService-Proc** resource under the **Process** type in the **ClusterService** group.
- 2 Click **View**, and then **Properties** view.
- 3 Click the Edit icon to edit the **StartProgram** attribute.
- 4 In the Edit Attribute dialog box, add `-secure` switch to the path of the executable Scalar Value.
For example:
`"C:\Program Files\Veritas\Cluster Server\bin\wac.exe" -secure`
- 5 Repeat step 4 for each system in the cluster.
- 6 Click **OK** to close the Edit Attribute dialog box.
- 7 Click the **Save and Close Configuration** icon in the tool bar.
- 8 Repeat step 1 to step 7 for each cluster in the global cluster.

To establish trust between root brokers if there is more than one root broker

- ◆ Establishing trust between root brokers is only required if the local clusters do not point to the same root broker.
Log on to the root broker for each cluster and set up trust to the other root brokers in the global cluster. The complete syntax of the command is:
vssat setuptrust --broker <host:port> --securitylevel <low|medium|high> [--hashfile <filename> | --hash <root hash in hex>]
For example, to establish trust with a low security level in a global cluster comprised of Cluster1 pointing to RB1 and Cluster2 pointing to RB2:
from RB1, type:
vssat setuptrust --broker RB2:14141 --securitylevel low
from RB2, type:
vssat setuptrust --broker RB1:14141 --securitylevel low

To bring the ClusterService-Proc (wac) resource online on all clusters

- 1 In the **Service Groups** tab of the Cluster Explorer configuration tree, expand the **ClusterService** group and the Process agent.

- 2 Right-click the **ClusterService-Proc** resource, click **Online**, and click the appropriate system from the menu.
- 3 Repeat step 1 and step 2 for the additional clusters in the global cluster.

Adding multiple DR sites (optional)

In a Veritas Volume Replicator replication environment only, you can use the DR wizard to add additional secondary DR sites. Veritas Cluster Server supports up to four DR sites. In other replication environments, additional DR sites require manual configuration.

Run the DR wizard and on the Secondary System selection panel, select the new site.

Before you start the wizard on the task of configuring replication and global clustering, ensure that the cluster service group is online at the existing primary and secondary sites. This enables the wizard to configure GCO not only between the selected primary site and the new secondary site but also between the new site and the earlier configured secondary site. Otherwise, the wizard displays a warning message after the global clustering task.

When configuring the VVR replication settings with the wizard for the additional site, fields that must match existing settings are dimmed so that you cannot change them. For example, you cannot change the RVG name or RVG layout on the Replication Settings panel. Similarly, on the Global Cluster Settings panel, GCO has already been configured at the primary site, so the primary site fields are dimmed.

Recovery procedures for service group dependencies

Service group dependencies have special requirements and limitations for disaster recovery configuration and for actions to be taken in a disaster recovery scenario.

See “[Supported disaster recovery configurations for service group dependencies](#)” on page 258.

The procedure and requirements for bringing service group dependencies online at the secondary site depends on their configuration: soft, firm, or hard.

In general, if a child or parent remains online at the primary site, you take it offline before you bring the child and parent service groups online in the correct order on the secondary site.

An exception is the RVG service group, used for VVR replication, which the wizard creates with an online, local, hard dependency. The RVG group remains online at the primary site in all cases and should be left online at the primary site.

The following tables show the recovery requirements if a child or parent service group fails at the primary site and is unable to fail over on the primary site, thus requiring the secondary site to be brought online.

Using a scenario of a parent and one child, the following table shows the expected results and necessary actions you must take for an online, local, soft dependency link.

Table 11-2 Online, local, soft dependency link

Failure condition	Results	Action required
The child service group fails	<ul style="list-style-type: none"> ■ The parent remains online on the primary site. ■ An alert notification at the secondary site occurs for the child service group only. ■ The RVG group remains online. 	<ol style="list-style-type: none"> 1 Primary site: Manually take the parent service group offline at the primary site. Leave the RVG group online. 2 Secondary site: Bring the parent and child service groups online in the appropriate order (child first, then parent).
The parent service group fails	<ul style="list-style-type: none"> ■ The child remains online on the primary site. ■ An alert notification at the secondary site occurs for the parent only. ■ The RVG group remains online. 	<ol style="list-style-type: none"> 1 Primary site: Manually take the child service group offline at the primary site. Leave the RVG group online. 2 Secondary site: Bring the service groups online in the appropriate order (child first, then parent).

Using a scenario of a parent and one child, the following table shows the expected results and necessary actions you must take for an online, local, firm dependency link.

Table 11-3 Online, local, firm dependency link

Failure condition	Results	Action required
The child service group fails	<ul style="list-style-type: none"> ■ The parent goes offline on the primary site. ■ An alert notification at the secondary site occurs for the child service group only. ■ The RVG group remains online. 	<p>Secondary site: Bring the service groups online in the appropriate order (child first, then parent).</p> <p>Leave the RVG group online at the primary site.</p>
The parent service group fails	<ul style="list-style-type: none"> ■ The child remains online on the primary site. ■ An alert notification at the secondary site occurs for the parent only. ■ The RVG group remains online. 	<p>1 Primary site: Manually take the child service group offline at the primary site. Leave the RVG group online.</p> <p>2 Secondary site: Bring the service groups online in the appropriate order (child first, then parent).</p>

Using a scenario of a parent and one child, the following table shows the expected results and necessary actions you must take for an online, local, hard dependency link.

Table 11-4 Online, local, hard dependency link

Failure condition	Results	Action required
The child service group fails	<ul style="list-style-type: none"> ■ The parent goes offline on the primary site. ■ An alert notification at the secondary site occurs for the child service group only. ■ The RVG group remains online. 	<p>Secondary site: Bring the service groups online in the appropriate order (child first, then parent).</p> <p>Do not take the RVG group offline at the primary site.</p>

Table 11-4 Online, local, hard dependency link (Continued)

Failure condition	Results	Action required
The parent service group fails	<ul style="list-style-type: none">■ The child remains online on the primary site.■ An alert notification at the secondary site occurs for the parent only.■ The RVG group remains online.	<ol style="list-style-type: none">1 Primary site: Manually take the child service group offline at the primary site. Leave the RVG group online.2 Secondary site: Bring the service groups online in the appropriate order (child first, then parent).

Possible task after creating the DR environment: Adding a new failover node to a VVR environment

The following procedures describe how to add an additional node to the cluster at either the primary or secondary site after your disaster recovery environment is in operation. The clusters at each site are not required to have the same number of nodes or the same failover configuration.

See the following topics:

- [“Preparing the new node”](#) on page 313
- [“Preparing the existing DR environment”](#) on page 313
- [“Installing Exchange on the new node”](#) on page 314
- [“Modifying the replication and Exchange service groups”](#) on page 314
- [“Reversing replication direction”](#) on page 315

Preparing the new node

Install SFW HA on the new system and then add the system to the cluster.

To install SFW HA and add the system to the cluster

- 1 Refer to [“Installing Veritas Storage Foundation HA for Windows”](#) on page 110 for installation instructions.
- 2 Use the **Cluster Operations** option of the VCS Configuration wizard (**Start > All Programs > Symantec > Veritas Cluster Server > Configuration Tools > Cluster Configuration Wizard**) to add the new system to the cluster. If necessary, refer to the *Veritas Cluster Server Administrator’s Guide* for information on this procedure.

Preparing the existing DR environment

If you plan to add a failover node to the secondary site, you must temporarily switch the roles of the primary and secondary sites so that the current site becomes the primary. This action reverses the direction of replication.

To prepare the existing DR environment

- 1 If you are adding the failover node to the cluster at the primary site, proceed directly to [step 2](#). If you are adding a failover node to the secondary site, you must switch the roles of the primary and secondary sites. This action reverses the direction of replication.

- In the **Service Groups** tab of the Cluster Explorer configuration tree, right-click the service group that is online at the current primary site.
 - Click **Switch To**, and click **Remote switch**.
 - In the **Switch global group** dialog box:
 - Click the cluster at the secondary site you want to switch the group to.
 - Click the specific system where you want to bring the global Exchange service group online.
 - Click **OK**.
- 2 Take the global Exchange service group offline at the current primary site.
 - 3 Take the VVR replication service group offline.

Installing Exchange on the new node

Install Exchange on the new node, but do not add the node to the service group SystemList.

To prepare the node and install Exchange

- 1 Import the disk group on the new node. Follow the procedure described in [“Setting up the secondary site: Installing SFW HA and configuring a cluster”](#) on page 258.
- 2 From the VEA navigation tree, right-click the RVG for the primary site, and click **Enable Data Access**.
- 3 Install Exchange. See [“Installing Exchange 2007 on a secondary site”](#) on page 281.

Modifying the replication and Exchange service groups

Add the new failover node to the system lists in the Replication and Exchange service groups.

To add the failover node to the system lists

- 1 Bring the replication service group online on an existing cluster node of the current primary site.
- 2 Bring the MountV resources of the corresponding Exchange service group online on the same node.
- 3 Use the **Modify an existing replication service group** option of the Volume Replicator Agent Configuration Wizard (**Start > All Programs > Symantec > Veritas Cluster Server > Configuration Tools > Volume Replicator Agent**

- Configuration Wizard**) to add the new node to the system list for the replication service group. If necessary, refer to the *Veritas Storage Foundation Veritas Volume Replicator, Administrator's Guide* for information on this procedure.
- 4 Use the **Modify service group** option of the Exchange Server Configuration Wizard (**Start > All Programs > Symantec > Veritas Cluster Server > Configuration Tools > Exchange Server Configuration Wizard**) to add the new node to the system list for the Exchange service group. Check the check box to bring the service group online after the wizard completes. If necessary, refer to the *Veritas Cluster Server Administrator's Guide* for information on this procedure.
 - 5 After bringing the Exchange service group online, you must use Exchange Management Console to configure all the database stores to automatically mount on start-up.

Reversing replication direction

If you added a failover node at the original secondary site and migrated the RVG in [“Preparing the existing DR environment”](#) on page 313, move the global Exchange service group back to the original primary site and reverse the direction of replication. These actions switch the Primary and Secondary sites back to their original roles.

To reverse the replication direction

- 1 In the **Service Groups** tab of the Cluster Explorer configuration tree, right-click the service group that is online at the current primary site.
- 2 Click **Switch To**, and click **Remote switch**.
- 3 In the **Switch global group** dialog box:
 - Click the cluster to switch the group to.
 - Click the specific system where you want to bring the global Exchange service group online.
 - Click **OK**.

Possible task after creating the DR environment: Adding a new failover node to a VVR environment

Testing fault readiness by running a fire drill

Topics in this chapter include:

- [About disaster recovery fire drills](#)
- [About the Fire Drill Wizard](#)
- [About post-fire drill scripts](#)
- [Tasks for configuring and running fire drills](#)
- [Prerequisites for a fire drill](#)
- [Preparing the fire drill configuration](#)
- [Running a fire drill](#)
- [Recreating a fire drill configuration that has changed](#)
- [Restoring the fire drill system to a prepared state](#)
- [Deleting the fire drill configuration](#)

About disaster recovery fire drills

A disaster recovery plan should include regular testing of an environment to ensure that a DR solution is effective and ready should disaster strike. This testing is called a fire drill.

A fire drill is performed at the secondary site using a special service group for fire drills. The fire drill service group uses a copy of the data that is used by the application service group.

About the Fire Drill Wizard

Veritas Storage Foundation HA for Windows (SFW HA) provides a Fire Drill Wizard to help you set up and run a fire drill on a disaster recovery environment. You launch the Fire Drill Wizard from the Solutions Configuration Center.

The Fire Drill Wizard tests the fault readiness of a disaster recovery configuration by mimicking a failover from the primary site to the secondary site. The wizard does this without stopping the application at the primary site and disrupting user access.

The Fire Drill Wizard supports conducting a fire drill for a disaster recovery site that uses Veritas Volume Replicator (VVR) or that uses Hitachi TrueCopy or EMC SRDF hardware replication.

About Fire Drill Wizard general operations

The Fire Drill Wizard performs the following operations:

- Prepares for the fire drill by creating a fire drill service group on the secondary site
The fire drill service group is a copy of the application service group. When creating the fire drill service group, the wizard uses the application service group name, with the suffix `_fd`. The Exchange fire drill service group contains only the VMDg and mountV resources, and in the case of hardware replication, the HTCSnap or SRDFSnap resource. The wizard renames the fire drill service group resources with a prefix `FDnn` and changes attribute values as necessary to refer to the FD resources.
The wizard also supports fire drill service groups created under a different naming convention by an earlier version of the wizard.
- Runs the fire drill by bringing the fire drill service group online on the secondary site
Optionally the wizard runs Eseutil to check for data consistency as part of the fire drill test. The fire drill tests the replication and consistency of the data to verify that the data will be available if the Exchange service group fails over and comes online at the secondary site should the need arise.
Fire drill service groups do not interact with outside clients or with other instances of resources, so they can safely come online even when the application service group is online on the primary site.

Note: The fire drill service group for Exchange contains only the data resources, not the application, so that the Exchange application does not itself come online during a fire drill.

- Restores the fire drill configuration, taking the fire drill service group offline

After you complete the fire drill, you run the wizard to restore the fire drill configuration to a prepared state. Otherwise, the fire drill service group remains online. If you run a fire drill on one service group, restore that service group before you continue with a fire drill on another service group. You must also restore the fire drill configuration before you can delete it.

Warning: If the fire drill service group remains online, it could cause failures in your environment. For example, if the application service group were to fail over to the node hosting the fire drill service group, there would be resource conflicts, resulting in both service groups faulting. Therefore, always use the wizard to restore the fire drill configuration to a prepared state as soon as possible after completing the fire drill testing for a service group.

See “[Restoring the fire drill system to a prepared state](#)” on page 340.

- Deletes the fire drill configuration

The details of some Fire Drill Wizard operations are different depending on the replication environment.

See “[About Fire Drill Wizard operations in a VVR environment](#)” on page 319.

See “[About Fire Drill Wizard operations in a Hitachi TrueCopy or EMC SRDF environment](#)” on page 321.

About Fire Drill Wizard operations in a VVR environment

The general operations of the Fire Drill Wizard are the same in all replication environments.

- Prepares for the fire drill, creating a fire drill service group on the secondary site
- Runs the fire drill, bringing the fire drill service group online on the secondary site
- Restores the fire drill configuration, taking the fire drill service group offline
- Deletes the fire drill configuration

See “[About the Fire Drill Wizard](#)” on page 318.

However, the following additional Fire Drill Wizard operations are specific to a Veritas Volume Replicator (VVR) environment.

Preparing the fire drill configuration

In a VVR environment, when preparing the fire drill configuration, the wizard does the following:

- In the fire drill service group, replaces the RVGPrimary resources with VMDg resources
- Uses the SFW HA VxSnap feature to prepare snapshot mirrors for use during the fire drill
You assign one or more disks for the mirrored volumes while running the wizard. Mirror preparation can take some time, so you can exit the wizard once this step is started and let the preparation continue in the background.

Running the fire drill

In a VVR environment, when running the fire drill, the wizard does the following:

- Detaches the mirrors from the original volumes to create point-in-time snapshots of the production data
- Creates a fire drill disk group on the secondary site with a snapshot of the application data to use for testing purposes

Restoring the fire drill configuration

In a VVR environment, when restoring the fire drill system to a prepared state, the wizard does the following:

- Takes the fire drill service group offline
- Disables the fire drill service group resources
- Imports the fire drill disk group
- Joins the fire drill disk group to the application service group disk group
- Snaps back the snapshot mirrors to reattach to the original volumes

Deleting the fire drill configuration

In a VVR environment, when deleting the fire drill configuration, the wizard does the following:

- Deletes the fire drill service group and any associated registry entry
- Performs the snap abort operation on the snapshot mirrors to free up the disk space

About Fire Drill Wizard operations in a Hitachi TrueCopy or EMC SRDF environment

The general operations of the Fire Drill Wizard are the same in all replication environments.

- Prepares for the fire drill, creating a fire drill service group on the secondary site
- Runs the fire drill, bringing the fire drill service group online on the secondary site
- Restores the fire drill configuration, taking the fire drill service group offline
- Deletes the fire drill configuration

See [“About the Fire Drill Wizard”](#) on page 318.

However, additional Fire Drill Wizard operations are specific to a Hitachi TrueCopy or EMC SRDF replication environment.

In a Hitachi TrueCopy or EMC SRDF replication environment, the wizard performs the following additional actions during preparation, running of the fire drill, restoring the configuration, and deleting the configuration. You must configure the ShadowImage (for Hitachi) or BCV (for SRDF) pairs before running the wizard.

Preparing the fire drill configuration

When preparing the fire drill configuration, the wizard does the following:

- In the fire drill service group, the wizard creates HTCSnap or SRDFSnap resources for each HTC and SRDF resource in the application service group. The SRDFSnap and HTCSnap resources from the fire drill service group are linked to the respective resources configured in the main application service group.
- The wizard configures the Snap resource. The following Snap resource attributes are set to a value of 1:
 - UseSnapshot (take a local snapshot of the target array)
 - RequireSnapshot (require a successful snapshot for the Snap resource to come online)
 - MountSnapshot (use the snapshot to bring the fire drill service group online)

Running the fire drill

When running the fire drill, the wizard brings the HTCSnap or SRDFSnap agent online. The HTCSnap or SRDFSnap agent manage the replication and mirroring functionality according to the attribute settings. The Snap agents take a consistent snapshot of the replicating data using the mirroring technology provided by the array vendor. The Snap agents also import the disk group present on the snapshot devices with a different name.

In more detail, the Snap agent does the following:

- Suspends replication to get a consistent snapshot
- For HTCSnap, takes a snapshot of the replicating application data on a ShadowImage device
- For SRDFSnap, takes a snapshot of the replicating application data on a BCV device
- Resumes replication
- Modifies the disk group name in the snapshot

Restoring the fire drill configuration

When restoring the fire drill configuration to a prepared state, the wizard does the following:

- Takes the fire drill service group offline, thus also taking offline the SRDF and HTC Snap agents
This action reattaches the hardware mirrors to the replicating secondary devices and resynchronizes them.

Deleting the fire drill configuration

When deleting the fire drill configuration, the wizard does the following:

- Deletes the fire drill service group
- Deletes any associated registry entry

If you want to remove the hardware mirrors, you must do so manually.

For more information about the Hitachi TrueCopy Snap agent functions, see *Veritas Cluster Server Hardware Replication Agent for Hitachi TrueCopy, Configuration Guide*.

For more information about the EMC SRDF Snap agent functions, see *Veritas Cluster Server Hardware Replication Agent for EMC SRDF, Configuration Guide*.

About post-fire drill scripts

You can specify a script for the Fire Drill Wizard to run on the secondary site at the end of the fire drill.

For the wizard to run the script, the script must exist on the secondary system that you are specifying for the fire drill.

Note: The wizard does not support using script commands to launch a user interface window. In such a case, the process is created but the UI window does not display.

Optionally, you can specify to run a Windows PowerShell cmdlet by creating a .bat file.

To run a cmdlet, create a .bat file with the following entry:

```
%windir%\system32\WindowsPowerShell\v1.0\PowerShell.exe -command "$ScriptName"
```

Where

\$ScriptName = .ps1 script (fully qualified) / cmdlet entered by user.

For example:

```
D:\WINDOWS\system32\WindowsPowerShell\v1.0\PowerShell.exe -command C:\myTest.ps1
```

Specify the name of the .bat file as the script to run.

For Exchange Server 2007 or 2010, go to one of the following topics for more information on Exchange scripts or cmdlets:

- [“Exchange 2007 scripts or cmdlets”](#) on page 323
- [“Exchange 2010 scripts or cmdlets”](#) on page 324

Exchange 2007 scripts or cmdlets

For Exchange 2007, Symantec recommends using scripts rather than cmdlets as Exchange is not brought online at the secondary site, and the Exchange Management shell should be run under the virtual environment context, which is not available on a node where Exchange is offline.

To specify a cmdlet for Exchange 2007, use the following entry in the .bat file:

```
%windir%\system32\WindowsPowerShell\v1.0\PowerShell.exe -PSConsoleFile "$ExchDir"\bin\exshell.psc1 -command "$ScriptName"
```

Where

\$ExchDir equals HKLM -> SOFTWARE -> Microsoft -> Exchange -> Setup:: Services key.

`$ScriptName = .ps1 script (fully qualified) / cmdlet entered by user.`

For example:

```
D:\WINDOWS\system32\WindowsPowerShell\v1.0\PowerShell.exe -
PSConsoleFile "D:\Program Files\Microsoft\Exchange Server\bin\exshell.psc1"
-command C:\myTest.ps1
```

Exchange 2010 scripts or cmdlets

To use Exchange cmdlets for Exchange 2010, use the following entry in the .bat file:

```
%windir%\System32\WindowsPowerShell\v1.0\powershell.exe -noexit
-command ". '$ExchangeDir\bin\RemoteExchange.ps1';
Connect-ExchangeServer -auto; $ScriptName"
```

Where

`$ExchangeDir` is the directory where Exchange 2010 is installed. For example: `C:\Program Files\Microsoft\Exchange Server\V14`

`$ScriptName` is the .ps1 script (with fully qualified path) / cmdlet specified by the user. For example: `C:\ListMailboxes.ps1`

The following would be an example of the .bat file entry:

```
C:\Windows\System32\WindowsPowerShell\v1.0\powershell.exe -noexit
-command ". 'C:\Program Files\Microsoft\Exchange
Server\V14\bin\RemoteExchange.ps1'; Connect-ExchangeServer -auto;
C:\ListMailboxes.ps1"
```

Tasks for configuring and running fire drills

While running the Fire Drill Wizard, the following sequence of actions are available:

- Prepare the fire drill configuration
- Run the fire drill or delete the configuration
- Restore the fire drill configuration after running a fire drill
- Run another fire drill or delete the configuration

In addition, you have the option to recreate a fire drill configuration that has changed.

After an action is complete, the next action becomes available in the wizard. You can select the next action or exit the wizard and perform the next action later.

[Table 12-1](#) gives more details of the process of configuring and running fire drills with the wizard.

Table 12-1 Process for configuring and running fire drills

Action	Description
Verify the hardware and software prerequisites	Before running the wizard, review the prerequisites and make sure that they are met. See “Prerequisites for a fire drill” on page 327.
Prepare the fire drill configuration	Use the wizard to configure the fire drill. See “Preparing the fire drill configuration” on page 329.
Recreate a fire drill configuration that has changed	If a fire drill configuration exists for the selected service group, the wizard checks for differences between the fire drill service group and the application service group. If differences are found, the wizard can recreate the fire drill configuration before running the fire drill. See “Recreating a fire drill configuration that has changed” on page 337.

Table 12-1 Process for configuring and running fire drills

Action	Description
Run the fire drill	<p>Use the wizard to run the fire drill. Running the fire drill brings the fire drill service group online. Optionally you can specify a script to be run once the fire drill is complete.</p> <p>See “Running a fire drill” on page 335.</p> <p>Confirm the resources are online and replicated data is available</p> <p>Note: After completing the fire drill testing, run the wizard again as soon as possible to restore the configuration. Otherwise the fire drill service group remain online. Be sure to restore one fire drill service group to a prepared state before running a fire drill on another service group.</p>
Restore the fire drill configuration to a prepared state	<p>Use the wizard to restore the fire drill system to a state of readiness for future fire drills or to prepare for removal of the fire drill configuration</p> <p>This is a required action after running the fire drill.</p> <p>See “Restoring the fire drill system to a prepared state” on page 340.</p> <p>This operation reattaches snapshot mirrors and takes the fire drill service group offline.</p>
Delete the fire drill configuration	<p>If a fire drill service group is no longer needed, or if you want to free up resources, use the wizard to remove the fire drill configuration</p> <p>See “Deleting the fire drill configuration” on page 341.</p> <p>The wizard deletes the service group on the secondary site. In a VVR environment, the wizard performs a snap abort to delete the snapshot mirrors created on the secondary site for use in the fire drill. In hardware replication environments, you can delete these manually.</p> <p>If a fire drill has been run, the wizard ensures that you first restore the fire drill configuration to a prepared state before this option becomes available. This ensures that mirrors are reattached and the fire drill service group is offline before the configuration is deleted.</p>

Prerequisites for a fire drill

Before running the Fire Drill Wizard make sure that you meet the following general requirements:

- You can run the Fire Drill Wizard from any node in the domain of the cluster, as long as the SFW HA client is installed on that node.
- If the cluster is secured, the login you use to run the Fire Drill Wizard must have the appropriate permissions to make changes in the cluster.
- If a firewall exists between the wizard and any systems it needs access to, the firewall must be set to allow both ingoing and outgoing TCP requests on port 7419.
- If you want the fire drill wizard to run a script that you supply, ensure that the script file is available on any secondary site nodes where you plan to run the fire drill.
- If you specify for the fire drill wizard to run Eseutil, the output files are placed by default in the system's TEMP environment variable folder (for example, C:\Windows\Temp). If you want the output files to go to another folder, use the WINSOL_ESEUTIL_OUT_DIR environment variable to define the output file location.

Additional requirements apply to specific replication environments.

See [“Prerequisites for a fire drill in a VVR environment”](#) on page 327.

See [“Prerequisites for a fire drill in a Hitachi TrueCopy environment”](#) on page 328.

See [“Prerequisites for a fire drill in an EMC SRDF environment”](#) on page 329.

Prerequisites for a fire drill in a VVR environment

Before you run the Fire Drill Wizard make sure that you meet both the general requirements and the specific requirements for your replication environment.

General requirements are covered separately.

See [“Prerequisites for a fire drill”](#) on page 327.

Make sure that the following additional prerequisites are met before configuring and running a fire drill in a Veritas Volume Replicator (VVR) environment:

- The primary and secondary sites must be fully configured with VVR replication and the global cluster option.
- The Veritas FlashSnap option must be installed on all nodes of the secondary site cluster.

- The secondary system where you plan to run the fire drill must have access to the replicated volumes.
- On the secondary site, empty disks must be available with enough disk space to create snapshot mirrors of the volumes. Snapshot mirrors take up the same amount of space as the original volumes. In addition, two disk change object (DCO) volumes are created for each snapshot mirror, one for the source volume and one for the snapshot volume. The two DCO volumes must be on different disks. Allow 2 MB additional space for each DCO volume.
The empty disks must be in the same disk group that contains the RVG. If the disk group does not have empty disks available, you must use the VEA to add the disks to the disk group before you run the wizard. The secondary system must have access to the disks or LUNs.
- All disk groups in the service group must be configured for replication. The Fire Drill wizard does not support a VVR configuration in which disk groups are excluded from replication. However, you can exclude individual volumes within a disk group from replication.

Prerequisites for a fire drill in a Hitachi TrueCopy environment

Before you run the Fire Drill Wizard make sure that you meet both the general requirements and the specific requirements for your replication environment.

General requirements are covered separately.

See [“Prerequisites for a fire drill”](#) on page 327.

Make sure that the following prerequisites are met before configuring and running a fire drill in a Hitachi TrueCopy environment:

- The primary and secondary sites must be fully configured with Hitachi TrueCopy replication and the global cluster option. The configuration must follow the applicable instructions in the Veritas Storage Foundation HA for Windows documentation for configuring disaster recovery with Hitachi TrueCopy.
- The secondary system where you plan to run the fire drill must have access to the replicated volumes.
- Make sure that Hitachi RAID Manager/Command Control Interface (CCI) is installed.
- ShadowImage for TrueCopy must be installed and configured for each LUN on the secondary site target array. ShadowImage pairs must be created to allow for mirroring at the secondary site.

- The name of the ShadowImage device group must be the same as the replicated device group for both replicated and non-replicated LUNs that are to be snapshot. The instance number should be different.
- Make sure the HORCM instance managing the S-VOLs runs continuously; the agent does not start this instance.

Prerequisites for a fire drill in an EMC SRDF environment

Before you run the Fire Drill Wizard make sure that you meet both the general requirements and the specific requirements for your replication environment.

General requirements are covered separately.

See [“Prerequisites for a fire drill”](#) on page 327.

Make sure that the following prerequisites are met before configuring and running a fire drill in an EMC SRDF environment:

- The primary and secondary sites must be fully configured with EMC SRDF replication and the global cluster option. The configuration must follow the applicable instructions in the Veritas Storage Foundation HA for Windows documentation for configuring disaster recovery with EMC SRDF.
- The secondary system where you plan to run the fire drill must have access to the replicated volumes.
- The infrastructure to take snapshots at the secondary site must be properly configured between the secondary site source and target arrays. This process involves associating Symmetric Business Continuance Volumes (BCVs) and synchronizing them with the secondary site source.
- If you plan to run a fire drill on SRDF/A devices, you must have a TimeFinder/CG license. Make sure TimeFinder for SRDF is installed and configured at the target array.
- To take snapshots of R2 devices, BCVs must be associated with the RDF2 device group and fully established with the devices.
- To take snapshots of non-replicated devices, create a EMC Symmetrix device group with the same name as the SFW disk group. The device group must contain the same devices as in the disk group and have the corresponding BCVs associated.

Preparing the fire drill configuration

Preparing the fire drill configuration creates a fire drill service group. You specify the application service group and the secondary system to use. Only one service group can be prepared for a fire drill at one time.

For a Veritas Volume Replicator (VVR) environment, the preparation step also prepares snapshot mirrors of production data at the specified node on the secondary site.

Note: Preparing the snapshot mirrors takes some time to complete.

Before you prepare the fire drill configuration with the Fire Drill Wizard, make sure that you meet the prerequisites.

See [“Prerequisites for a fire drill”](#) on page 327.

To prepare the fire drill configuration

- 1 Open the Solutions Configuration Center (**Start > All Programs > Symantec > Veritas Cluster Server > Solutions Configuration Center**).
- 2 Start the Fire Drill Wizard (expand **Solutions for Microsoft Exchange**, expand **Fire Drill**, expand **Configure or run a fire drill**, and click **Fire Drill Wizard**).
- 3 In the Welcome panel, review the information and click **Next**.
- 4 In the System Selection panel, specify a system in the primary site cluster and click **Next**.
See [“System Selection panel details”](#) on page 332.
- 5 In the Service Group Selection panel, select the service group that you want to use for the fire drill and click **Next**.
See [“Service Group Selection panel details”](#) on page 332.
- 6 In the Secondary System Selection panel, select the cluster and the system to be used for the fire drill at the secondary site, and then click **Next**.
See [“Secondary System Selection panel details”](#) on page 332.
- 7 If the Fire Drill Prerequisites panel is displayed, review the information and ensure that all prerequisites are met. Click **Next**.
See [“Prerequisites for a fire drill”](#) on page 327.
Otherwise, if a fire drill service group already exists on this system for the specified service group, one of the following panels is displayed:

If the Run Fire Drill option or Delete Fire Drill options are shown, a fire drill service group has already been prepared.	You can run the fire drill with no further preparation. Click Run Fire Drill and follow the procedure for running a fire drill. See “Running a fire drill” on page 335.
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<p>If the Fire Drill Restoration panel is displayed, the fire drill service group remains online from a previous fire drill.</p>	<p>Follow the procedure for restoring the fire drill configuration to a prepared state. This must be done before running a new fire drill.</p> <p>See “Restoring the fire drill system to a prepared state” on page 340.</p>
<p>If the Recreate Fire Drill Service Group panel is displayed, a fire drill service group has already been prepared but is not up to date.</p>	<p>You can choose to recreate the fire drill configuration to bring it up to date.</p> <p>See “Recreating a fire drill configuration that has changed” on page 337.</p> <p>Or you can clear the check box to recreate the configuration and run the fire drill on the existing configuration.</p>

- 8 The wizard selects the appropriate panel to display next, depending on the replication method. Fill in any required information on the panel that is displayed.

<p>VVR replication</p>	<p>Disk Selection panel</p> <p>See “Disk Selection panel details” on page 332.</p>
<p>Hitachi TrueCopy replication</p>	<p>Horcm Files Path Selection panel</p> <p>See “Hitachi TrueCopy Path Information panel details” on page 333.</p> <p>HTCSnap Resource Configuration panel</p> <p>See “HTCSnap Resource Configuration panel details” on page 334.</p>
<p>EMC SRDF replication</p>	<p>SRDFSnap Resource Configuration panel</p> <p>See “SRDFSnap Resource Configuration panel details” on page 334.</p>

Click **Next**.

- 9 In the Fire Drill Preparation panel, the wizard shows the status of the preparation tasks.
 See [“Fire Drill Preparation panel details”](#) on page 335.
 When preparation is complete, click **Next**.
- 10 The Summary panel displays the message that preparation is complete. To run the fire drill now, click **Next**. Continue with the procedure to run the fire drill.
 See [“Running a fire drill”](#) on page 335.

To run the fire drill later, click **Finish**. The fire drill preparation remains in place.

System Selection panel details

Use the System Selection panel of the wizard to specify a system in the primary site cluster.

All systems containing online global service groups are available to select. The default system is the node where you launched the wizard (localhost) if a global service group is online on that system. When selecting a system you can specify either a fully qualified host name or IP address.

Service Group Selection panel details

Use the Service Group Selection panel of the wizard to select the service group that you want to use for the fire drill. You can select only one service group at a time for a fire drill.

Secondary System Selection panel details

Use the Secondary System Selection panel of the wizard to select the cluster and the system to be used for the fire drill at the secondary site.

The selected system must have access to the replicated data.

The system must have access to disks for the snapshots that will be created for the fire drill.

Disk Selection panel details

During fire drill preparation in a VVR replication environment, you must ensure that information is available to the wizard for creating the fire drill snapshots.

Use the Disk Selection panel of the wizard to review the information on disks and volumes and make the selections for the fire drill snapshots, as follows:

Volume	<p>Select the volumes for the fire drill snapshots. By default all volumes associated with the service group are selected. If you deselect a volume that might result in the fire drill service group failing to come online, the wizard displays a warning message.</p> <p>Note: The Disk Selection panel also appears if the wizard is recreating a fire drill service group to which volumes have been added. In that case, only the new volumes are shown for selection.</p>
Disk Group	<p>Shows the name of the disk group that contains the original volumes. This field is display only.</p>
Fire Drill DG	<p>Shows the name of the fire drill disk group that running the fire drill will create on the secondary system to contain the snapshots. This field is display only. For the fire drill disk group name, the wizard prefixes the original disk group name with <i>FDnn</i>.</p>
Disk	<p>Click the plus icon to the right of the Disk column and specify the disk to be used for the snapshot volume. Repeat for each row that contains a selected volume.</p> <p>You can store multiple snapshot volumes on the same disk, if the production volumes reside on disks in the same disk group.</p> <p>If there is not enough disk space, you can use the Veritas Enterprise Administrator to add disks to the disk group. Then click the Refresh button in the wizard.</p>
Mount Details	<p>Shows the mount details for the snapshot volumes on the secondary system, which match the mounts for the production volumes. This field is display only.</p>

Hitachi TrueCopy Path Information panel details

During fire drill preparation in a Hitachi TrueCopy replication environment, the Hitachi TrueCopy Path Information panel is displayed.

The wizard populates the path field with the customary default location:

C:\Windows

where C is the system drive.

If the horcm configuration files are in a different location, edit the field to specify that location.

HTCSnap Resource Configuration panel details

During fire drill preparation in a Hitachi TrueCopy replication environment, the wizard discovers the HTC resources and non-replicating SFW disk groups in the application service group

This information is used to configure the HTCSnap resources.

The wizard lists each HTCSnap resource that will be configured. You can clear the HTCSnap resource name check box if you do not want to include its dependent disk groups in the fire drill.

You must specify the ShadowImage instance.

The HTCSnap Resource Configuration panel shows the following:

Target Resource Name	The panel shows the HTC resource name in the case of a Replication Device Group or the disk group resource name in the case of a non-replicating disk group.
ShadowImage Instance ID	For every HTC resource, specify the ID of the ShadowImage instance associated with the replicating secondary devices.
Refresh	If you click the Refresh button, the wizard rediscovers and validates the HTC configuration.

More information about HTCSnap resource configuration and operation is available.

See “[About Fire Drill Wizard operations in a Hitachi TrueCopy or EMC SRDF environment](#)” on page 321.

SRDFSnap Resource Configuration panel details

During fire drill preparation in an EMC SRDF replication environment, the wizard validates whether at least one BCV device is attached to every device (RDF2) of the SRDF device group. If not, the wizard displays an informational message on this panel. The panel shows as the Target Resource Name the name of the resource that is managing the LUNs that you want to snapshot. For data being replicated from the primary site, the Target Resource Name is the name of the SRDF resource. For data that is not replicated, the Target Resource Name is the name of the disk group resource.

The wizard lists each SRDFSnap resource that will be configured. You can clear the SRDFSnap resource name check box if you do not want to include its dependent disk groups in the fire drill.

More information about SRDFSnap resource configuration and operation is available.

See [“About Fire Drill Wizard operations in a Hitachi TrueCopy or EMC SRDF environment”](#) on page 321.

Fire Drill Preparation panel details

After you enter the information required to prepare a fire drill configuration, the Fire Drill Preparation panel is displayed. You wait while the wizard completes the preparation tasks.

The fire drill service group is created on the secondary site (but remains offline).

In addition, for a VVR replication environment, the snapshot mirrors for the volumes are prepared; this can take some time. You may want to minimize the wizard while the task runs in the background. You can also track the mirror preparation progress in the VEA. When done, the wizard displays a message that the fire drill preparation is complete. If the wizard is completing the preparation steps as part of recreating a fire drill configuration, snapshot mirrors are prepared only for new volumes.

See [“Recreating a fire drill configuration that has changed”](#) on page 337.

Running a fire drill

After you complete the initial fire drill preparation step using the Fire Drill Wizard, you can run the fire drill immediately without exiting the wizard or run the wizard later to run the fire drill.

Running the fire drill does the following:

- Creates the snapshots
- Enables the firedrill resources
- Brings the fire drill service group online
- Optionally runs Eseutil with the /g option
- Optionally, executes a specified command to run a script
See [“About post-fire drill scripts”](#) on page 323.

For details on the operations that occur when running a fire drill, see the following topics:

- [“About Fire Drill Wizard operations in a VVR environment”](#) on page 319
- [“About Fire Drill Wizard operations in a Hitachi TrueCopy or EMC SRDF environment”](#) on page 321

Warning: After running the fire drill, the fire drill service group remains online. After you verify the fire drill results, run the wizard again to restore the system to the prepared state. Otherwise, if the fire drill service group remains online, it could cause failures in your environment. For example, if the application service group were to fail over to the node hosting the fire drill service group, there would be resource conflicts, resulting in both service groups faulting. See [“Restoring the fire drill system to a prepared state”](#) on page 340.

To run a fire drill

- 1 If you completed the initial preparation and have not exited the wizard, or if you are returning to this procedure after recreating a fire drill service group, go to [step 8](#). Otherwise, if you need to restart the wizard, continue with the next step.
- 2 From the Solutions Configuration Center, start the Fire Drill Wizard (expand **Solutions for Microsoft Exchange**, expand **Fire Drill**, expand **Configure or run a fire drill**, and click **Fire Drill Wizard**).
- 3 In the Welcome panel, click **Next**.
- 4 In the System Selection panel, specify a system in the primary site cluster and click **Next**.
- 5 In the Service Group Selection panel, select the service group and click **Next**.
- 6 In the Secondary System Selection panel, specify the system previously prepared for the fire drill at the secondary site and click **Next**.
If the fire drill configuration is in a prepared state, the wizard compares the resources of the fire drill service group with the resources of the application service group.
- 7 If the application service group changed since the fire drill configuration was prepared, the wizard displays the Recreate Fire Drill Service Group panel, showing the differences. Choose one of the following:
 - Leave the option checked to recreate the configuration before running the fire drill and click **Next**. You complete additional steps in the wizard before running the fire drill.
For more information, see [“Recreating a fire drill configuration that has changed”](#) on page 337.
 - To run the fire drill on the existing configuration, clear the option to recreate the fire drill service group and click **Next**.
- 8 In the Fire Drill Mode Selection panel, click **Run Fire Drill** and click **Next**.

- 9 In the Post Fire Drill Script panel, you have the option to specify the full path to a script for the wizard to run after the running the fire drill. In addition, you can specify to run the Eseutil consistency check. See “[Post fire drill operations panel details](#)” on page 337.
- 10 In the Fire Drill Implementation screen, wait until all fire drill tasks are performed and click **Next**. The Summary panel displays the message that the fire drill is complete. You can leave the wizard running while you verify the results or exit the wizard. To exit the wizard, click **Finish**.
- 11 Run your own tests to verify the fire drill results.

Warning: You should always restore the fire drill system to a prepared state immediately after completing fire drill testing on a service group.

- 12 Restore the fire drill configuration to the prepared state. See “[Restoring the fire drill system to a prepared state](#)” on page 340.

Post fire drill operations panel details

In the Post Fire Drill Script panel, the wizard displays options for the following actions that it can perform after bringing the fire drill service group online:

- Specify the full path to a script for the wizard to run on the secondary system right after running the fire drill. The script must already exist on the secondary system.
For more information, see “[About post-fire drill scripts](#)” on page 323.
- Check the **Run Eseutil** check box if you want the Eseutil consistency check run on the fire drill snapshots once they are created.
The Eseutil output files are placed by default in the system’s TEMP environment variable folder unless you defined another location by using the WINSOL_ESEUTIL_OUT_DIR environment variable.

Recreating a fire drill configuration that has changed

When you run the Fire Drill wizard, a fire drill service group may already exist for the selected application service group. However, the application service group may have changed since the fire drill service group was created. Therefore, the wizard compares the resource names of the two service groups. If differences are found, the wizard lists them on the Recreate Fire Drill Service Group panel.

You have the following choices from the Recreate Fire Drill Service Group panel:

- Leave the option checked to recreate the fire drill service group.
Proceed with using the wizard to recreate the configuration to match the application service group.
The wizard deletes the existing fire drill configuration first, before creating the new one.
For a VVR replication environment, the wizard handles existing volumes as follows: It does not delete the mirrors for volumes that still exist. When it recreates the fire drill configuration, it prepares new mirrors only for new volumes. If volumes have been removed, the wizard displays an additional option to snap abort the obsolete snapshot volumes to free up disk space.
- Clear the option to recreate the fire drill service group. You can then proceed with using the wizard to do either of the following:
 - Run the fire drill, ignoring the differences.
 - Delete the entire fire drill configuration. Then start over with preparing the fire drill configuration.

Note: The wizard does not check for changes in volume attributes, such as the MountPath attribute. For example, if you have a MountV resource with an attribute that points to drive Y and you change that attribute to point to drive X, the wizard does not identify this change and does not give the option to recreate the fire drill service group.

You can choose whether to manually edit the fire drill service group for such changes and then run the fire drill, ignore the differences, or delete the configuration and start over.

The following procedure describes the choice of recreating the fire drill configuration.

To recreate the fire drill configuration if the service group has changed

- 1 In the Recreate Fire Drill Service Group panel, leave the option checked to recreate the configuration before running the fire drill.
For a VVR replication environment, if volumes have been removed, optionally select to snap abort the volumes.
Click **Next**.
- 2 In the Fire Drill Mode Selection panel, Delete Fire Drill Configuration is selected. Click **Next**, and click **Yes** to confirm the deletion.
- 3 The Fire Drill Deletion panel shows the progress of the deletion.
For a VVR replication environment, the wizard leaves the existing fire drill snapshot volumes so that those snapshot mirrors do not have to be

prepared again. If volumes were removed and you selected the option to snap abort, the wizard snap aborts the snapshots of those volumes.

Warning: If you close the wizard after deleting the fire drill configuration without continuing on to the fire drill preparation step, the information of the existing snapshot volumes is lost.

When all tasks are complete, click **Next**.

- 4 In the Fire Drill Prerequisites panel, review the information and ensure that all prerequisites are met. Click **Next**.
 See [“Prerequisites for a fire drill”](#) on page 327.
- 5 The wizard selects the appropriate panel to display next, depending on the replication method. Fill in any required information on the panel that is displayed.

VVR replication	<p>If volumes have been added, the Disk Selection panel is displayed. Specify the information for the added volumes.</p> <p>If there is not enough disk space, you can use the Veritas Enterprise Administrator to add disks to the disk group. Then click the Refresh button in the wizard.</p> <p>See “Disk Selection panel details” on page 332.</p>
Hitachi TrueCopy replication	<p>Horcm Files Path Selection panel</p> <p>See “Hitachi TrueCopy Path Information panel details” on page 333.</p> <p>HTCSnap Resource Configuration panel</p> <p>See “HTCSnap Resource Configuration panel details” on page 334.</p>
EMC SRDF replication	<p>SRDFSnap Resource Configuration panel</p> <p>See “SRDFSnap Resource Configuration panel details” on page 334.</p>

Click **Next**.

- 6 The Fire Drill Preparation panel is displayed. Wait while the wizard recreates the fire drill service group.
 For VVR replication environments, wait while the wizard starts mirror preparation.
 Mirror creation can take some time. You may want to minimize the wizard while the task runs in the background. You can also close the wizard and track the mirror preparation progress in the VEA.

- 7 Once preparation is complete, click **Next**. The Summary page is displayed. To continue with running the fire drill, click **Next**. See “[Running a fire drill](#)” on page 335.

Restoring the fire drill system to a prepared state

After running a fire drill and verifying the results, use the Fire Drill Wizard as soon as possible to restore the fire drill system at the secondary site to a prepared state. A prepared state is the initial fire drill configuration created by the wizard, in which the fire drill service group has been prepared but is offline.

Restoring the fire drill system to a prepared state is required for any of the following:

- Making the secondary system available for failover of the application service group at the primary site.
- Running another fire drill.
- Deleting the fire drill configuration after a fire drill has been run.

For details on the operations that occur when restoring a fire drill configuration, see the following topics:

- “[About Fire Drill Wizard operations in a VVR environment](#)” on page 319
- “[About Fire Drill Wizard operations in a Hitachi TrueCopy or EMC SRDF environment](#)” on page 321

To restore the fire drill system to a prepared state

- 1 If you completed running a fire drill and have not exited the wizard, go to [step 8](#). Otherwise, continue with the next step.
- 2 From the Solutions Configuration Center, start the Fire Drill Wizard (expand **Solutions for Microsoft Exchange**, expand **Fire Drill**, expand **Configure or run a fire drill**, and click **Fire Drill Wizard**).
- 3 In the Welcome panel, click **Next**.
- 4 In the System Selection panel, specify a system in the primary site cluster and click **Next**.
The default system is the node where you launched the wizard.
- 5 In the Service Group Selection panel, select the service group that was used for the fire drill and click **Next**.
- 6 In the Secondary System Selection panel, specify the system on which the fire drill was run at the secondary site.

- 7 In the Fire Drill Restoration Information panel, review the requirements for restoration and click **Next**.
- 8 In the Fire Drill Restoration screen, wait until the screen shows the restoration tasks are completed and click **Next**.
- 9 In the Summary screen, click **Next** if you want to delete the fire drill configuration. Otherwise click **Finish** to exit the wizard, leaving the fire drill configuration in a prepared state.

Deleting the fire drill configuration

If you no longer need a fire drill configuration you can delete it.

Deleting a fire drill configuration deletes the fire drill service group on the secondary site.

In a VVR replication environment, deleting a fire drill configuration also performs a snap abort of the snapshot mirrors created on the secondary site for use in the fire drill. It frees up the disk space used for the snapshot mirrors for other use.

In a Hitachi TrueCopy or EMC SRDF environment, you could manually remove mirrors after the deletion is complete.

To delete a fire drill configuration

- 1 If you have just used the wizard to prepare or restore a fire drill configuration and have not exited the wizard, go to [step 10](#). Otherwise continue with the next step.
- 2 From the Solutions Configuration Center, start the Fire Drill Wizard (expand **Solutions for Microsoft Exchange**, expand **Fire Drill**, expand **Configure or run a fire drill**, and click **Fire Drill Wizard**).
- 3 In the Welcome panel, click **Next**.
- 4 In the System Selection panel, specify a system in the primary site cluster and click **Next**.
The default system is the node where you launched the wizard.
- 5 In the Service Group Selection panel, select the service group that was used for the fire drill and click **Next**.
- 6 In the Secondary System Selection panel, specify the system on which the fire drill was run at the secondary site.
- 7 If the wizard detects that the fire drill service group is different from the application service group, it displays the Recreate Fire Drill Service Group panel. Clear the option to recreate the fire drill service group and click **Next**.

- 8 If the wizard detects that the fire drill service group is still online, the Fire Drill Restoration panel is displayed. Review the requirements for restoration and click **Next**.
- 9 In the Restore Fire Drill screen, wait until the screen shows the restoration tasks are completed. Then click **Next**.
- 10 In the Fire Drill Mode Selection panel, click **Delete Fire Drill Configuration** and click **Next**, and click **Yes** to confirm the deletion.
- 11 The Fire Drill Deletion panel shows the progress of the deletion. Wait until all tasks are complete and then click **Next**.
If errors occur while deleting the fire drill configuration, the wizard will list any incomplete steps so that you can complete them manually.
- 12 The Summary panel is displayed. Click **Finish**.

Reference

This section contains the following chapter:

- [Appendix A, “Sample configurations”](#)
- [Appendix B, “Troubleshooting”](#)

Sample configurations

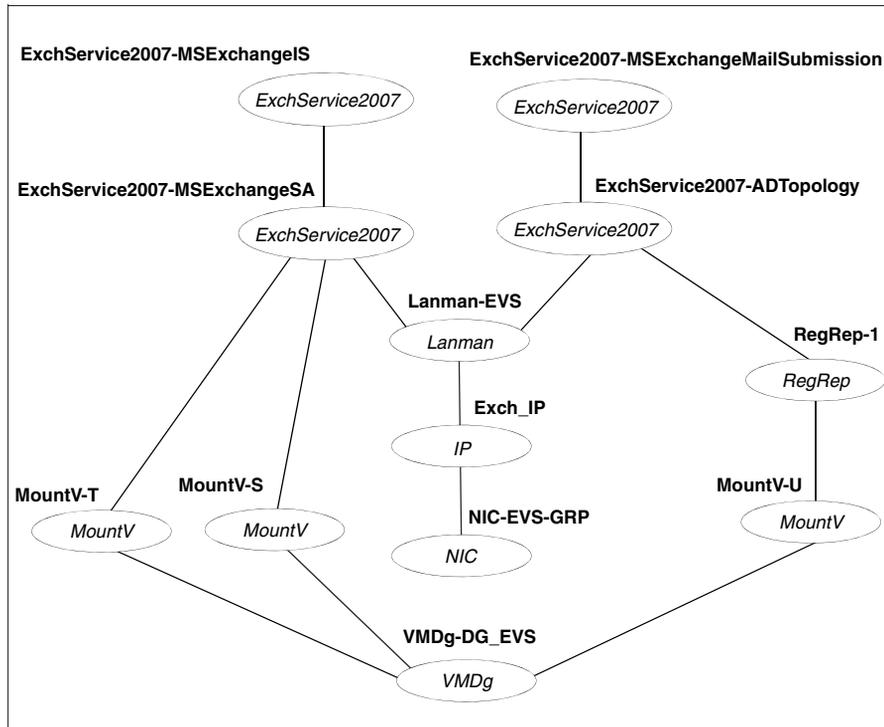
The sample configurations in this appendix describe typical service groups configured to monitor the state of the Exchange Server in a VCS cluster.

The appendix lists the sample configuration for clusters using SFW to manage shared storage. See “[Active/Passive failover configuration](#)” on page 346 for information.

The sample configuration graphically depicts the resource types, resources, and resource dependencies within the service group. For more information about these resource types, see the chapter VCS Resource Types and Agents in the *Veritas Cluster Server Administrator's Guide*.

Active/Passive failover configuration

This section lists the sample configuration for clusters employing Storage Foundation for Windows to manage shared storage. In the sample configuration shown in the dependency graph below, the shared disk group is configured using the Volume Manager Diskgroup (VMDg) agent.



- Three volumes are mounted as drives T, S, and U respectively, using the MountV agent.
The Registry Replication resource, configured to replicate the Exchange registry keys, is set up on volume U of the cluster disk group. The Exchange database is installed on volume S.
- The Exchange services (MSEExchangeSA, MSEExchangeIS, MSEExchangeADTopology, and MSEExchangeMailSubmission) are configured as resources of type ExchService2007.
- The virtual name for the server is created using the Lanman resource.
The service group virtual IP address for the server is configured using the IP and NIC resource types.

Sample configuration file

The sample configuration file (main.cf) is included for your reference.

```
include "types.cf"
cluster prim (
    UserNames = { a = cNnH }
    ClusterAddress = "10.217.119.62"
    Administrators = { a }
)
heartbeat Icmp (
    AYATimeout = 30
)

system CNODE1 (
    Limits = { ExchLoad = 10 }
)

system CNODE2 (
    Limits = { ExchLoad = 10 }
)

group ClusterService (
    SystemList = { CNODE1 = 0, CNODE2 = 1 }
    AutoStartList = { CNODE1, CNODE2 }
)

IP csg_ip (
    Address = "10.217.119.62"
    SubNetMask = "255.255.252.0"
    MACAddress @CNODE1 = "4C:00:10:71:B3:FE"
    MACAddress @CNODE2 = "00:0E:A6:C9:47:A6"
)

NIC csg_nic (
    MACAddress @CNODE1 = "4C:00:10:71:B3:FE"
    MACAddress @CNODE2 = "00:0E:A6:C9:47:A6"
)

Process wac (
    StartProgram @CNODE1 = "C:\\Program Files\\Veritas\\Cluster
Server\\bin\\wac.exe"
    StartProgram @CNODE2 = "C:\\Program Files\\Veritas\\Cluster
Server\\bin\\wac.exe"
    StopProgram @CNODE1 = "C:\\Program Files\\Veritas\\Cluster
Server\\bin\\wacstop.exe"
    StopProgram @CNODE2 = "C:\\Program Files\\Veritas\\Cluster
Server\\bin\\wacstop.exe"
    MonitorProgram @CNODE1 = "C:\\Program
Files\\Veritas\\Cluster Server\\bin\\wacmonitor.exe"
```

```
        MonitorProgram @CNODE2 = "C:\\Program
Files\\Veritas\\Cluster Server\\bin\\wacmonitor.exe"
    )

    wac requires csg_ip
    csg_ip requires csg_nic

    // resource dependency tree
    //
    // group ClusterService
    // {
    //   Process wac
    //     {
    //       IP csg_ip
    //         {
    //           NIC csg_nic
    //         }
    //     }
    // }

group Group1 (
    SystemList = { CNODE1 = 0, CNODE2 = 1 }
    Prerequisites = { ExchLoad = 10 }
)

    ExchService2007 Group1-ExchService2007-MSExchangeSA (
        Service = MSExchangeSA
        LanmanResName = Group1-Lanman
    )

    ExchService2007 Group1-ExchService2007-MSExchangeIS (
        Service = MSExchangeIS
        LanmanResName = Group1-Lanman
    )

    ExchService2007 Group1-ExchService2007-MSExchangeMailSubmission
(
    Service = MSExchangeMailSubmission
    LanmanResName = Group1-Lanman
)

    ExchService2007 Group1-ExchService2007-MSExchangeADTopology (
        Service = MSExchangeADTopology
        LanmanResName = Group1-Lanman
    )

    ExchService2007
Group1-ExchService2007-MSExchangeMailboxAssistants (
    Service = MSExchangeMailboxAssistants
    LanmanResName = Group1-Lanman
)
```

```
ExchService2007 Group1-ExchService2007-MSExchangeServiceHost (
    Service = MSExchangeServiceHost
    LanmanResName = Group1-Lanman
)

ExchService2007
Group1-ExchService2007-MSExchangeTransportLogSearch (
    Service = MSExchangeTransportLogSearch
    LanmanResName = Group1-Lanman
)

ExchService2007 Group1-ExchService2007-MSExchangeSearch (
    Service = MSExchangeSearch
    LanmanResName = Group1-Lanman
)

ExchService2007 Group1-ExchService2007-msftesql-Exchange (
    Service = msftesql-Exchange
    LanmanResName = Group1-Lanman
)

ExchService2007 Group1-ExchService2007-MSExchangeMonitoring (
    Service = MSExchangeMonitoring
    LanmanResName = Group1-Lanman
)

ExchService2007 Group1-ExchService2007-MSExchangeRepl (
    Service = MSExchangeRepl
    LanmanResName = Group1-Lanman
)

IP Group1-IP (
    Address = "10.217.119.90"
    SubNetMask = "255.255.252.0"
    MACAddress @CNODE1 = "4C-00-10-71-B3-FE"
    MACAddress @CNODE2 = "00-0E-A6-C9-47-A6"
)

Lanman Group1-Lanman (
    VirtualName = EVS1
    IPResName = Group1-IP
    DNSUpdateRequired = 1
    ADUpdateRequired = 1
    ADCriticalForOnline = 1
)

MountV Group1-MountV (
    MountPath = "K:"
    VolumeName = REGREP
    VMDGResName = Group1-VMDg
)
```

Active/Passive failover configuration

```

MountV Group1-MountV-1 (
    MountPath = "I:"
    VolumeName = DATA
    VMDGResName = Group1-VMDg
)

MountV Group1-MountV-2 (
    MountPath = "J:"
    VolumeName = LOG
    VMDGResName = Group1-VMDg
)

NIC Group1-NIC (
    MACAddress @CNODE1 = "4C-00-10-71-B3-FE"
    MACAddress @CNODE2 = "00-0E-A6-C9-47-A6"
)

RegRep Group1-RegRep (
    MountResName = Group1-MountV
    ReplicationDirectory = "\\VCS\Private\RegRep\Exch"
    Keys = {

"HKLM\SYSTEM\CurrentControlSet\Services\MSExchangeADTopology" =
" ",

"HKLM\SYSTEM\CurrentControlSet\Services\MSExchangeIS" = " ",

"HKLM\SYSTEM\CurrentControlSet\Services\MSExchangeMailSubmissio
n" = " ",

"HKLM\SYSTEM\CurrentControlSet\Services\MSExchangeMailboxAssist
ants" = " ",

"HKLM\SYSTEM\CurrentControlSet\Services\MSExchangeMonitoring" =
" ",

"HKLM\SYSTEM\CurrentControlSet\Services\MSExchangeRepl" = " ",

"HKLM\SYSTEM\CurrentControlSet\Services\MSExchangeSA" = " ",

"HKLM\SYSTEM\CurrentControlSet\Services\MSExchangeSearch" = " ",

"HKLM\SYSTEM\CurrentControlSet\Services\MSExchangeServiceHost"
= " ",

"HKLM\SYSTEM\CurrentControlSet\Services\MSExchangeTransportLogS
earch" = " ",

"HKLM\SYSTEM\CurrentControlSet\Services\msftesql-Exchange" = " "
}
    RestoreLocally = 1
)

```

```
VMDg Group1-VMDg (  
    DiskGroupName = sacDG1  
    DGGuid = f8b39e92-9de1-4baa-b8a3-edb9b93e2100  
)  
  
Group1-RegRep requires Group1-MountV  
Group1-MountV requires Group1-VMDg  
Group1-Lanman requires Group1-IP  
Group1-MountV-1 requires Group1-VMDg  
Group1-ExchService2007-MSEExchangeSA requires Group1-RegRep  
Group1-ExchService2007-MSEExchangeSA requires Group1-Lanman  
Group1-ExchService2007-MSEExchangeSA requires Group1-MountV-1  
Group1-ExchService2007-MSEExchangeSA requires Group1-MountV-2  
Group1-ExchService2007-MSEExchangeIS requires  
Group1-ExchService2007-MSEExchangeSA  
    Group1-ExchService2007-MSEExchangeMailSubmission requires  
Group1-ExchService2007-MSEExchangeADTopology  
    Group1-ExchService2007-MSEExchangeADTopology requires  
Group1-RegRep  
    Group1-ExchService2007-MSEExchangeADTopology requires  
Group1-Lanman  
    Group1-MountV-2 requires Group1-VMDg  
    Group1-ExchService2007-MSEExchangeMailboxAssistants requires  
Group1-ExchService2007-MSEExchangeADTopology  
    Group1-ExchService2007-MSEExchangeServiceHost requires  
Group1-ExchService2007-MSEExchangeADTopology  
    Group1-ExchService2007-MSEExchangeTransportLogSearch requires  
Group1-ExchService2007-MSEExchangeADTopology  
    Group1-ExchService2007-MSEExchangeSearch requires  
Group1-ExchService2007-msftesql-Exchange  
    Group1-ExchService2007-msftesql-Exchange requires  
Group1-ExchService2007-MSEExchangeADTopology  
    Group1-ExchService2007-MSEExchangeMonitoring requires  
Group1-ExchService2007-MSEExchangeADTopology  
    Group1-ExchService2007-MSEExchangeRepl requires  
Group1-ExchService2007-MSEExchangeADTopology  
    Group1-IP requires Group1-NIC  
  
// resource dependency tree  
//  
// group Group1  
// {  
//   ExchService2007 Group1-ExchService2007-MSEExchangeIS  
//     {  
//       ExchService2007 Group1-ExchService2007-MSEExchangeSA  
//         {  
//           RegRep Group1-RegRep  
//             {  
//               MountV Group1-MountV  
//                 {  
//                   VMDg Group1-VMDg
```

```
//          }
//        }
//      Lanman Group1-Lanman
//      {
//        IP Group1-IP
//        {
//          NIC Group1-NIC
//        }
//      }
//    MountV Group1-MountV-1
//    {
//      VMDg Group1-VMDg
//    }
//    MountV Group1-MountV-2
//    {
//      VMDg Group1-VMDg
//    }
//  }
// }
// ExchService2007
Group1-ExchService2007-MSExchangeMailSubmission
// {
//   ExchService2007
Group1-ExchService2007-MSExchangeADTopology
// {
//   RegRep Group1-RegRep
//   {
//     MountV Group1-MountV
//     {
//       VMDg Group1-VMDg
//     }
//   }
//   Lanman Group1-Lanman
//   {
//     IP Group1-IP
//     {
//       NIC Group1-NIC
//     }
//   }
// }
// ExchService2007
Group1-ExchService2007-MSExchangeMailboxAssistants
// {
//   ExchService2007
Group1-ExchService2007-MSExchangeADTopology
// {
//   RegRep Group1-RegRep
//   {
//     MountV Group1-MountV
//     {
//       VMDg Group1-VMDg
```

```
//          }
//      }
//      Lanman Group1-Lanman
//      {
//          IP Group1-IP
//          {
//              NIC Group1-NIC
//          }
//      }
//  }
//  }
//  ExchService2007 Group1-ExchService2007-MSExchangeServiceHost
//  {
//      ExchService2007
Group1-ExchService2007-MSExchangeADTopology
//  {
//      RegRep Group1-RegRep
//      {
//          MountV Group1-MountV
//          {
//              VMDg Group1-VMDg
//          }
//      }
//      Lanman Group1-Lanman
//      {
//          IP Group1-IP
//          {
//              NIC Group1-NIC
//          }
//      }
//  }
//  }
//  ExchService2007
Group1-ExchService2007-MSExchangeTransportLogSearch
//  {
//      ExchService2007
Group1-ExchService2007-MSExchangeADTopology
//  {
//      RegRep Group1-RegRep
//      {
//          MountV Group1-MountV
//          {
//              VMDg Group1-VMDg
//          }
//      }
//      Lanman Group1-Lanman
//      {
//          IP Group1-IP
//          {
//              NIC Group1-NIC
//          }
//      }
//  }
//  }
```

```
//      }
//    }
//  ExchService2007 Group1-ExchService2007-MSEExchangeSearch
//    {
//      ExchService2007 Group1-ExchService2007-msftesql-Exchange
//    {
//      ExchService2007
Group1-ExchService2007-MSEExchangeADTopology
//    {
//      RegRep Group1-RegRep
//    {
//      MountV Group1-MountV
//    {
//      VMDg Group1-VMDg
//    }
//    }
//      Lanman Group1-Lanman
//    {
//      IP Group1-IP
//    {
//      NIC Group1-NIC
//    }
//    }
//    }
//  }
//  ExchService2007 Group1-ExchService2007-MSEExchangeMonitoring
//    {
//      ExchService2007
Group1-ExchService2007-MSEExchangeADTopology
//    {
//      RegRep Group1-RegRep
//    {
//      MountV Group1-MountV
//    {
//      VMDg Group1-VMDg
//    }
//    }
//      Lanman Group1-Lanman
//    {
//      IP Group1-IP
//    {
//      NIC Group1-NIC
//    }
//    }
//    }
//  }
//  ExchService2007 Group1-ExchService2007-MSEExchangeRep1
//    {
//      ExchService2007
Group1-ExchService2007-MSEExchangeADTopology
//    {
```

```
//      RegRep Group1-RegRep
//      {
//          MountV Group1-MountV
//          {
//              VMDg Group1-VMDg
//          }
//      }
//      Lanman Group1-Lanman
//      {
//          IP Group1-IP
//          {
//              NIC Group1-NIC
//          }
//      }
//  }
// }
```


Troubleshooting

This chapter describes how to troubleshoot common problems in the VCS application agent for Microsoft Exchange. The chapter lists the error messages, and describes the problem associated with the agent. Recommended solution is included, where applicable.

VCS logging

VCS generates two error message logs: the engine logs and the agent logs. Log file names are appended by letters. Letter A indicates the first log file, B the second, C the third, and so on.

The agent log is located at %VCS_HOME%\log\agent_A.txt. The format of agent log messages is:

```
Timestamp (Year/MM/DD) | Mnemonic | Severity | UMI | Agent Type |  
Resource Name | Entry Point | Message Text
```

A typical agent log resembles:

```
2003/12/19 15:09:22 VCS INFO V-16-20024-13  
ExchService2007:d1-ExchService2007-MSExchangeIS:online:Service  
(MSEXCHANGEIS) is taking longer to start. Timeout = 10 seconds
```

Here,

- Timestamp denotes the date and time when the message was logged.
- Mnemonic denotes which Symantec product logs the message. For VCS application agent for Microsoft Exchange, mnemonic is 'VCS'.
- Severity denotes the seriousness of the message. Severity of the VCS error messages is classified into the following types:
 - CRITICAL indicates a critical error within a VCS process. Contact Technical Support immediately.
 - ERROR indicates failure of a cluster component, unanticipated state change, or termination or unsuccessful completion of a VCS action.

- WARNING indicates a warning or error, but not an actual fault.
- NOTE informs that VCS has initiated an action.
- INFO informs about various state messages or comments.
Of these, CRITICAL, ERROR, and WARNING indicate actual errors.
NOTE and INFO provide additional information.
- UMI or Unique Message ID is a combination of Originator ID, Category ID, and Message ID. For example, the UMI for a message generated by the ExchService agent would resemble: V-16-20024-13
Originator ID for all VCS products is 'V-16.' Category ID for ExchService agent is 20024. Message ID is a unique number assigned to the message text.
- Message text denotes the actual message string.

You can view these message logs using Notepad or any text editor. All messages are logged to the engine and the agent logs. Messages of type CRITICAL and ERROR are also written to the Windows event log.

The following table lists the messages of type ERROR and WARNING.

Exchange Service agent error messages

Table B-1 lists the Exchange Service agent error messages and their descriptions.

Table B-1 Exchange Service agent error messages

Message	Description
Failed to find the service object. Please check the 'Service' attribute.	The value specified for the “Service” attribute is incorrect. Solution: Provide a valid value for the Lanman resource. If the value is correct, see error type and error code for further information.
Failed to open the service object.(Service = <i>service name</i>). <i>Error Type, Error Code</i> .	The agent failed to open the service object. Solution: See the associated Windows error type and error code for more information.
Failed to get the state of the service (<i>service name</i>). <i>Error Type, Error Code</i> .	The agent failed to retrieve the state of the service. Solution: See the associated Windows error type and error code for more information.
Failed to start the service (<i>service name</i>) <i>Error Type, Error Code</i> .	The agent failed to start the specified service. Solution: See the associated Windows error type and error code for more information.
Failed to stop the service (<i>service name</i>). <i>Error Type, Error Code</i> .	The agent failed to stop the service. Solution: See the associated Windows error type and error code for more information.
Failed to kill the service (<i>service name</i>) <i>Error Type, Error Code</i> .	The agent failed to terminate the service. Solution: See the associated Windows error type and error code for more information.
Configuration error. 'Service' attribute is not configured.	No value specified for the “Service” attribute. Solution: Specify a valid value for the attribute.
Configuration error. 'LanmanResName' attribute is not configured.	No value specified for the “LanManResName” attribute. Solution: Specify a valid value for the attribute.

Table B-1 Exchange Service agent error messages (Continued)

Message	Description
The <i>(service name)</i> service is in STARTED state but is not running under the context of Virtual Server <i>(virtual server name)</i> .	The Exchange service is already running, but not in the context of the virtual server name. Solution: Stop the service and bring the corresponding ExchService2007 resource online.
Failed to set the virtual environment for service: <i>(service name)</i> . <i>Error Type</i> , <i>Error Code</i> .	The agent failed to set the environment block for the service. The agent needs to set the environment block for starting the service in the context of the virtual server name. Solution: See the associated Windows error type and error code for more information.
Failed to remove virtual environment for Service = <i>(service name)</i> . <i>Error Type</i> , <i>Error Code</i> .	The agent failed to remove the environment block for the service. While taking the resource offline, the agent stops the service and removes the environment block. Solution: See the associated Windows error type and error code for more information.
Configuration error. \"LanmanResName\" attribute is not configured.	No value specified for the \"LanmanResName\" attribute. Solution: Specify a valid value for the attribute.
Configuration error. DetailMonitoringInterval attribute is greater than zero but DBList is empty. No database is specified for detail monitoring.	Detail monitoring for databases is enabled and the monitoring interval (DetailMonitor attribute) is also specified. But there are no databases selected. The DBList attribute is empty. Solution: Select the databases for the detail monitoring.
FaultOnMountFailure flag is true. \"Auto Mount\" on database: <i>(database names)</i> is enabled but database is dismounted. Agent will return status as offline."	The attribute FaultOnMountFailure is set to True for databases that are set to mount automatically on startup. But these databases are dismounted. So the agent will fault the service group.

Table B-1 Exchange Service agent error messages (Continued)

Message	Description
\\"Auto Mount\\" on database: (<i>database names</i>) is enabled but database is dismounted. Agent will return status as Unknown.	Databases that are set to mount automatically on startup are dismounted. If these databases are selected for detail monitoring, the agent will return an Unknown status and appropriate administrative action is required.
Failed to add computer account to 'Exchange Servers' group <i>Error Type, Error Code.</i>	Unable to add the computer account to the Exchange Servers group. Solution: Make sure that the user has permissions to add computer accounts to the Exchange Servers group. If the user has those permissions, see the error type and error code for further information.

Troubleshooting Microsoft Exchange uninstallation

You might encounter errors while removing Microsoft Exchange if any of the following requirements are not adhered to:

- User mailboxes exist.
- The Exchange Server to be uninstalled has routing group connectors configured.
- Public folder databases exist.

In any of the above scenarios, carry out the following steps to resolve the error.

- 1 Start the following Exchange services manually using the Service Control Manager:
 - MExchangeSA
 - MExchangeIS
- 2 Move or delete user mailboxes. See the Exchange documentation for instructions.
- 3 Move or delete public folder. See the Exchange documentation for instructions.
- 4 Stop all Exchange services started in Step 1.
- 5 Start the Exchange Setup Wizard for VCS and select the *Remove Exchange* option. Note that you must uninstall Exchange *only* by using the Exchange Setup Wizard for VCS.

Troubleshooting Exchange Setup Wizard issues

When adding a failover node to an existing Exchange cluster, the Exchange Setup Wizard may fail to rename the node during the pre-installation phase, and report the following error message:

```
Failed to rename the node. Refer to the log file for further details.
```

This can happen if the Exchange Setup Wizard is unable to delete the Exchange Virtual Server computer object in the Active Directory.

To resolve this issue, you must manually delete the Exchange Virtual Server computer object from the AD, and run the wizard again.

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