

Veritas InfoScale Installation, Upgrade, and Configuration Using Ansible - Linux

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Veritas Technologies LLC
500 E Middlefield Road
Mountain View, CA 94043

<http://www.veritas.com>

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Veritas Services and Operations Readiness Tools (SORT)

Veritas Services and Operations Readiness Tools (SORT) is a website that provides information and tools to automate and simplify certain time-consuming administrative tasks. Depending on the product, SORT helps you prepare for installations and upgrades, identify risks in your datacenters, and improve operational efficiency. To see what services and tools SORT provides for your product, see the data sheet:

https://sort.veritas.com/data/support/SORT_Data_Sheet.pdf

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Preparing to use Ansible in InfoScale

This chapter includes the following topics:

- [Introduction to Ansible](#)
- [Downloading Ansible modules for InfoScale](#)
- [Before you begin](#)
- [Using site_factors module](#)

Introduction to Ansible

Ansible is a popular configuration management tool that automates various configuration and deployment operations in your environment. Ansible playbooks are files written in the YAML format, which contains human-readable code. Ansible playbooks can be used to define operations in your environment.

Veritas now provides Ansible modules that can be used in Ansible playbooks to install or upgrade Veritas InfoScale products, deploy clusters, and configure features such as File System (FS), Cluster File System (CFS), and Disk Group Volume.

Table 1-1 Operations that can be performed by using Ansible

| Deployment-related operations | Feature-related operations |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <ul style="list-style-type: none"> ■ Installation ■ Licensing ■ Component configuration ■ Starting a cluster ■ Stopping a cluster ■ Full upgrade ■ Rolling upgrade ■ Uninstallation | <ul style="list-style-type: none"> ■ Configuring a Cluster File System (CFS) ■ Creating a disk group volume ■ Configuring an File System (FS) resource |

Supported platforms

You can use Ansible to deploy and configure Veritas InfoScale on all Linux platforms supported by InfoScale.

Supported Ansible version

Veritas InfoScale products can be deployed and configured using Ansible version 1.9.2.

Downloading Ansible modules for InfoScale

Refer to the following link to download the Ansible modules, playbook templates, and user guide for using Ansible in Veritas InfoScale.

- <https://sort.veritas.com/utility/ansible>

Download and save the Ansible modules to the following location on your Ansible server.

- `/usr/share/ansible/plugins/modules/`

Before you begin

Ensure that the following prerequisites are met in your environment:

- Ansible requires passwordless SSH communication to be established between all servers in the environment.

Note: The user can use the `pl` utility to set up the SSH and RSH connections automatically.

- Ensure that Python 2.x is installed and configured on all machines in the environment.

Using site_factors module

The `site_factors` Ansible module is used to collect system-related data from all nodes in a cluster. You must use the `site_factors` module in your playbooks, while performing all operations in InfoScale.

Installing using Ansible

This chapter includes the following topics:

- [Ansible modules for Installing InfoScale](#)
- [List of pre-defined keywords](#)

Ansible modules for Installing InfoScale

Use the following Ansible modules in your playbooks to perform installation-related operations in the InfoScale environment. Refer to the following table for a list of modules, along with a sample playbook, used for each of the operations:

Table 2-1 Installation-related operations

| Operation | Required modules | Sample playbook |
|--------------|---------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Installation | <ul style="list-style-type: none"> ■ site_factors ■ yum | <pre> --- - hosts: cpicluster11 gather_facts: false any_errors_fatal: true tasks: - name: Facters veritas_infoscalse: module: site_factors register: facts - name: Install InfoScale Enterprise veritas_infoscalse: module: yum repository_name: RepositoryName repository_baseurl: RepositoryBaseURL gpgcheck: 1 gpgkey: http://xx.xxx.xxx.xx/ rpms/RPM-GPG-KEY-veritas-infoscalse7 product: 'ENTERPRISE' product_version: 7.4.1 facters: "{{ groups['all'] map('extract', hostvars, ['facts','infoscalse_facts']) select() list }}" state: present </pre> |
| Licensing | <ul style="list-style-type: none"> ■ site_factors ■ licensing | <pre> --- - hosts: cpicluster11 gather_facts: false any_errors_fatal: true tasks: - name: Facters veritas_infoscalse: module: site_factors register: facts - name: License veritas_infoscalse: module: licensing state: present product_version: '7.4.1' license: 'ENTERPRISE' facters: "{{ groups['all'] map('extract', hostvars, ['facts','infoscalse_facts']) select() list }}" </pre> |

Table 2-1 Installation-related operations (*continued*)

| Operation | Required modules | Sample playbook |
|-----------|---------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Uninstall | <ul style="list-style-type: none"> ■ site_factors ■ yum | <pre> --- - hosts: cpicluster11 gather_facts: False any_errors_fatal: true tasks: - name: Facters veritas_infoscale: module: site_factors register: facts - name: Uninstall InfoScale Enterprise veritas_infoscale: module: yum product: 'ENTERPRISE' product_version: 7.4.1 state: absent factors: "{{ groups['all'] map('extract', hostvars, ['facts','infoscale_facts']) select() list }}" </pre> |

List of pre-defined keywords

Refer to the following tables for a list of keywords that are used with each of the installation-related modules.

yum

The yum module is used to install or uninstall InfoScale products using yum. Use the following keywords while referencing the module in your playbook.

Table 2-2 Yum module keywords

| Name | Description | Mandatory/optional |
|------------------|--------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|
| repository_name: | Name of the yum repository used to install InfoScale rpms. Example: repo-InfoScale741 | Mandatory, if the base URL is not provided (If the Base URL is provided the system will create a repository name, optional for install.) |

Table 2-2 Yum module keywords (*continued*)

| Name | Description | Mandatory/optional |
|---------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|
| repository_baseurl: | Specifies the URL to the directory where the repodata of a repository is located. Example: <code>http://xx.xxx.xxx.xx/rpms/</code> | Optional (This keyword is not required if you are using a yum repository already configured on the system, and are providing the repository name.) |
| gpgcheck: | Specify whether to check the integrity of the yum packages by using the gpgkey provided with the InfoScale installation media. This is a boolean variable and must be specified using 0 or 1. By default the value is set to 0. | Optional |
| gpgkey: | Specifies the location of the gpgkey (typically located in the rpms directory of the installation media). Example: <code>http://xx.xxx.xxx.xx/rpms/ RPM-GPG-KEY-veritas-infoscale7</code> | Mandatory, if gpgcheck is 1 |
| product: | Specifies the name of the product you want to install. Examples: ENTERPRISE, AVAILABILITY, STORAGE, or FOUNDATION. | Mandatory |
| state: | Specifies what state the package should be after the task is completed. The value for this keyword can be either present or absent. If you do not give any value for this parameter, by default, the state of the package is set to present, and the package will be installed. | Optional |

licensing

The licensing module is used to apply licenses in InfoScale. Use the following keywords while referencing the module in your playbook.

Table 2-3 Licensing module keywords

| Name | Description | Mandatory/optional |
|--------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| state: | Specifies what state the package should be after the task is completed. The value for this keyword can be either present or absent. If you do not give any value for this parameter, by default, the state of the package is set to present, and the package will be installed. | Optional |

Table 2-3 Licensing module keywords (*continued*)

| Name | Description | Mandatory/optional |
|------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| product_version: | Specifies the version of the product that you want to install or upgrade. Example: <code>http://xx.xxx.xxx.xx/rpms/</code> | Mandatory |
| license: | Specifies the path to the slf license file to be registered on the system. Ensure that the license file is accessible store on the same server where the installer is saved. If you are performing a keyless installation or upgrade you can simply enter the product name. Examples: <ul style="list-style-type: none">■ <code>/license_key/Unix/perpetual/xxxxxxxxxxxxxxxxxxxx.slf</code>■ ENTERPRISE■ AVAILABILITY | Mandatory |

Configuring InfoScale product components

This chapter includes the following topics:

- [Ansible modules for configuring InfoScale](#)
- [List of pre-defined keywords](#)

Ansible modules for configuring InfoScale

Use the following Ansible modules in your playbooks to configure Veritas InfoScale product components. Refer to the following table for a list of modules , along with a sample playbook, used for each of the configuration-related operations:

Table 3-1 Component configuration-related operations

| Operation | Required modules | Sample playbook |
|-------------------------|----------------------------------------------------------------------------------------------|-----------------|
| Component configuration | <ul style="list-style-type: none"> ■ site_factors ■ config_component | |

Table 3-1 Component configuration-related operations (*continued*)

| Operation | Required modules | Sample playbook |
|-----------|------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | | <p>Configuring sfcfsa</p> <pre> --- - hosts: cpicluster11 gather_facts: false any_errors_fatal: true tasks: - name: Factors veritas_infoscail: module: site_factors register: facts - name: Configure Enterprise veritas_infoscail: module: sfha_config cluster_name: clust_cpi9 systems: [objstorer820-1-vm16,objstorer820-1-vm17] cluster_uuid: c7c2d65e-058f-11e8-a32c-c094107f3b61 component: sfcfsa product_version: '7.4.1' method: ethernet state: present private_link: eth1,eth2 low_priority_link: eth0 vcs_clusterid: 23838 facts: "{{ groups['all'] map('extract', hostvars, ['facts','infoscale_facts']) select() list }}" </pre> <p>Configuring sfha</p> <pre> --- - hosts: cpicluster11 gather_facts: true any_errors_fatal: true tasks: - name: Factors veritas_infoscail: module: site_factors register: facts - name: Configure Enterprise veritas_infoscail: module: sfha_config cluster_name: clust_cpi9 systems: [objstorer820-1-vm16,objstorer820-1-vm17] </pre> |

Table 3-1 Component configuration-related operations (*continued*)

| Operation | Required modules | Sample playbook |
|-----------|------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | | <pre> cluster_uuid: c7c2d65e-058f-11e8-a32c-c094107f3b61 component: sfha product_version: '7.4.1' method: ethernet state: present private_link: eth1,eth2 low_priority_link: eth0 vcs_clusterid: 23838 facts: "{{ groups['all'] map('extract', hostvars, ['facts','infoscale_facts']) select() list }}" Configuring sf --- - hosts: cpicluster11 gather_facts: true any_errors_fatal: true tasks: - name: Factors veritas_infoscale: module: site_factors register: facts - name: Configure Enterprise veritas_infoscale: module: sfha_config cluster_name: clust_cpi9 systems: [dl380g10-12-kvm-04,dl380g10-12-kvm-03] cluster_uuid: c7c2d65e-058f-11e8-a32c-c094107f3b61 component: sfha product_version: '7.4.1' method: ethernet state: present private_link: eth1,eth2 low_priority_link: eth0 vcs_clusterid: 23838 </pre> |

Table 3-1 Component configuration-related operations (*continued*)

| Operation | Required modules | Sample playbook |
|--------------------|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Starting a cluster | <ul style="list-style-type: none"> ■ site_factors ■ process | <pre> --- - hosts: cpicluster11 gather_facts: false any_errors_fatal: true tasks: - name: Factors veritas_infoscale: module: site_factors register: facts - name: Start Product veritas_infoscale: module: process component: sfcfsha product: enterprise product_version: '7.4.1' seednode: objstorer820-1-vm17 state: present facts: "{{ groups['all'] map('extract', hostvars, ['facts','infoscale_facts']) select() list }}" </pre> |
| Stopping a cluster | <ul style="list-style-type: none"> ■ site_factors ■ process | <pre> --- - hosts: cpicluster11 gather_facts: false any_errors_fatal: true tasks: - name: Factors veritas_infoscale: module: site_factors register: facts - name: Start Product veritas_infoscale: module: process component: sfcfsha product: enterprise product_version: '7.4.1' seednode: objstorer820-1-vm17 state: absent facts: "{{ groups['all'] map('extract', hostvars, ['facts','infoscale_facts']) select() list }}" </pre> |

List of pre-defined keywords

Refer to the following tables for a list of the keywords that are used with each of the configuration-related modules.

sfcfsha_config

The sfcfsha_config module is used to configure the component in InfoScale. Use the following keywords while referencing the module in your playbook.

Table 3-2 Sfcfsha_config module keywords

| Name | Description | Mandatory/optional |
|--------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| cluster_name: | Define a name for the cluster that you want to deploy. Example: Cluster1 | Mandatory |
| cluster_uuid: | Define a unique alphanumeric ID to assign to the cluster you want to deploy. Example: c7c2d65e-057f-11e8-a32c-c094107f3b61 | Mandatory |
| component: | Specify which components you want to configure in your product. Note that the product license acquired must support the required components. Example: SF, VCS, or SFCHA | Mandatory |
| method: | Specify the communication protocol that you want to deploy in the cluster. Example: ethernet, udp, or rdma | Mandatory |
| state: | Specifies what state the package should be after the task is completed. The value for this keyword can be either present or absent. If you do not give any value for this parameter, by default, the state of the package is set to present, and the package will be installed. | Optional |
| private_link: | Lists the name or the address (IPv4 or IPv6) that each heartbeat link uses on each of the nodes in the cluster. | Mandatory |
| low_priority_link: | Lists the name or the address (IPv4 or IPv6) that each low priority heartbeat link uses on each of the nodes in the cluster. | Optional |
| vcs_clusterid: | Define a unique number to be assigned to the cluster. If user does not provide a cluster Id it will be automatically assigned by the system. | Optional |

process

The process module is used to start and stop component processes. Use the following keywords while referencing the module in your playbook.

Table 3-3 Process module keywords

| Name | Description | Mandatory/optional |
|------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| component: | Specify which components you want to configure in your product. Note that the product license acquired must support the required components. Example: SF, VCS, or SFCHA | Mandatory |
| product: | Specifies the name of the product you want to install. Examples: ENTERPRISE, AVAILABILITY, STORAGE, or FOUNDATION. | Mandatory |
| product_version: | Specifies the version of the product that you want to install or upgrade. Example: http://xx.xxx.xxx.xx/rpms/ | Mandatory |

Upgrading InfoScale using Ansible

This chapter includes the following topics:

- [Ansible modules for upgrading InfoScale](#)
- [List of pre-defined keywords](#)

Ansible modules for upgrading InfoScale

Use the following Ansible modules in your playbooks to perform upgrade-related operations. Refer to the following table for a list of modules, along with a sample playbook, used for each of the operations:

Table 4-1 Upgrade-related operations

| Operation | Required modules | Sample playbook |
|--------------|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Full upgrade | <ul style="list-style-type: none"> ■ site_factors ■ upgrade | <pre> --- - hosts: cpicluster7 gather_facts: false any_errors_fatal: true tasks: - name: Factors veritas_infoscale: module: site_factors register: facts - name: Upgrade Infoscale to 7.4.1 veritas_infoscale: module: upgrade repository_name: RepositoryName product_version: 7.4.1 repository_baseurl: RepositoryBaseURL gpgcheck: 1 gpgkey: http://xx.xxx.xxx.xx/sde2/7.4.1/dvd1-redhatlinux/ rhel7_x86_64/rpms/RPM-GPG-KEY-veritas-infoscale7 product: enterprise license: /license_key/Unix/perpetual/xxxxxxxxxxxx.slf component: sfcfsha start_process: yes seednode: dl380g10-09-vm7 edgserver_hostname: telemetry.veritas.com edgserver_port: 443 state: present factors: "{{ groups['all'] map('extract', hostvars, ['facts','infoscale_facts']) select() list }}" </pre> |

Table 4-1 Upgrade-related operations (*continued*)

| Operation | Required modules | Sample playbook |
|-----------------|------------------------------------------------------------------------------------------------------------|-----------------|
| Rolling upgrade | <ul style="list-style-type: none"> ■ site_factors ■ ru_phase1 ■ ru_phase2 | |

Table 4-1 Upgrade-related operations (*continued*)

| Operation | Required modules | Sample playbook |
|-----------|------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | | <pre> --- - hosts: cpicluster11 gather_facts: False any_errors_fatal: true tasks: - name: Facters veritas_infoscale: module: site_facters register: facts - hosts: cpicluster11 gather_facts: False any_errors_fatal: true serial: 1 tasks: - name: Rolling Upgrade(phase1) Infoscale to 7.4.1 veritas_infoscale: module: ru_phase1 repository_name: RepositoryName product_version: 7.4.1 repository_baseurl: RepositoryBaseURL gpgcheck: 1 gpgkey: http://xx.xxx.xxx.xx/rpms/ RPM-GPG-KEY-veritas-infoscale7 product: enterprise license: ENTERPRISE component: sfcfsha start_process: 'yes' edgeserver_port: '443' edgeserver_hostname: 'telemetry.veritas.com' seednode: objstorer820-1-vm16 state: present facters: "{{ groups['all'] map('extract', hostvars, ['facts','infoscale_facts']) select() list }}" - hosts: cpicluster11 gather_facts: False any_errors_fatal: true tasks: - name: Rolling Upgrade(phase2) Infoscale to 7.4.1 phase2 veritas_infoscale: module: ru_phase2 </pre> |

Table 4-1 Upgrade-related operations (*continued*)

| Operation | Required modules | Sample playbook |
|-----------|------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | | <pre> repository_name: RepositoryName product_version: 7.4.1 repository_baseurl: RepositoryBaseURL gpgcheck: 1 gpgkey: http://xx.xxx.xxx.xx/ Infoscale/7.4.1/rpms/RPM-GPG-KEY-veritas-infoscale7 product: enterprise license: ENTERPRISE component: sfcfsha start_process: 'yes' seednode: objstorer820-1-vm16 edgeserver_hostname: telemetry.veritas.com edgeserver_port: 443 state: present facters: "{{ groups['all'] map('extract', hostvars, ['facts','infoscale_facts']) select() list }}" </pre> |

List of pre-defined keywords

Refer to the following tables for a list of the keywords that are used with each of the upgrade-related modules.

upgrade

The upgrade module is used to perform a full upgrade in infoScale. Use the following keywords while referencing the module in your playbook.

Table 4-2 Upgrade module keywords

| Name | Description | Mandatory/optional |
|------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| product_version: | Specifies the version of the product that you want to install or upgrade. Example: <code>http://xx.xxx.xxx.xx/rpms/</code> | Mandatory |
| gpg_check: | Specify whether to check the integrity of the yum packages by using the gpgkey provided with the InfoScale installation media. This is a boolean variable and must be specified using 0 or 1. By default the value is set to 0. | Optional |

Table 4-2 Upgrade module keywords (*continued*)

| Name | Description | Mandatory/optional |
|----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|
| gpg_key: | Specifies the location of the gpgkey (typically located in the rpms directory of the installation media). Example: <code>http://xx.xxx.xxx.xx/rpms/RPM-GPG-KEY-veritas-infoscale7</code> | Mandatory, if gpgcheck is 1 |
| product: | Specifies the name of the product you want to install. Examples: ENTERPRISE, AVAILABILITY, STORAGE, or FOUNDATION. | Mandatory |
| state: | Specifies what state the package should be after the task is completed. The value for this keyword can be either present or absent. If you do not give any value for this parameter, by default, the state of the package is set to present, and the package will be installed. | Optional |
| license: | Specifies the path to the slf license file to be registered on the system. Ensure that the license file is accessible store on the same server where the installer is saved. If you are performing a keyless installation or upgrade you can simply enter the product name. Examples: <ul style="list-style-type: none"> ■ /license_key/Unix/perpetual/xxxxxxxxxxxxx.slf ■ ENTERPRISE ■ AVAILABILITY | Mandatory |
| component: | Specify which components you want to configure in your product. Note that the product license acquired must support the required components. Example: SF, VCS, or SFCHA | Mandatory |
| start_process: | Specifies to start InfoScale processes if value is set to yes . By default this option is set to no . | Optional |

Table 4-2 Upgrade module keywords (*continued*)

| Name | Description | Mandatory/optional |
|---------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| edgeserver_hostname | <p>Use this parameter to enter the server host name to which installation, deployment, and usage data is sent as part of the Product Improvement Program. The Product Improvement Program allows the product installer to collect installation, deployment, and usage data and submit it anonymously to Veritas. The collected information helps identify how customers deploy and use the product.</p> <p>The Veritas Cloud Receiver (VCR) is a preconfigured, cloud-based edge server deployed by Veritas. Enter telemetry.veritas.com to use the Veritas Cloud Receiver as an edge server for your environment.</p> | Mandatory |
| edgeserver_port | <p>Use this parameter to enter the port number of the edge server to which data is sent as part of the Product Improvement Program. The Product Improvement Program allows the product installer to collect installation, deployment, and usage data and submit it anonymously to Veritas. The collected information helps identify how customers deploy and use the product.</p> <p>Enter 443 if you are using the Veritas Cloud Receiver as an edge server for your environment.</p> | Mandatory |

ru_phase1

The `ru_phase1` module is used to perform the first phase of a rolling upgrade on all systems sequentially (kernel packages). Use the following keywords while referencing the module in your playbook.

Table 4-3 Ru_phase1 module keywords

| Name | Description | Mandatory/optional |
|------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| product_version: | <p>Specifies the version of the product that you want to install or upgrade.</p> <p>Example: <code>http://xx.xxx.xxx.xx/rpms/</code></p> | Mandatory |
| gpgcheck: | <p>Specify whether to check the integrity of the yum packages by using the gpgkey provided with the InfoScale installation media. This is a boolean variable and must be specified using 0 or 1. By default the value is set to 0.</p> | Optional |

Table 4-3 Ru_phase1 module keywords (*continued*)

| Name | Description | Mandatory/optional |
|---------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|
| gpgkey: | <p>Specifies the location of the gpgkey (typically located in the rpms directory of the installation media).</p> <p>Example:</p> <pre>http://xx.xxx.xxx.xx/sde2/7.4.1/ dvd1-redhatlinux/rhel7_x86_64/rpms/ RPM-GPG-KEY-veritas-infoscale7</pre> | Mandatory. if gpgcheck is 1 |
| product: | <p>Specifies the name of the product you want to install.</p> <p>Examples: ENTERPRISE, AVAILABILITY, STORAGE, or FOUNDATION.</p> | Mandatory |
| state: | <p>Specifies what state the package should be after the task is completed. The value for this keyword can be either present or absent. If you do not give any value for this parameter, by default, the state of the package is set to present, and the package will be installed.</p> | Optional |
| license: | <p>Specifies the path to the slf license file to be registered on the system. Ensure that the license file is accessible store on the same server where the installer is saved.</p> <p>If you are performing a keyless installation or upgrade you can simply enter the product name.</p> <p>Examples:</p> <ul style="list-style-type: none"> ■ /license_key/Unix/perpetual/xxxxxxxxxxxxxxxxxxxxx.slf ■ ENTERPRISE ■ AVAILABILITY | Mandatory |
| component: | <p>Specify which components you want to configure in your product. Note that the product license acquired must support the required components.</p> <p>Example: SF, VCS, or SFCHA</p> | Mandatory |
| start_process | <p>Specifies to start InfoScale processes if value is set to yes. By default this option is set to no.</p> | Optional |
| seednode: | <p>Select any node from the cluster that will be used to run commands related to the operations of that cluster.</p> <p>Ensure that you enter the host name as provided in the in the /etc/ansible/hosts file.</p> | Mandatory |

Table 4-3 Ru_phase1 module keywords (*continued*)

| Name | Description | Mandatory/optional |
|---------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| edgeserver_hostname | <p>Use this parameter to enter the server host name to which installation, deployment, and usage data is sent as part of the Product Improvement Program. The Product Improvement Program allows the product installer to collect installation, deployment, and usage data and submit it anonymously to Veritas. The collected information helps identify how customers deploy and use the product.</p> <p>The Veritas Cloud Receiver (VCR) is a preconfigured, cloud-based edge server deployed by Veritas. Enter telemetry.veritas.com to use the Veritas Cloud Receiver as an edge server for your environment.</p> | Mandatory |
| edgeserver_port | <p>Use this parameter to enter the port number of the edge server to which data is sent as part of the Product Improvement Program. The Product Improvement Program allows the product installer to collect installation, deployment, and usage data and submit it anonymously to Veritas. The collected information helps identify how customers deploy and use the product.</p> <p>Enter 443 if you are using the Veritas Cloud Receiver as an edge server for your environment.</p> | Mandatory |

ru_phase2 module keywords

The yum module is used to perform second phase of rolling upgrade on all systems simultaneously (non-kernel packages). Use the following keywords while referencing the module in your playbook.

Table 4-4

| Name | Description | Mandatory/optional |
|------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|
| product_version: | <p>Specifies the version of the product that you want to install or upgrade.</p> <p>Example: <code>http://xx.xxx.xxx.xx/rpms/</code></p> | Mandatory |
| gpgcheck: | <p>Specify whether to check the integrity of the yum packages by using the gpgkey provided with the InfoScale installation media. This is a boolean variable and must be specified using 0 or 1. By default the value is set to 0.</p> | Optional |
| gpgkey: | <p>Specifies the location of the gpgkey (typically located in the rpms directory of the installation media).</p> <p>Example:</p> <pre>http://xx.xxx.xxx.xx/rpms/ RPM-GPG-KEY-veritas-infoscale7</pre> | Mandatory if gpgcheck is 1 |

Table 4-4 (continued)

| Name | Description | Mandatory/optional |
|---------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| product: | <p>Specifies the name of the product you want to install.</p> <p>Examples: ENTERPRISE, AVAILABILITY, STORAGE, or FOUNDATION.</p> | Mandatory |
| state: | <p>Specifies what state the package should be after the task is completed. The value for this keyword can be either present or absent. If you do not give any value for this parameter, by default, the state of the package is set to present, and the package will be installed.</p> | Optional |
| license: | <p>Specifies the path to the slf license file to be registered on the system. Ensure that the license file is accessible store on the same server where the installer is saved.</p> <p>If you are performing a keyless installation or upgrade you can simply enter the product name.</p> <p>Examples:</p> <ul style="list-style-type: none"> ■ /license_key/Unix/perpetual/ xxxxxxxxxxxxxxxxxxxxxxxxxxxxx.slf ■ ENTERPRISE ■ AVAILABILITY | Mandatory |
| component: | <p>Specify which components you want to configure in your product. Note that the product license acquired must support the required components.</p> <p>Example: SF, VCS, or SFCHA</p> | Mandatory |
| start_process | <p>Specifies to start InfoScale processes if value is set to yes. By default this option is set to no.</p> | Optional |
| seednode: | <p>Select any node from the cluster that will be used to run commands related to the operations of that cluster.</p> <p>Ensure that you enter the host name as provided in the in the /etc/ansible/hosts file.</p> | Mandatory |

Table 4-4 (continued)

| Name | Description | Mandatory/optional |
|---------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| edgeserver_hostname | <p>Use this parameter to enter the server host name to which installation, deployment, and usage data is sent as part of the Product Improvement Program. The Product Improvement Program allows the product installer to collect installation, deployment, and usage data and submit it anonymously to Veritas. The collected information helps identify how customers deploy and use the product.</p> <p>The Veritas Cloud Receiver (VCR) is a preconfigured, cloud-based edge server deployed by Veritas. Enter telemetry.veritas.com to use the Veritas Cloud Receiver as an edge server for your environment.</p> | Mandatory |
| edgeserver_port | <p>Use this parameter to enter the port number of the edge server to which data is sent as part of the Product Improvement Program. The Product Improvement Program allows the product installer to collect installation, deployment, and usage data and submit it anonymously to Veritas. The collected information helps identify how customers deploy and use the product.</p> <p>Enter 443 if you are using the Veritas Cloud Receiver as an edge server for your environment.</p> | Mandatory |

Configuring InfoScale features

This chapter includes the following topics:

- [Ansible modules for configuring features in InfoScale](#)
- [List of pre-defined keywords](#)

Ansible modules for configuring features in InfoScale

Use the following Ansible modules in your playbooks to perform feature configuration-related operations. Refer to the following table for a list of modules, along with a sample playbook, used for each of the operations:

Table 5-1 Feature configuration-related keywords

| Operation | Required modules | Sample playbook |
|-----------------------------------------|-----------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Configuring a Cluster File System (CFS) | <ul style="list-style-type: none"> ■ site_factors ■ cfsresource | <pre> --- - hosts: cpicluster11 gather_facts: false any_errors_fatal: true tasks: - name: Factors veritas_infoscale: module: site_factors register: facts - name: CFS Resource veritas_infoscale: module: cfsresource state: present sname: testsg1 dname: testdg5 volname: testvoll mnt: /testvoll systems: objstorer820-1-vm16 factors: "{{ groups['all'] map('extract', hostvars, ['facts','infoscale_facts']) select() list }}" </pre> |

Table 5-1 Feature configuration-related keywords (*continued*)

| Operation | Required modules | Sample playbook |
|------------------------------|------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Creating a disk group volume | <ul style="list-style-type: none"> ■ site_factors ■ vxvm_dgvolfs | <pre> --- - hosts: cpicluster11 gather_facts: false any_errors_fatal: true tasks: - name: Factors veritas_infoscale: module: site_factors register: facts - name: Create DG, Volume, FS veritas_infoscale: module: vxvm_dgvolfs state: present dg1: dgname: testdg5 dgtype: shared fss: 1 disks: [objstorer820-1-_vmdk0_0] volinfo: [[testvol1,750m],[testvol2,800m]] seednode: objstorer820-1-vm17 factors: "{{ groups['all'] map('extract', hostvars, ['facts','infoscale_facts']) select() list }}" </pre> |

Table 5-1 Feature configuration-related keywords (*continued*)

| Operation | Required modules | Sample playbook |
|------------------------------------------|----------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Configuring an File System (FS) resource | <ul style="list-style-type: none"> ■ site_factors ■ fsresource | <pre> --- - hosts: cpicluster10 gather_facts: false any_errors_fatal: true tasks: - name: Factors veritas_infoscale: module: site_factors register: facts - name: Configure File Resource veritas_infoscale: module: fsresource state: present sgname : testdgs5 systems: [pun685cg71labs4-vm11,pun685cg71labs4-vm12] dgresname: dgres5 volresname: volres5 mntresname: mntres5 dgname: testdg5 volname: testvol5 mnt: /testvol5 sgtype: Parallel factors: "{{ groups['all'] map('extract', hostvars, ['facts','infoscale_facts']) select() list }}" </pre> |

List of pre-defined keywords

Refer to the following tables for a list of the keywords that are used with each of the feature configuration-related modules.

cfsresource

The `cfsresource` module is used to create cluster file systems in InfoScale. Use the following keywords while referencing the module in your playbook.

Table 5-2 Cfsresource module keywords

| Name | Description | Mandatory/Optional |
|----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| state: | Specifies what state the package should be after the task is completed. The value for this keyword can be either present or absent. If you do not give any value for this parameter, by default, the state of the package is set to present, and the package will be installed. | Optional |
| sgname: | Name of the service group where you are creating the cluster file system. | Mandatory |
| dgname: | Name of the service group where you are creating the cluster file system. | Mandatory |
| volname: | Name of the volume where you are creating the cluster file system. | Mandatory |
| mnt: | Mount point of the volume where you are creating the cluster file system. | Mandatory |
| systems: | Specify the list of host names that are part of the cluster. Ensure that you enter the host names as provided in the in the /etc/ansible/hosts file. Example: [hostname1,hostname2,hostname3] | Mandatory |
| factors: | Enter the following value to collect system-related data from the cluster servers. <pre> "{{ groups['all'] map('extract', hostvars, ['facts','infoscale_facts']) select() list }}" </pre> | Mandatory |

vxvm_dgvolfs

The vxvm_dgvolfs module is used to create disk group volumes and file systems in InfoScale. Use the following keywords while referencing the module in your playbook.

Table 5-3 Vxvm_dgvolfs module keywords

| Name | Description | Mandatory/Optional |
|--------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| state: | Specifies what state the package should be after the task is completed. The value for this keyword can be either present or absent. If you do not give any value for this parameter, by default, the state of the package is set to present, and the package will be installed. | Optional |

Table 5-3 Vxvm_dgvolfs module keywords (*continued*)

| Name | Description | Mandatory/Optional |
|-----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| fss: | Specifies whether the disk is part of a Flexible Storage Sharing (FSS) environment. The value for this keyword can be either yes or no. By default, this keyword is set to no. | Optional |
| dgtype: | Enter shared if you want to configure a shared type of disk group or leave the keyword empty. | Optional |
| disks: | Specifies the list of disks that you want to add in the disk group. Use the following format to enter the disk names: Syntax: <pre>[<disk_name_1>, <disk_name_2> ,...<disk_name_n>]</pre> <p><i><disk_name_1></i>, <i><disk_name_2></i>, ... <i><disk_name_n></i> are the names of the disks that you want to add to the disk group.</p> Example: <pre>[disk1,disk2,disk3]</pre> | Mandatory |
| volinfo: | Syntax: <pre>[[<volume_name_1>,<volume_size_1>], <volume_name_2>,<volume_size_n>], ... [<volume_name_n>,<volume_size_n>]]</pre> <ul style="list-style-type: none"> ■ <i><volume_name_1></i>, <i><volume_name_2></i>, ... <i><volume_name_n></i> are the names of the volumes. ■ <i><volume_size_1></i>, <i><volume_size_2></i>, ... <i><volume_size_n></i> are the sizes of the volumes. Example: <pre>[[testvol1,200m],[testvol2,300m]]</pre> | Mandatory |
| seednode: | Select any node from the cluster that will be used to run commands related to the operations of that cluster. Ensure that you enter the host name as provided in the in the <code>/etc/ansible/hosts</code> file. | Mandatory |

Table 5-3 Vxvm_dgvolfs module keywords (*continued*)

| Name | Description | Mandatory/Optional |
|----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| factors: | Enter the following value to collect system-related data from the cluster servers. <pre>"{{ groups['all'] map('extract', hostvars, ['facts','infoscale_facts']) select() list }}"</pre> | Mandatory |

fsresource

The fsresource module is used to create file systems in InfoScale. Use the following keywords while referencing the module in your playbook.

Table 5-4 Fsresource module keywords

| Name | Description | Mandatory/Optional |
|-------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| state: | Specifies what state the package should be after the task is completed. The value for this keyword can be either present or absent. If you do not give any value for this parameter, by default, the state of the package is set to present, and the package will be installed. | Optional |
| sgname: | Name of the service group where you are creating the file system. | Mandatory |
| sgtype: | Specify the type of service group. This value can either be Parallel or Failover. | Mandatory |
| dgname: | Name of the service group where you are creating the file system. | Mandatory |
| dgresname: | Name of the corresponding disk group resource. | Mandatory |
| volname: | Name of the volume where you are creating the cluster file system. | Mandatory |
| volresname: | Name of the corresponding volume resource. | Mandatory |
| mnt: | Mount point of the volume where you are creating the file system. | Mandatory |
| mntresname: | Name of the corresponding mount point resource. | Mandatory |
| systems: | Specify the list of host names that are part of the cluster. Ensure that you enter the host names as provided in the in the <code>/etc/ansible/hosts</code> file. Example: [hostname1,hostname2,hostname3] | Mandatory |

Table 5-4 Fsresource module keywords (*continued*)

| Name | Description | Mandatory/Optional |
|----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
| facters: | Enter the following value to collect system-related data from the cluster servers. <pre> "{{ groups['all'] map('extract', hostvars, ['facters', 'infoscale_facters']) select() list }}" </pre> | Mandatory |